



# Cenário Econômico

## Brasil e Rio Grande do Sul

Outubro/2022



# Roteiro



- **PIB Total**

Brasil, Agropecuária, Indústria, Comércio e Serviços

- **Mercado de Trabalho**

Brasil (ocupação, desemprego e renda) e Estados (ocupação e desemprego)

- **Crédito**

Brasil (Total, pessoas físicas, jurídicas, livre, direcionado, concessões e inadimplência)

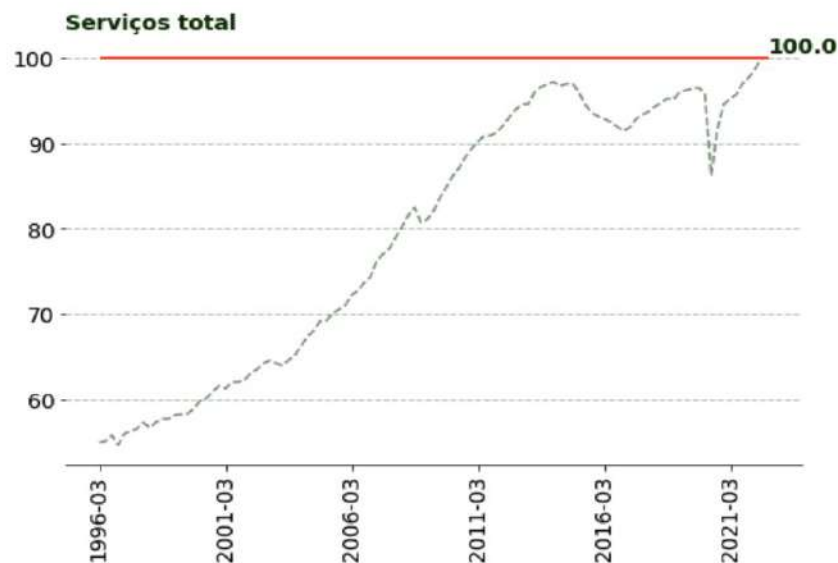
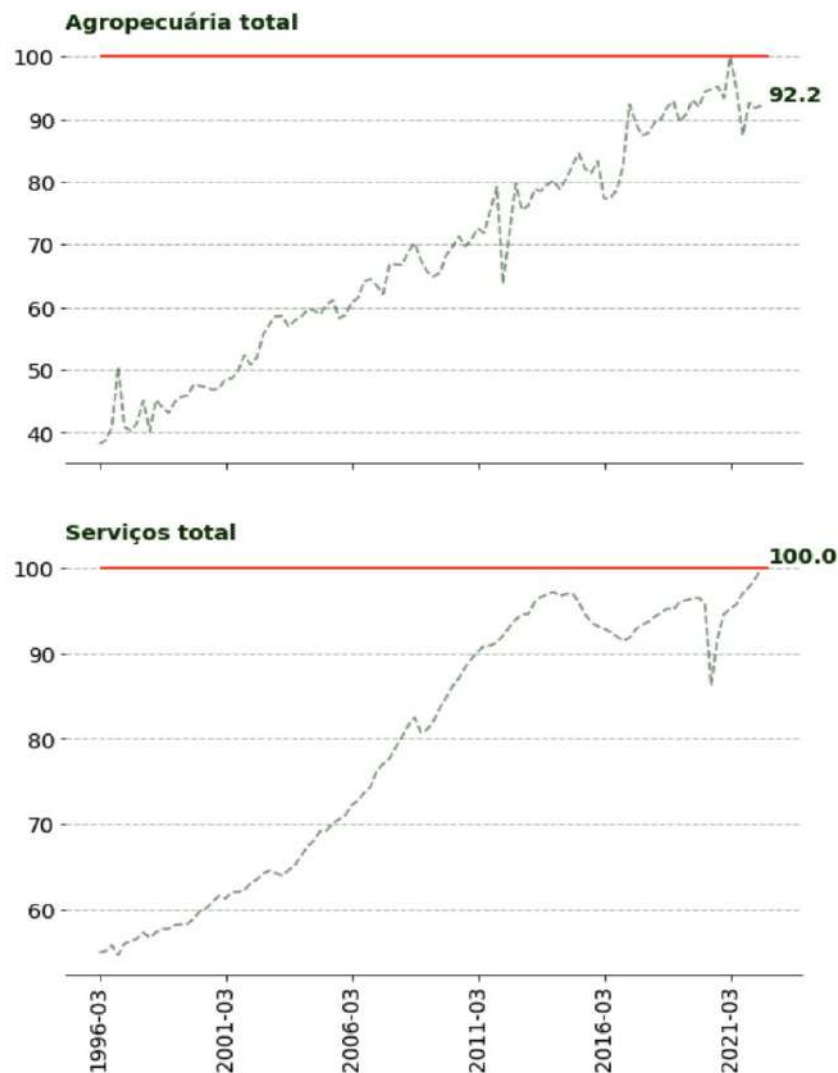
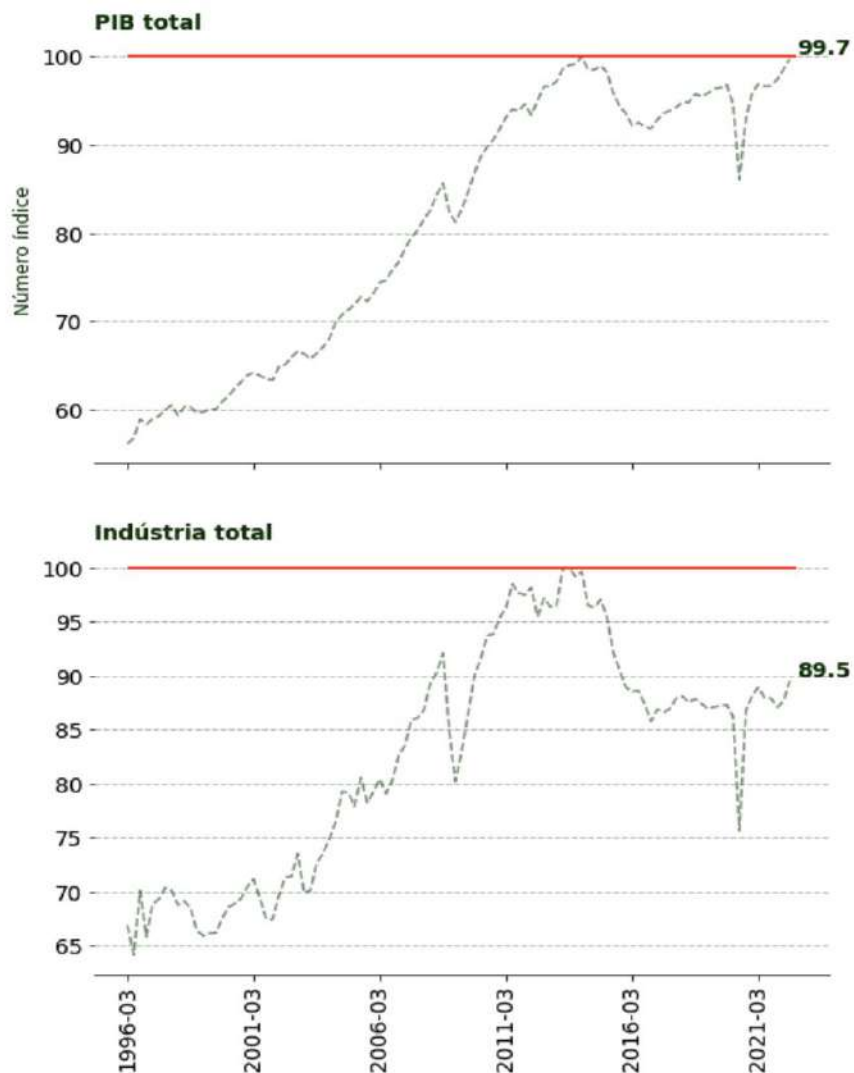
- **Setor Externo**

Brasil e Estados (Exportação e importação)

- **Fiscal e Arrecadação de ICMS**

Brasil, Estados e Rio Grande do Sul (total e aberturas setoriais)

# P IB Total PIB IBGE

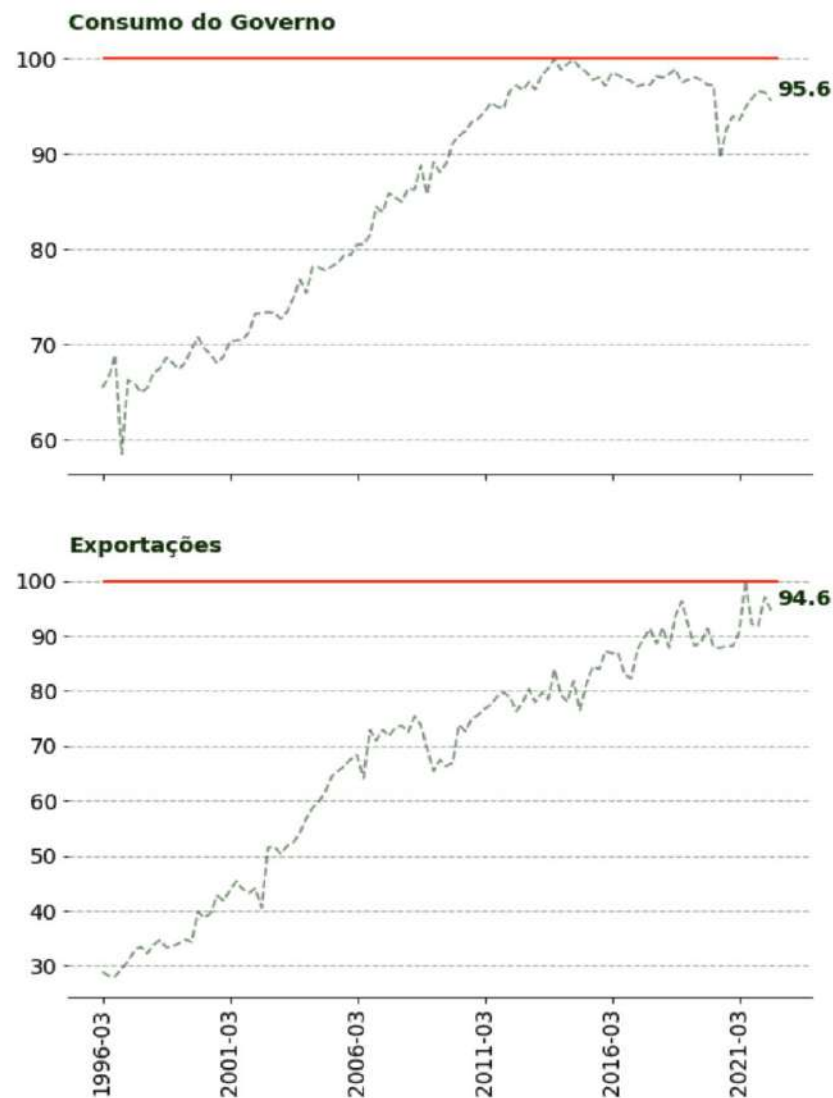
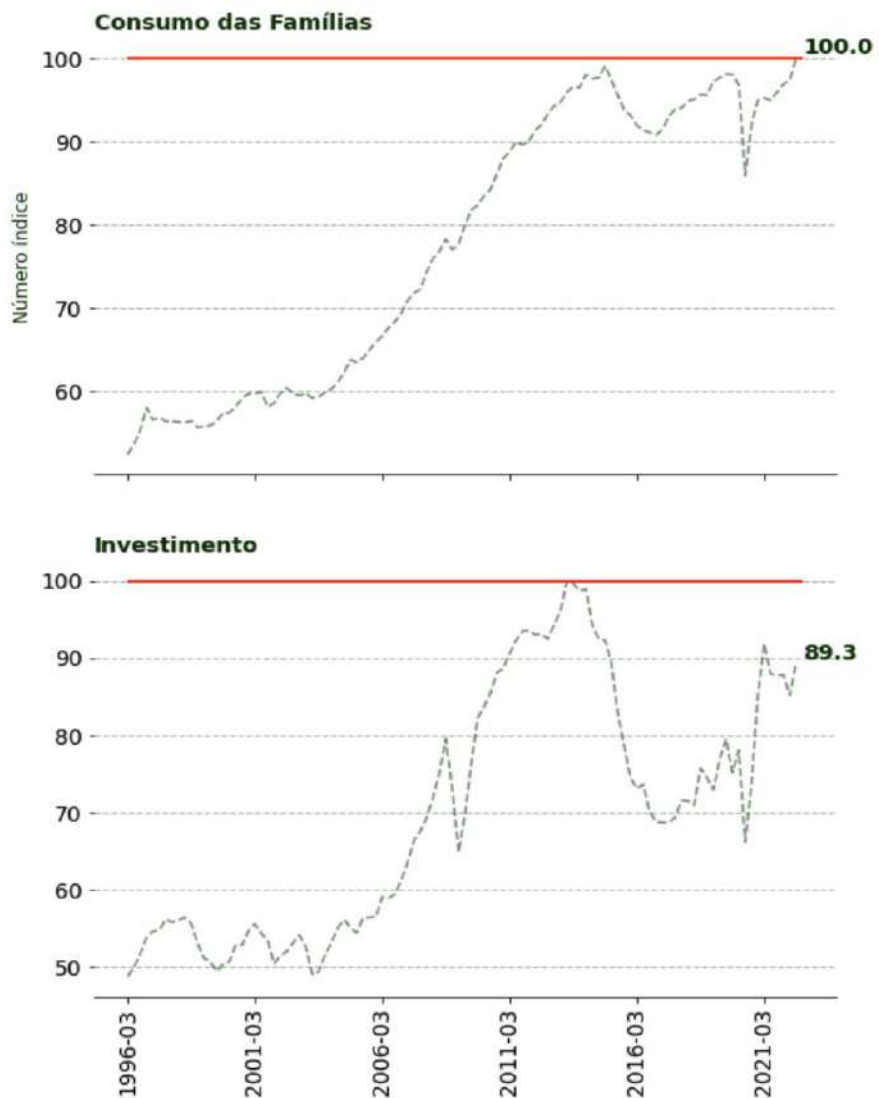


Os últimos resultados do PIB do Brasil (2T22) apontaram que a economia praticamente atingiu o patamar máximo de 2011. Em termos setoriais, apenas serviços conseguiu ultrapassar seu nível máximo. O setor industrial é o que ainda mantém a maior distância.

# P

# IB Total

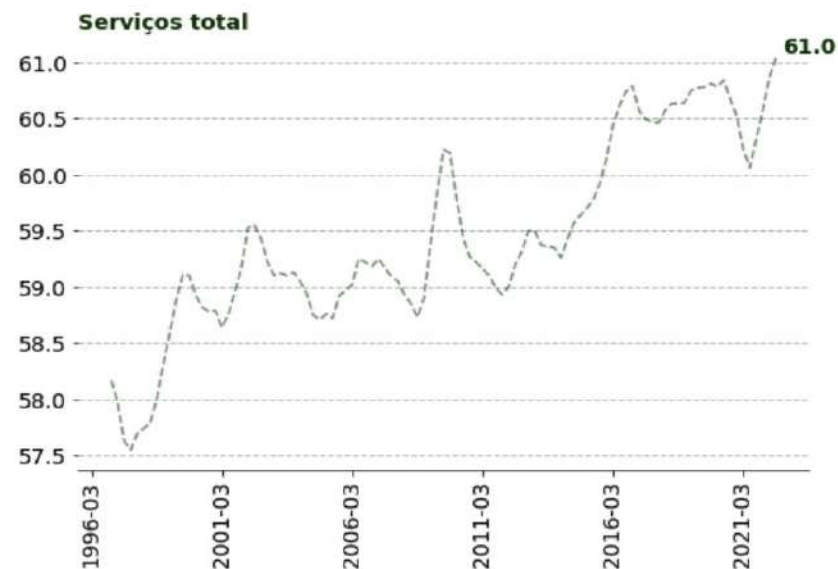
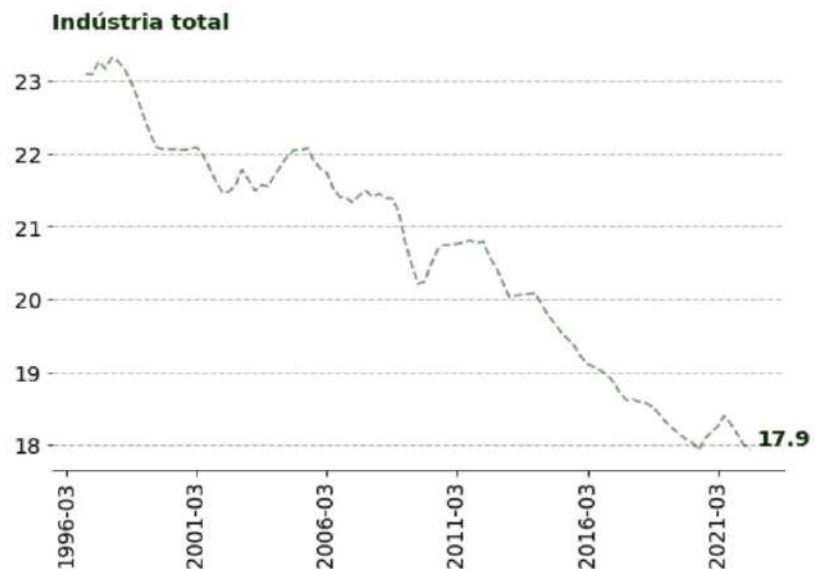
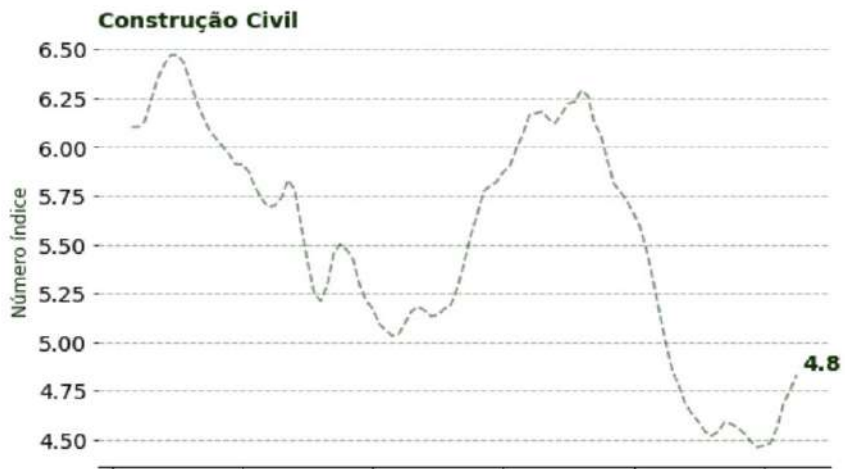
PIB IBGE



# P

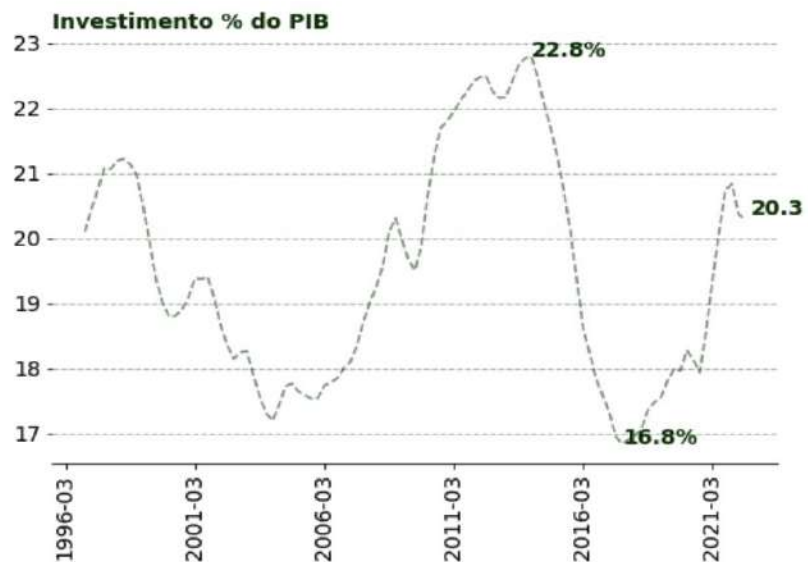
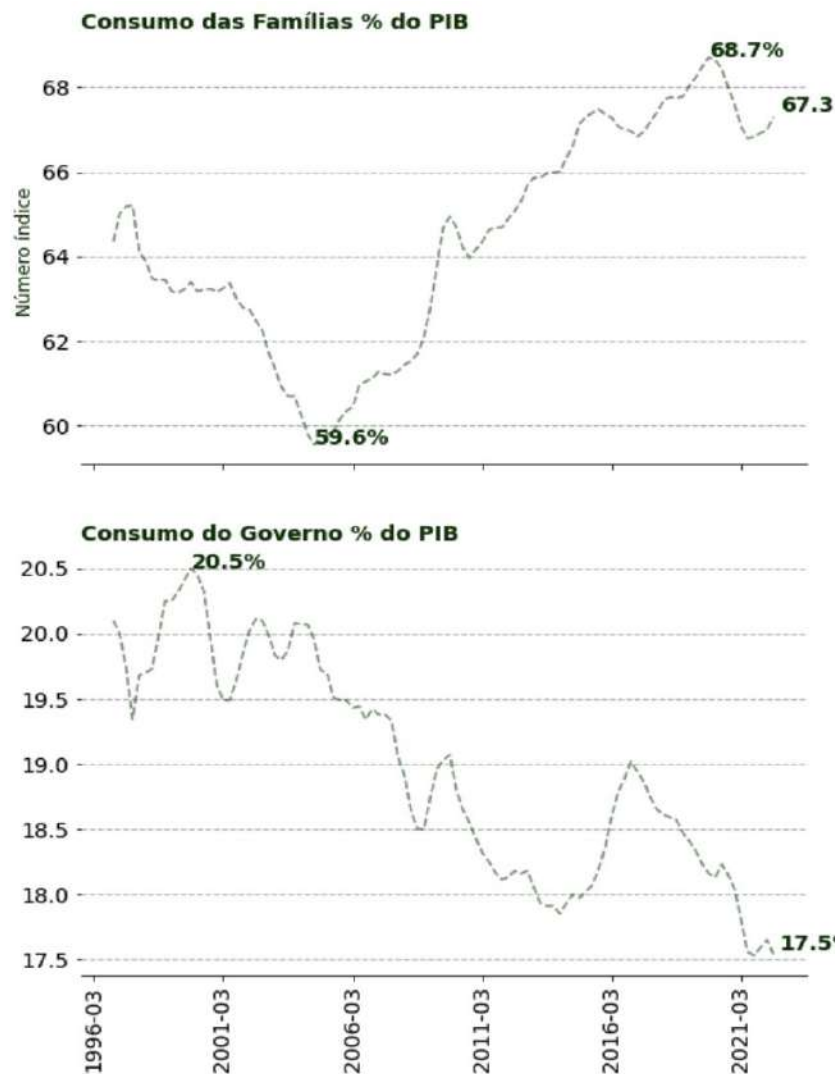
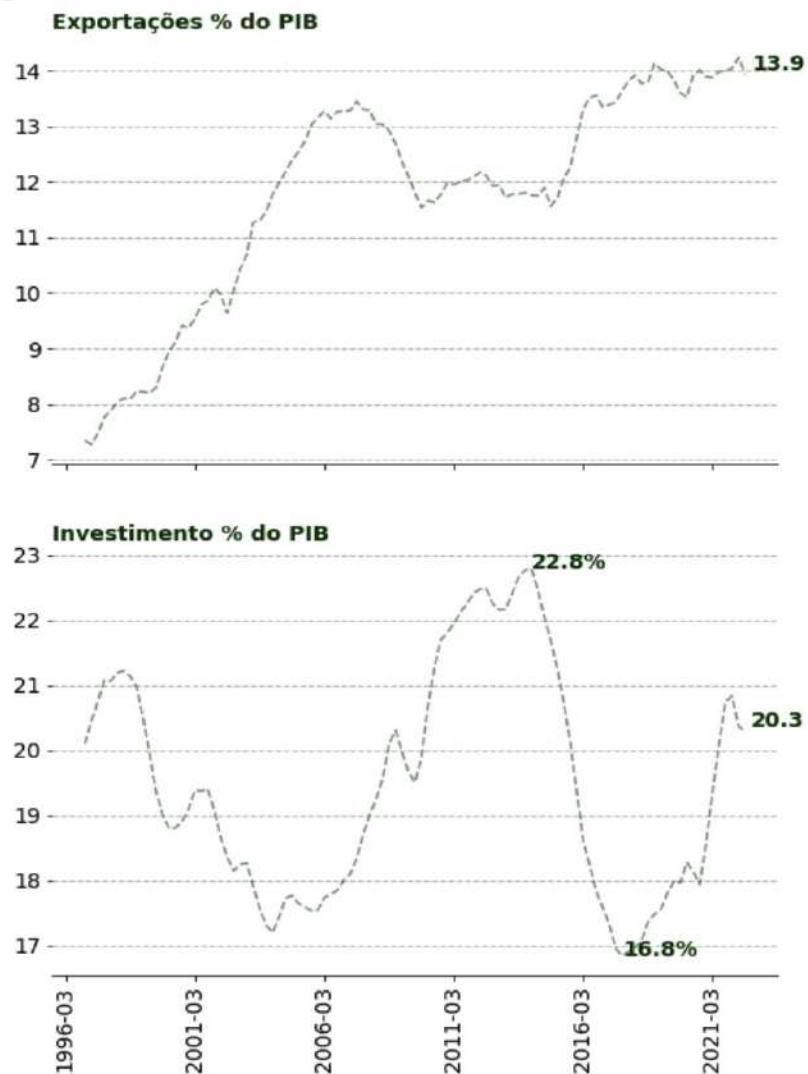
# IB Total

## Setores - % do PIB - Brasil



# PIB Total

## Ótica da Demanda - % do PIB - Brasil

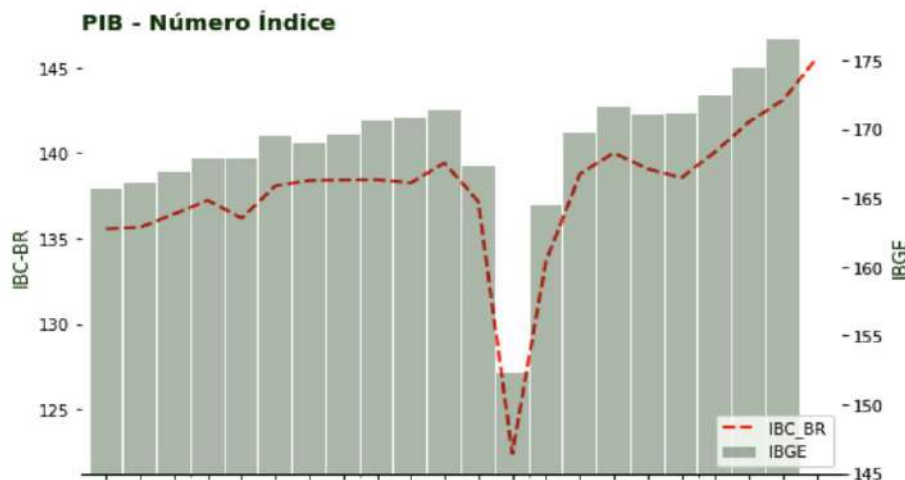


O consumo das famílias continua sendo o componente da demanda mais importante, com 67% do total. Destaque para os investimentos que, ao chegarem a 20,3% do PIB, atingiram o maior patamar em 6 anos. A surpresa é a participação do Governo que chegou ao menor nível da história.

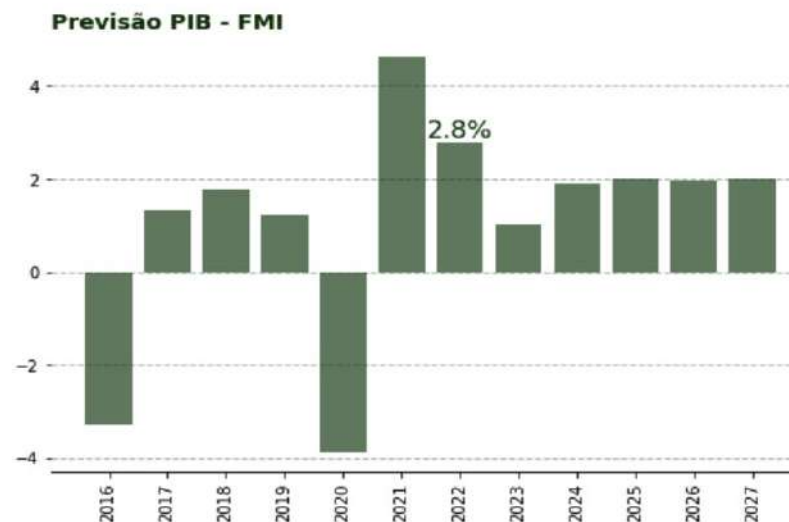
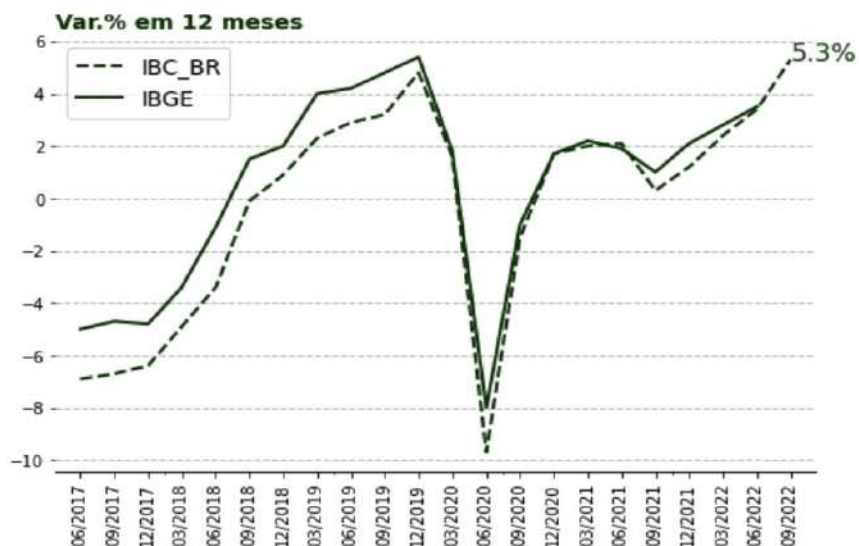
# P

## IB Total

### IBC-BR x PIB IBGE

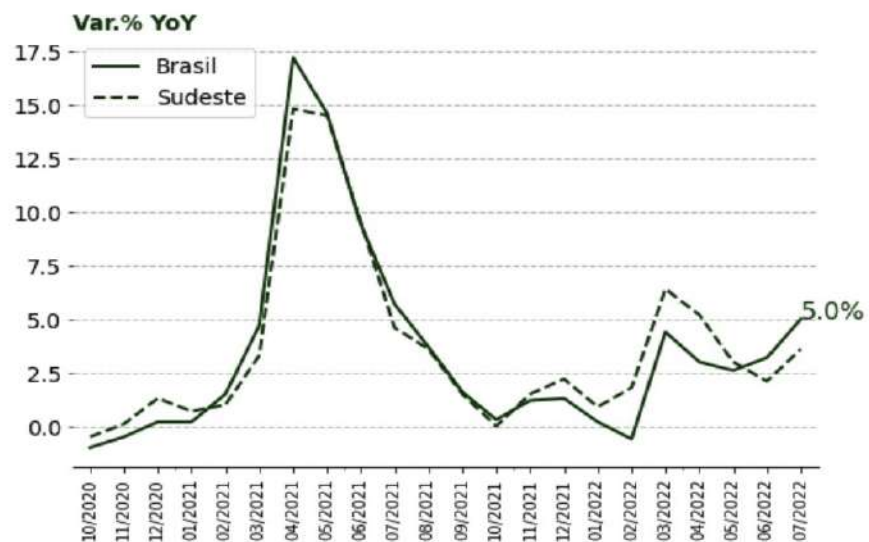
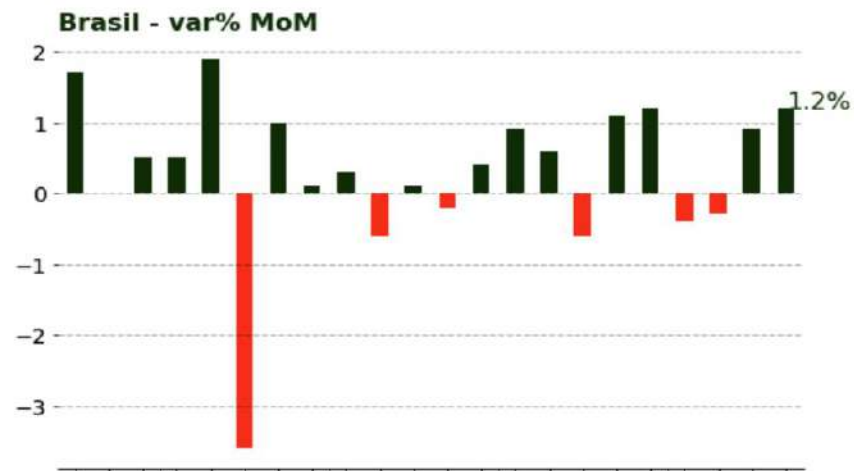
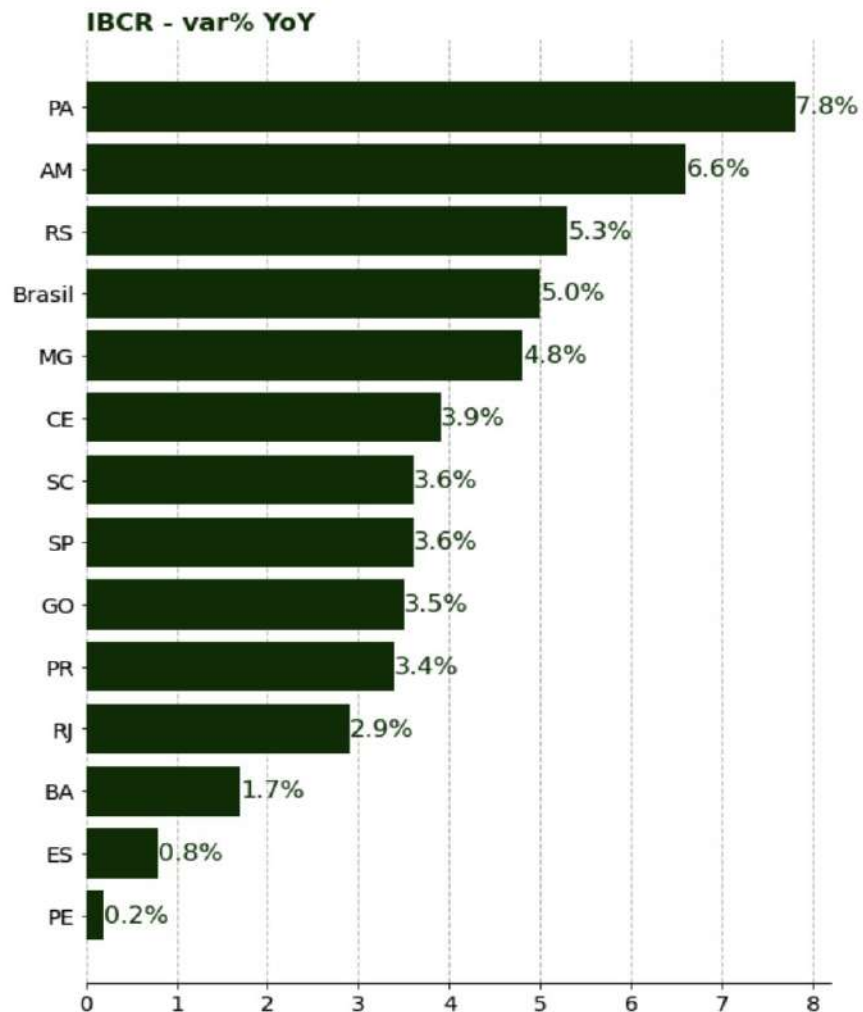


Tal como sinalizado anteriormente pelo IBC-BR, o PIB do 2T22 veio bem positivo e, os dados do 3T22, conhecidos para os meses de agosto e setembro, apontam para um crescimento mais ameno o que, mesmo assim, não impede o PIB de terminar o ano entre 2,8% e 3% de crescimento.



# PIB Total

## IBC-BR – Estados

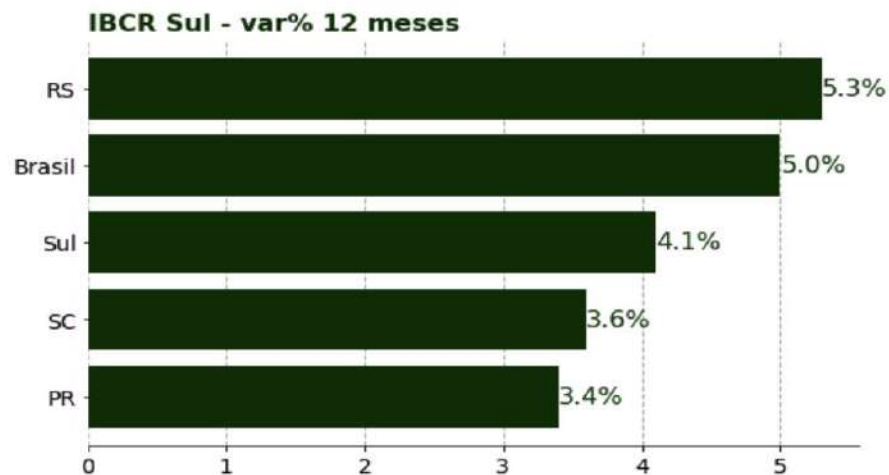


Um dos indicadores que mede o PIB mensal é o IBC-BR, calculado pelo Banco Central do Brasil. Na última leitura a sinalização é de um crescimento, na comparação YoY, de 5%, com destaque para o Pará com 7,8%. O RS aponta com 5,3%, acima da media do país.

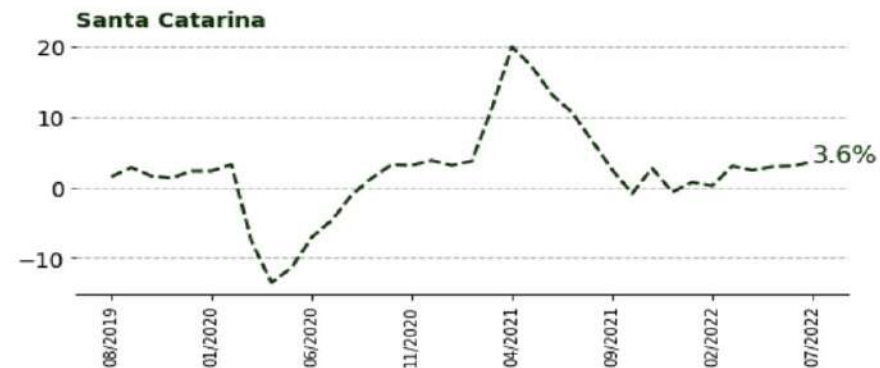
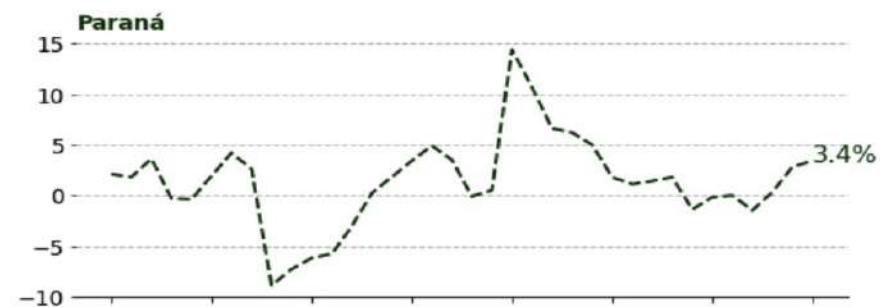
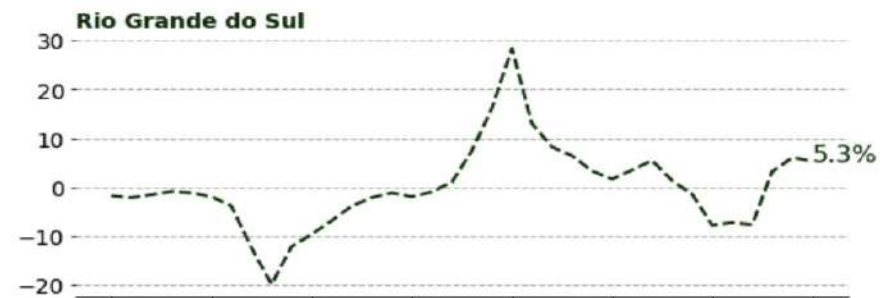
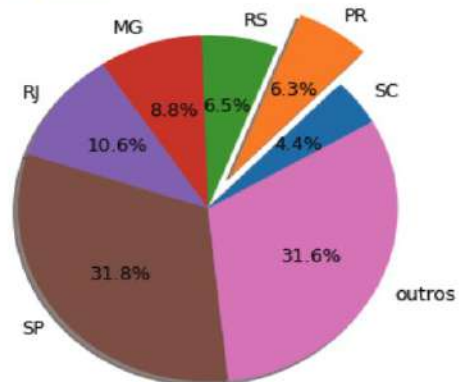


# PIB Total

## IBC-BR – Sul do Brasil



**Part.% no PIB do Brasil**

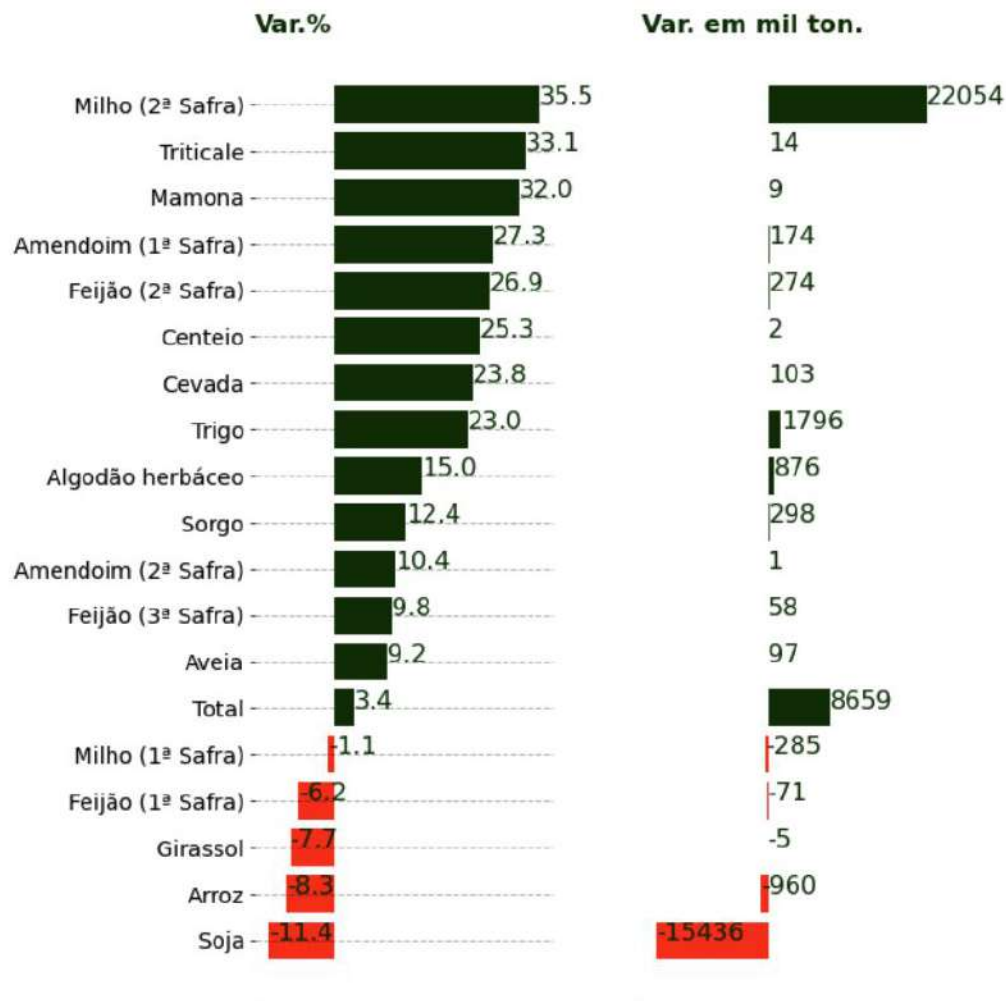


# PIB - Oferta

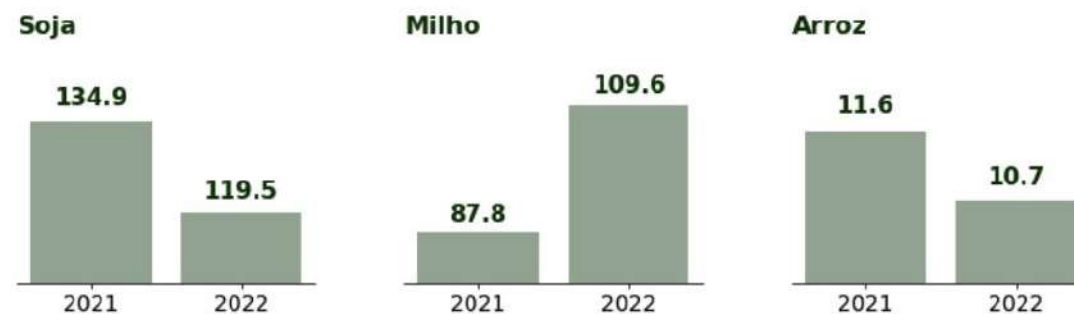
## Agropecuária – Levantamento da Safra 2021/22



Transforma RS  
MMA COLABORATIVO



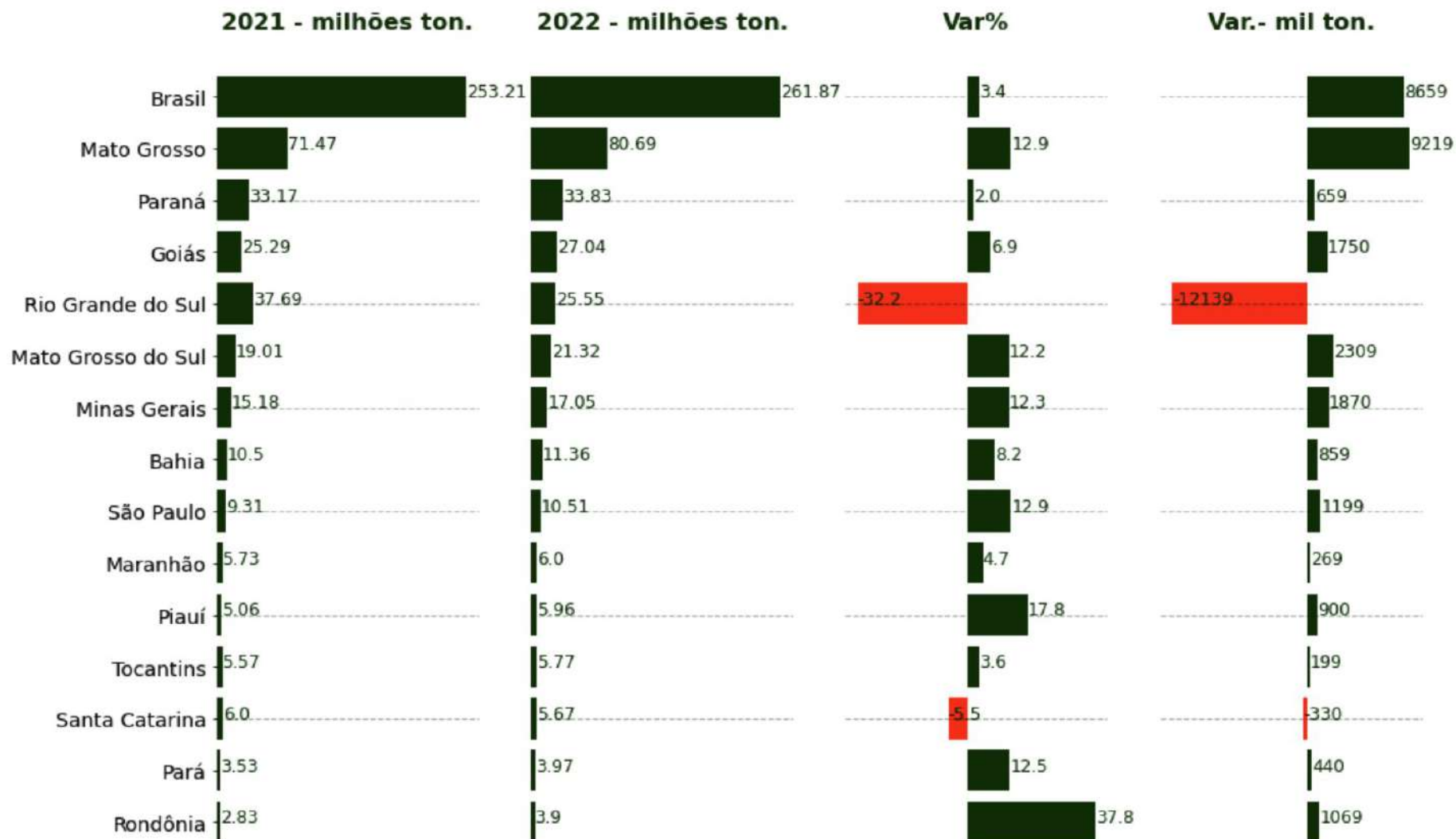
O ultimo levantamento de safra 2021/22 aponta para **+3,4%** com **+8,6** milhões de toneladas, atingindo os 261 milhões. Destaque positivo para a 2ª safra de Milho com **+35%** e total de 109 milhões de toneladas. Destaque negativo: a safra de soja com **-11%** e **-15,4 milhões** de toneladas



# P

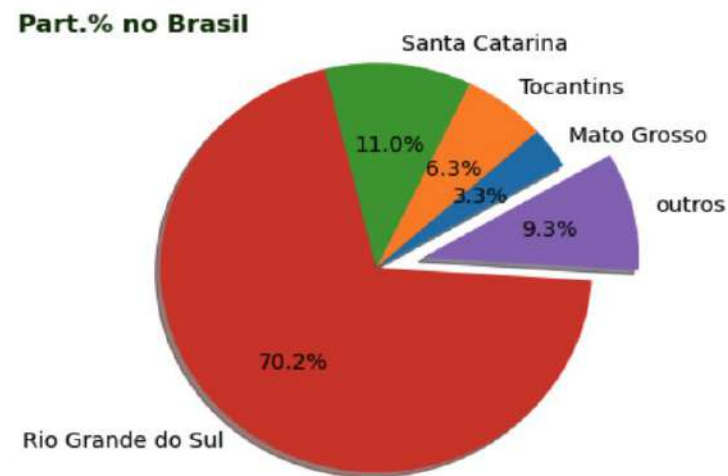
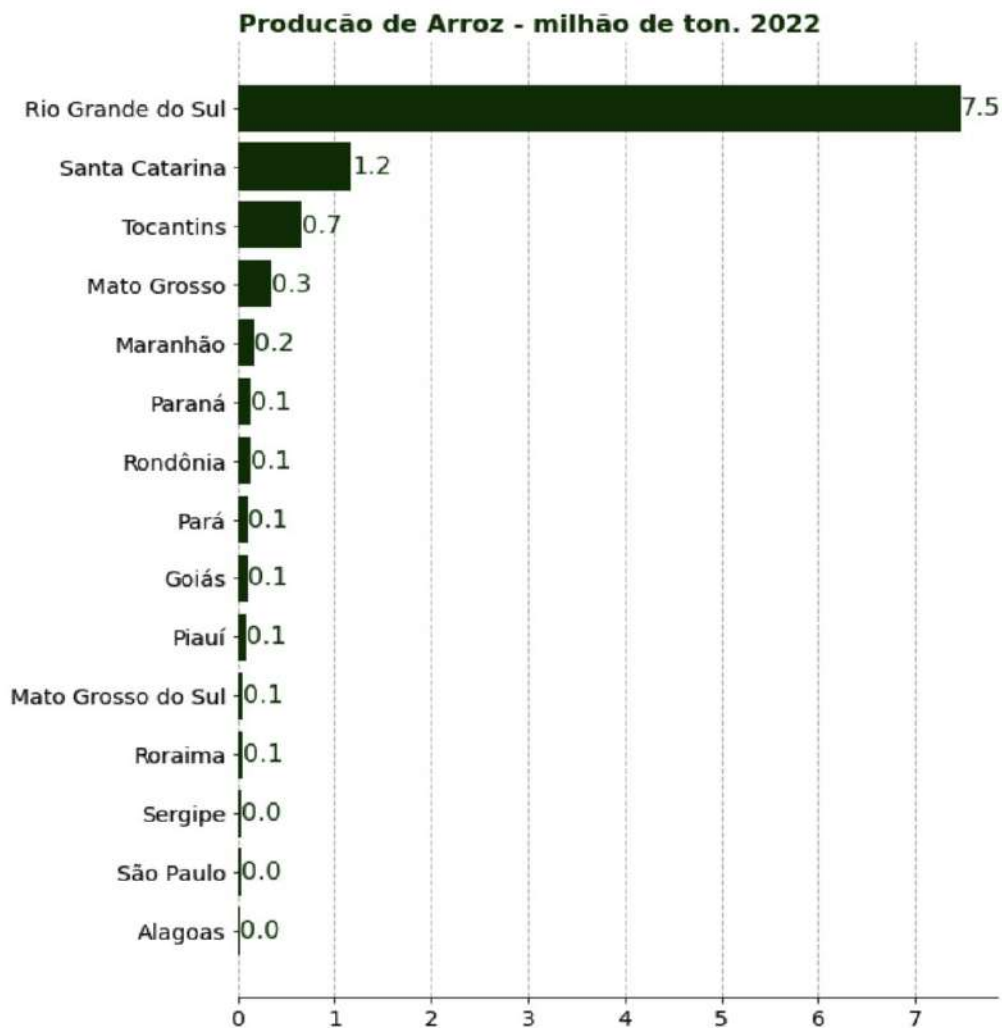
# IB - Oferta

## Agropecuária – Levantamento da Safra 2021/22



# PIB - Oferta

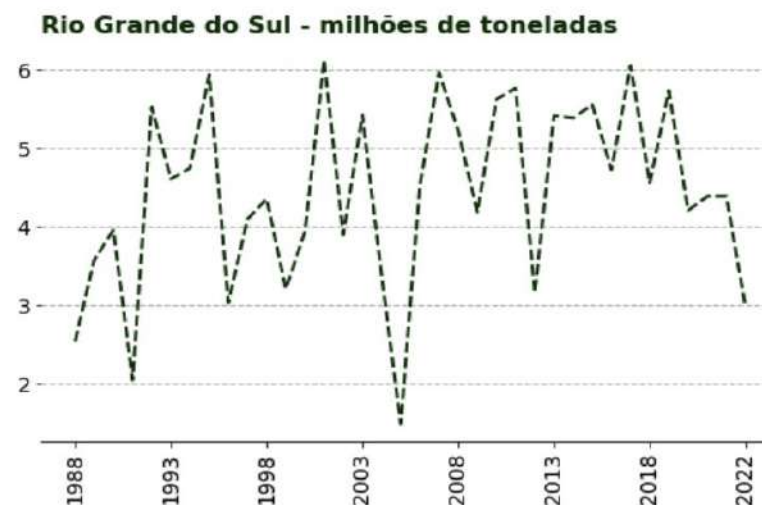
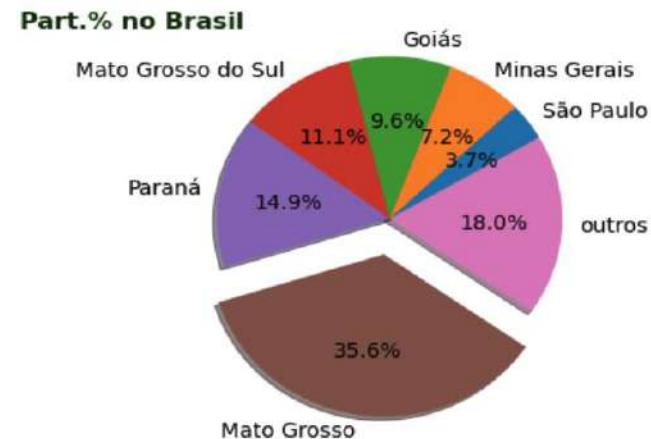
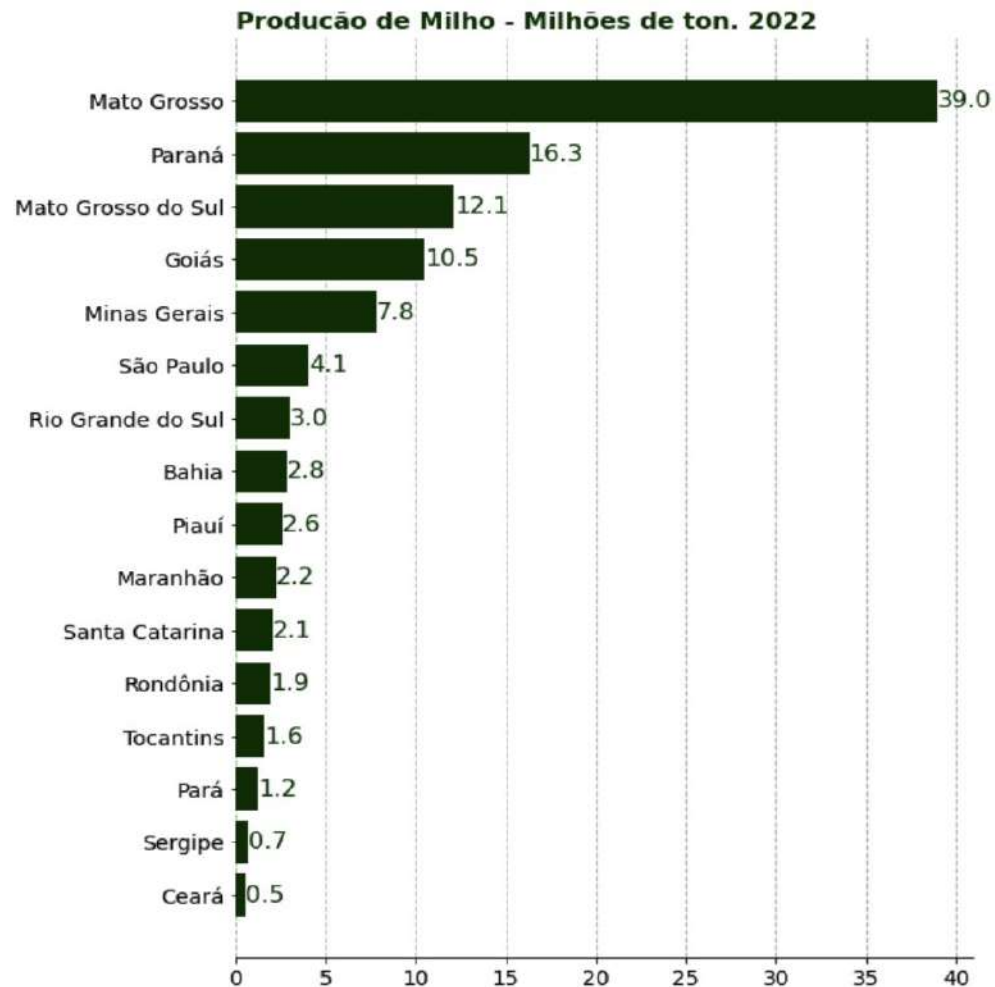
## Agropecuária - Arroz



# P

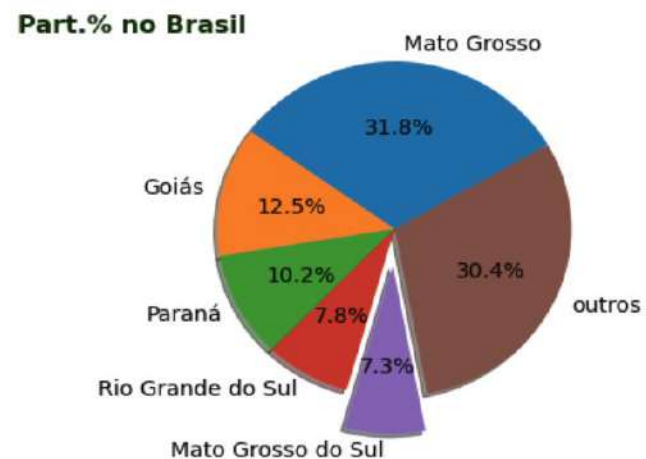
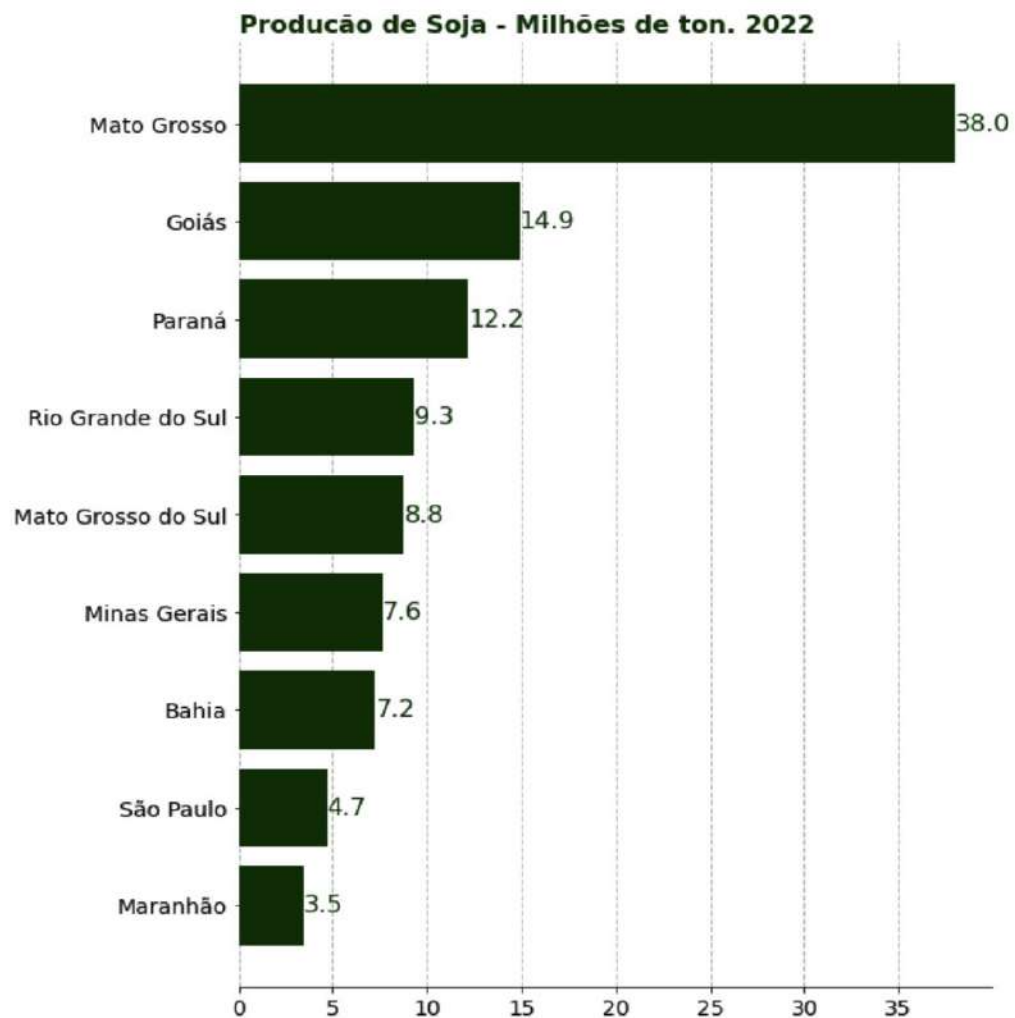
## IB - Oferta

### Agropecuária - Milho



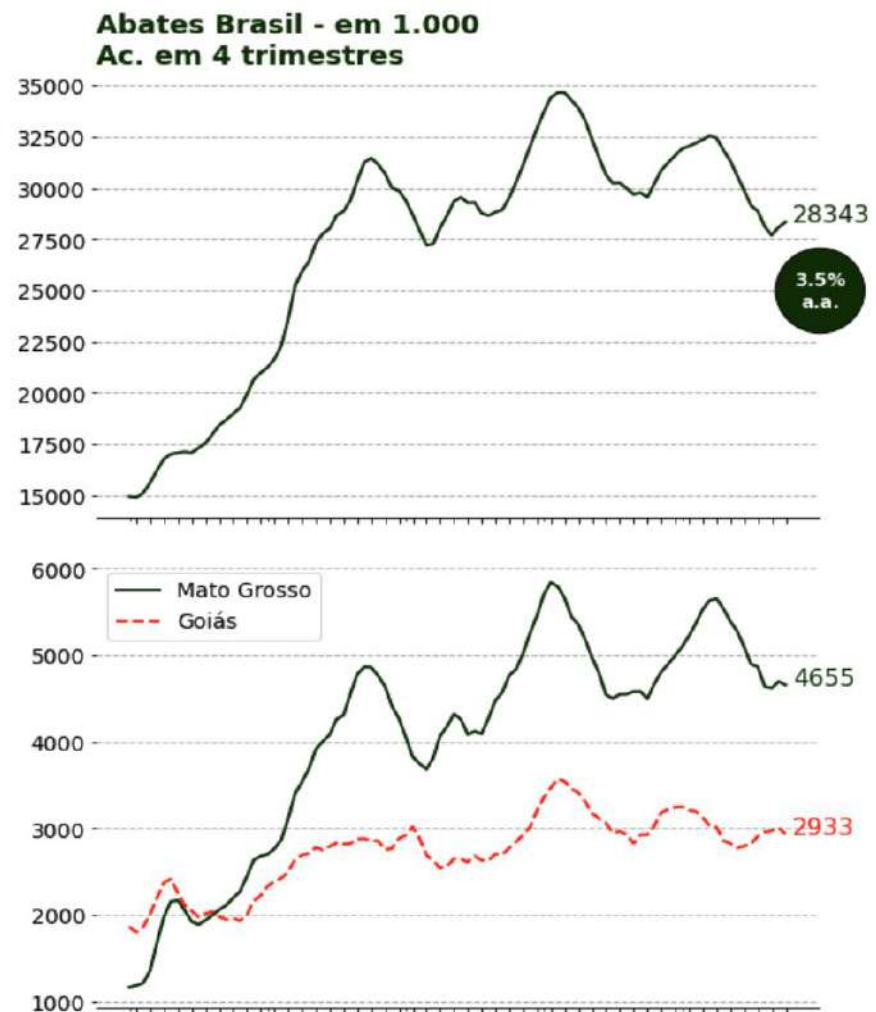
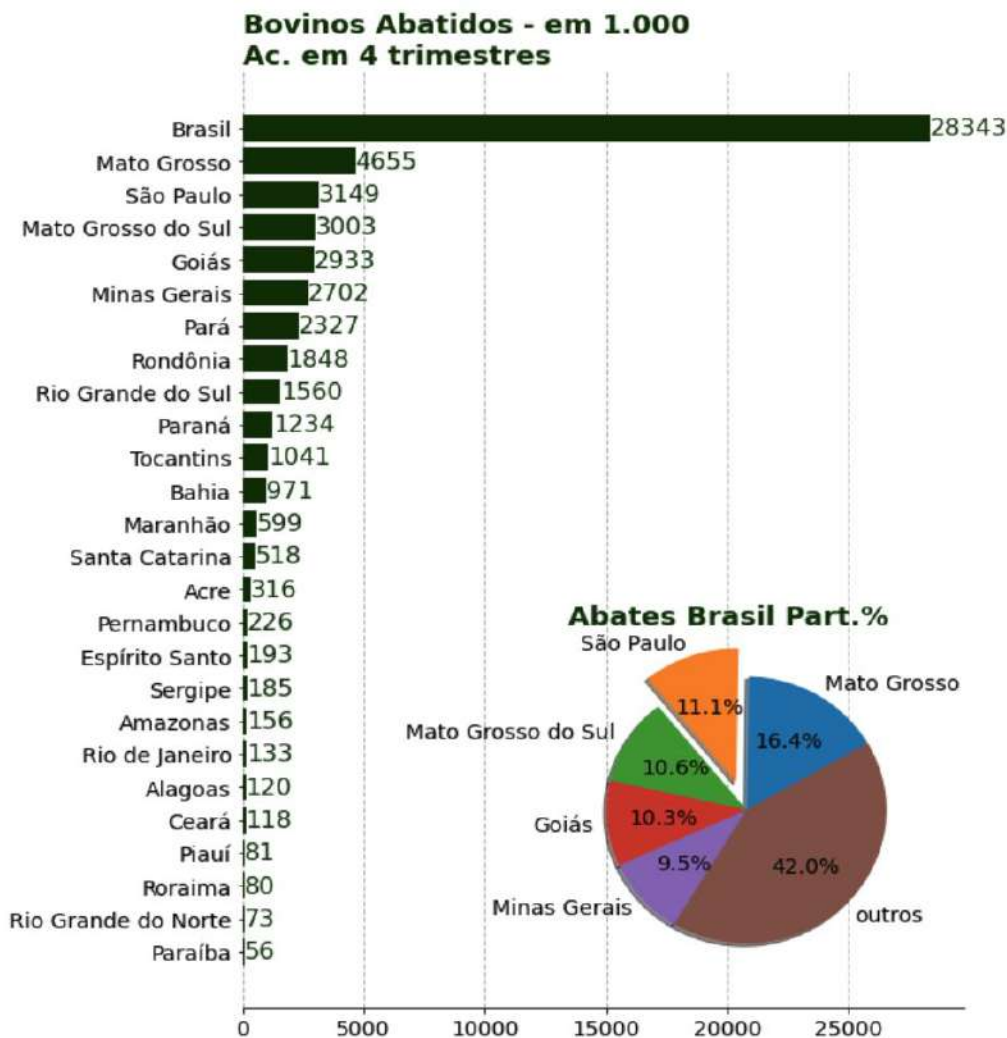
# PIB - Oferta

## Agropecuária - Soja



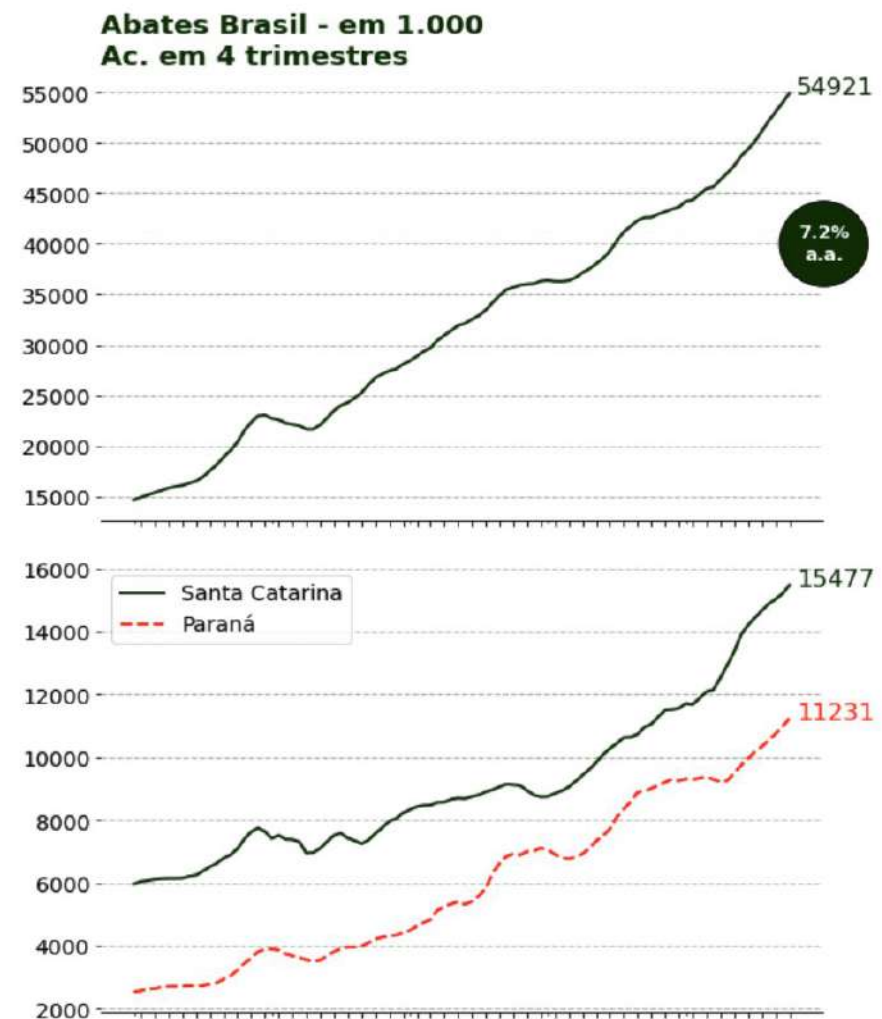
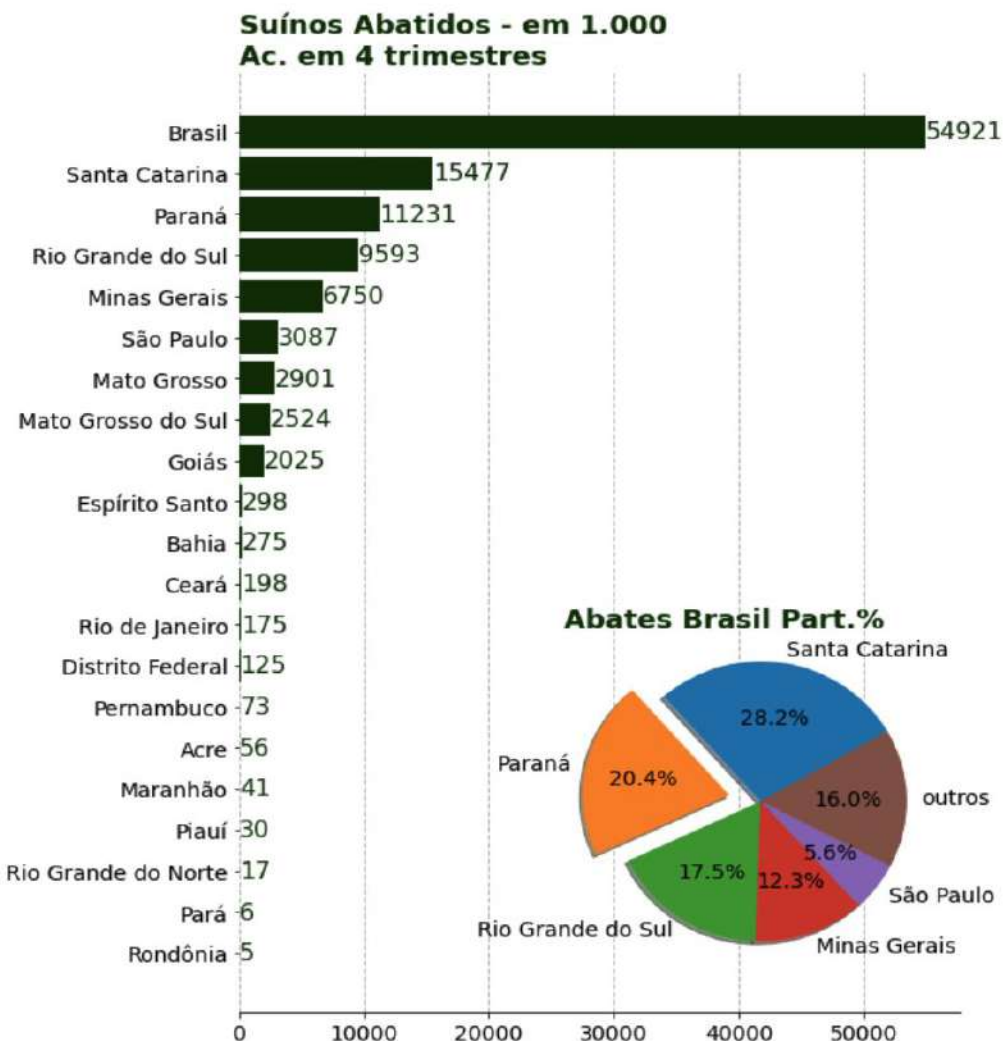
# PIB - Oferta

## Agropecuária – Abate de Bovinos



# PIB - Oferta

## Agropecuária – Abate de Suínos

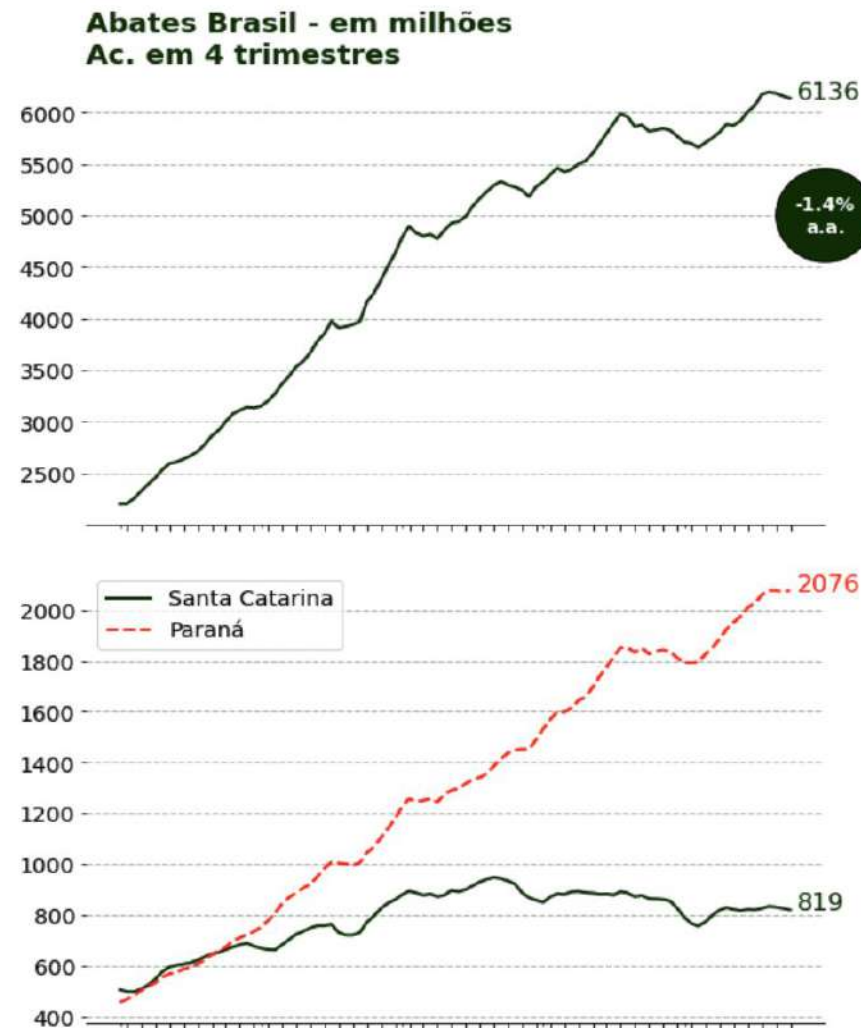
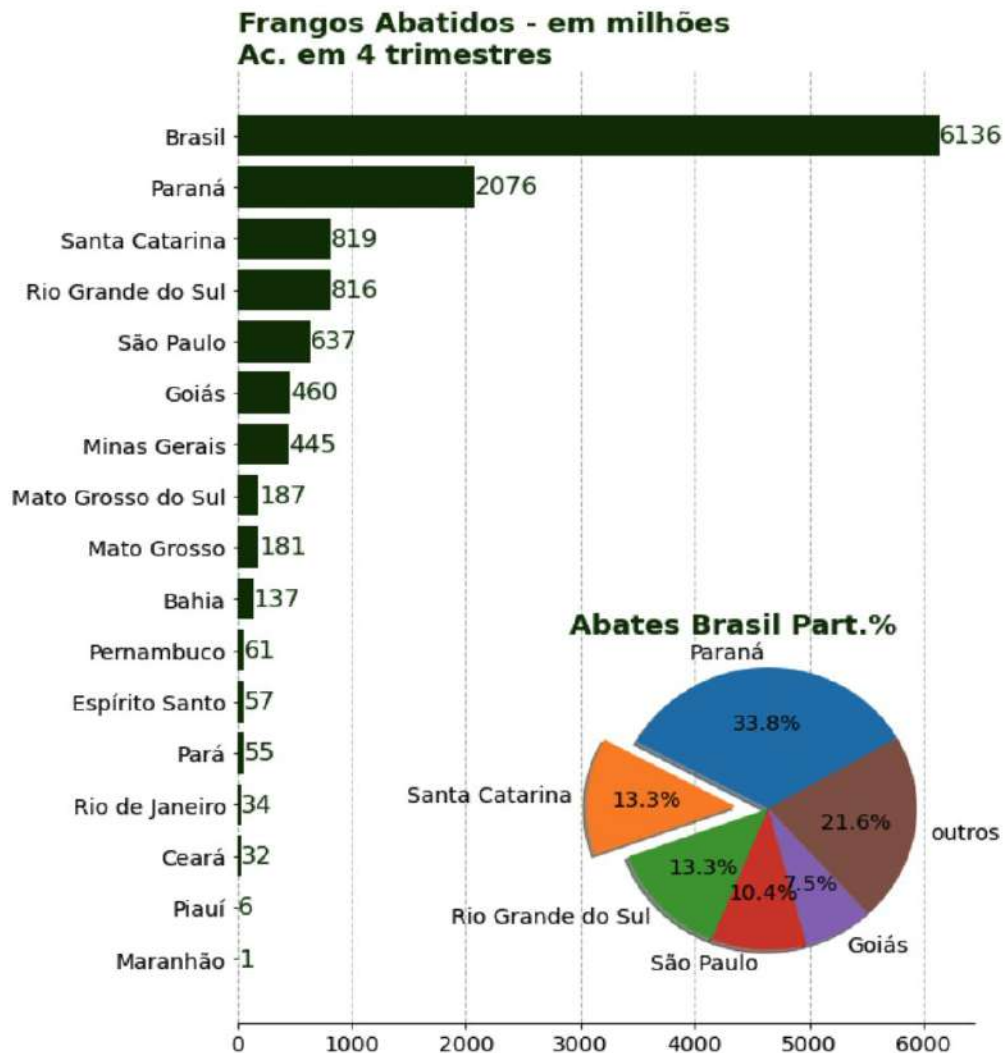




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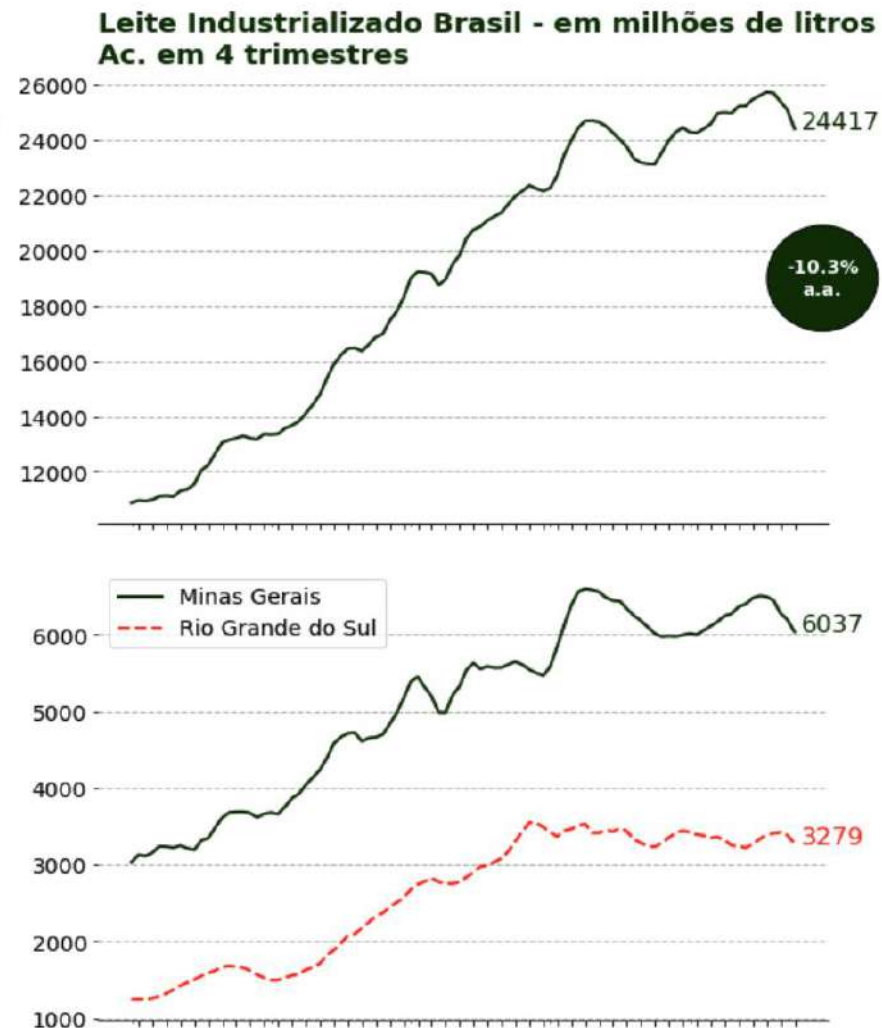
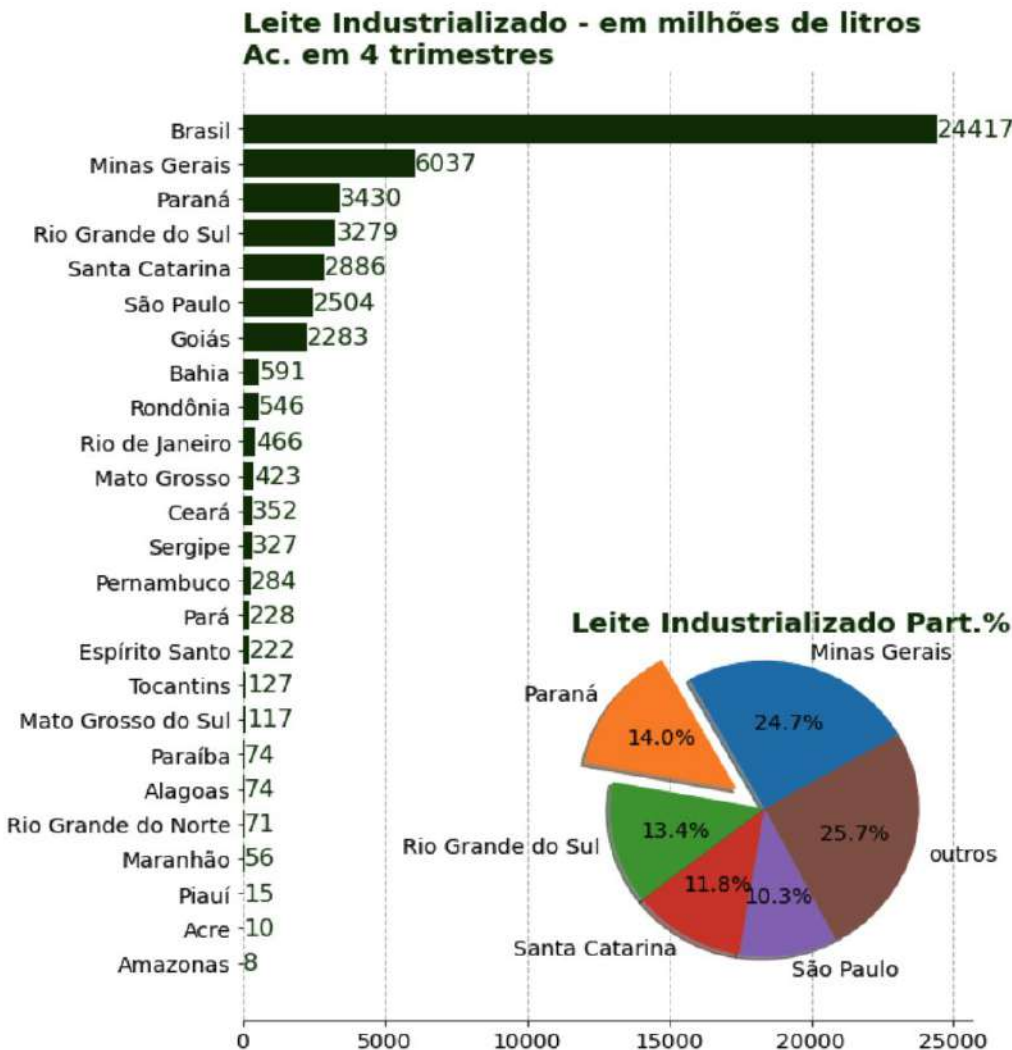
# IB - Oferta

## Agropecuária – Abate de Frangos



# PIB - Oferta

## Agropecuária – Produção de Leite

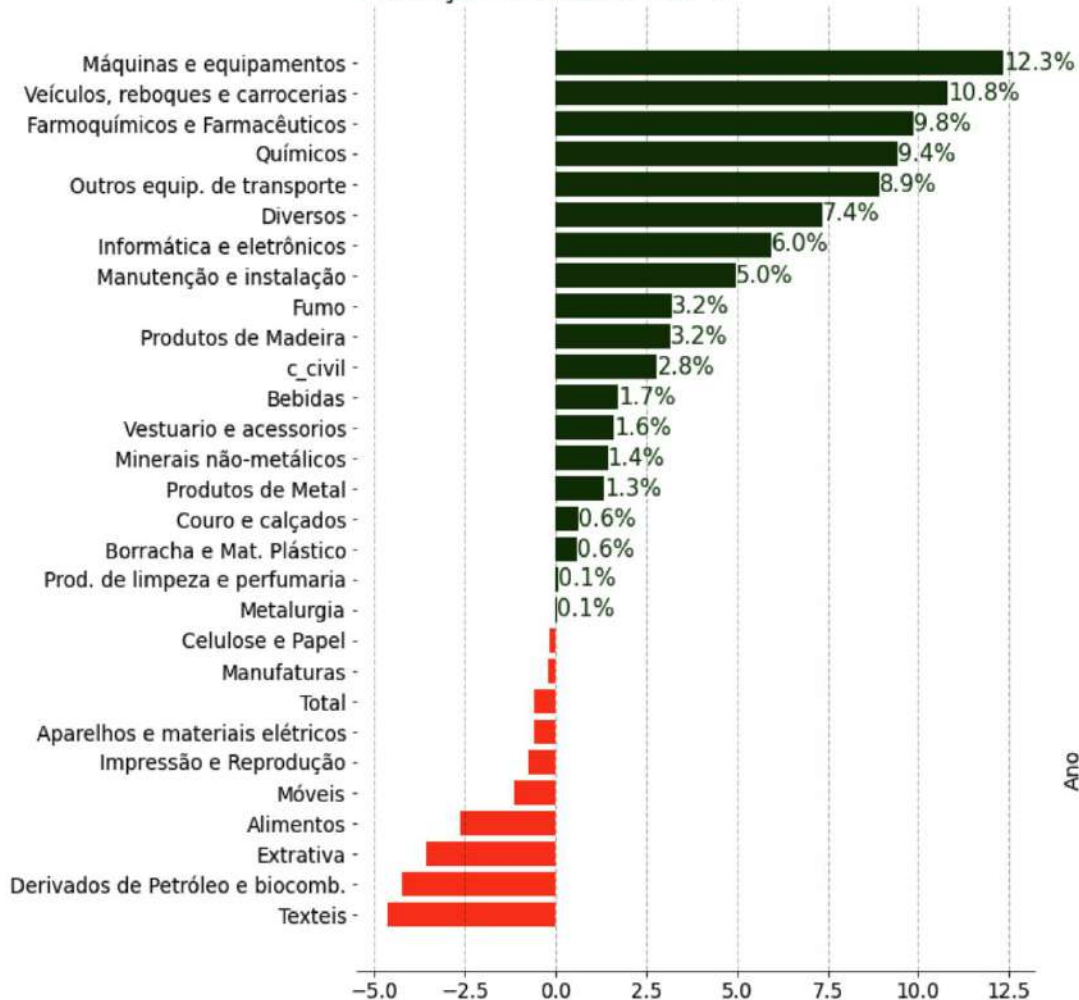


# PIB - Oferta

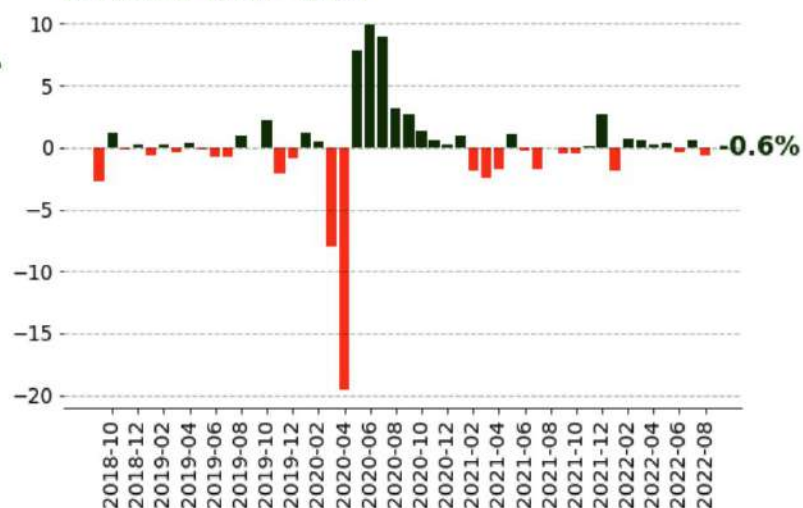
## Indústria - Brasil



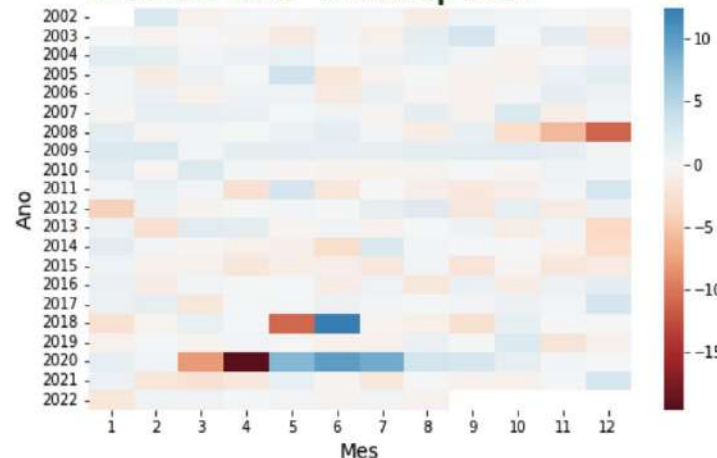
Produção Industrial - MoM



Indústria Total - MoM



Indústria Total - Heatmap MoM



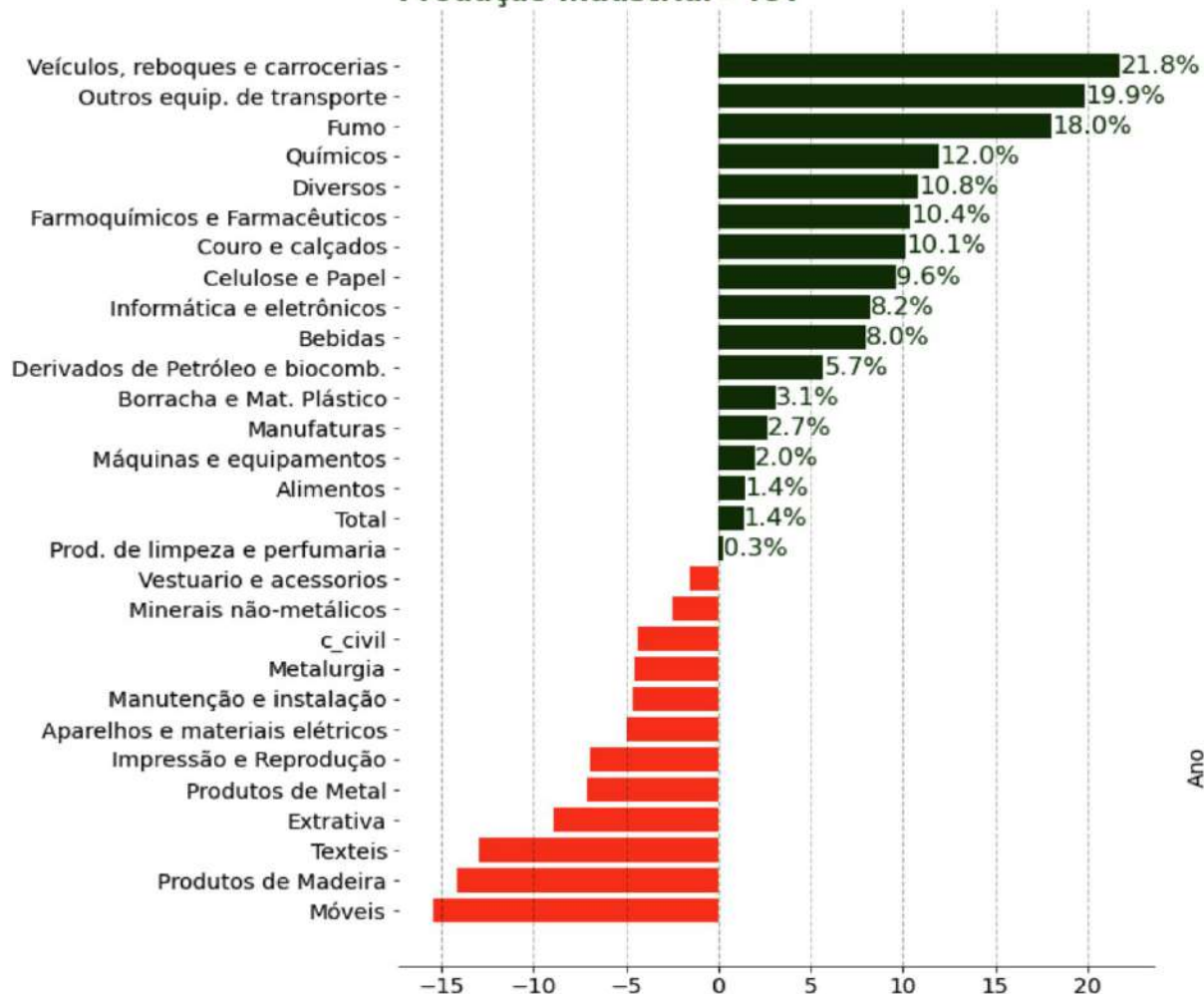
A produção industrial de setembro teve nova queda, puxada em especial por poucos setores com elevado peso na sua composição como alimentos e derivados de petróleo.

# PIB - Oferta

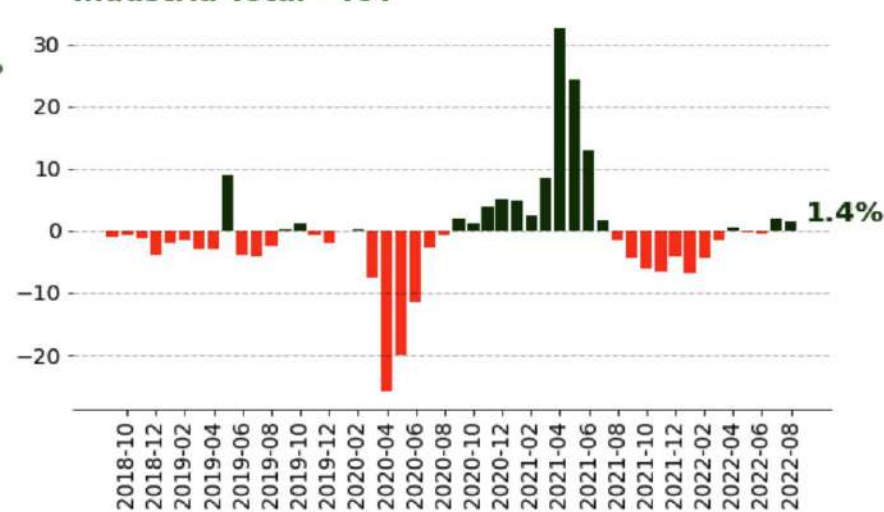
## Indústria - Brasil



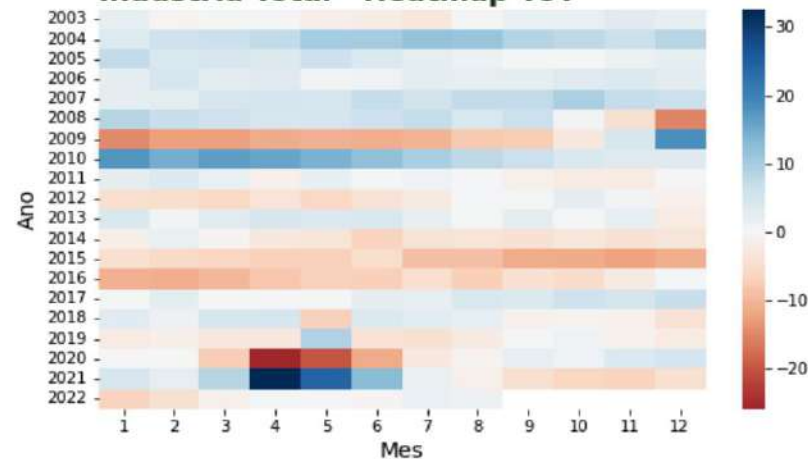
**Produção Industrial - YoY**



**Indústria Total - YoY**

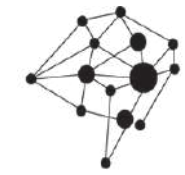


**Indústria Total - Heatmap YoY**



# PIB - Oferta

Indústria – Comparando com o ponto máximo - Brasil



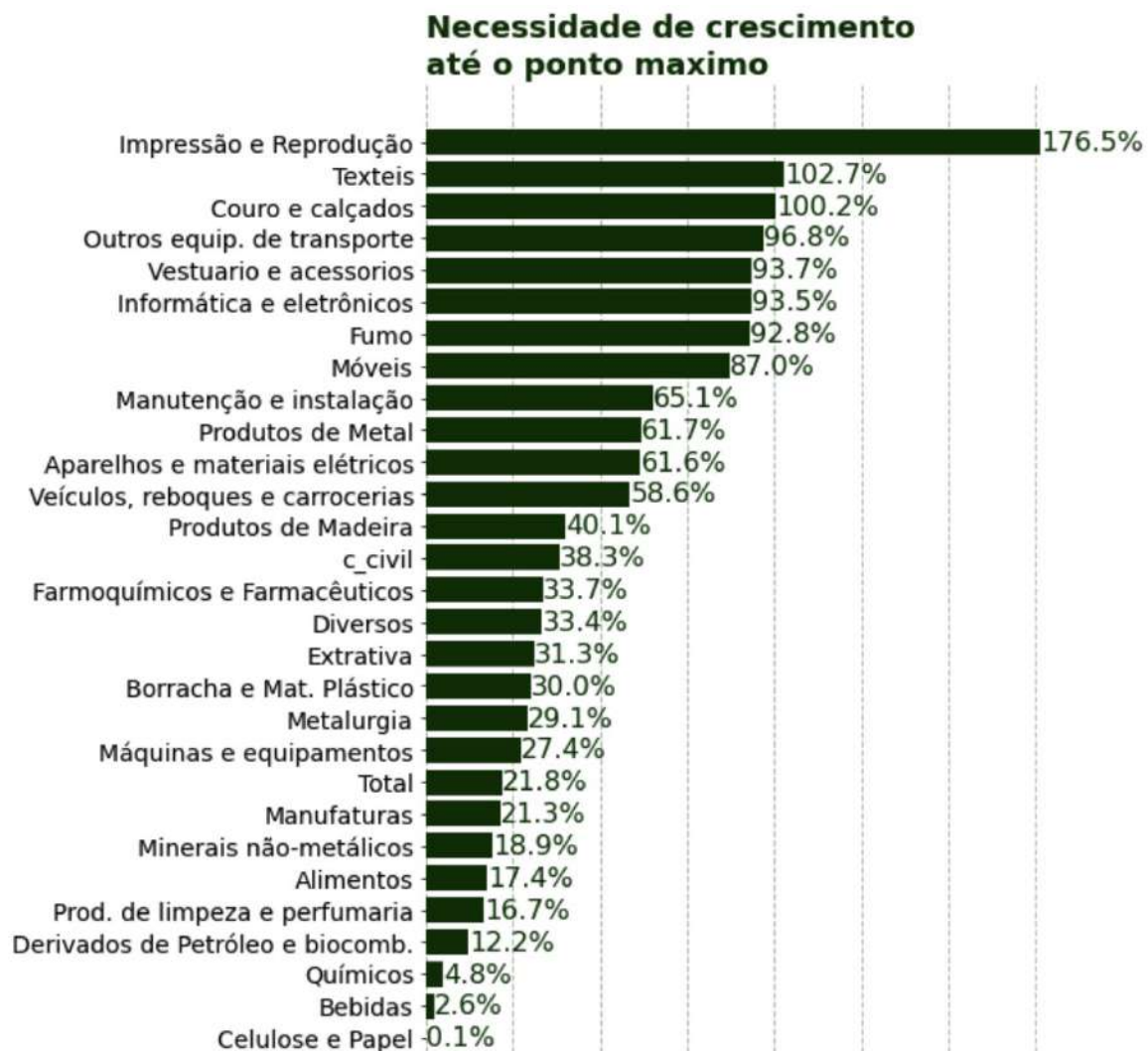
Transforma RS



Desde meados de 2010 que a indústria vem reduzindo sua importância, com destaque para a construção civil e as manufaturas. Apesar do setor ter conseguido voltar ao patamar pre pandemia, ainda está longe do nível atingido em 2010.

# PIB - Oferta

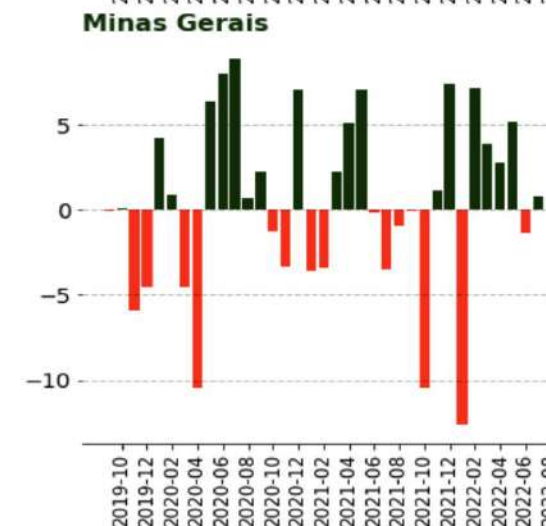
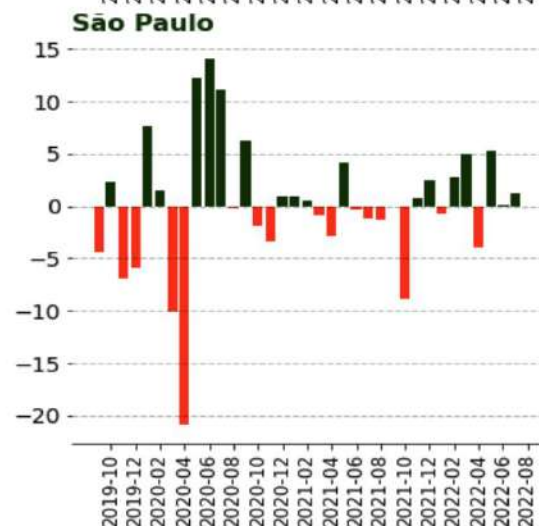
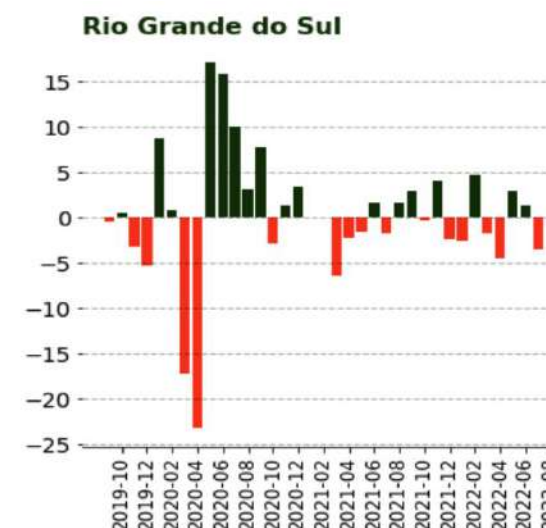
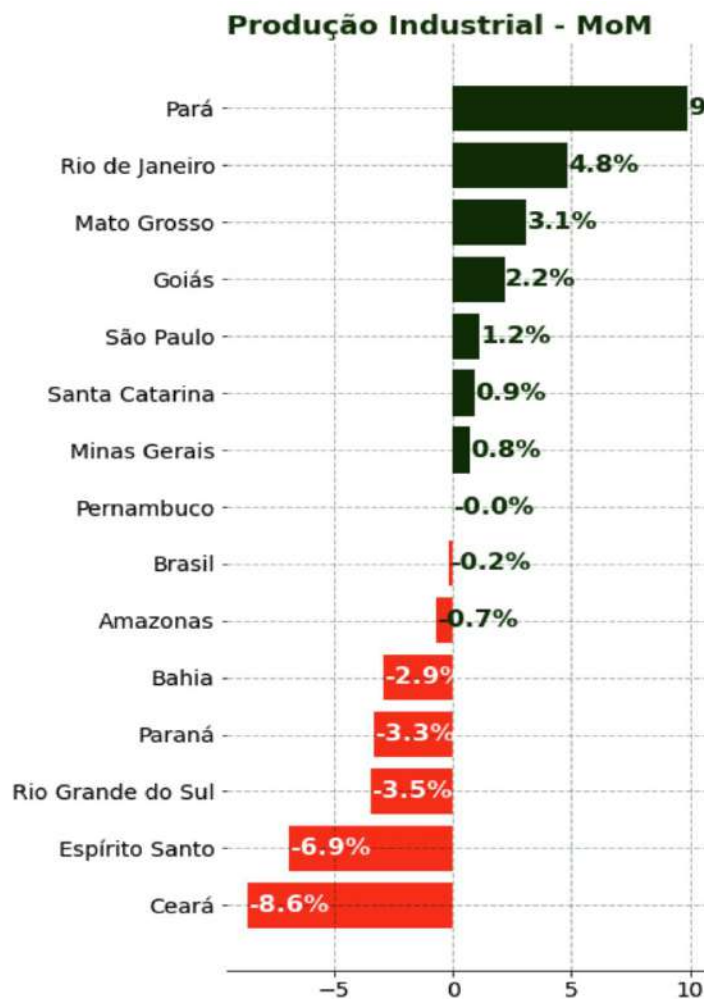
## Indústria - Brasil



Como mostrado anteriormente, a indústria segue em um patamar abaixo do máximo obtido ao final de 2010. Para voltar aquele nível seria necessário crescer 21%, algo que seria conseguido apenas em cerca de 10 anos. O gráfico ao lado mostra essa necessidade para cada uma das aberturas setoriais. Três atividades apresentam uma performance mais confortável, como químicos, bebidas e celulose e papel. Na outra ponta estão impressão e reprodução, têxteis e couro e calçados.

# PIB - Oferta

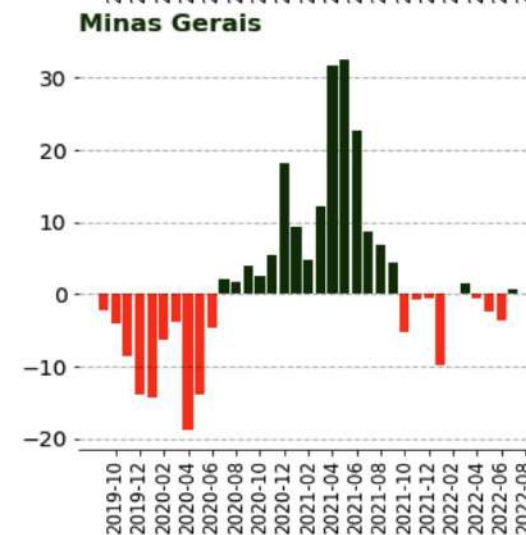
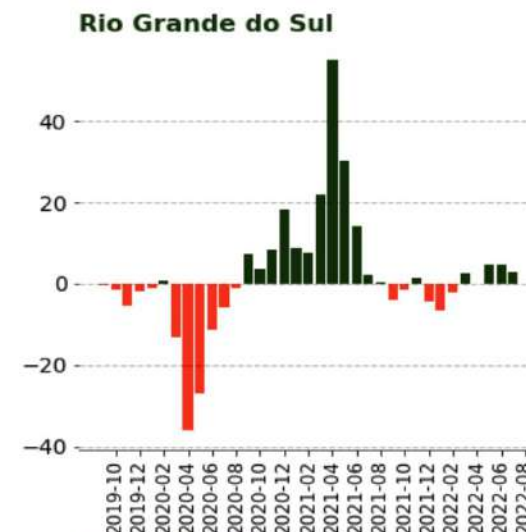
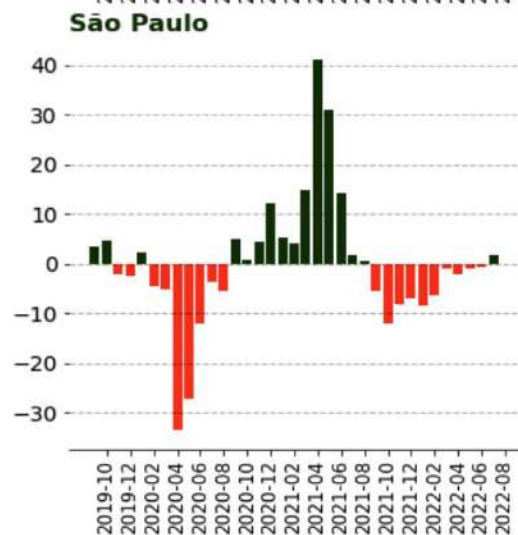
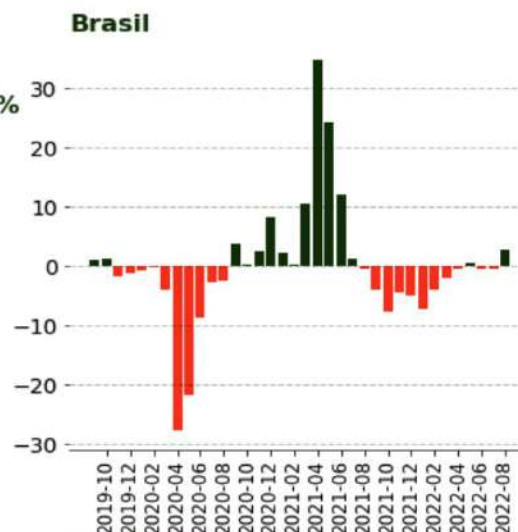
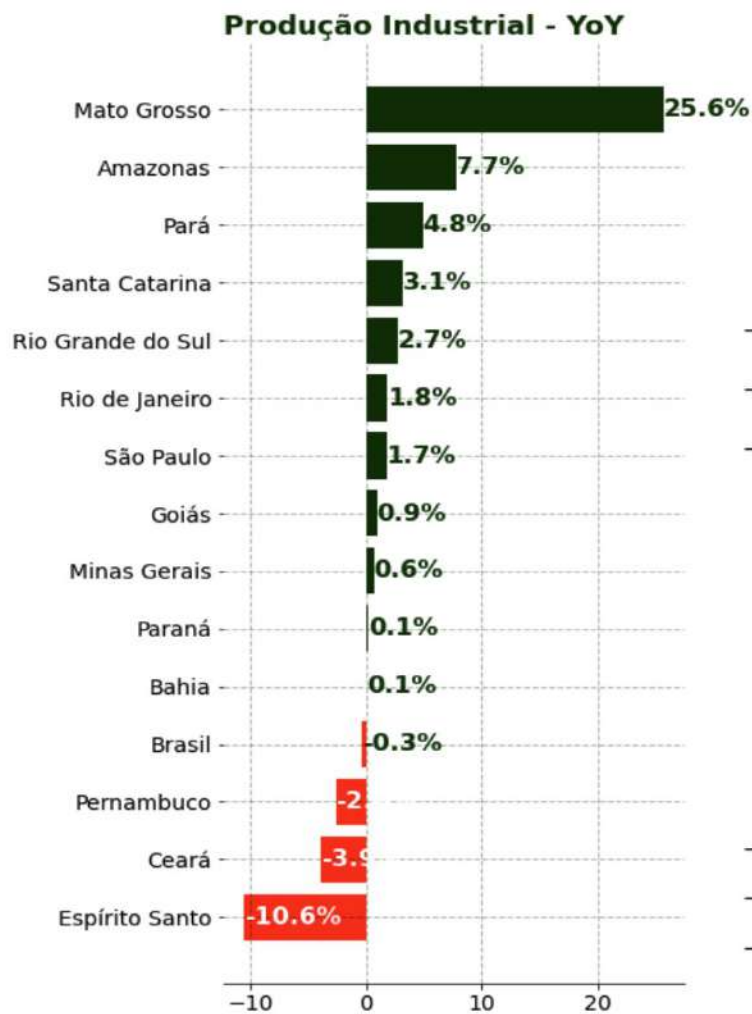
## Indústria - Estados



# P

## IB - Oferta

### Indústria - Estados

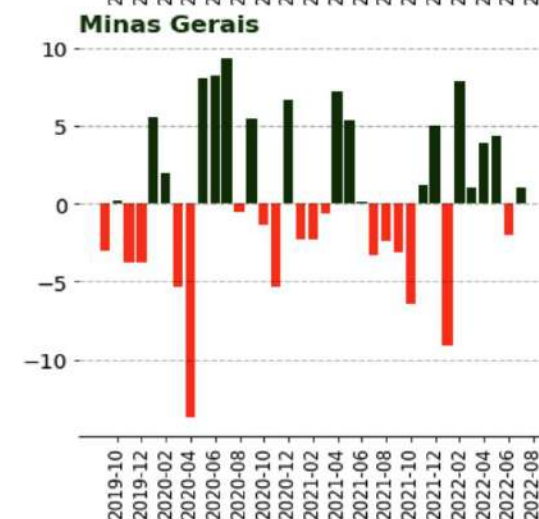
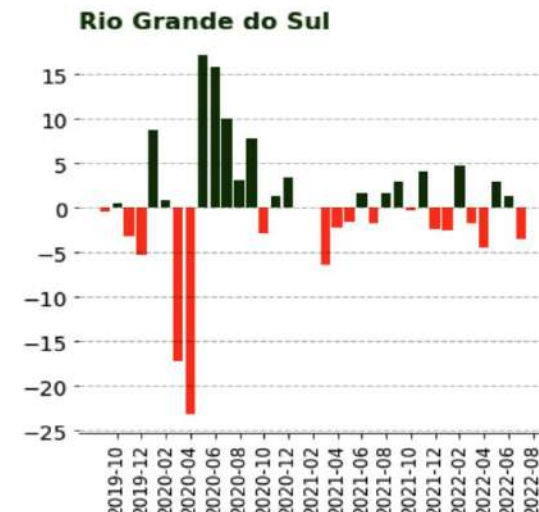
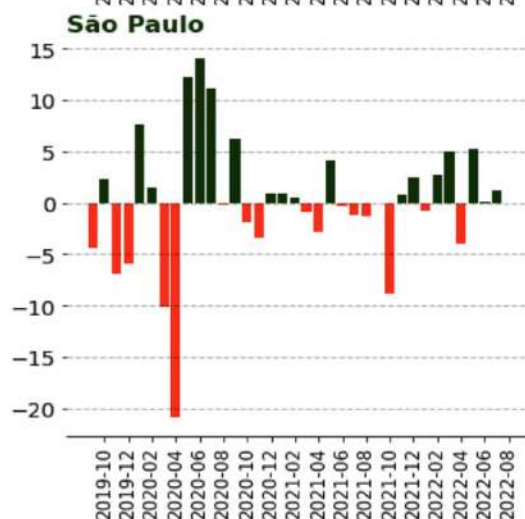
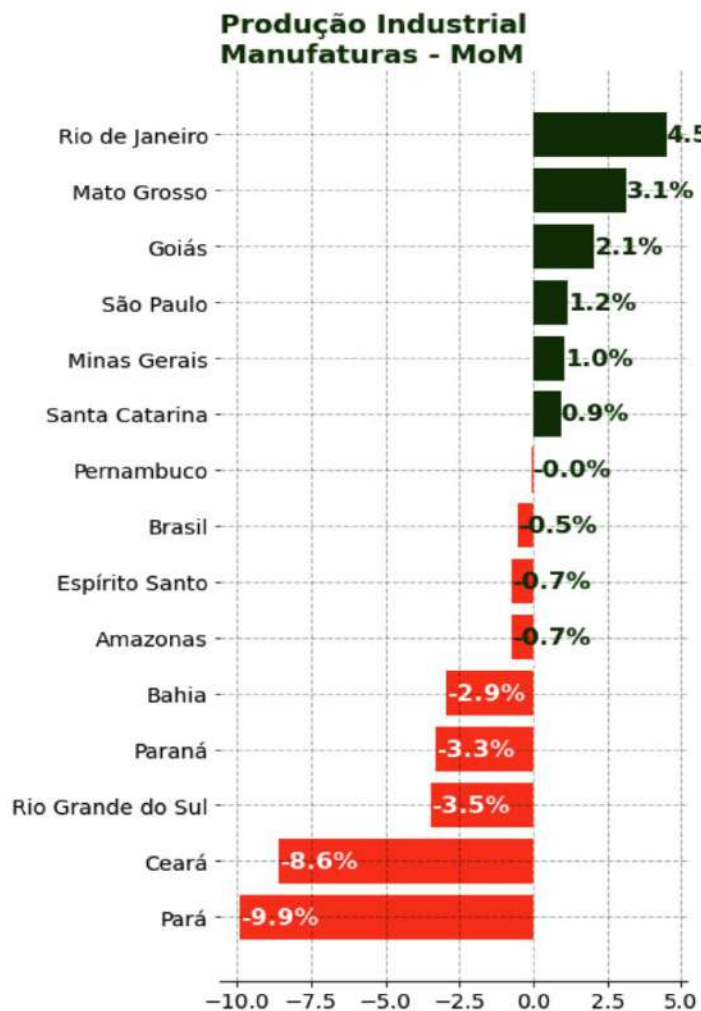




# P

# IB - Oferta

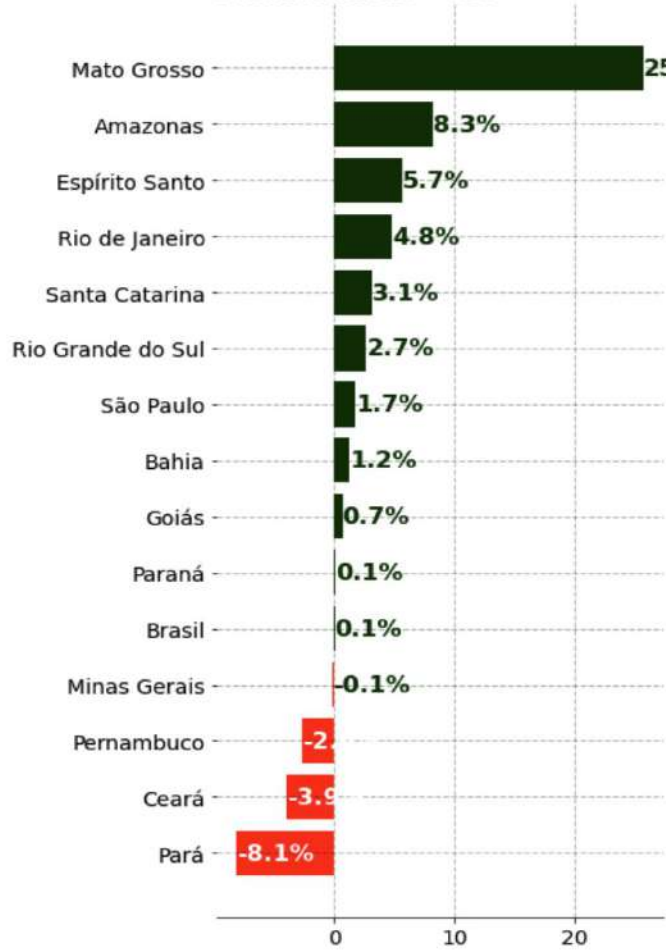
## Indústria Manufaturas - Estados



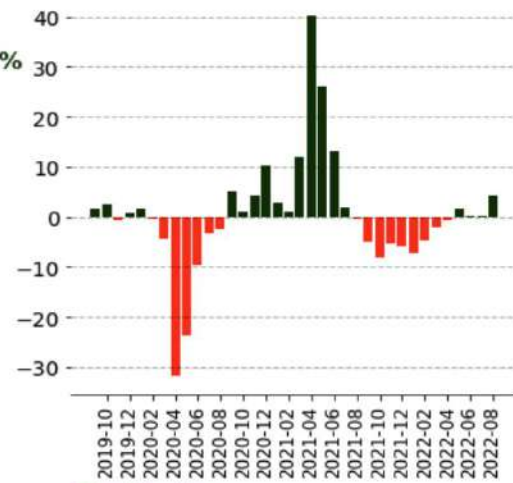
# IB - Oferta

## Indústria Manufaturas - Estados

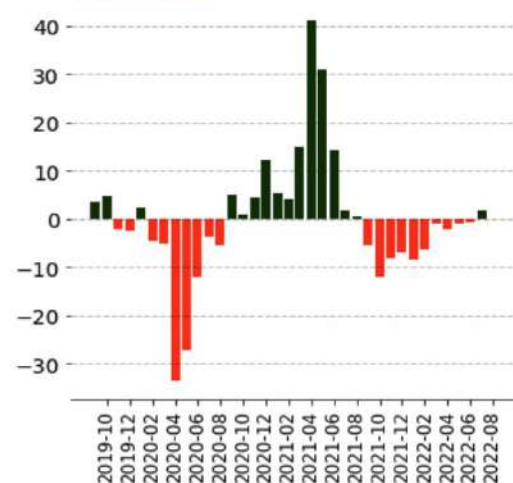
**Produção Industrial Manufaturas - YoY**



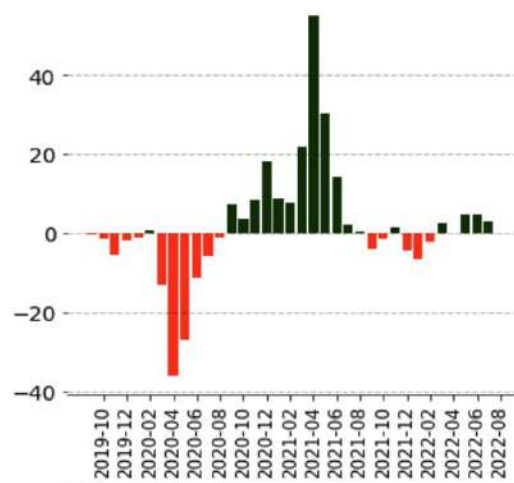
**Brasil**



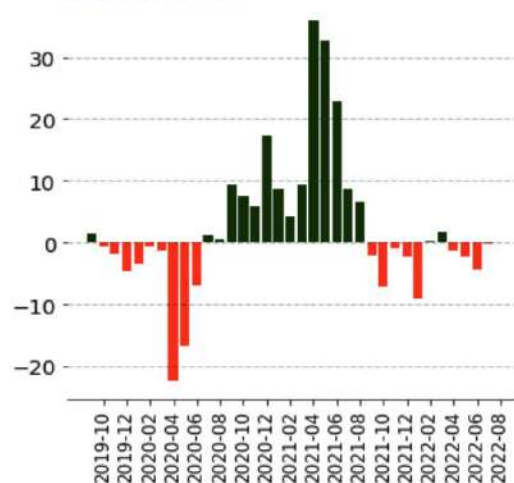
**São Paulo**



**Rio Grande do Sul**



**Minas Gerais**

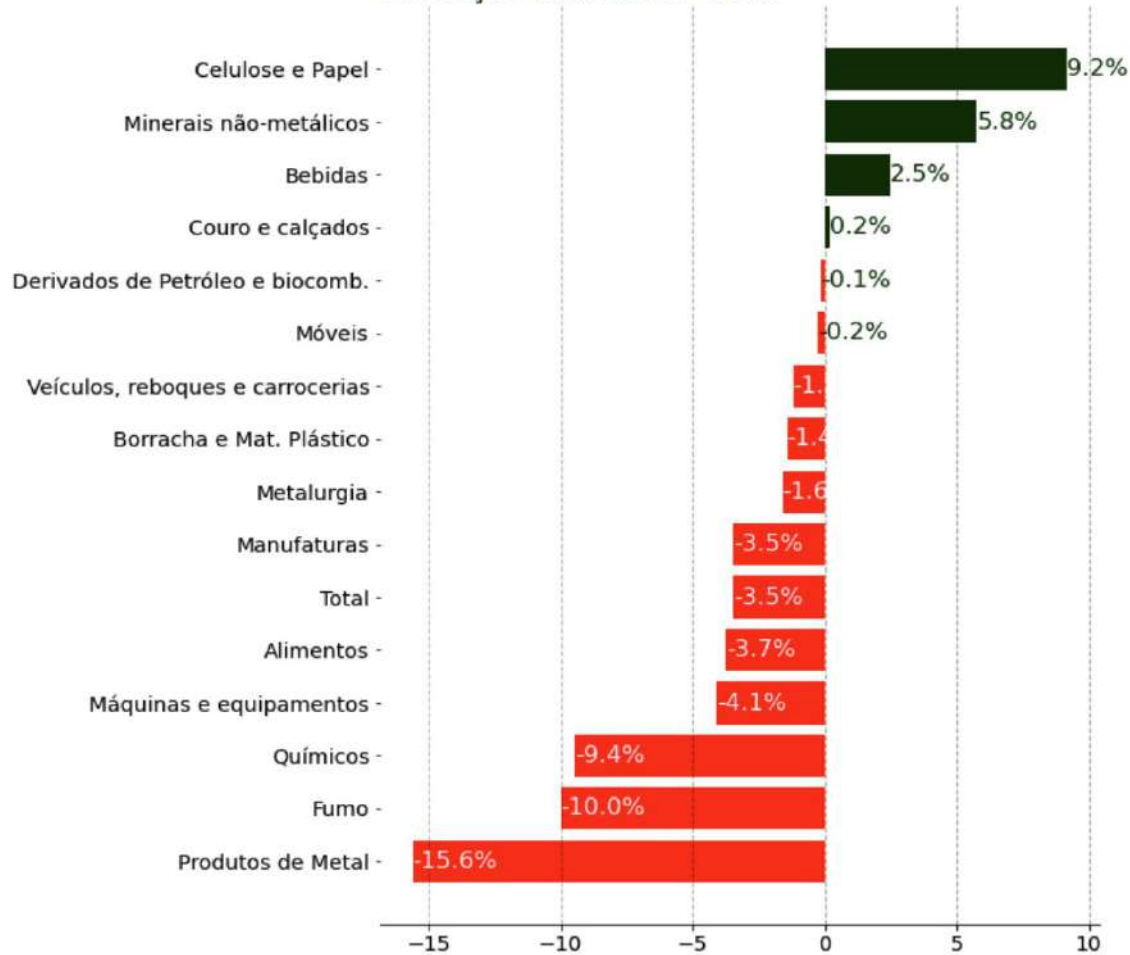


# PIB - Oferta

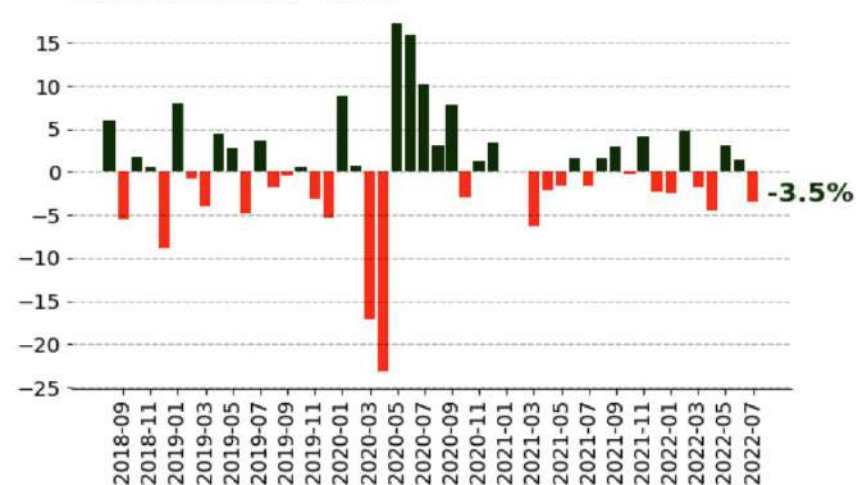
## Indústria – Rio Grande do Sul



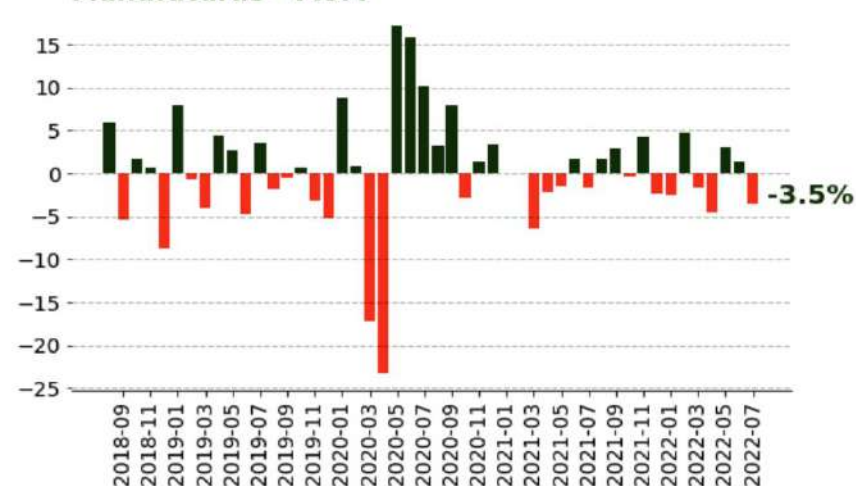
**Produção Industrial - MoM**



**Indústria Total - MoM**



**Manufaturas - MoM**

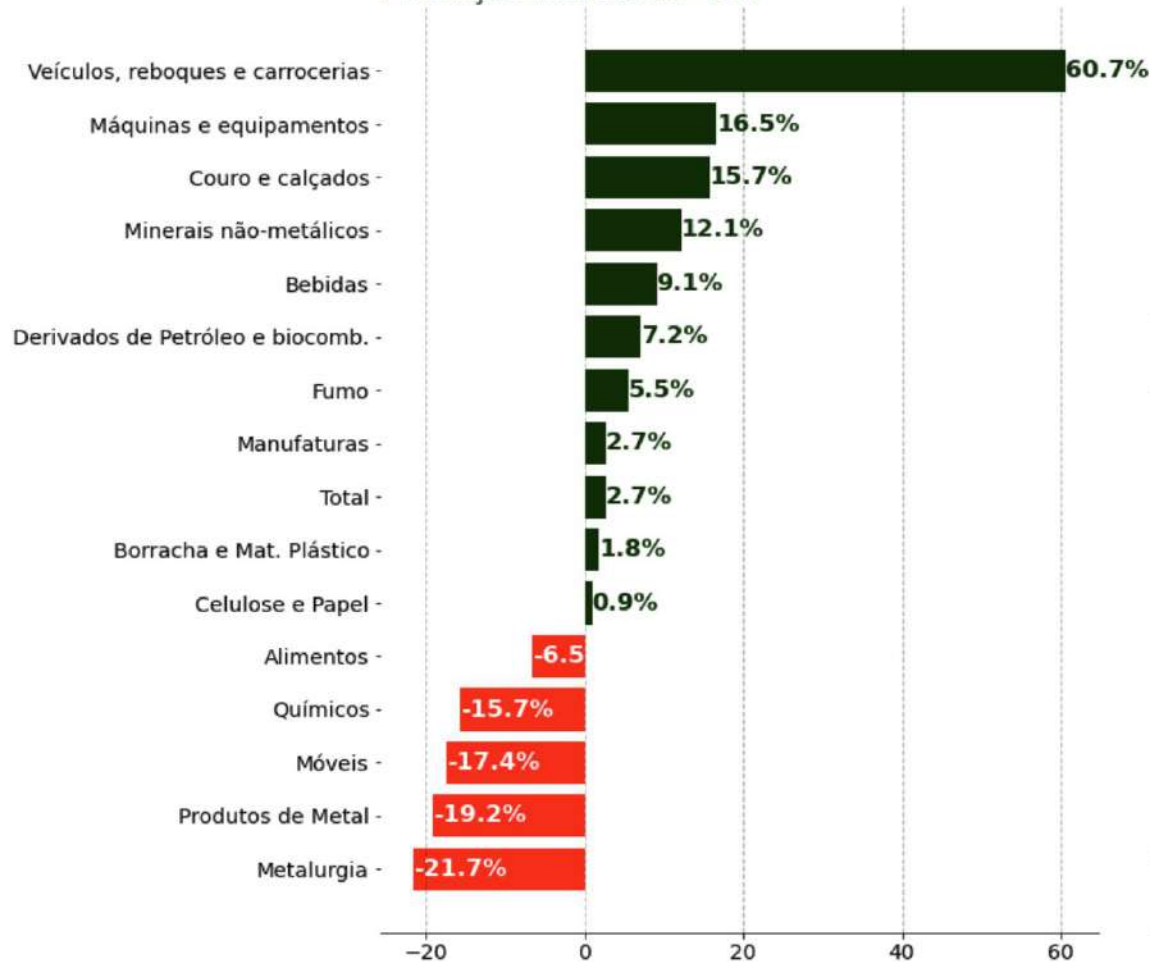


# PIB - Oferta

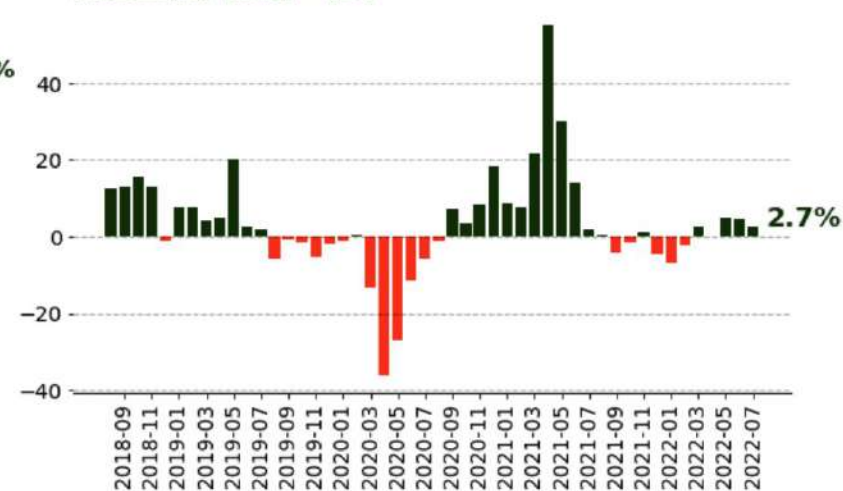
## Indústria – Rio Grande do Sul



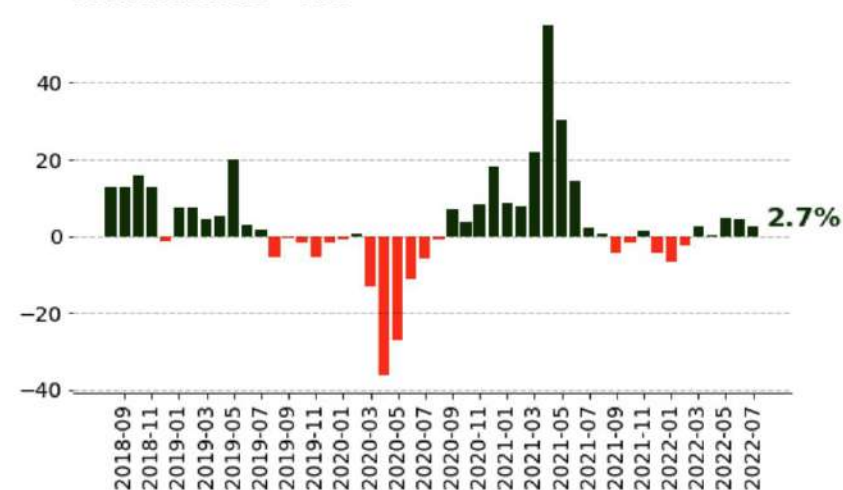
**Produção Industrial - YoY**



**Indústria Total - YoY**



**Manufaturas - YoY**

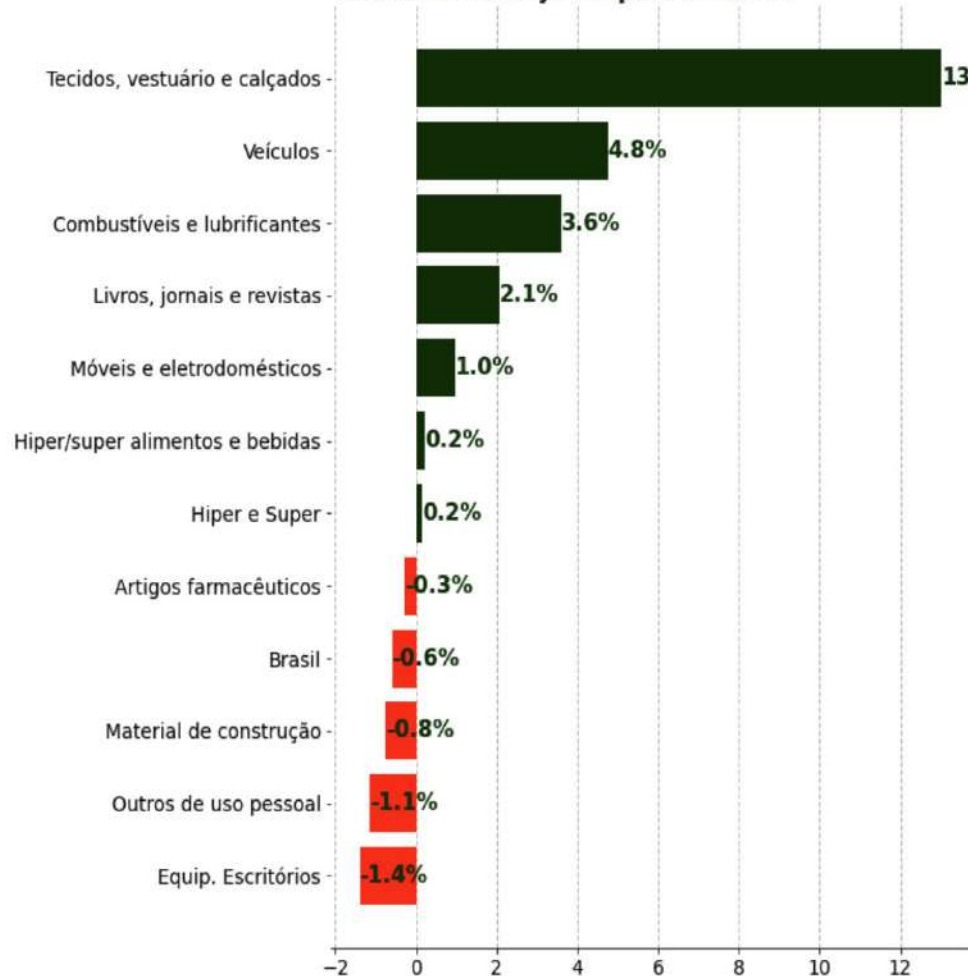


# PIB - Oferta

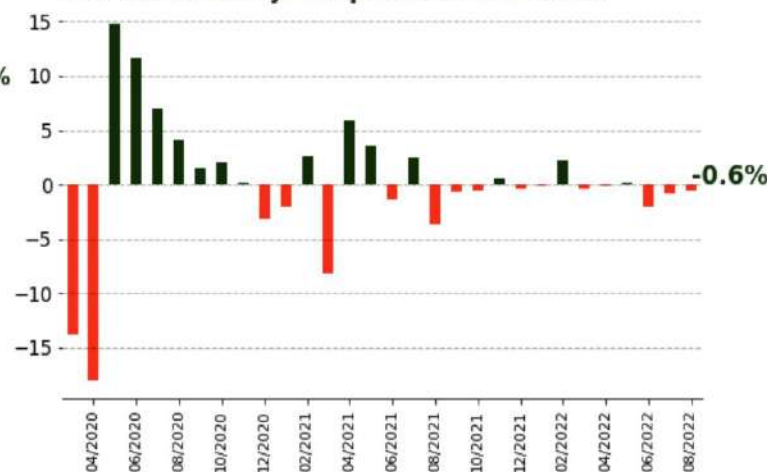
## Comércio - Brasil



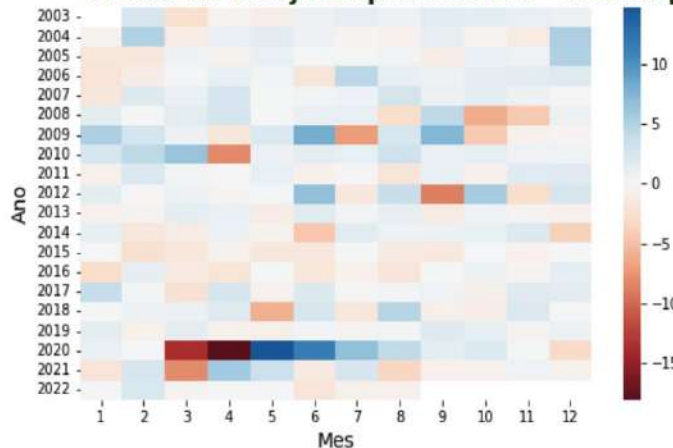
Vendas do Varejo Ampliado - MoM



Vendas do Varejo Ampliado Brasil - MoM



Vendas do Varejo Ampliado Brasil - Heatmap MoM



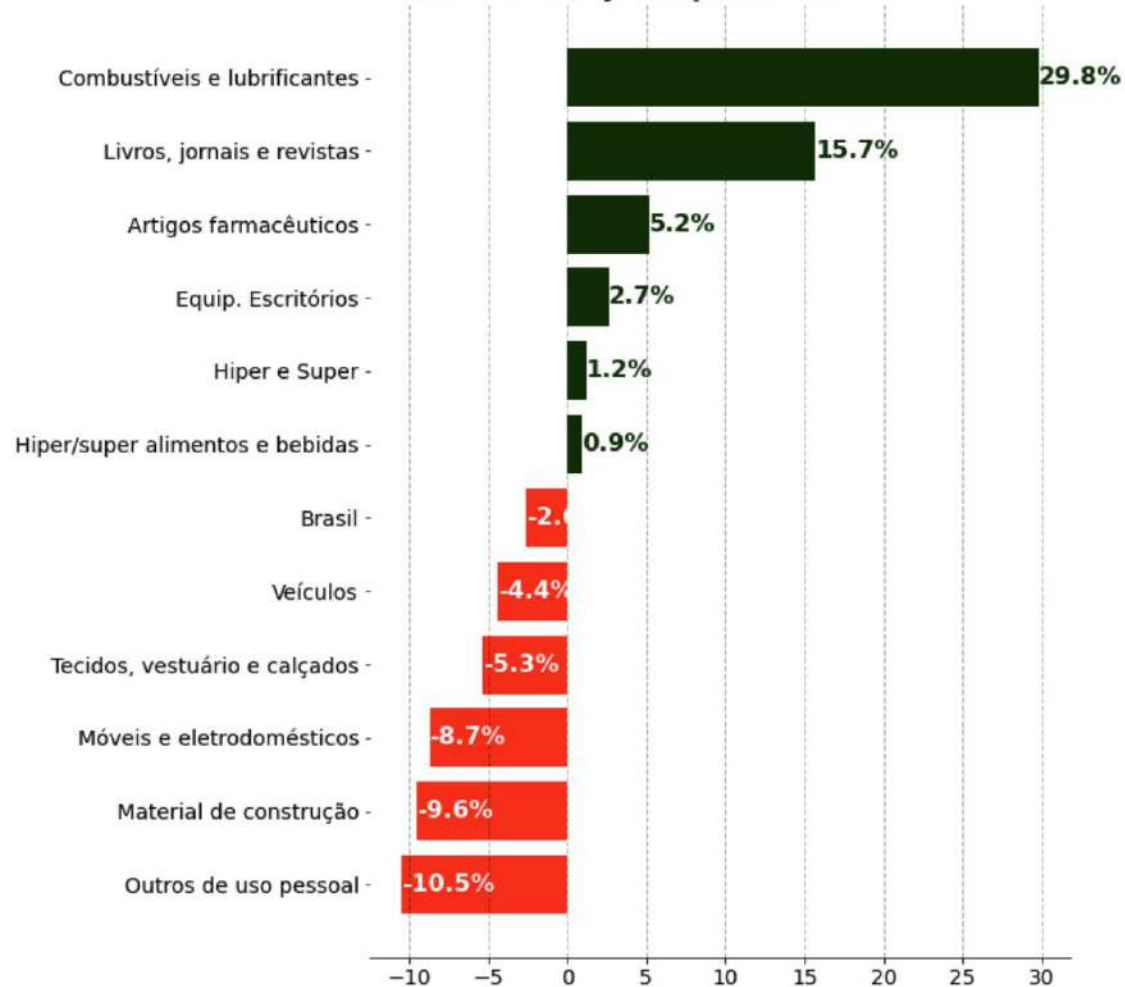
O mês de setembro apresentou a terceira queda consecutiva no setor de comércio (varejo ampliado). Esse resultado foi puxado, em grande parte, pela queda das vendas de material de construção.

# PIB - Oferta

## Comércio - Brasil



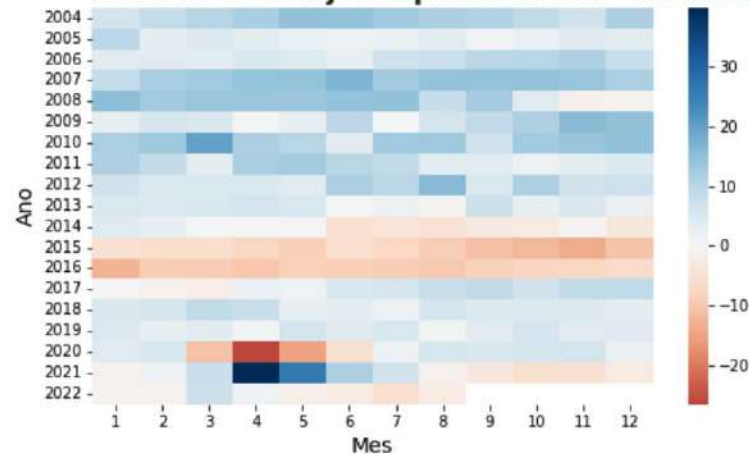
Vendas do Varejo Ampliado - YoY



Vendas do Varejo Ampliado Brasil - YoY



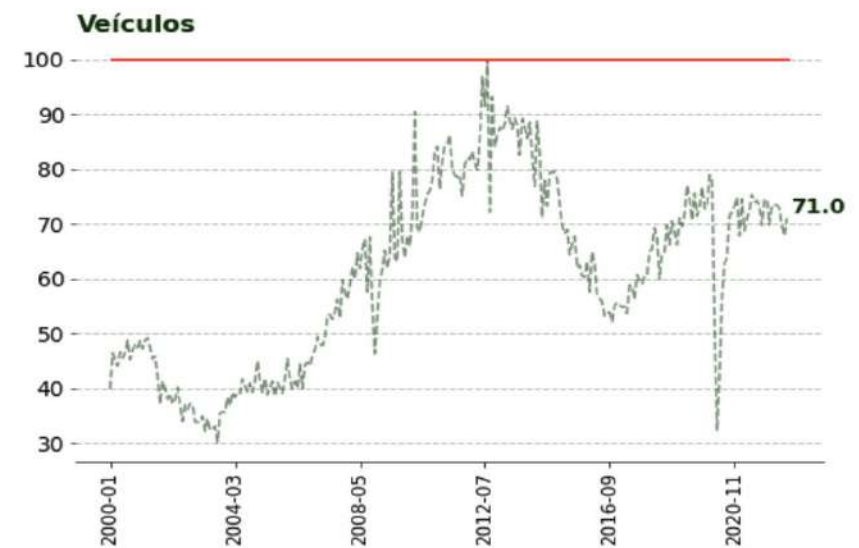
Vendas do Varejo Ampliado Brasil - Heatmap YoY



# P

# IB - Oferta

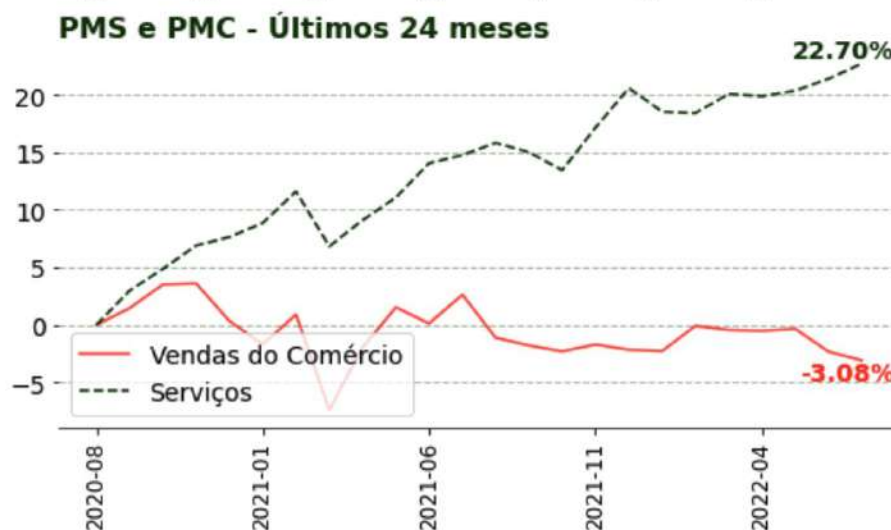
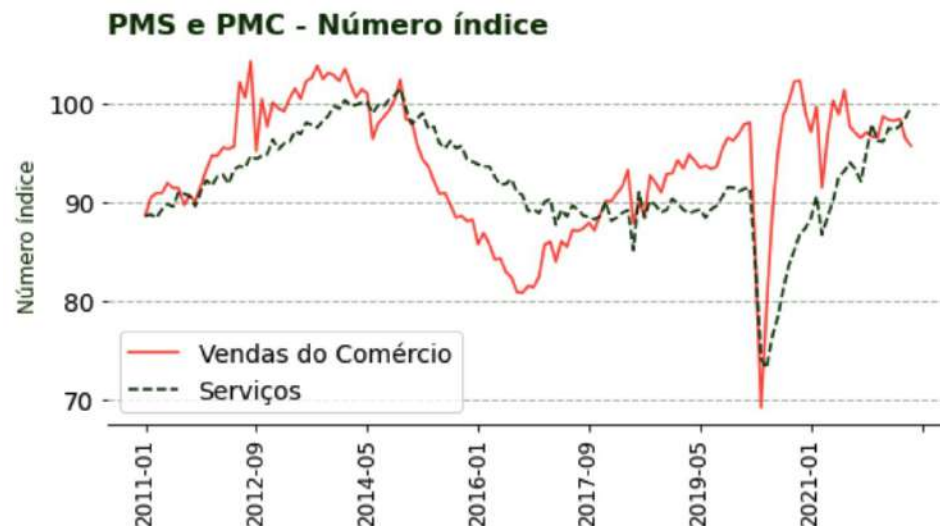
## Comércio – Comparação com o nível máximo - Brasil



# P

## IB - Oferta

### Comércio – Brasil



A queda das vendas do comércio varejista ampliado no Brasil (terceira consecutiva), reflete um cenário de substituição de gastos. Colocando como base de comparação o mês de Agosto de 2020, veja que as vendas do comércio estão 3% menores, ao passo que, a atividade do setor de serviços cresceu 22%.

O fato é que, durante a pandemia, os consumidores não podiam adquirir serviços, e alocaram sua renda para bens. Com a liberação da circulação de pessoas, a renda passou a ser alocada em serviços em detrimento dos bens, como mostra o gráfico ao lado.

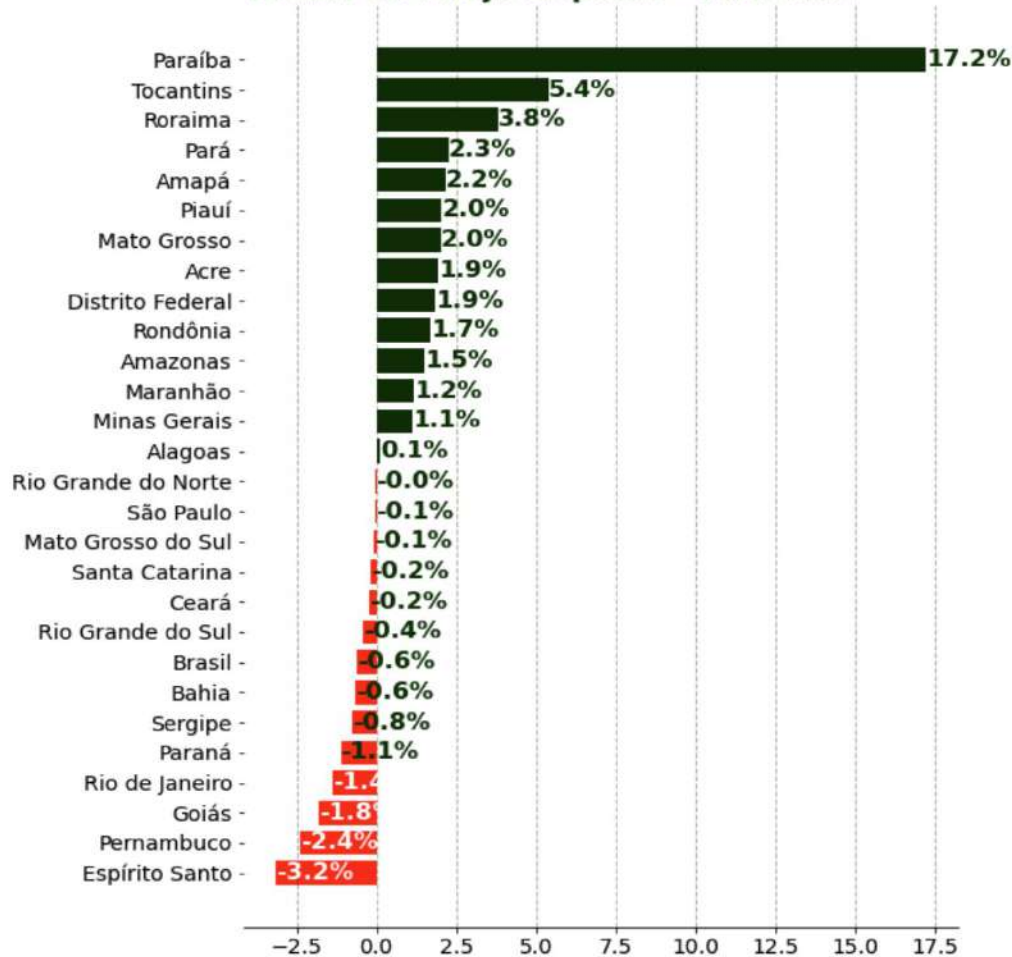


# PIB - Oferta

## Comércio - Estados



Vendas do Varejo Ampliado - var% MoM



São Paulo - Var. % MoM



Minas Gerais - Var. % MoM



Rio Grande do Sul - Var. % MoM

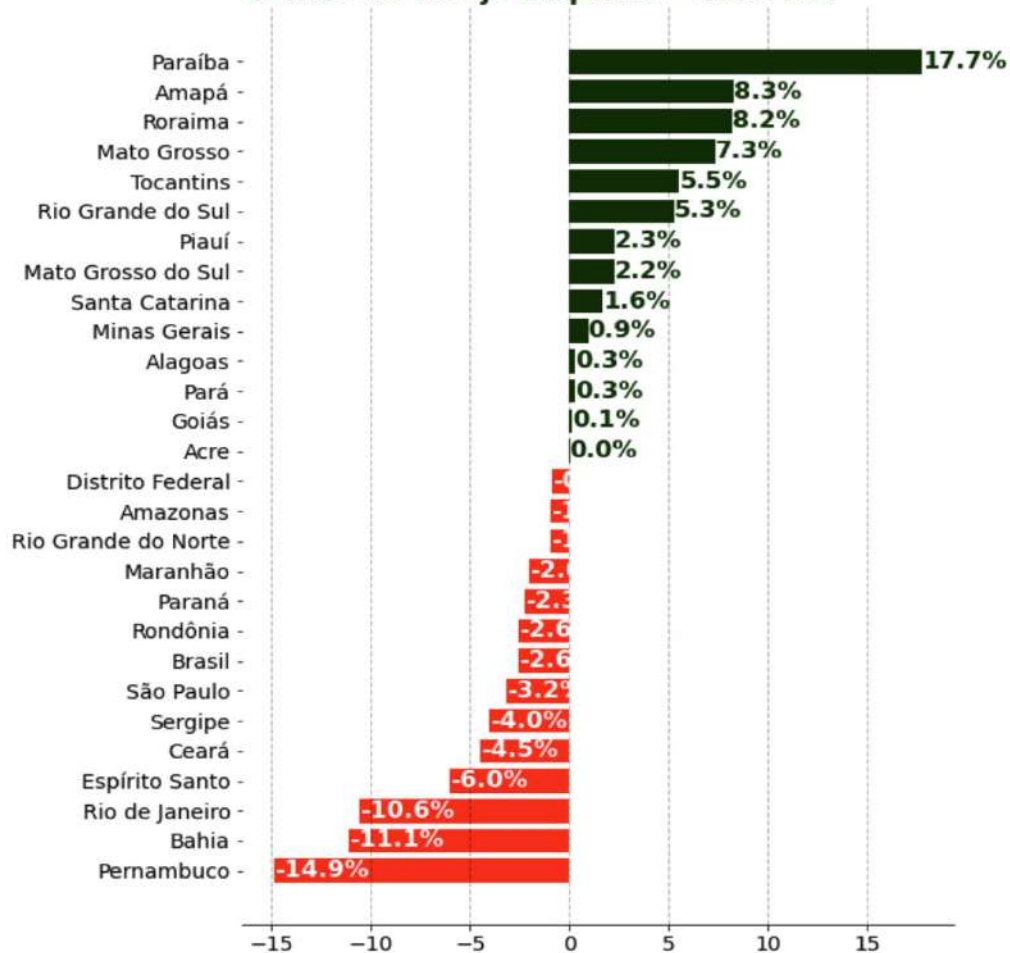


# PIB - Oferta

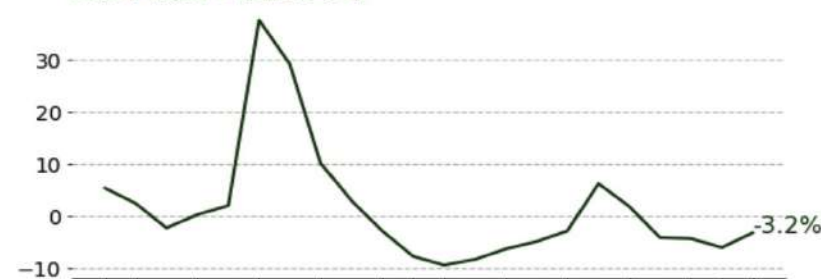
## Comércio - Estados



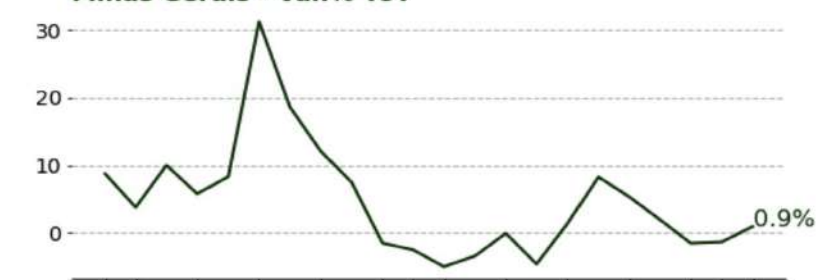
Vendas do Varejo Ampliado - var% YoY



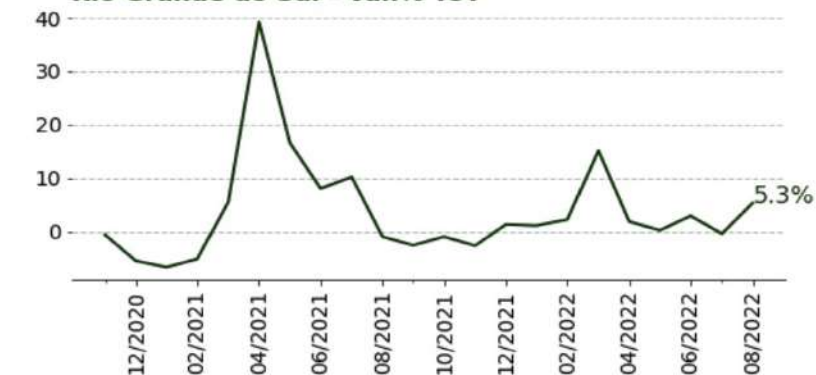
São Paulo - Var. % YoY



Minas Gerais - Var. % YoY



Rio Grande do Sul - Var. % YoY



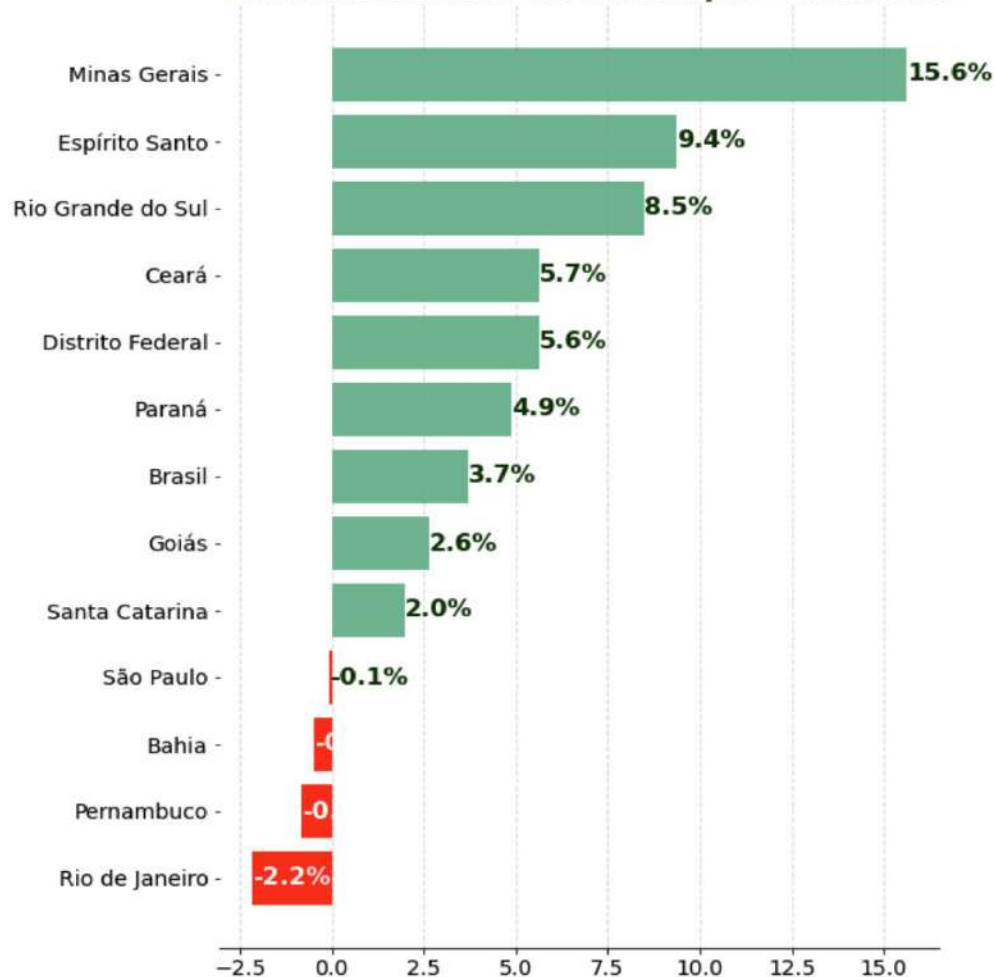
# P

# IB - Oferta

## Comércio – Material de Construção - Estados



### Vendas de Material de Construção - var% MoM



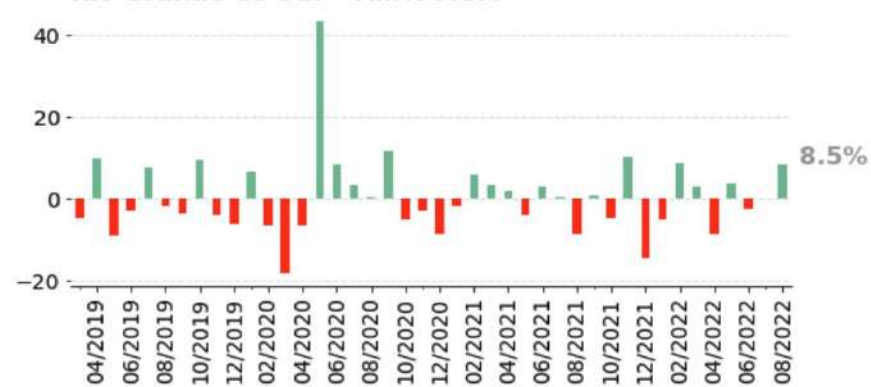
### São Paulo - Var.% MoM



### Minas Gerais - Var.% MoM



### Rio Grande do Sul - Var.% MoM

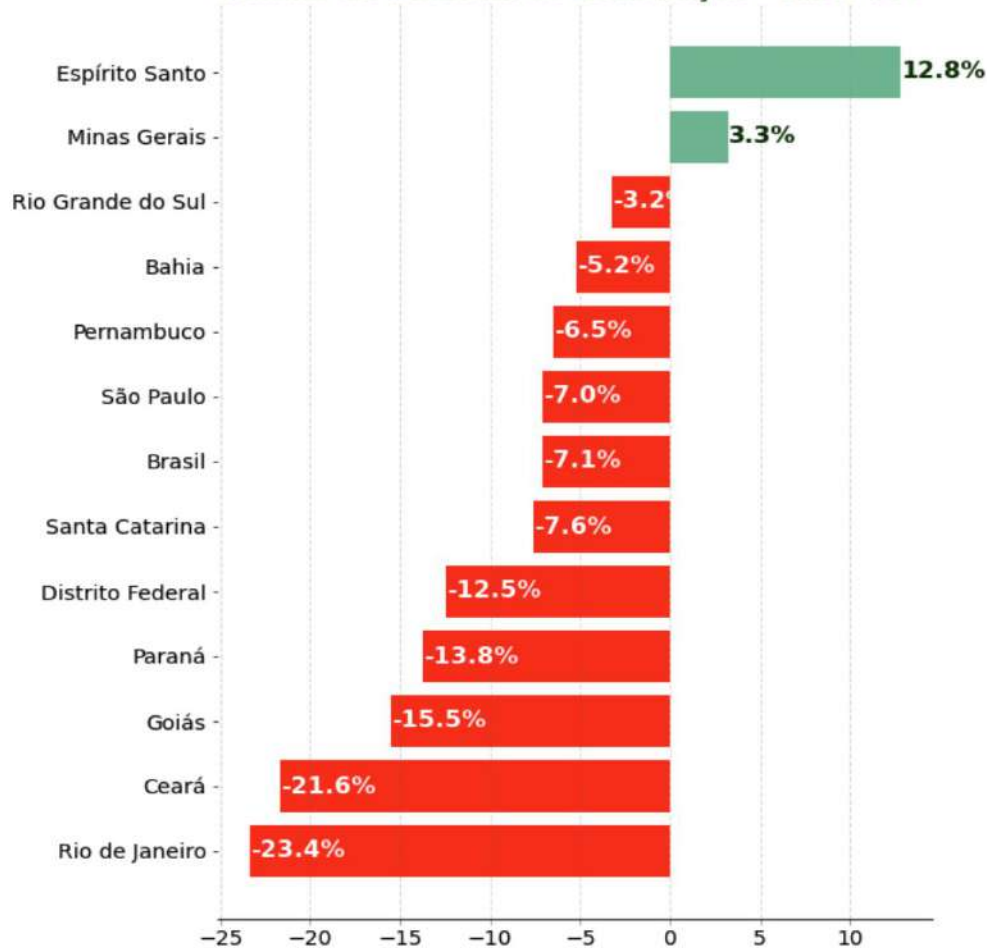


# PIB - Oferta

## Comércio – Material de Construção - Estados



### Vendas de Material de Construção - var% YoY



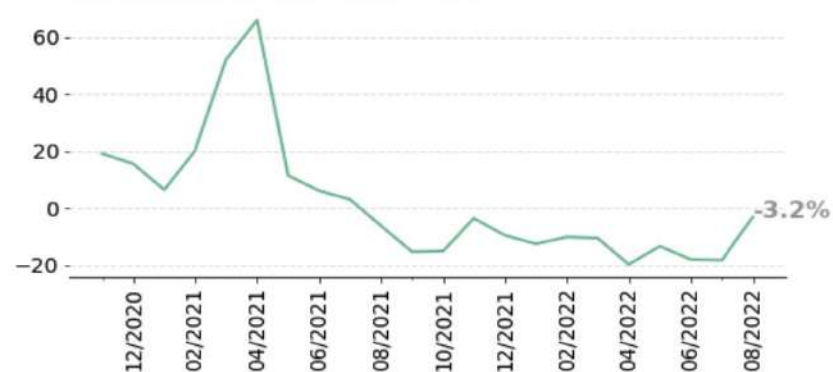
### Brasil - Var.% YoY



### São Paulo - Var.% YoY

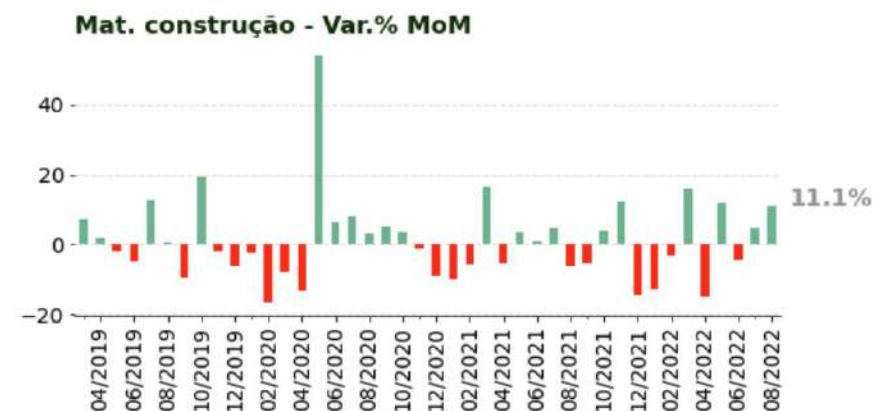
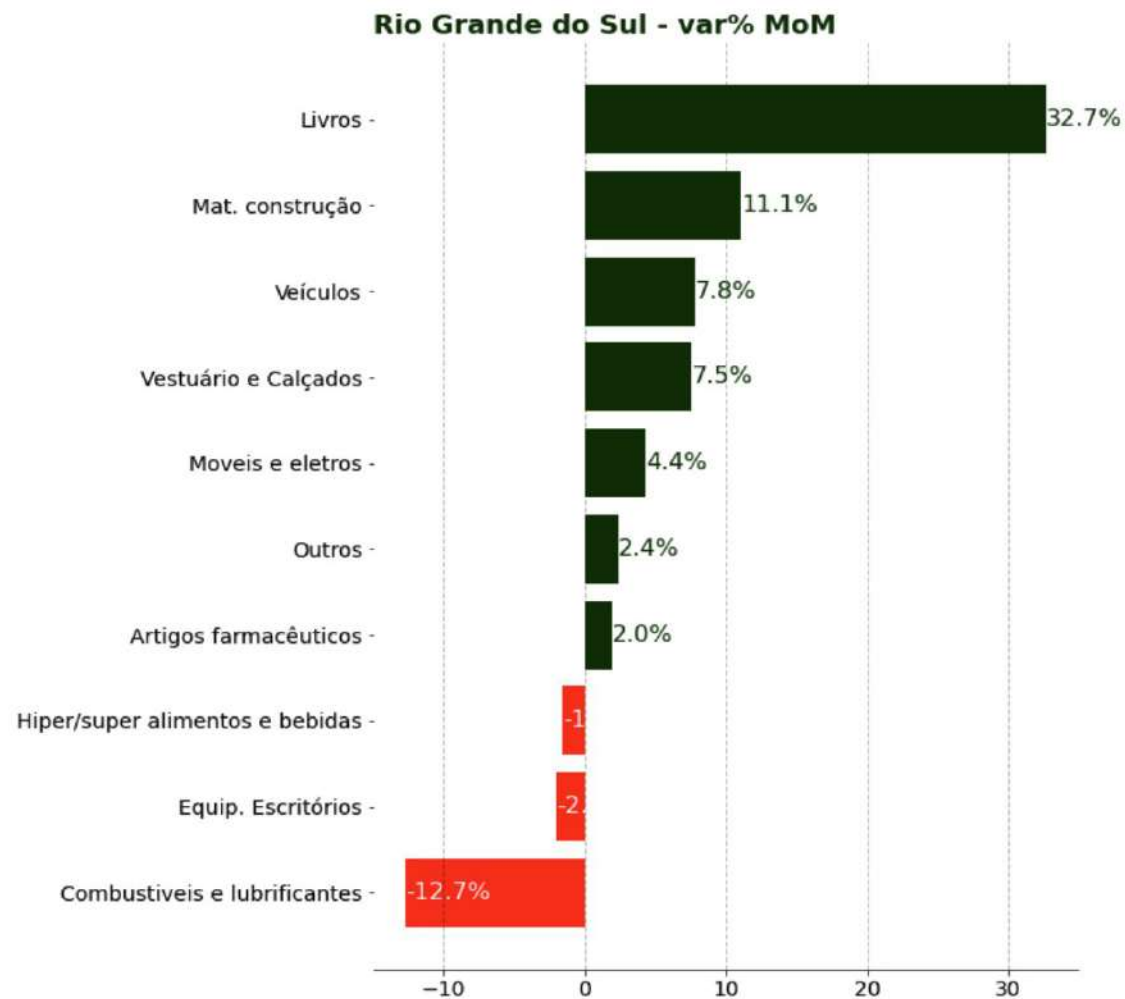


### Rio Grande do Sul - Var.% YoY



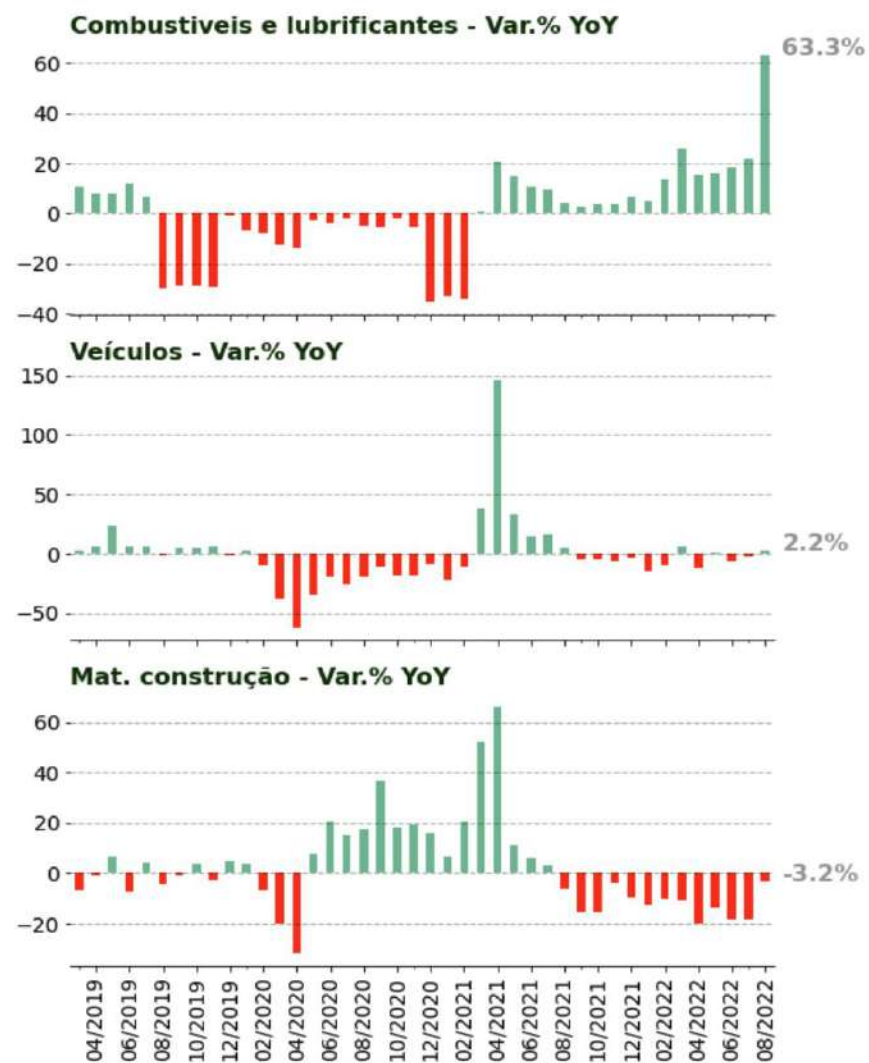
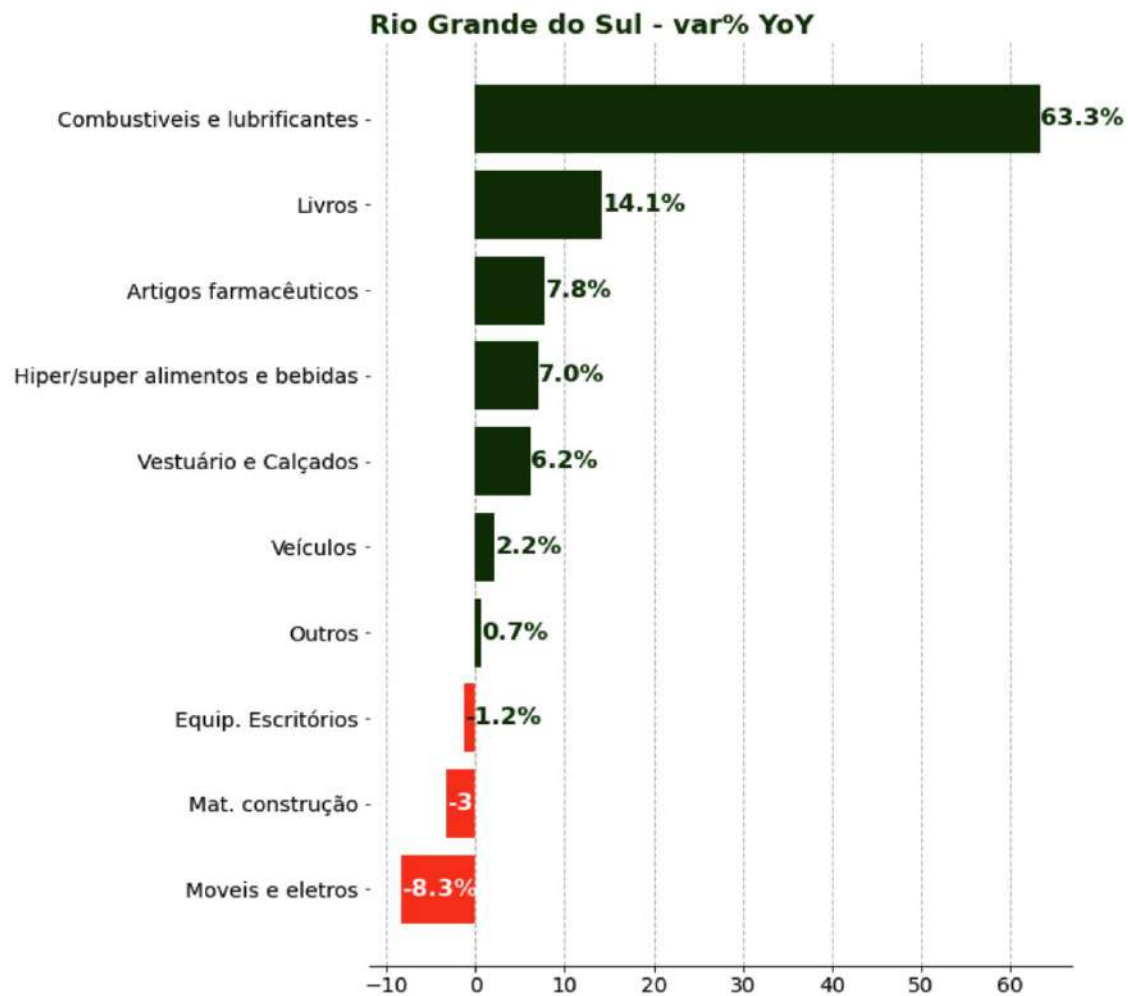
# PIB - Oferta

## Comércio – Rio Grande do Sul



# PIB - Oferta

## Comércio – Rio Grande do Sul

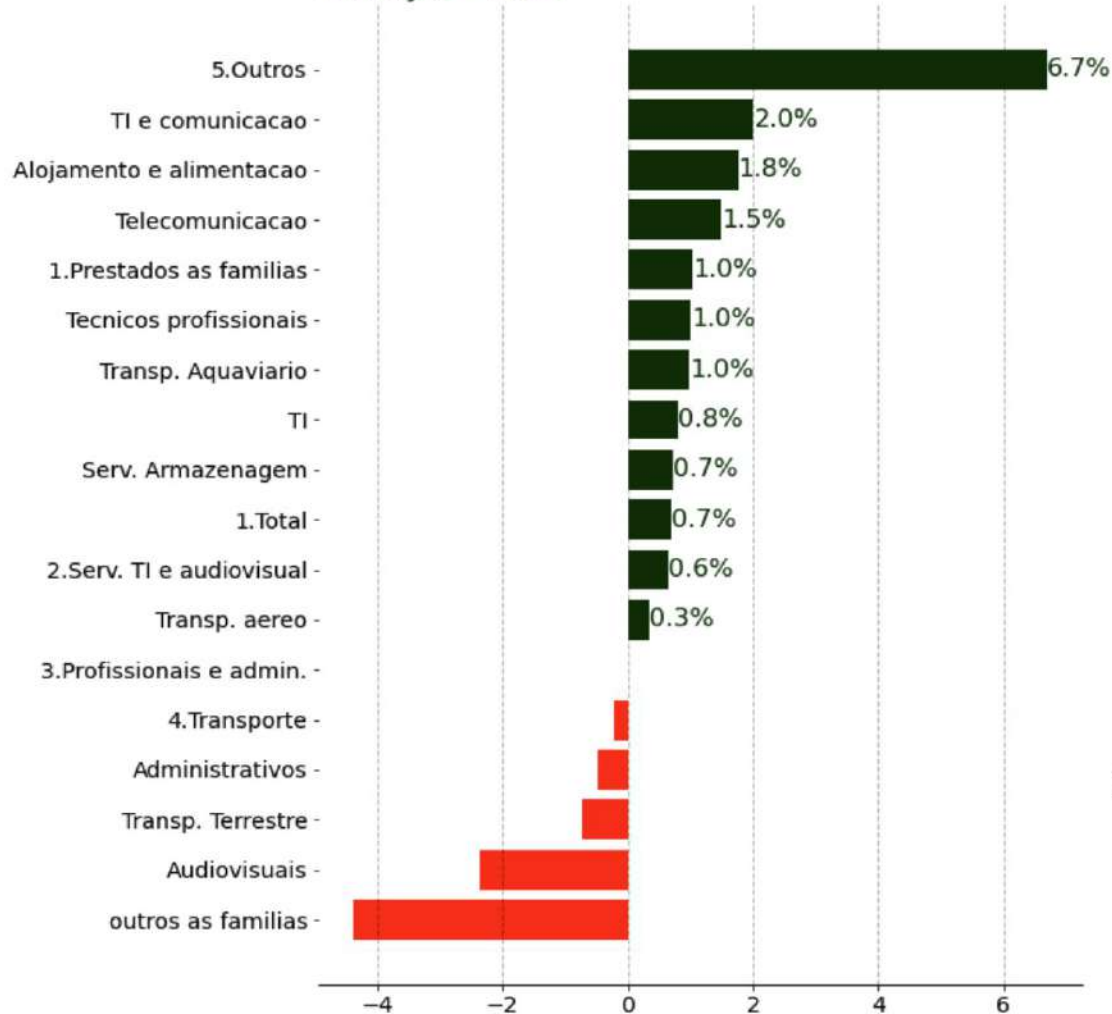


# PIB - Oferta

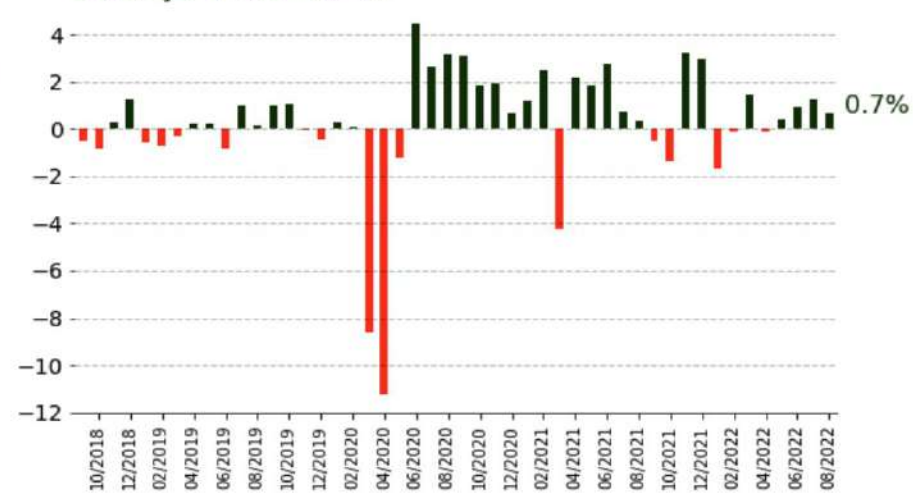
## Serviços - Brasil



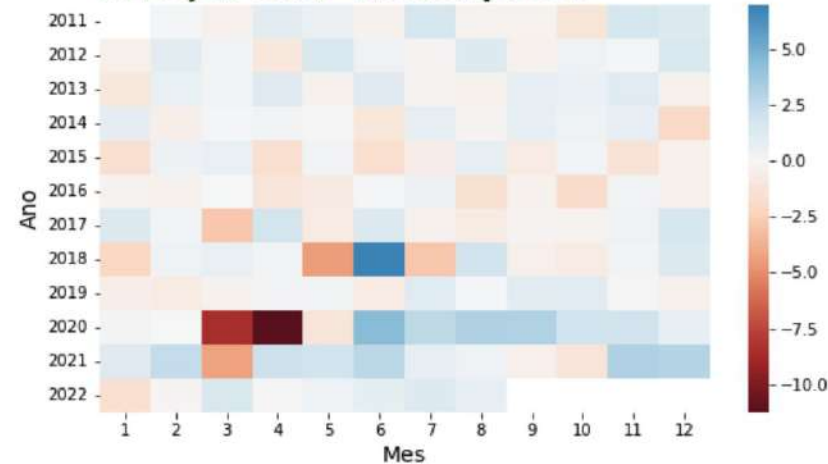
Serviços - MoM



Serviço Total - MoM



Serviços Total - Heatmap MoM

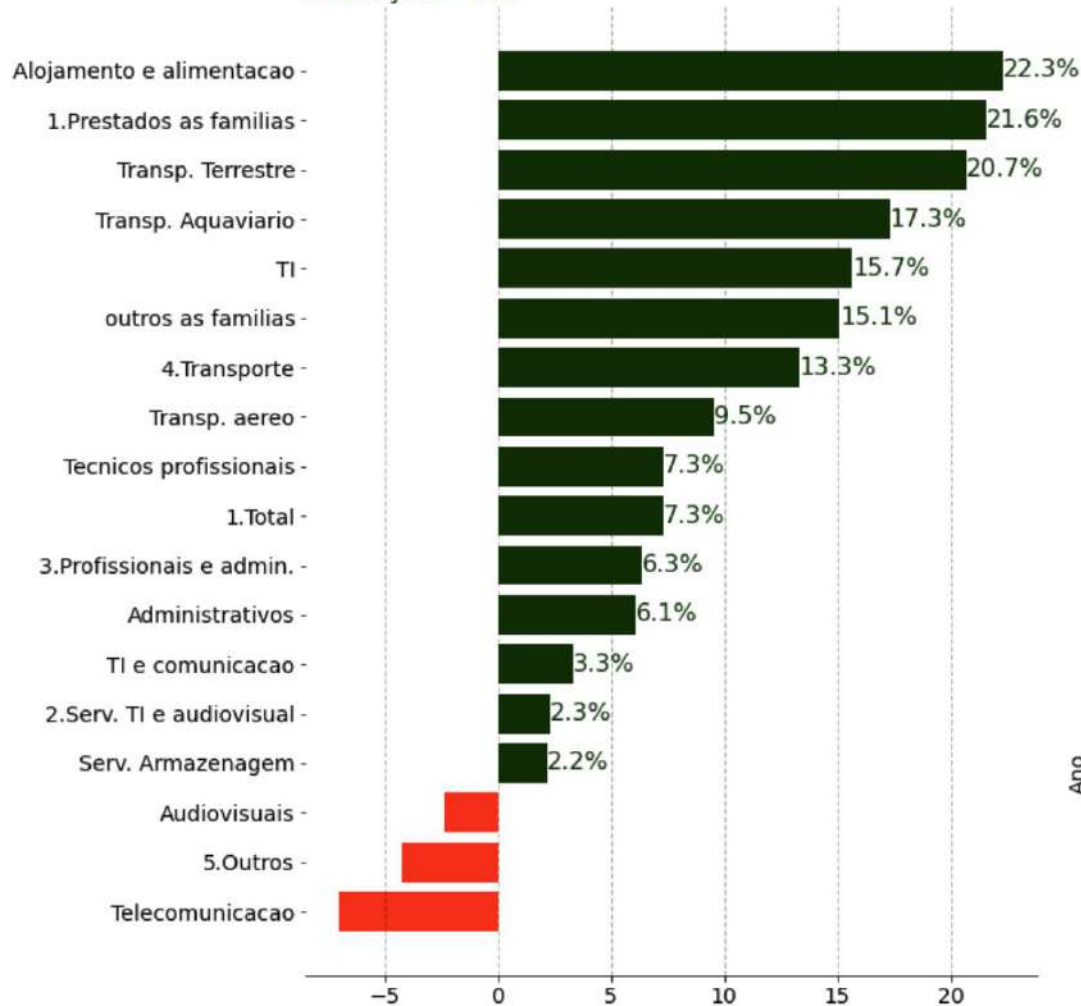


# PIB - Oferta

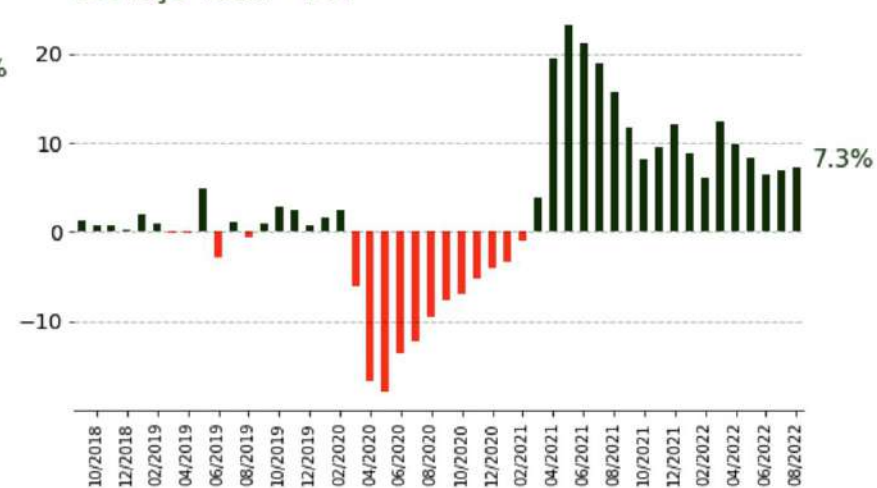
## Serviços - Brasil



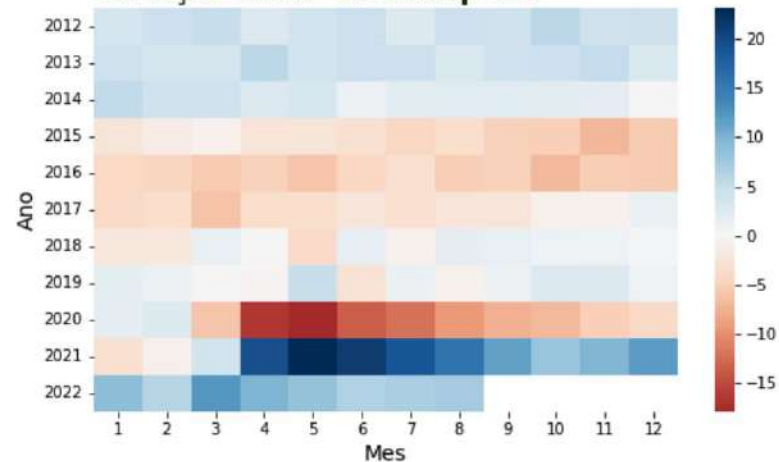
Serviços - YoY



Serviço Total - YoY



Serviços Total - Heatmap YoY

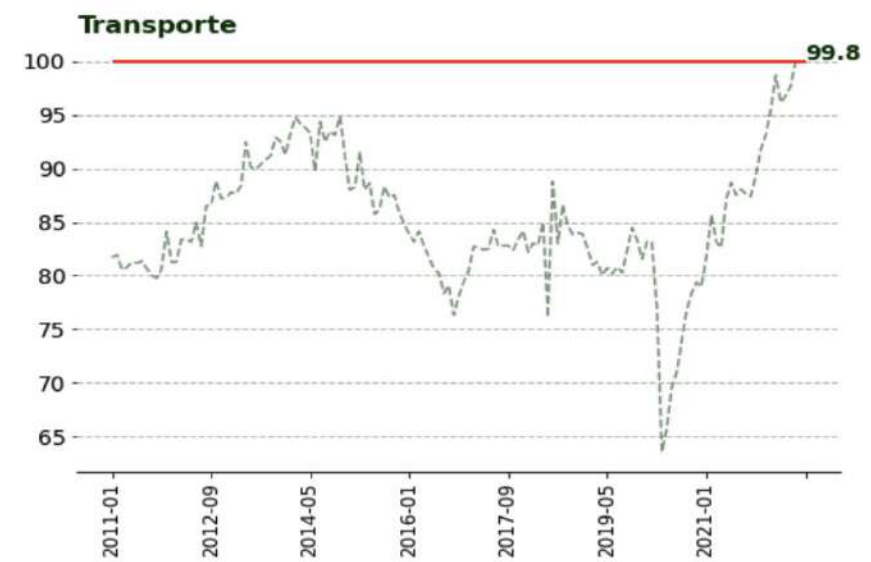
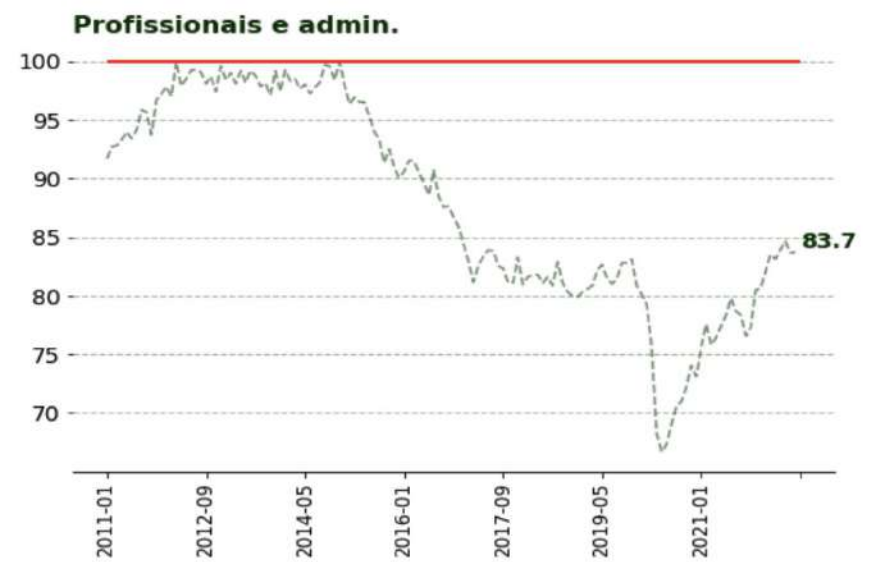




# P

# IB - Oferta

## Serviços – Brasil – Comparação com o máximo

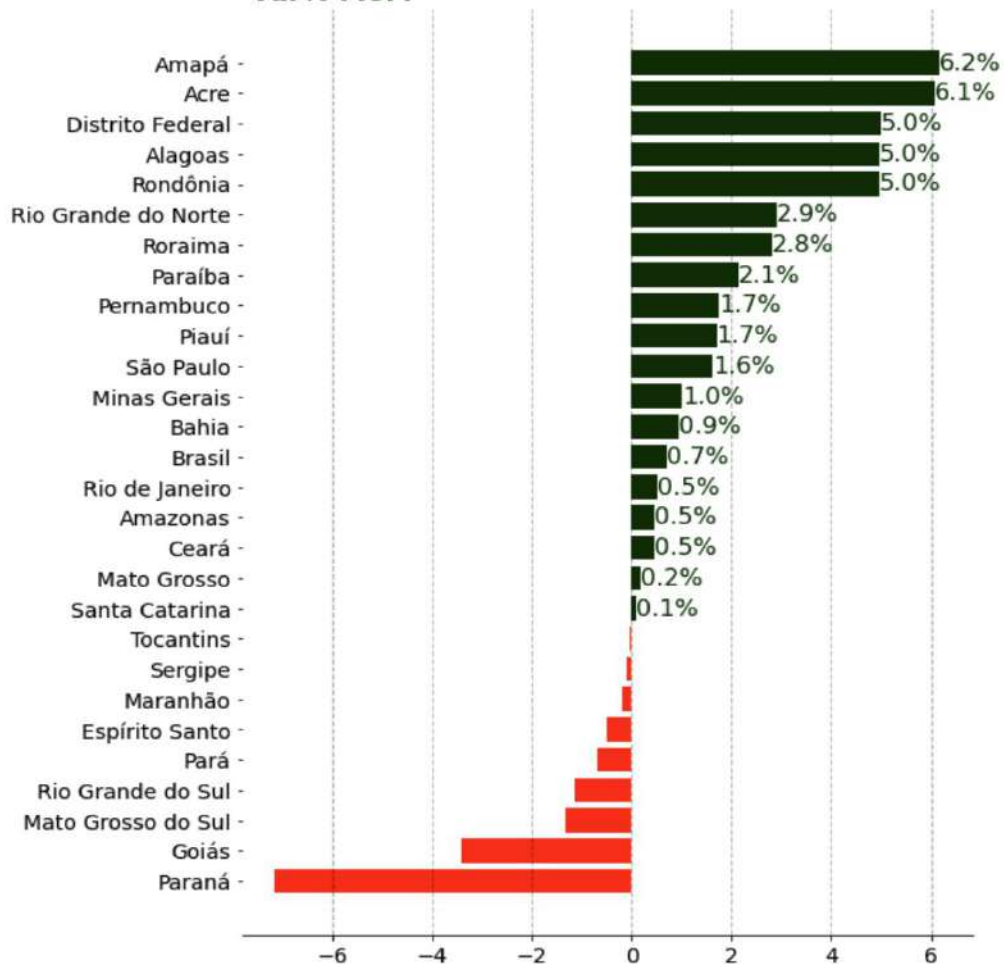


# PIB - Oferta

## Serviços - Estados



**Setor de Serviços  
var% MoM**



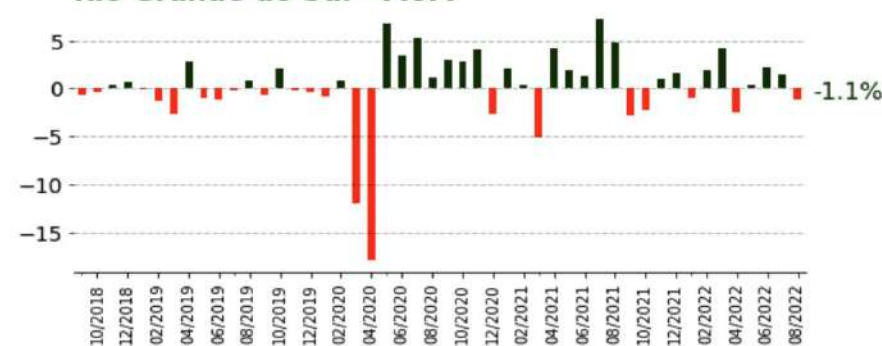
**São Paulo - MoM**



**Minas Gerais - MoM**

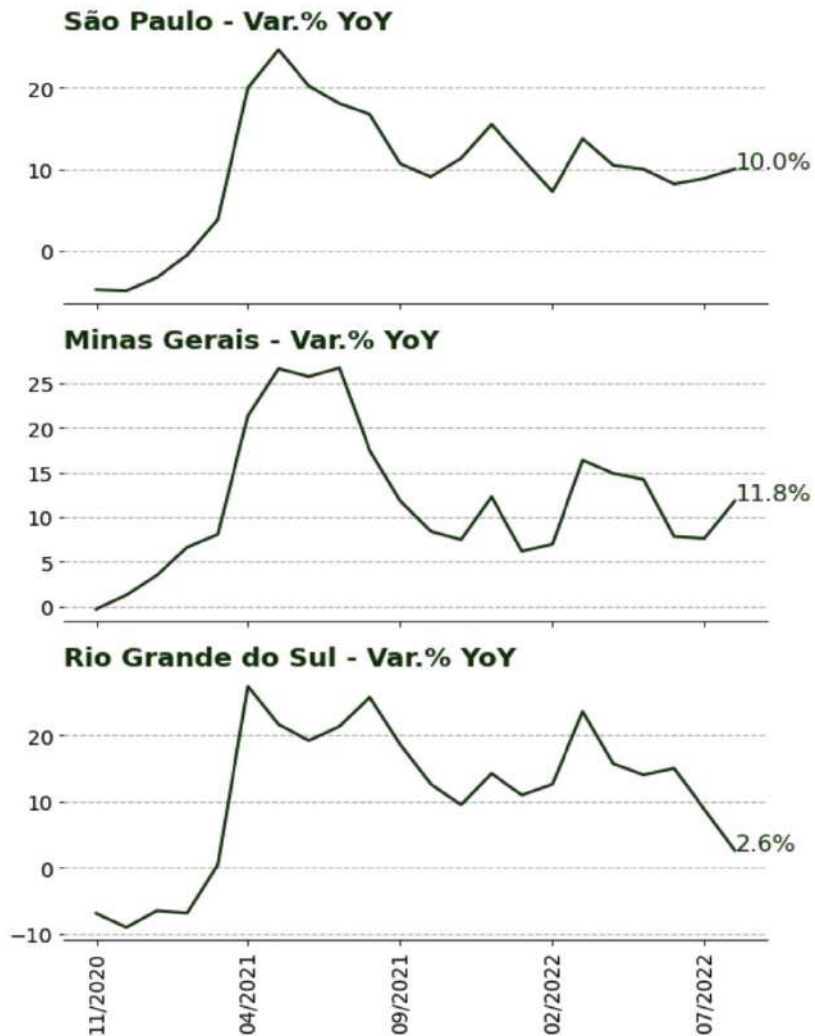
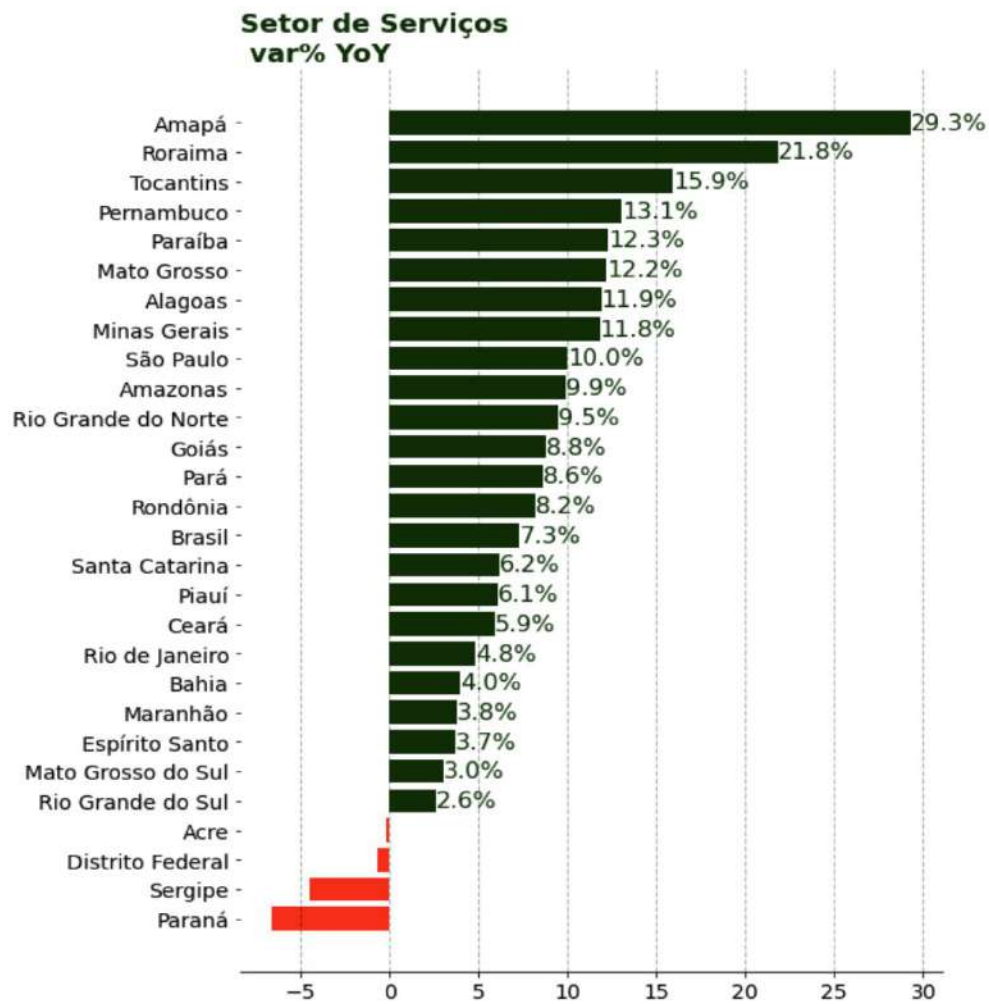


**Rio Grande do Sul - MoM**



# PIB - Oferta

## Serviços - Estados



# Roteiro



- **PIB Total**

Brasil, Agropecuária, Indústria, Comércio e Serviços

- **Mercado de Trabalho**

Brasil (ocupação, desemprego e renda) e Estados (ocupação e desemprego)

- **Crédito**

Brasil (Total, pessoas físicas, jurídicas, livre, direcionado, concessões e inadimplência)

- **Setor Externo**

Brasil e Estados (Exportação e importação)

- **Fiscal e Arrecadação de ICMS**

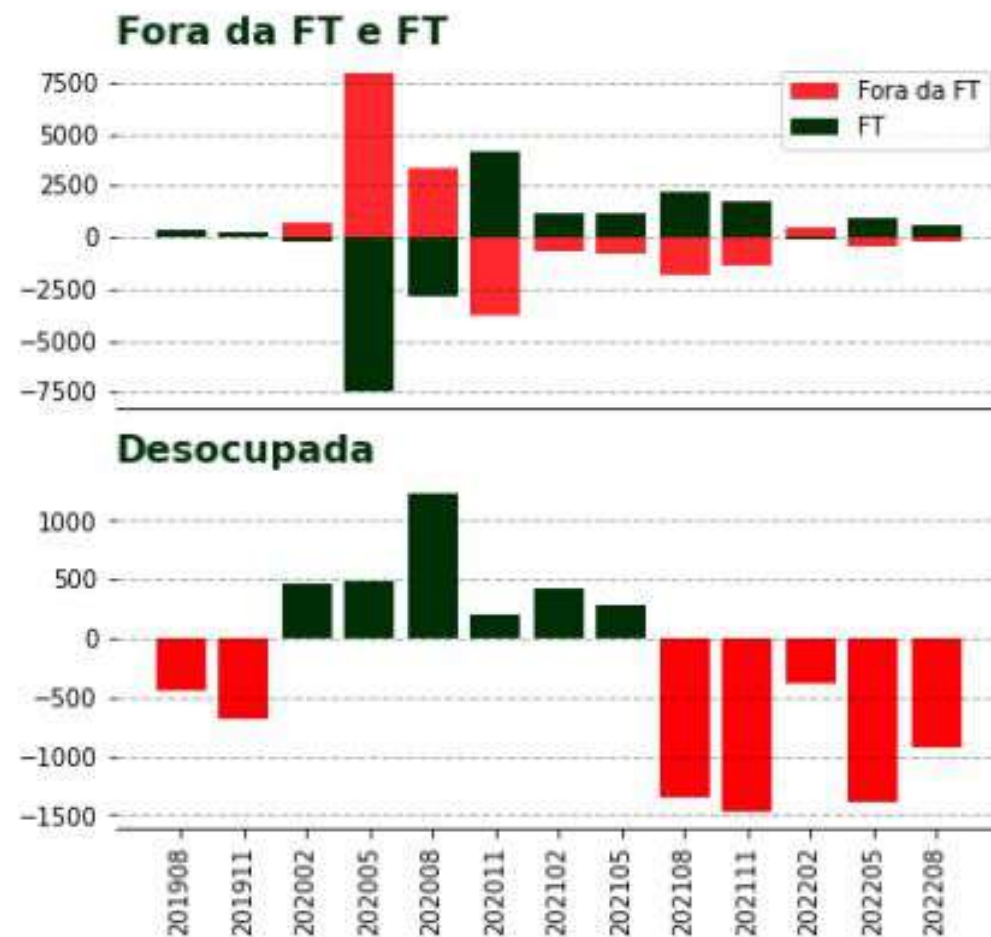
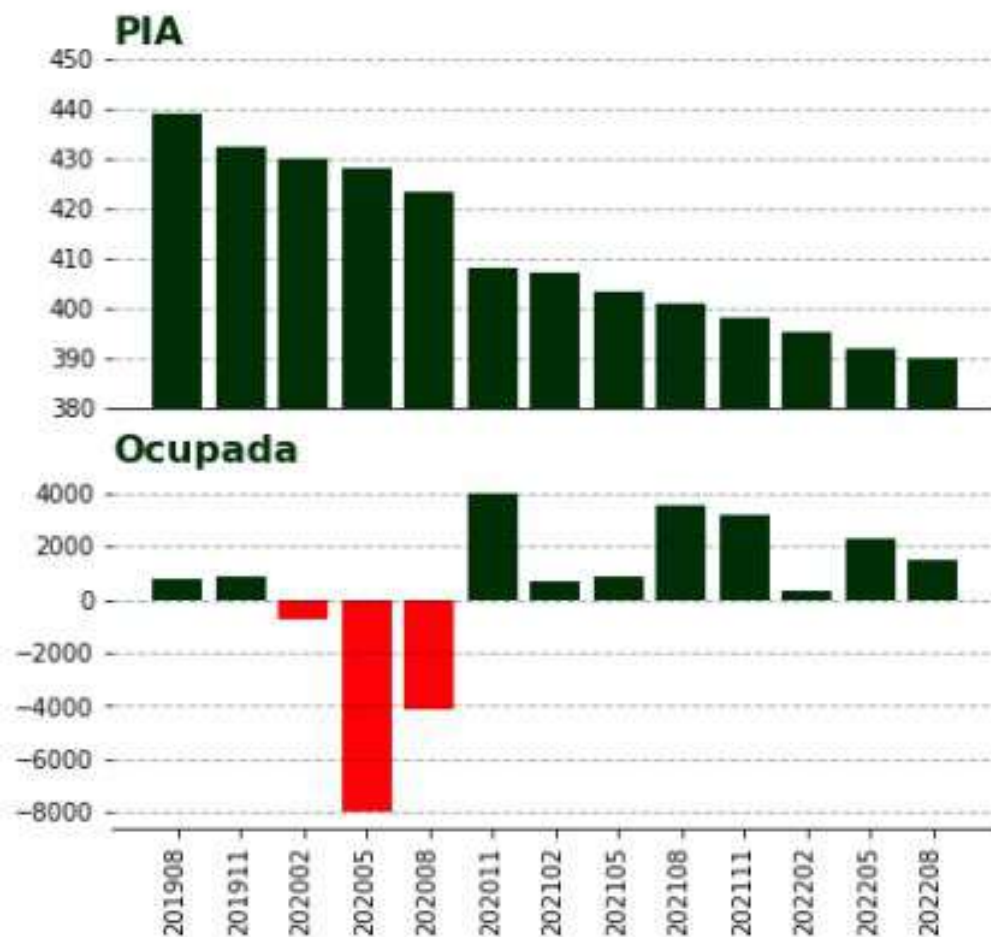
Brasil, Estados e Rio Grande do Sul (total e aberturas setoriais)

# Mercado de Trabalho

Brasil – Var. em 1.000 pessoas por trimestre



## Variação em 1.000 pessoas - trimestres

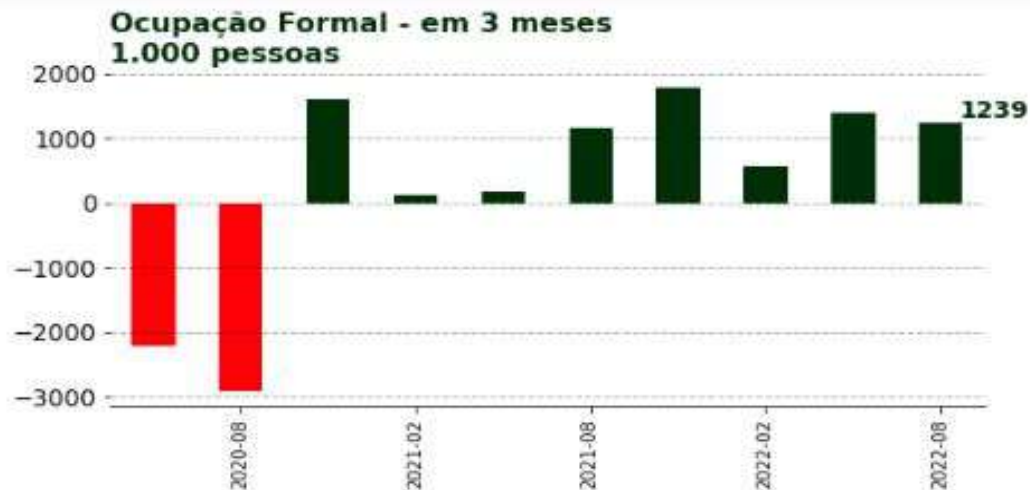


# Mercado de Trabalho

Brasil – Var. em 1.000 pessoas por trimestre

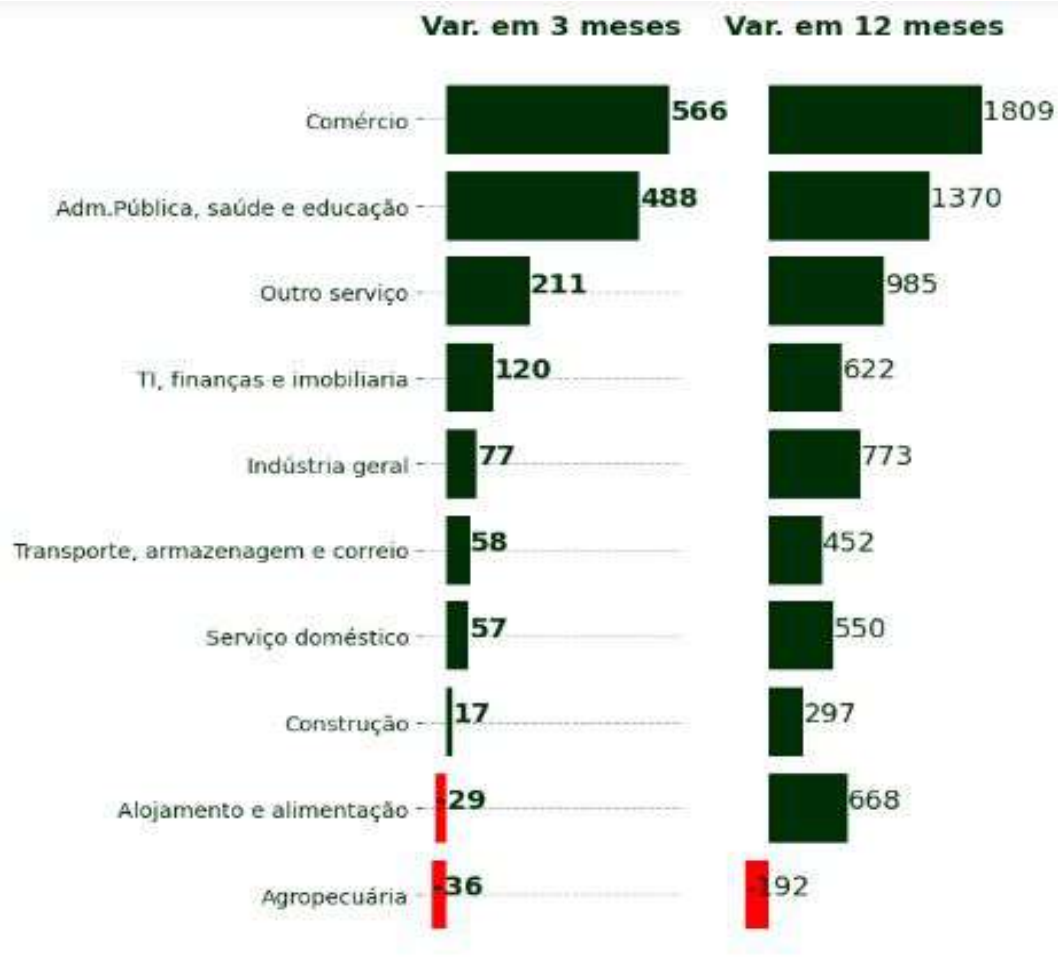


	Variação Trimestral (em 1.000 pessoas)	
	Q_12	Q_3
<b>Formal</b>	4973.0	1239.0
Setor Privado	3081.0	399.0
Setor Público	867.0	481.0
Doméstico	170.0	65.0
Conta Própria	585.0	276.0
Empregador	484.0	99.0
Trab. Familiar	-214.0	-81.0
<b>Informal</b>	2315.0	258.0
Setor Privado	1818.0	356.0
Doméstico	387.0	-1.0
Conta Própria	31.0	-63.0
Empregador	81.0	-31.0



# Mercado de Trabalho

Brasil – Var. em 1.000 pessoas por trimestre



# Mercado de Trabalho

## Brasil – Taxa de Desemprego



O mercado de trabalho continua a mostrar números bons para o Brasil, com a taxa de desemprego caindo para abaixo de 9%. A alta na ocupação tem ocorrido tanto no mercado informal quanto no formal com um total de 7,2 milhões em um ano, fazendo o total das pessoas fora da força de trabalho cair 1,5 milhões.

### Varição Trimestral (em 1.000 pessoas)

	Q_12	Q_3
PIA	1575	390
Ocupadas	7288	1497
Desocupadas	-4180	-937
Fora da FT	-1533	-170



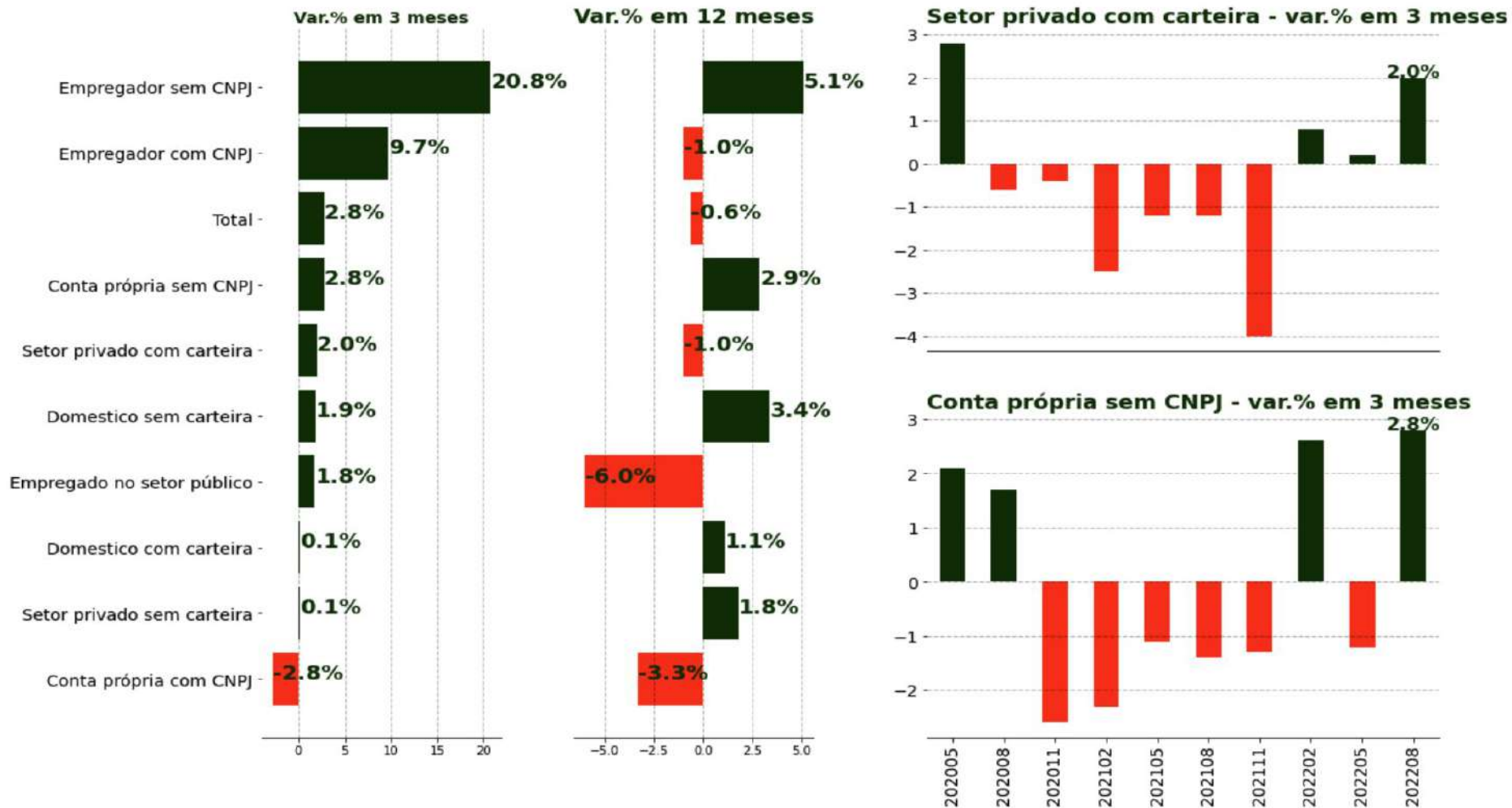
# M

# Mercado de Trabalho

## Brasil – Rendimento Real Habitualmente Recebido



### Rendimento Real Habitualmente Recebido



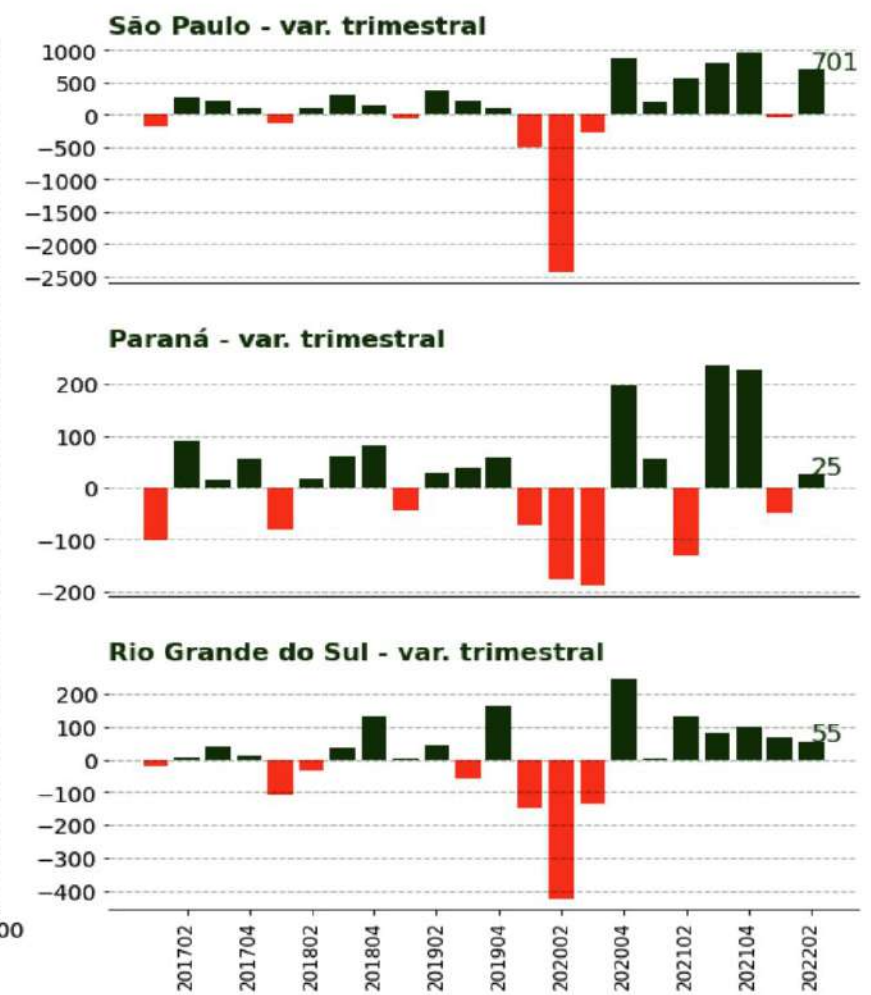
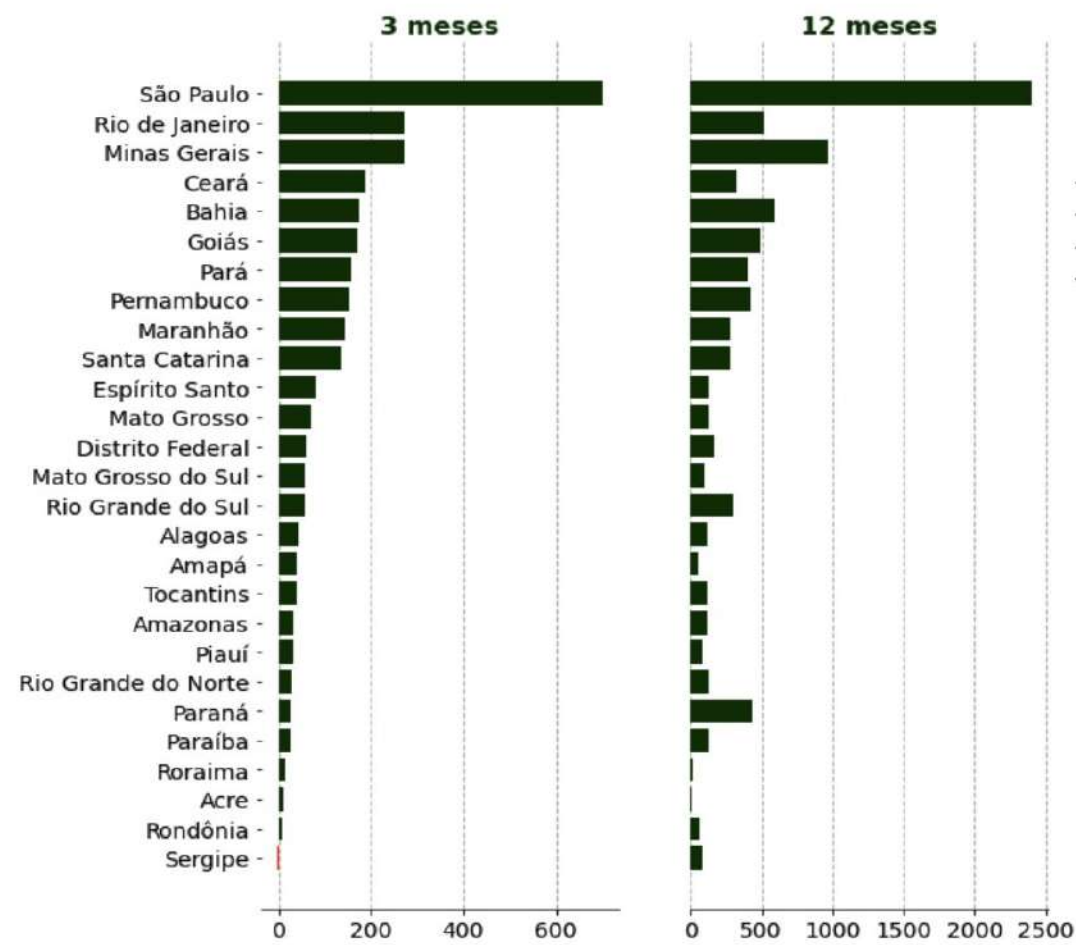
# M

# mercado de Trabalho

## Estados – PIA Var. em 1.000 Pessoas



### Ocupadas - Variação em 1.000 pessoas



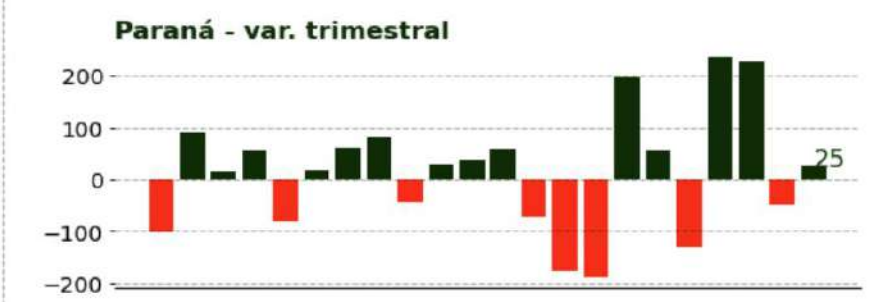
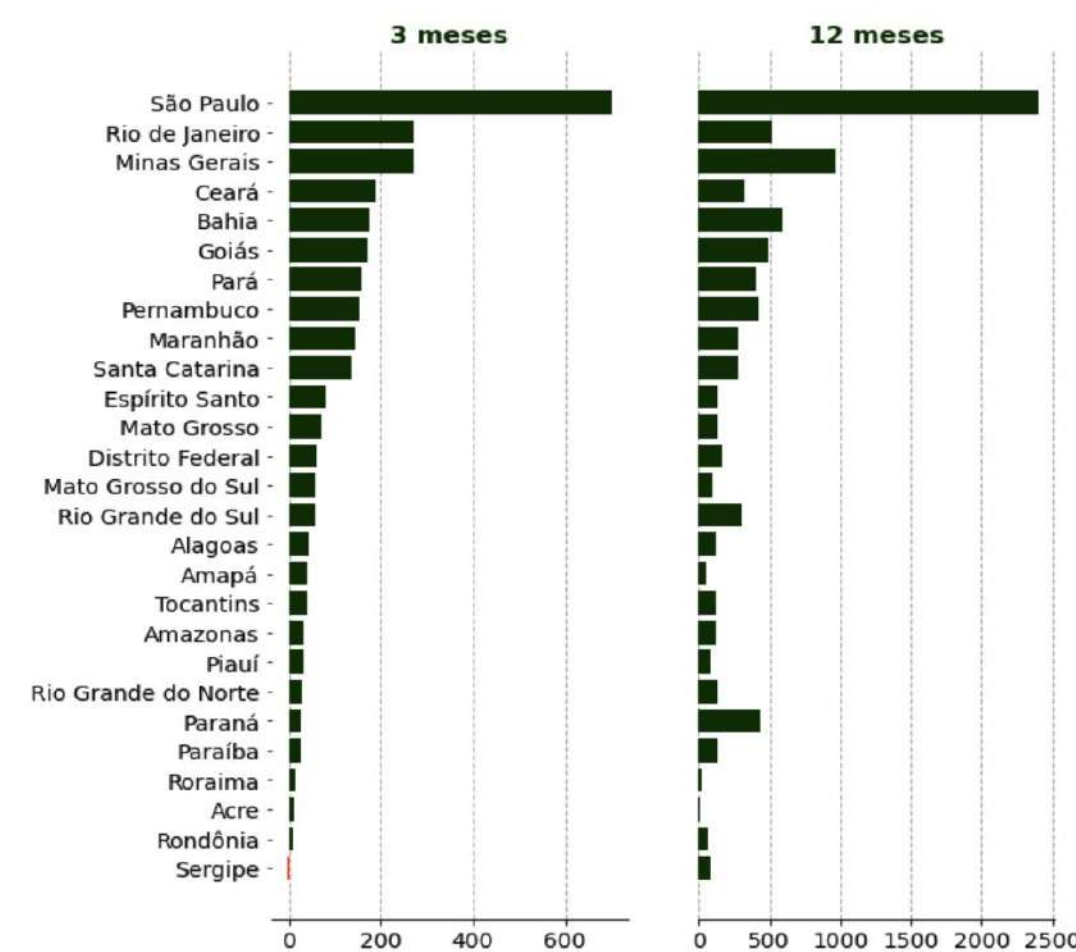
# M

# mercado de Trabalho

## Estados – Ocupada Var. em 1.000 Pessoas



### Ocupadas - Variação em 1.000 pessoas



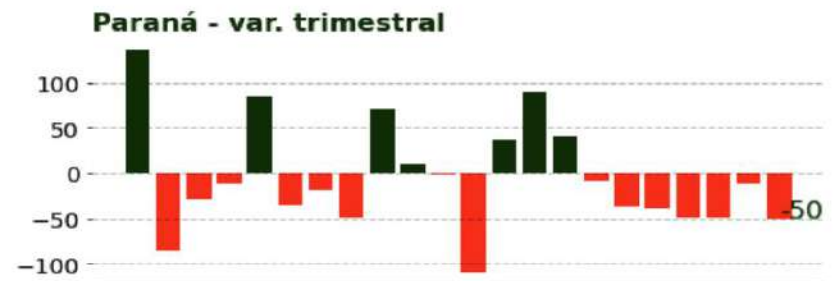
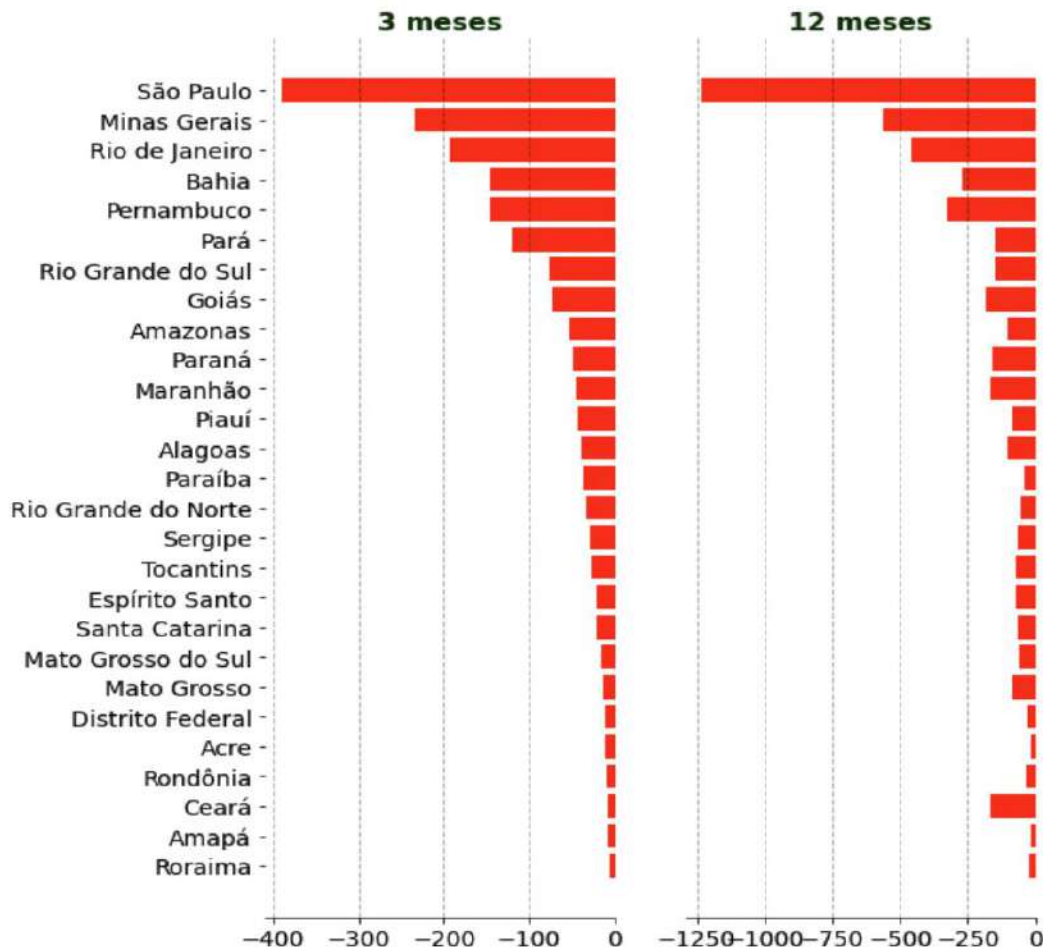
# M

# mercado de Trabalho

## Estados – Desocupada Var. em 1.000 Pessoas



### Desocupadas - Variação em 1.000 pessoas



# Mercado de Trabalho

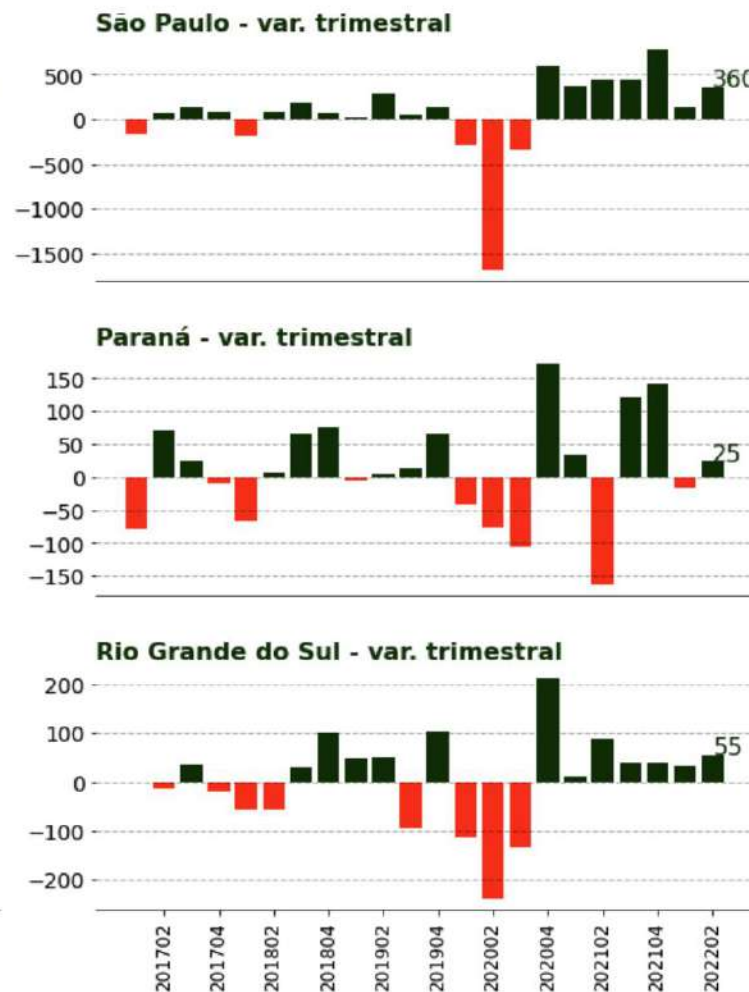
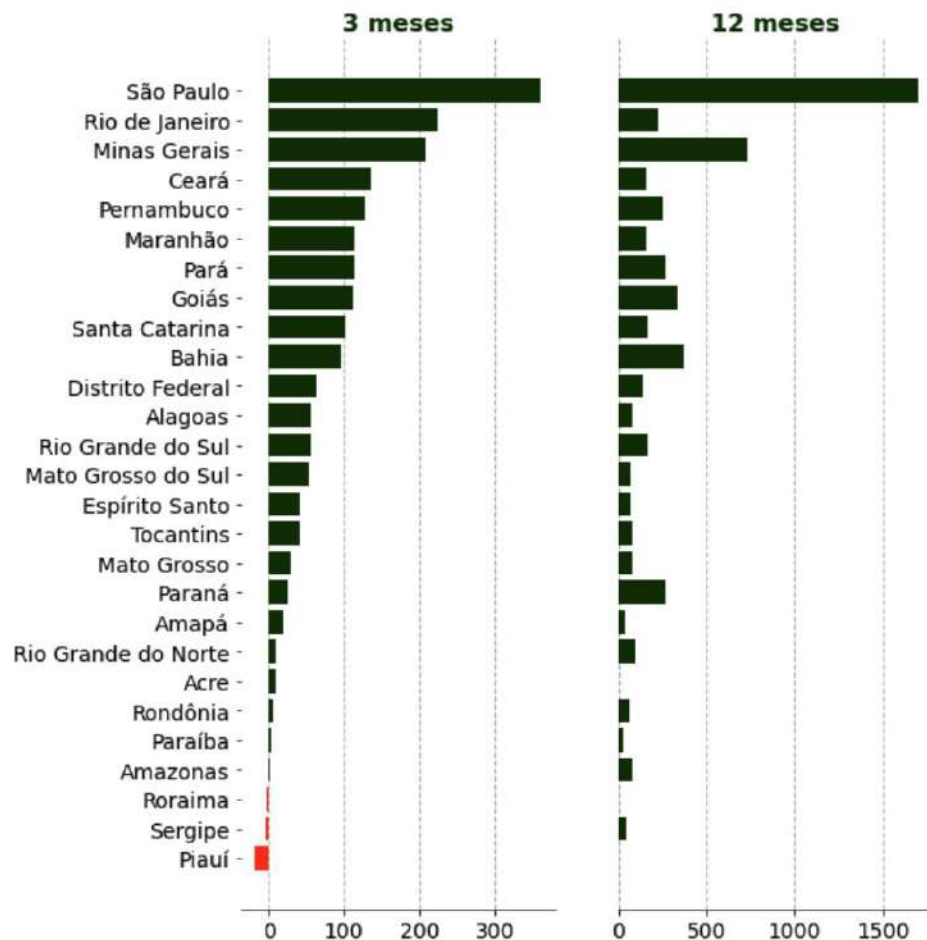
Estados – Ocupada Mercado Formal - Var. em 1.000 Pessoas



Transforma RS



Mercado Formal - Variação em 1.000 pessoas



Todos os Estados apresentam alta nas ocupações formais no espaço de 12 meses. Tanto São Paulo quanto o Rio Grande do Sul completam 7 trimestres consecutivos de elevação.

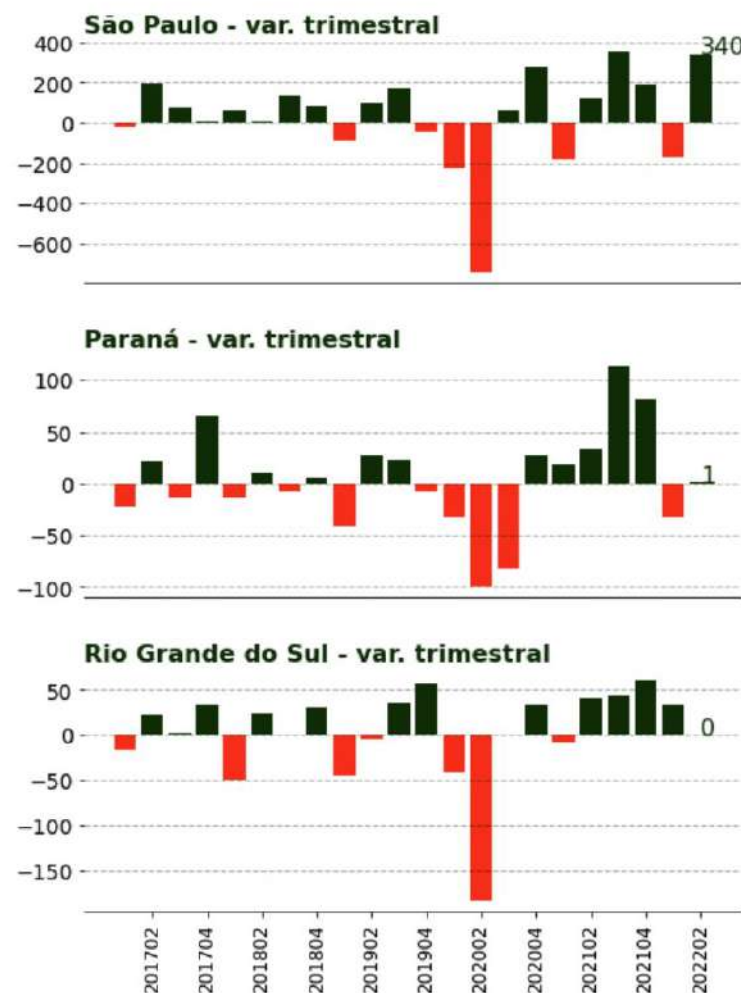
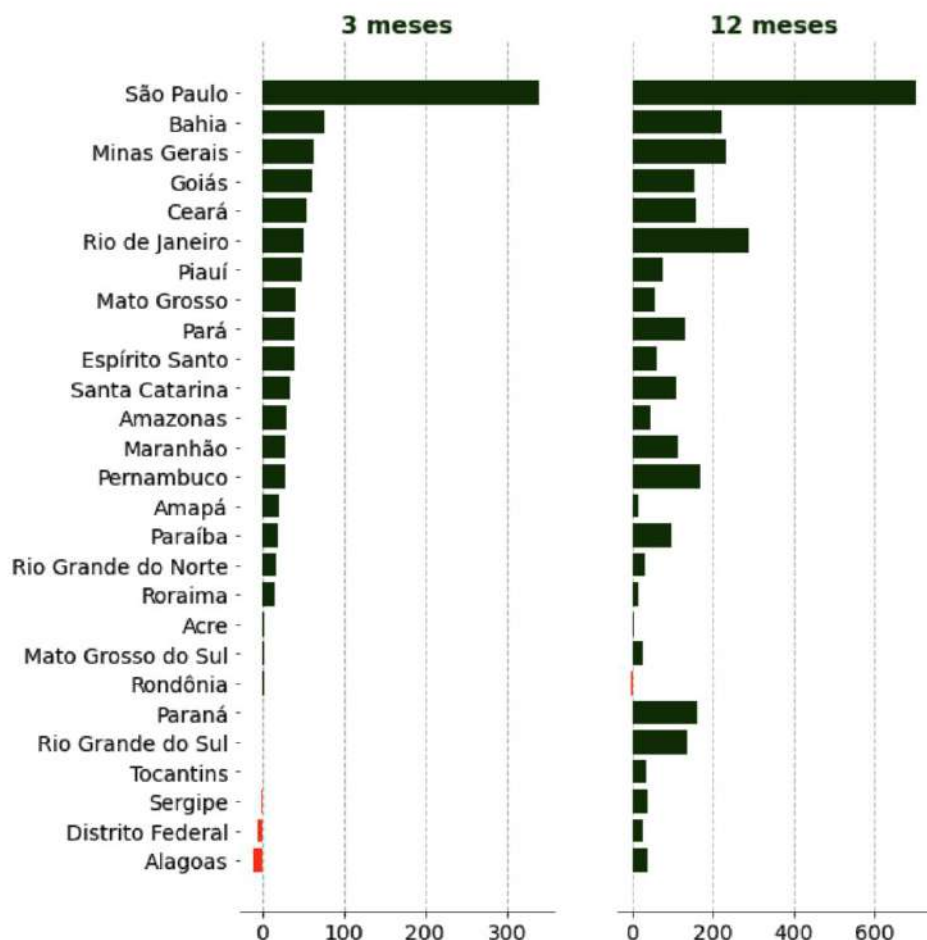
# Mercado de Trabalho

Estados – Ocupada Mercado Informal - Var. em 1.000 Pessoas



Transforma RS  
POR COLABORAÇÃO

Mercado Informal - Variação em 1.000 pessoas



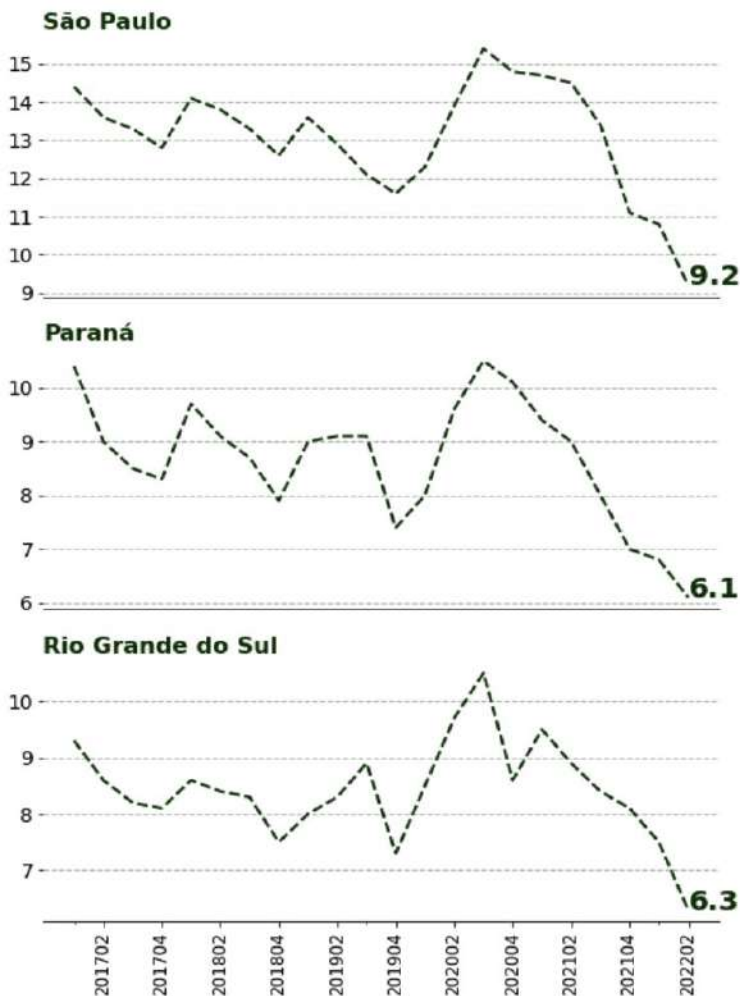
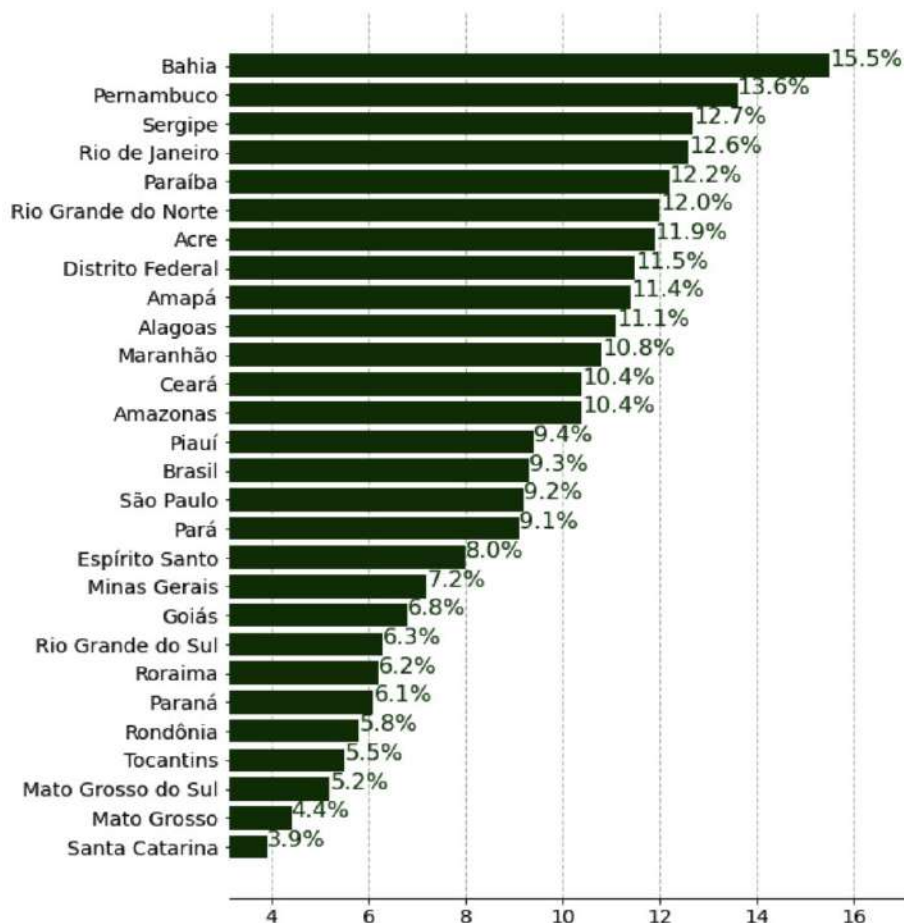
O avanço das ocupações no mercado informal também cresceram em todos os Estados no espaço de 12 meses, com destaque para São Paulo com quase 700 mil. No RS a estimativa é que as ocupações tenham avançado em 138 mil pessoas.

# Mercado de Trabalho

## Estados – Taxa de Desemprego



Taxa de Desemprego



O bom momento do mercado de trabalho tem contribuído para reduzir a taxa de desemprego em todos os Estados, com destaque para SC que apresenta a menor taxa no Brasil com 3,9%. Em dois anos o desemprego no RS passou de 10,3% para 6,3%.

# Roteiro

- PIB Total

Brasil, Agropecuária, Indústria, Comércio e Serviços

- Mercado de Trabalho

Brasil (ocupação, desemprego e renda) e Estados (ocupação e desemprego)

- Crédito

Brasil (Total, pessoas físicas, jurídicas, livre, direcionado, concessões e inadimplência)

- Setor Externo

Brasil e Estados (Exportação e importação)

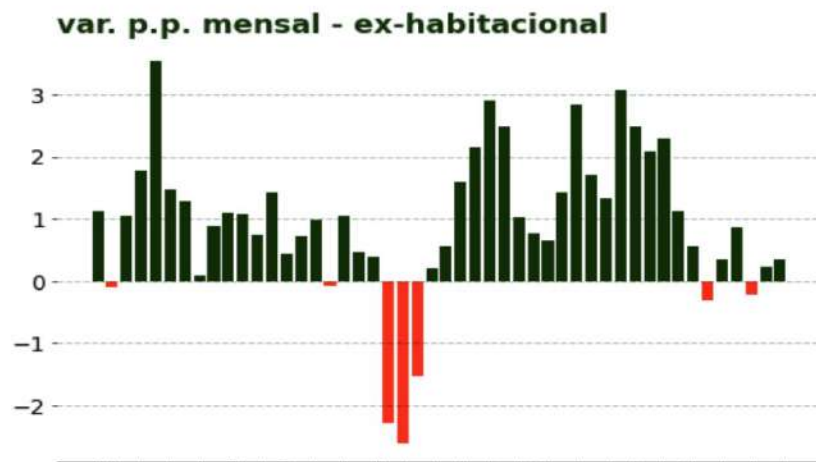
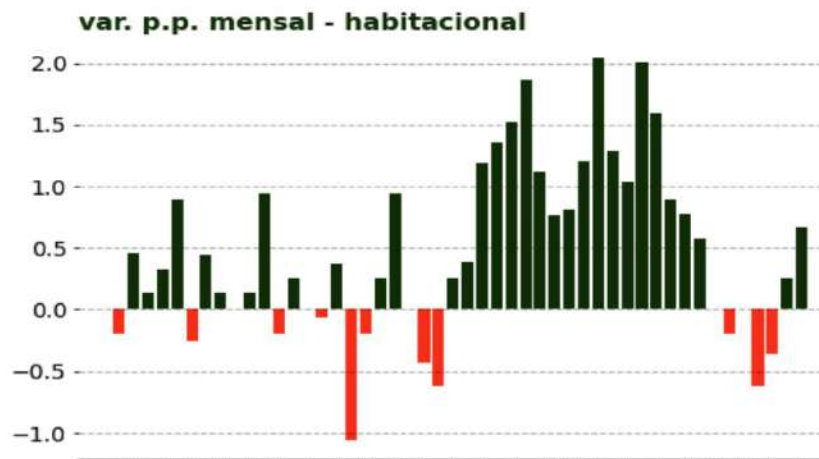
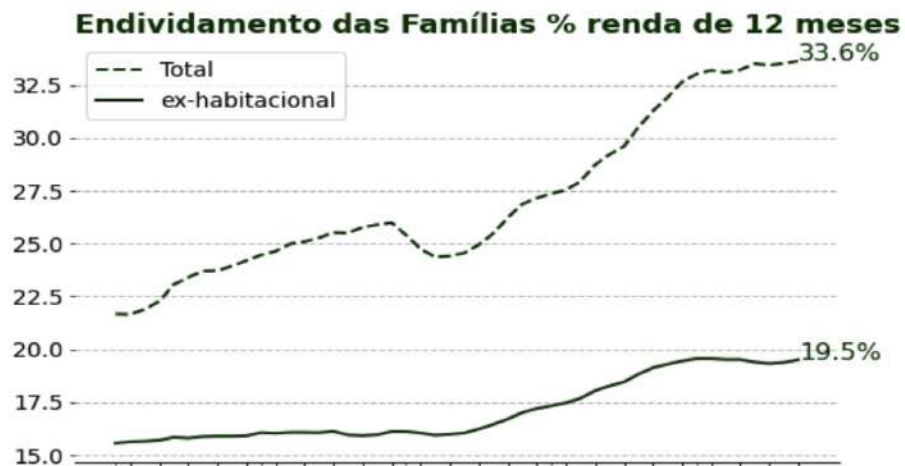
- Fiscal e Arrecadação de ICMS

Brasil, Estados e Rio Grande do Sul (total e aberturas setoriais)



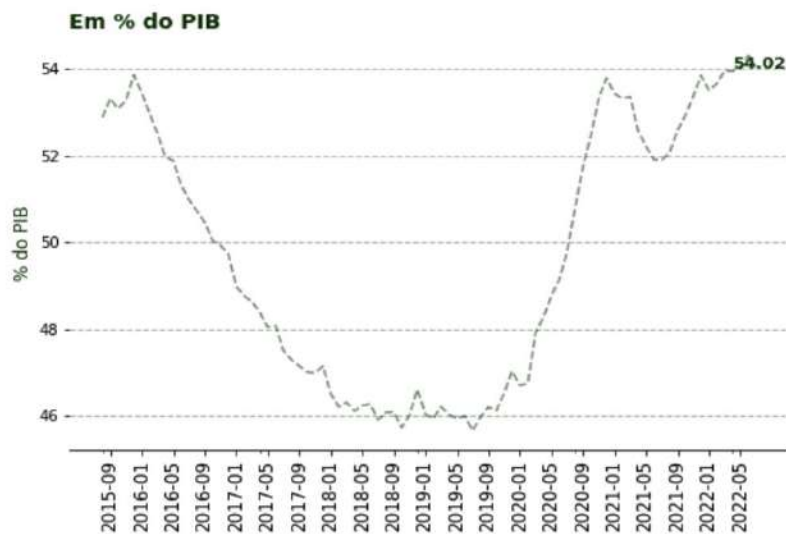
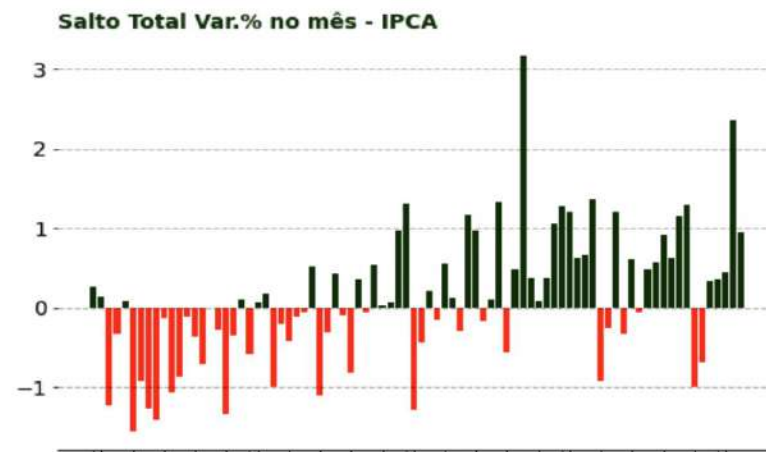
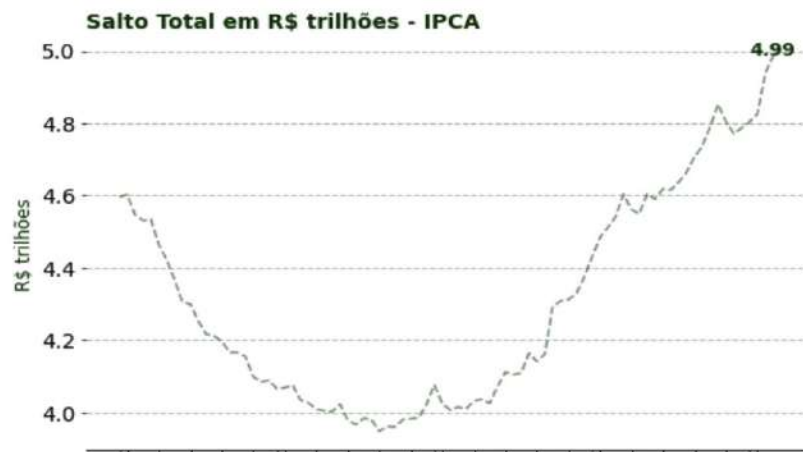
# Crédito

## Endividamento das famílias



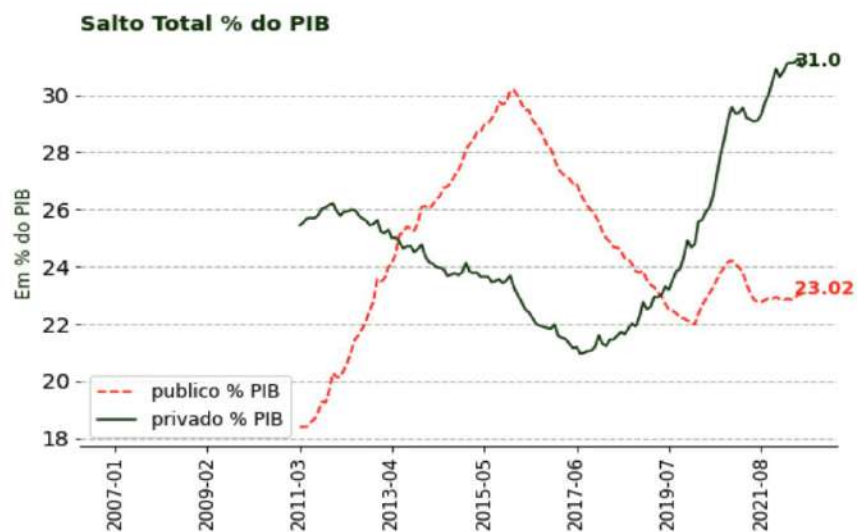
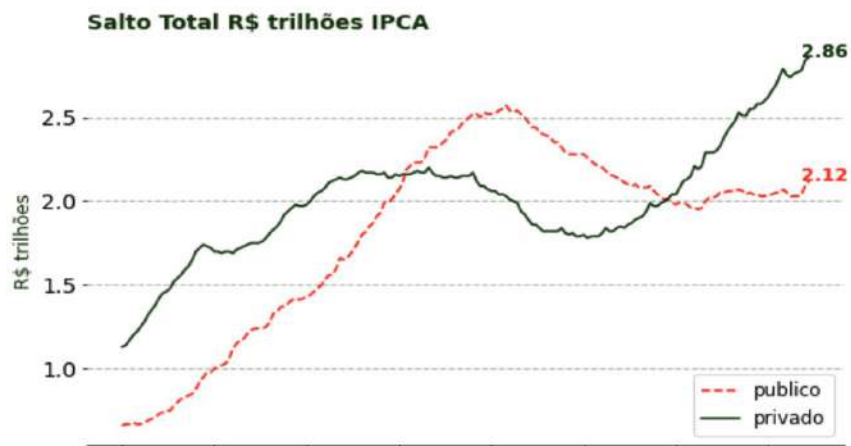
# Crédito

## Saldo Total – corrigido pelo IPCA

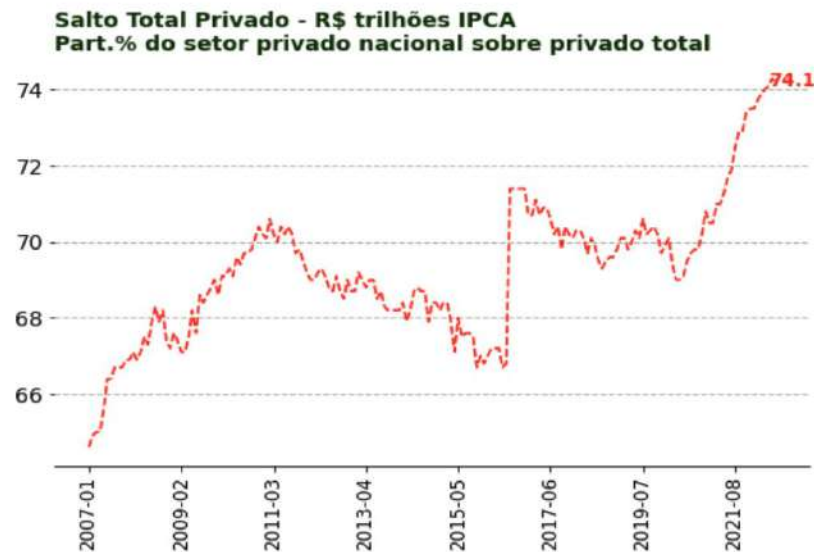


# Crédito

## Saldo Total – Modalidade Livre – Pessoas Físicas - IPCA

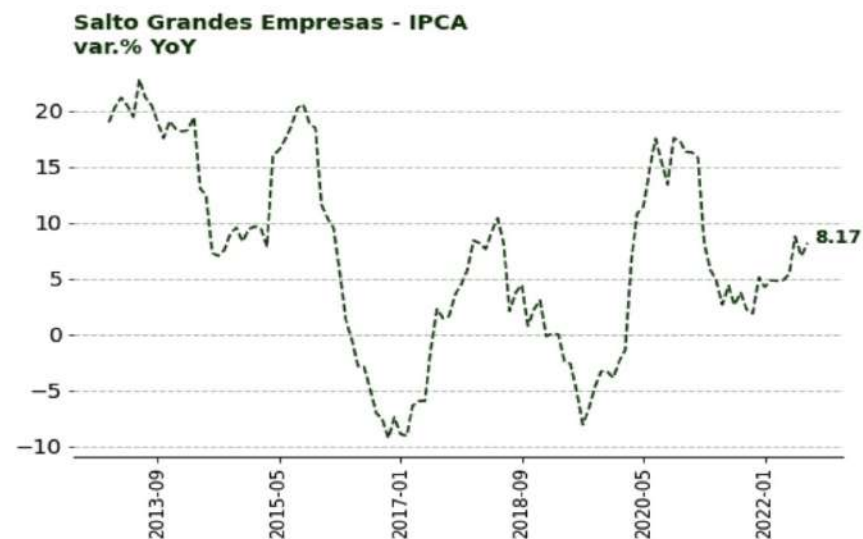
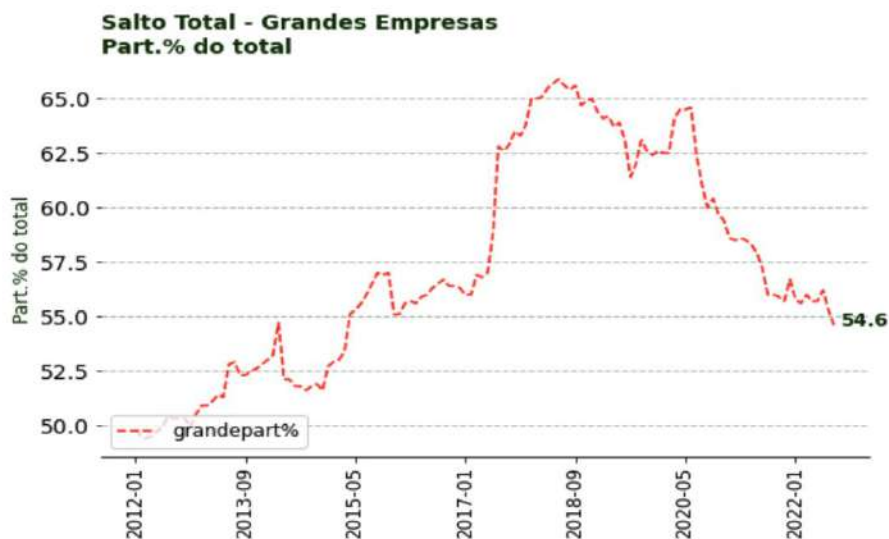
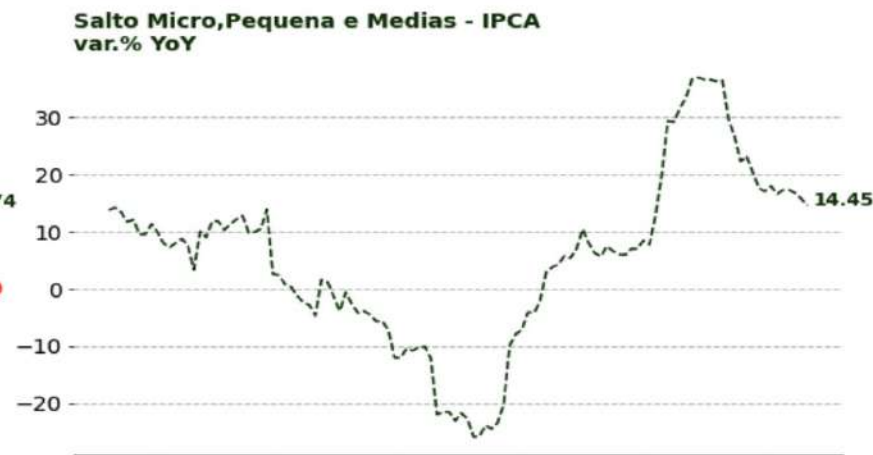
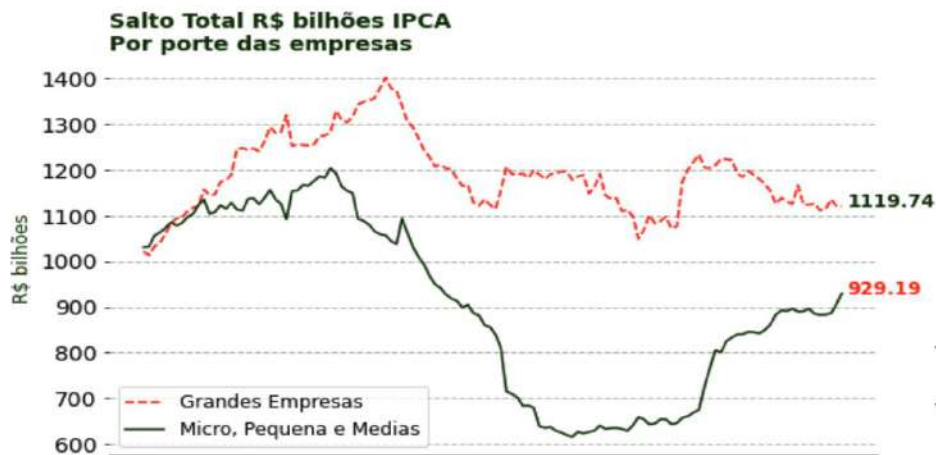


O saldo total de crédito na economia, concedido pelas instituições financeiras privadas atingiu os R\$ 2,86 trilhões, o que equivale a 31% do PIB. Desse total, cerca de 74% é proveniente de instituições de capital nacional.



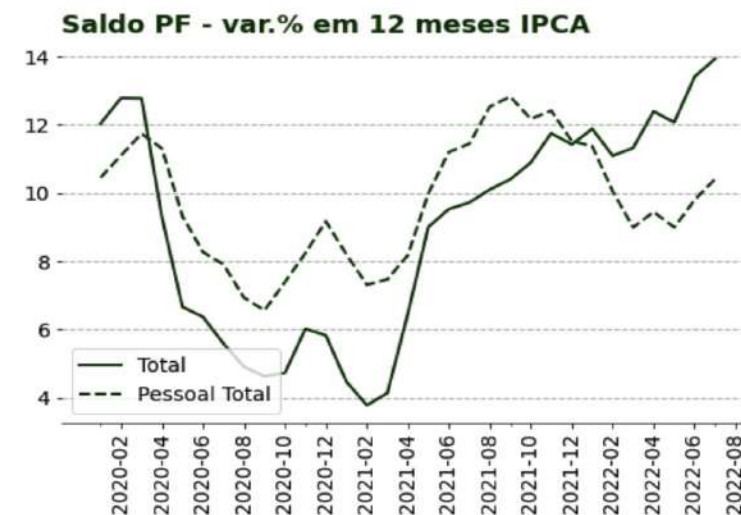
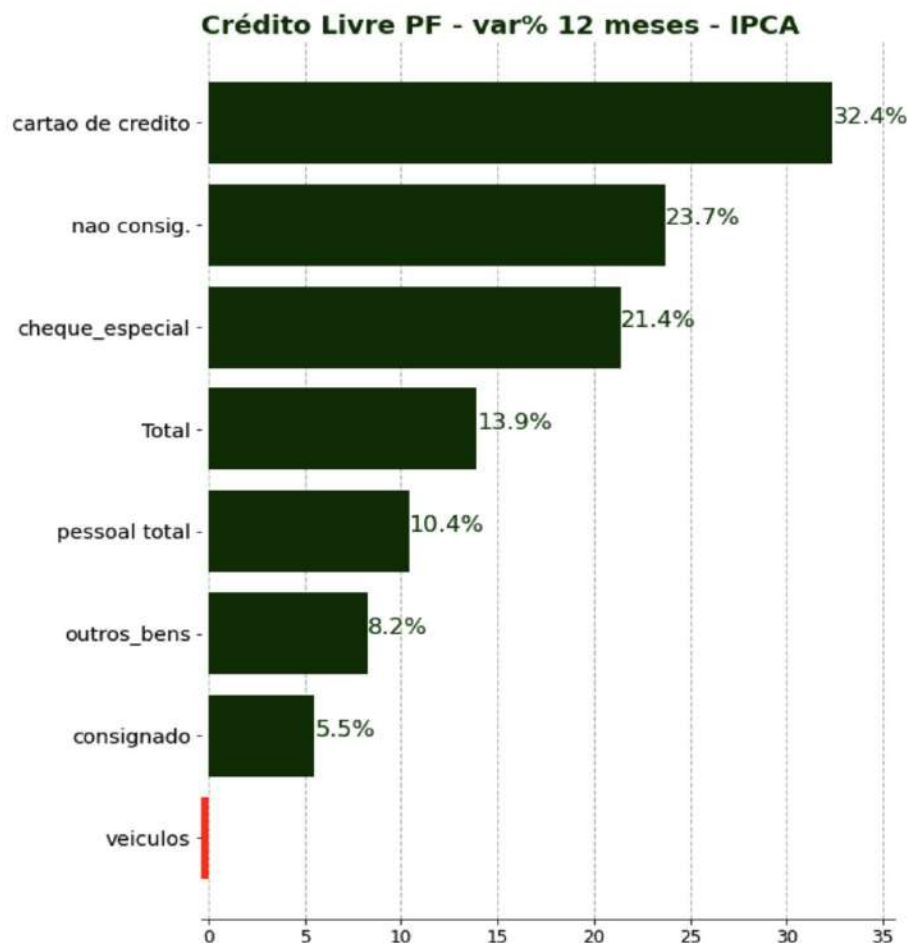
# Crédito

## Saldo Total – Por Porte de Empresa - IPCA



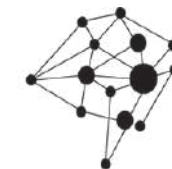
# Crédito

## Saldo Total – Modalidade Livre – Pessoas Físicas - IPCA

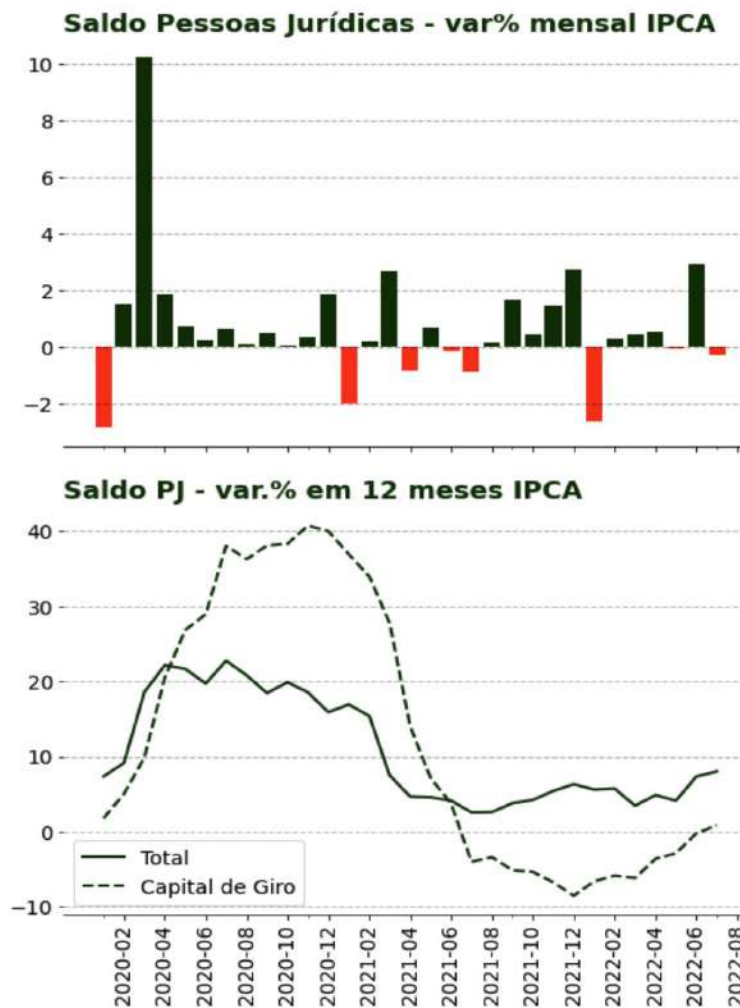
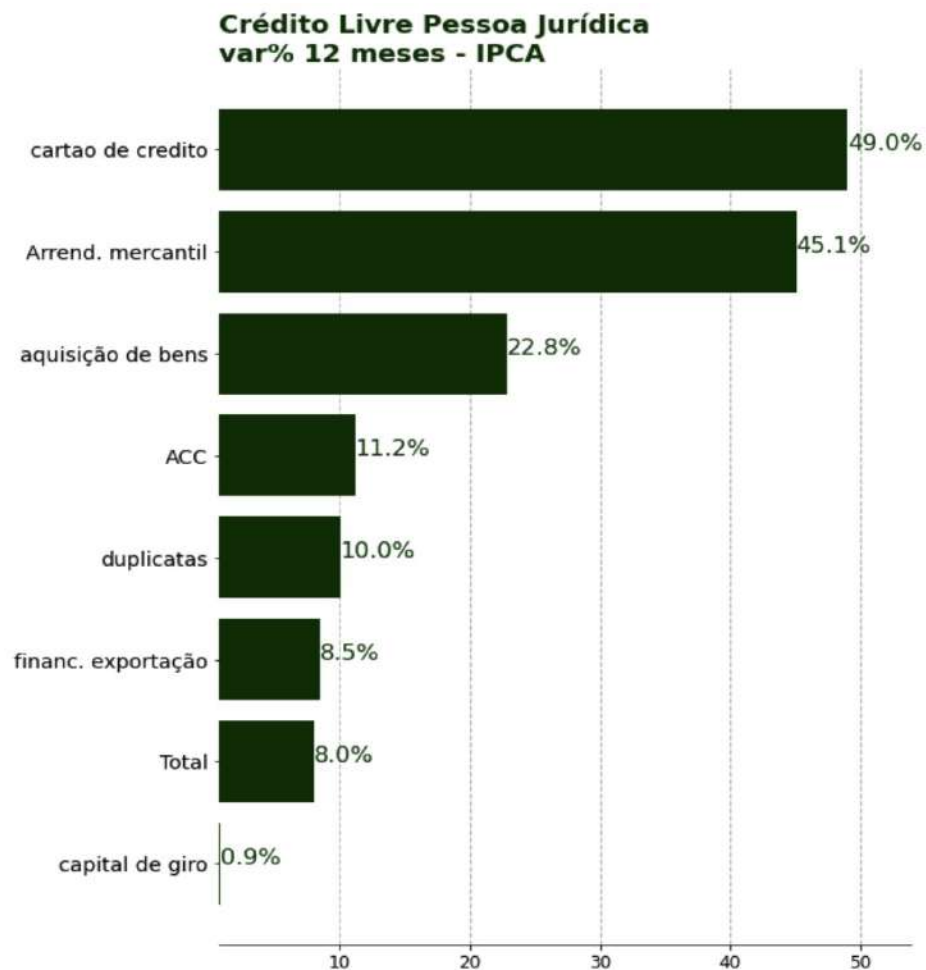


# Crédito

## Saldo Total – Modalidade Livre – Pessoas Jurídicas - IPCA



Transforma RS

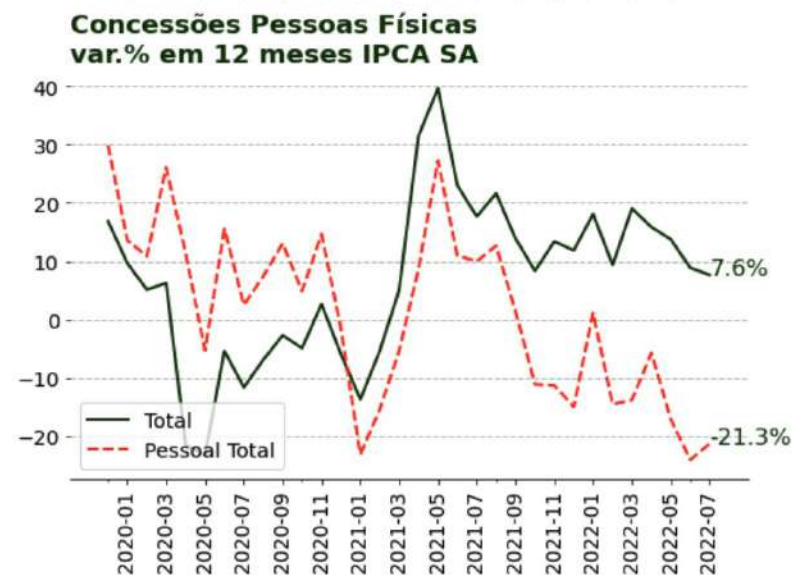
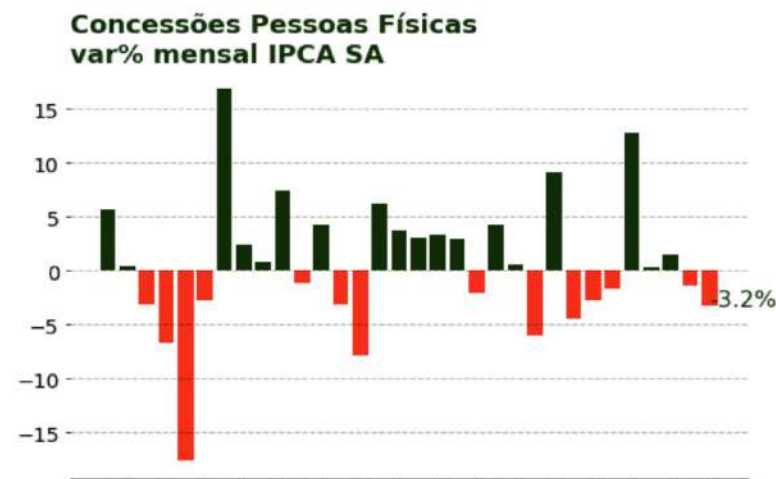
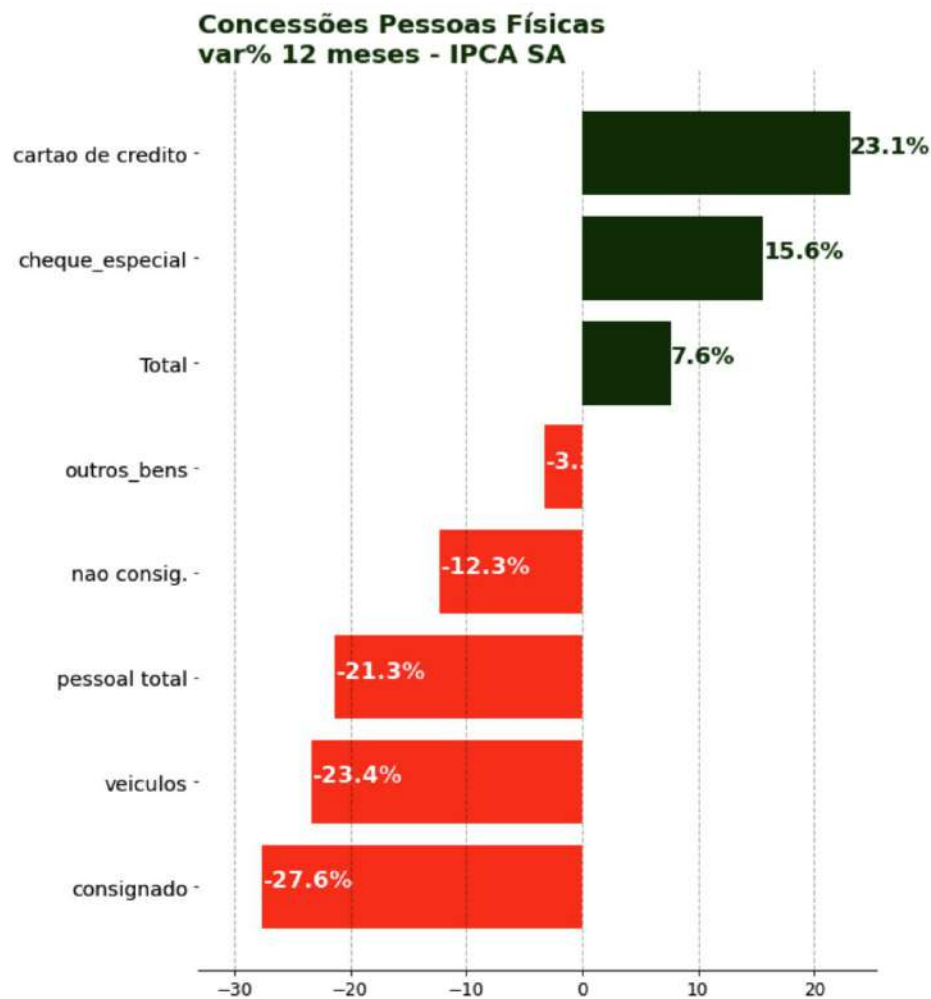


# Crédito

## Concessões – Modalidade Livre – Pessoas Físicas – IPCA S/



Transforma RS

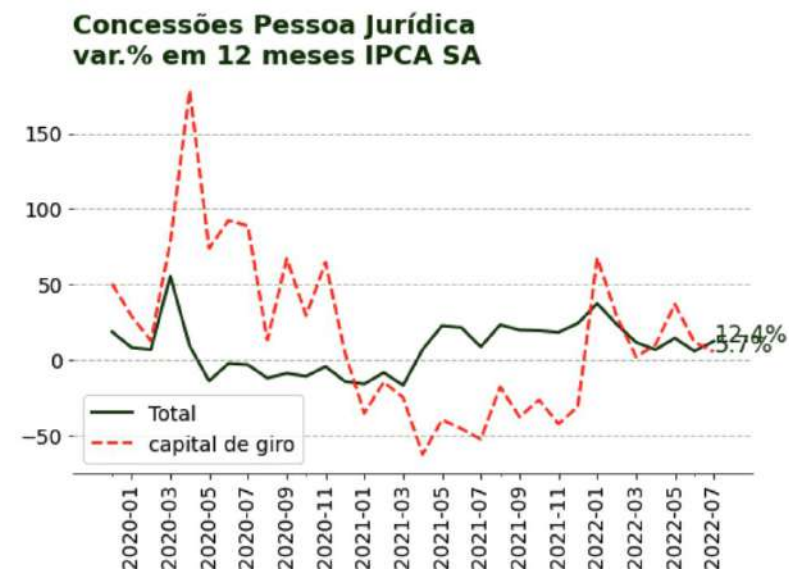
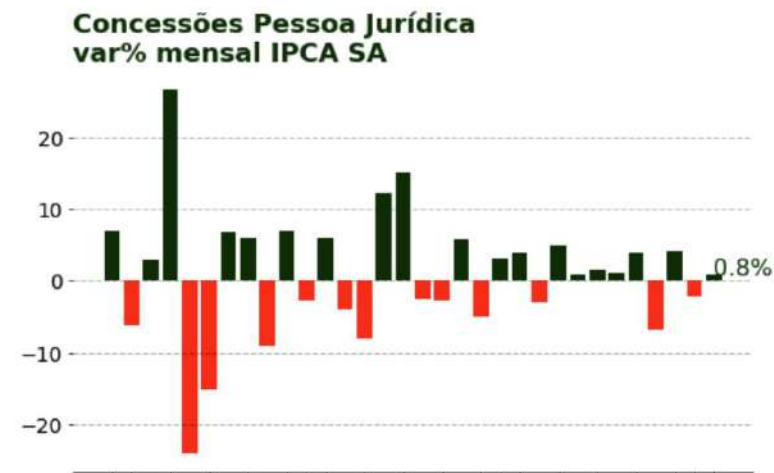
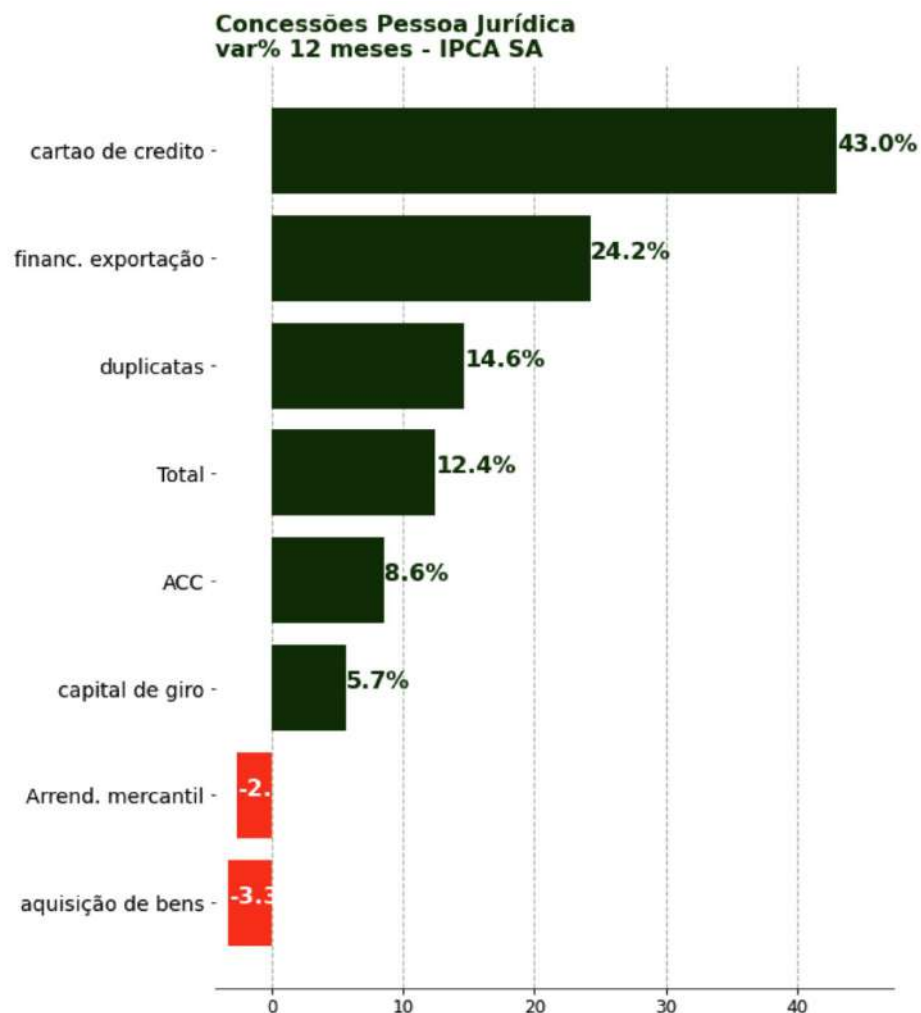


# Crédito

## Concessões – Modalidade Livre – Pessoas Jurídicas – IPCA



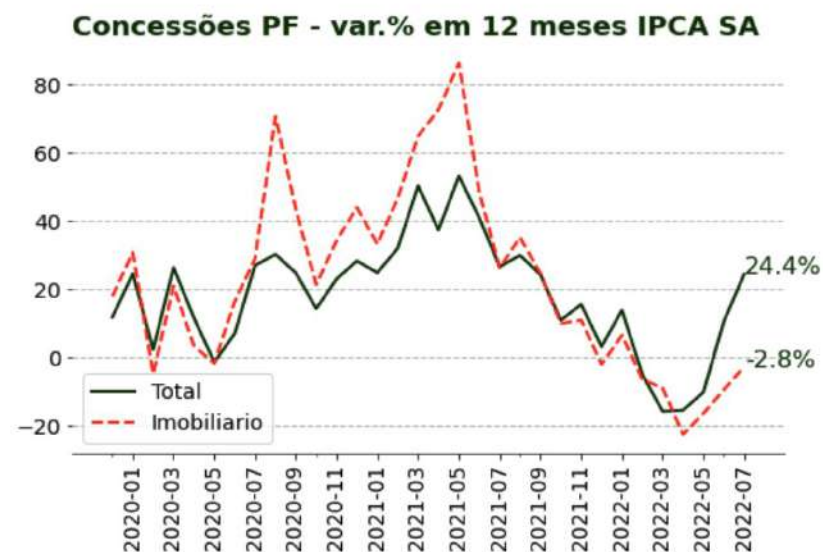
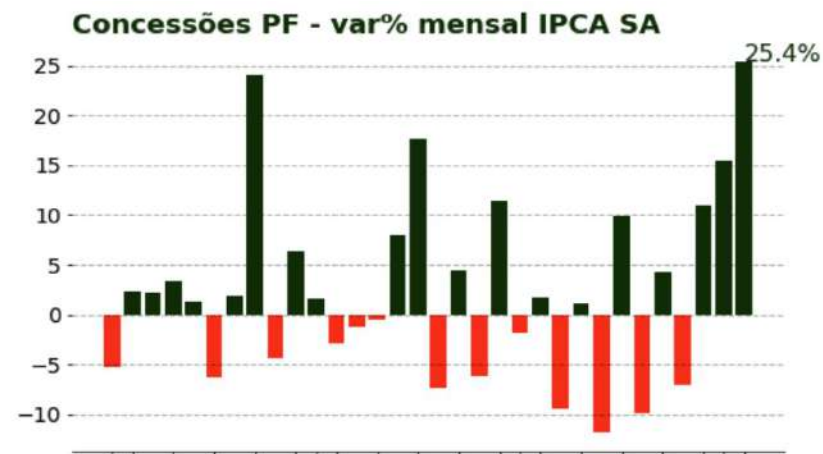
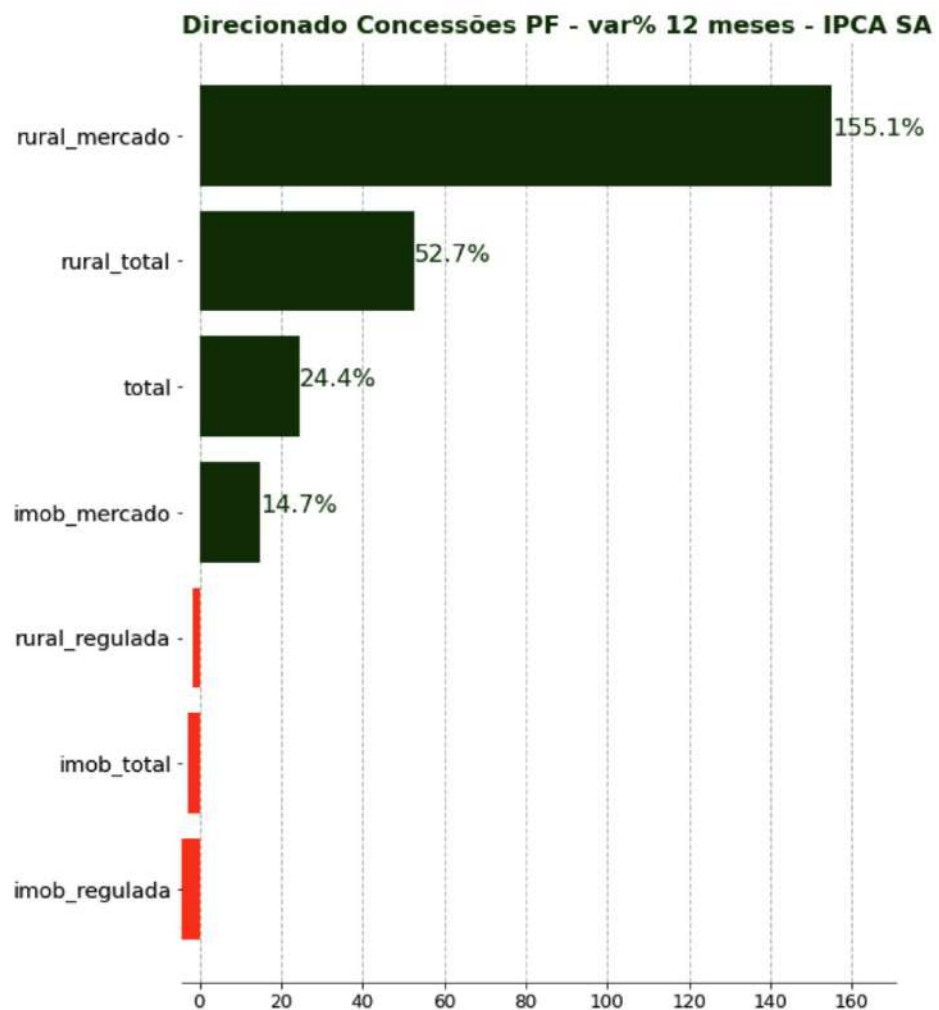
Transforma RS





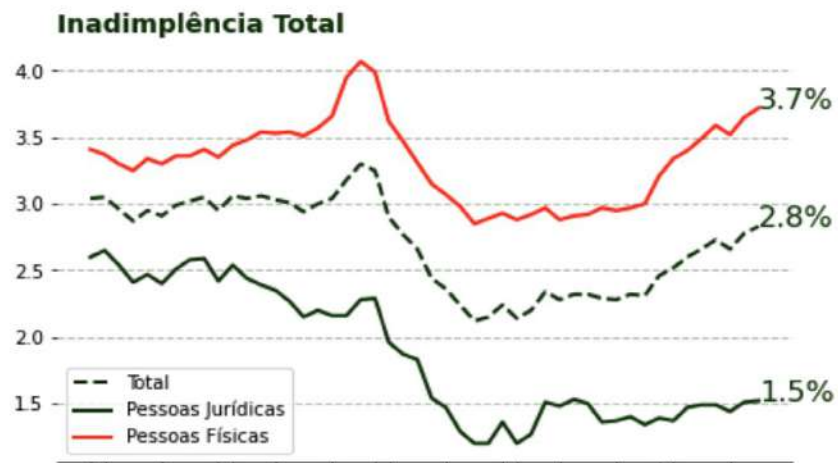
# Crédito

## Concessões – Direcionado – Pessoas Físicas – IPCA SA

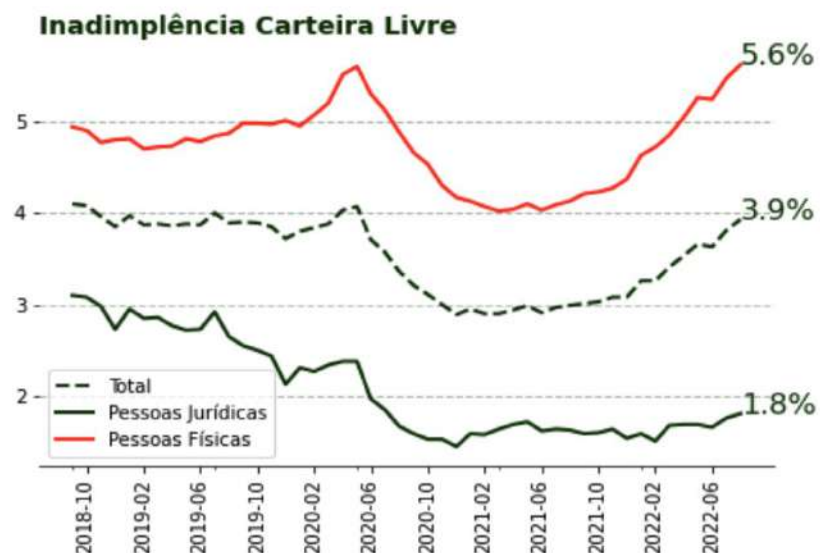


# Crédito

## Inadimplência Total

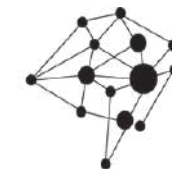


A expansão do crédito tem sido acompanhada pela alta da inadimplência nos últimos meses. Destaque para as Pessoas Físicas, que chega a 3,7% do total da carteira mas, considerando a carteira livre, essa inadimplência chega a 5,6% contra apenas 1,3% da carteira direcionada.

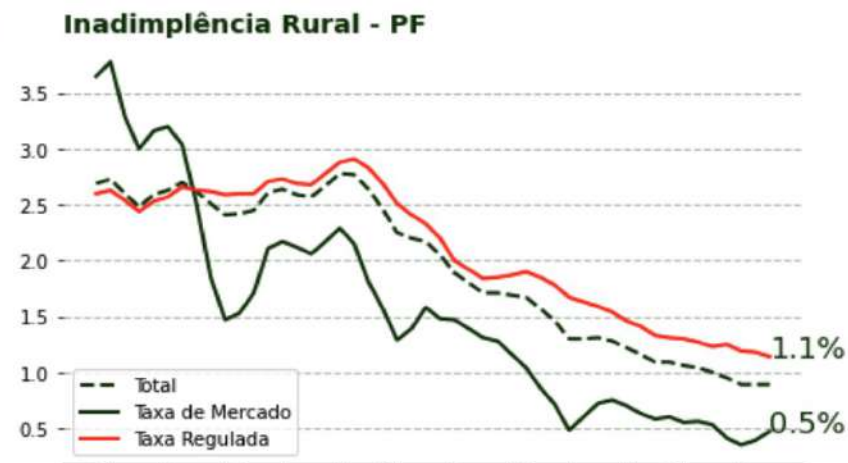
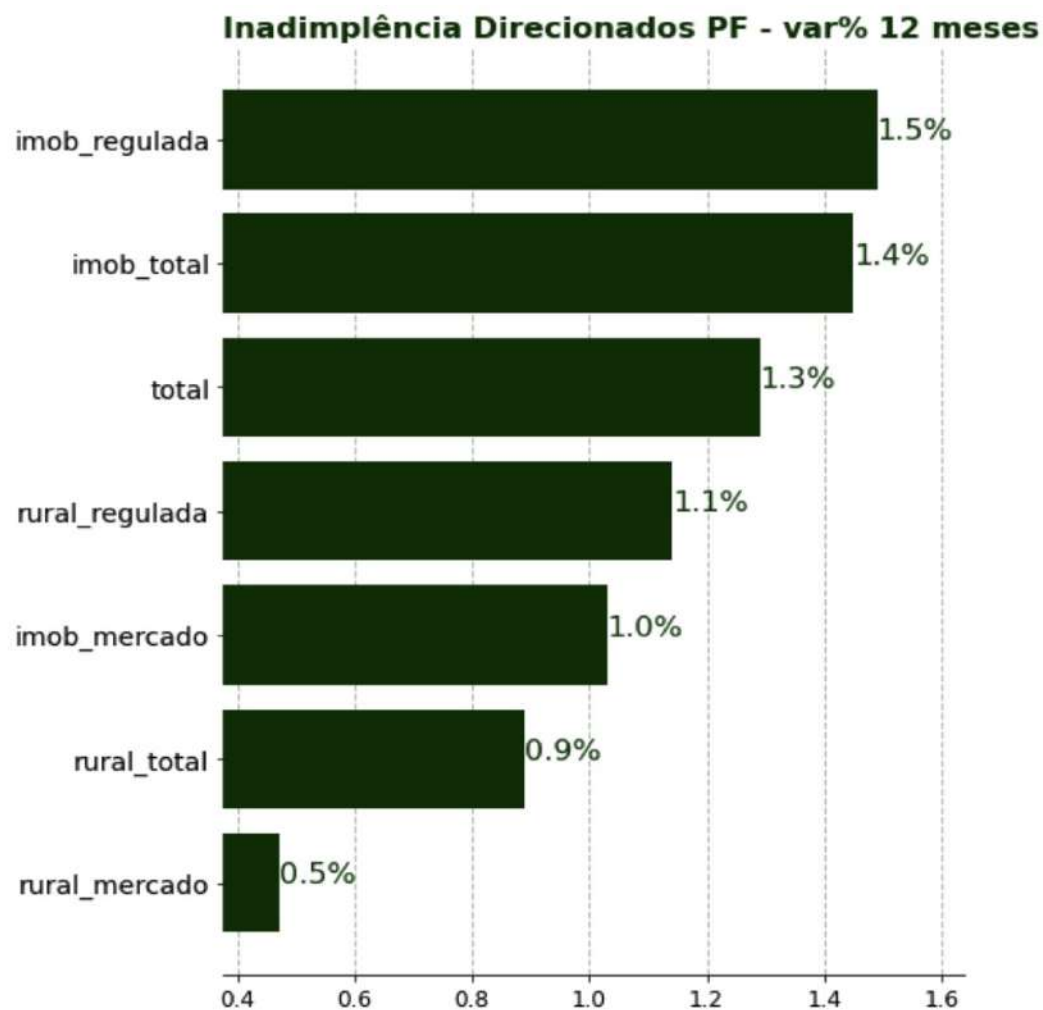


# Crédito

## Inadimplência – Recursos direcionados – Pessoas Físicas

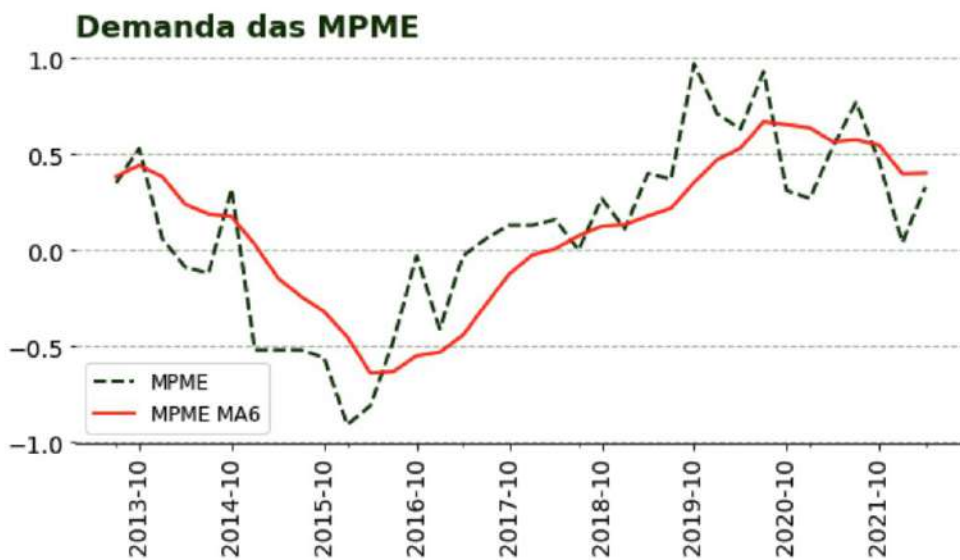
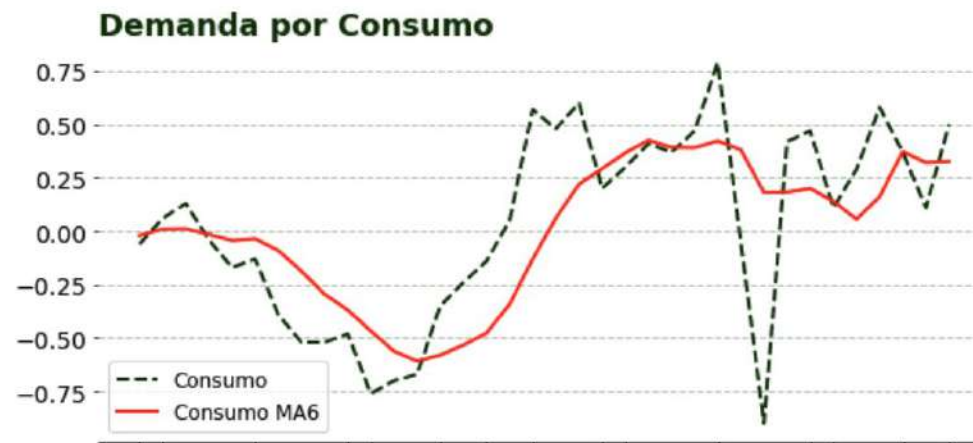
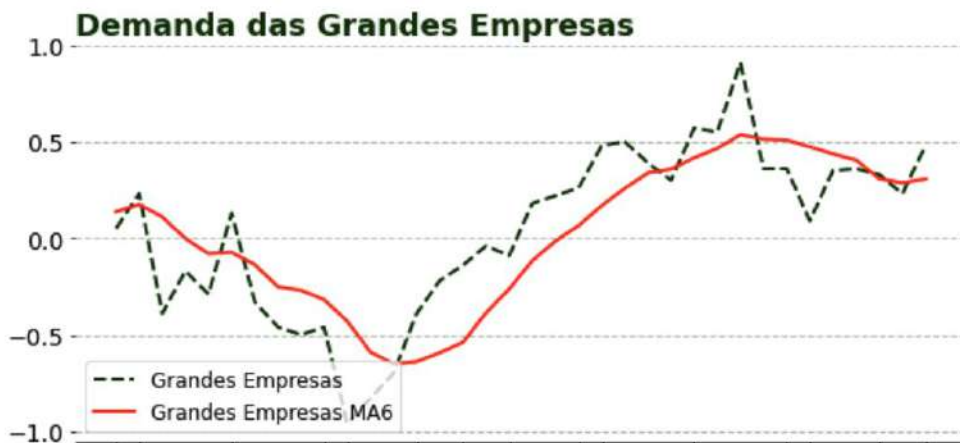


Transforma RS



# Crédito

## Pesquisa Trimestral Demanda por crédito



# Roteiro



- **PIB Total**

Brasil, Agropecuária, Indústria, Comércio e Serviços

- **Mercado de Trabalho**

Brasil (ocupação, desemprego e renda) e Estados (ocupação e desemprego)

- **Crédito**

Brasil (Total, pessoas físicas, jurídicas, livre, direcionado, concessões e inadimplência)

- **Setor Externo**

Brasil e Estados (Exportação e importação)

- **Fiscal e Arrecadação de ICMS**

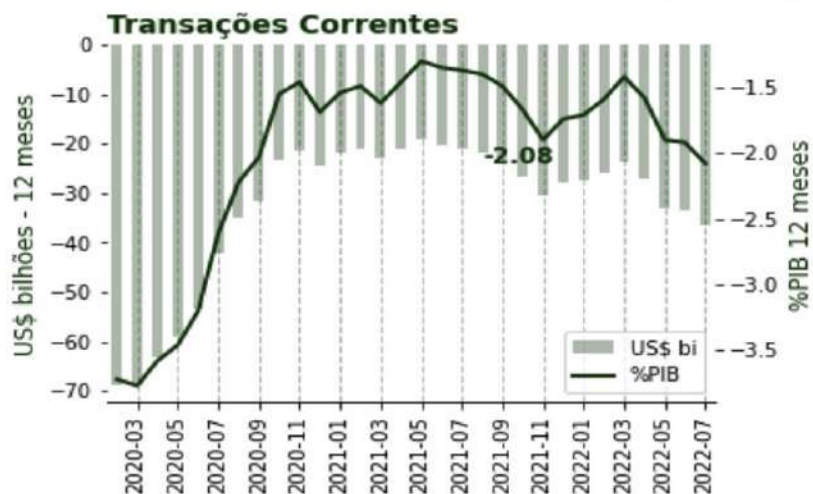
Brasil, Estados e Rio Grande do Sul (total e aberturas setoriais)

# Setor Externo

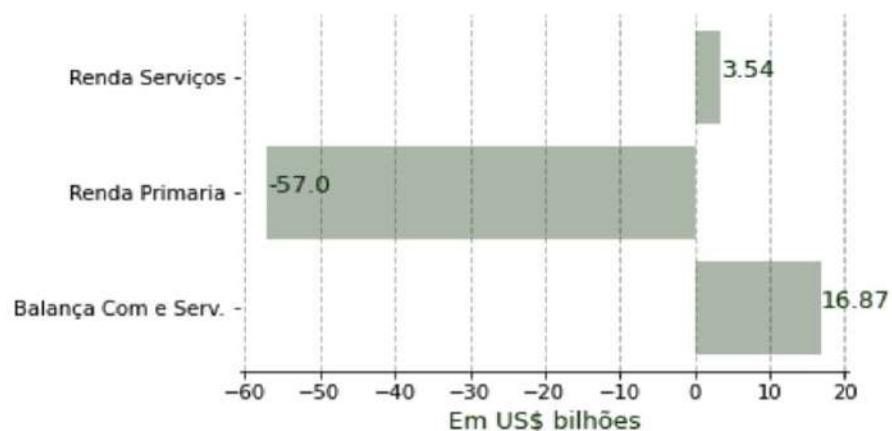
## Brasil – Balanço de Pagamentos



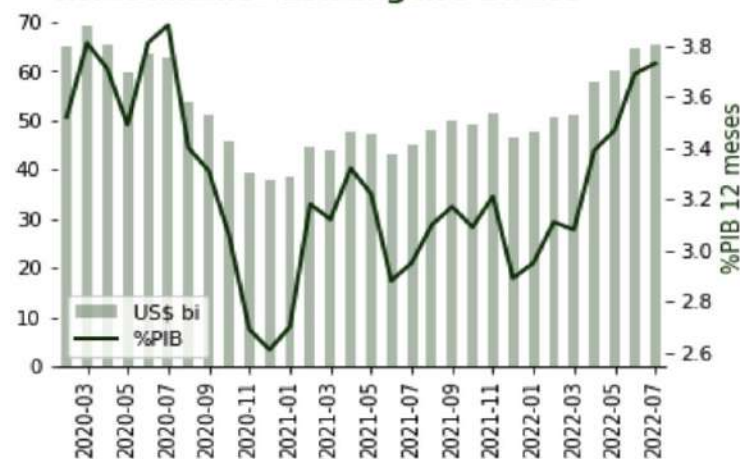
### Setor Externo - ac. em 12 meses



O mês teve deficit maior nas TC, levando o resultado em 12 meses de -1,89% do PIB para -2,08% (US\$ 36,5 bi). A balança comercial, apesar de positiva (US\$ 4,2 bi), foi bem menor que em julho de 2021 (US\$ 6,3 bi). O IDP segue surpreendendo (US\$ 7,7 bi) em julho22 levando os 12 meses para US\$ 65,6 bi) = 3,73% do PIB.

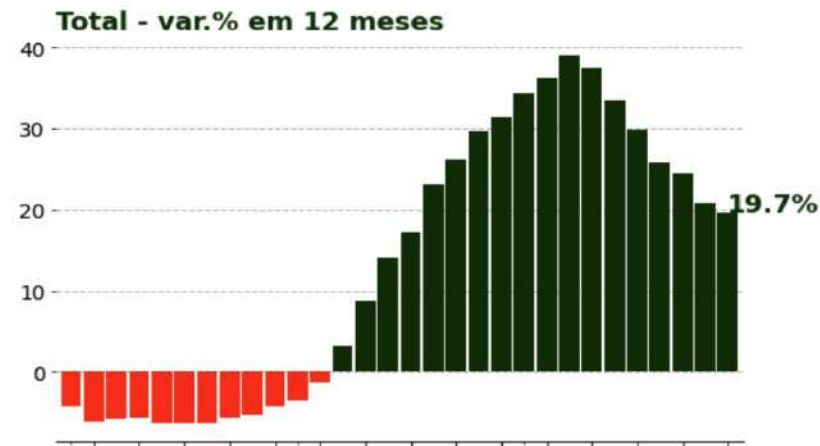
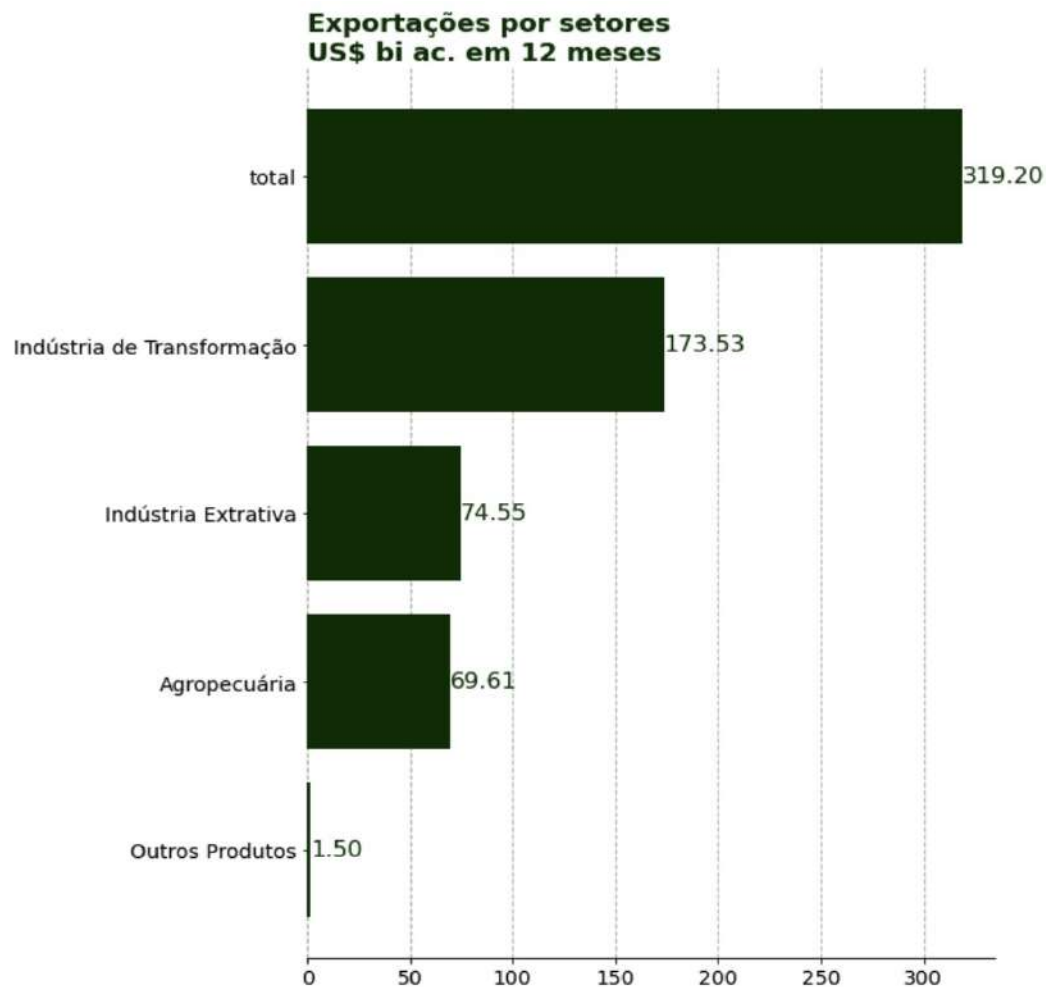


### Investimento Estrangeiro Direto



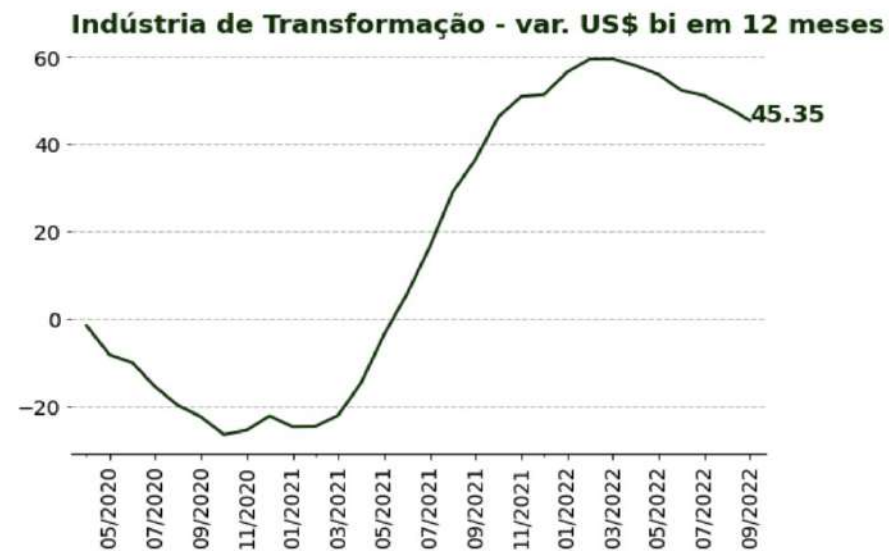
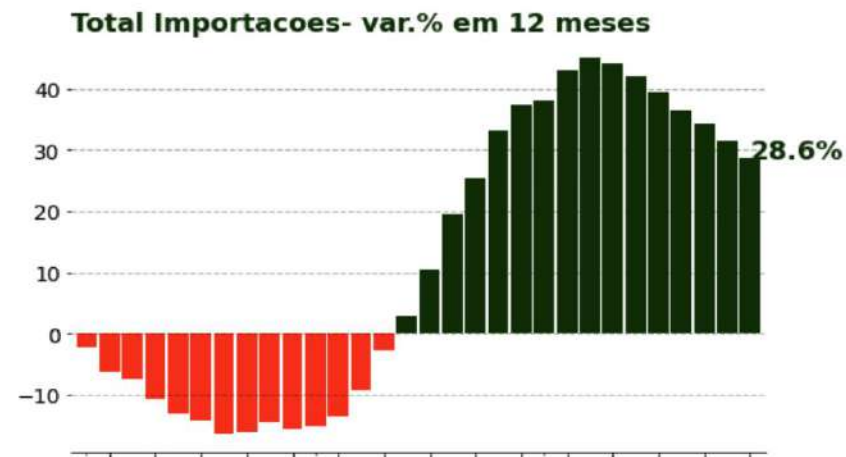
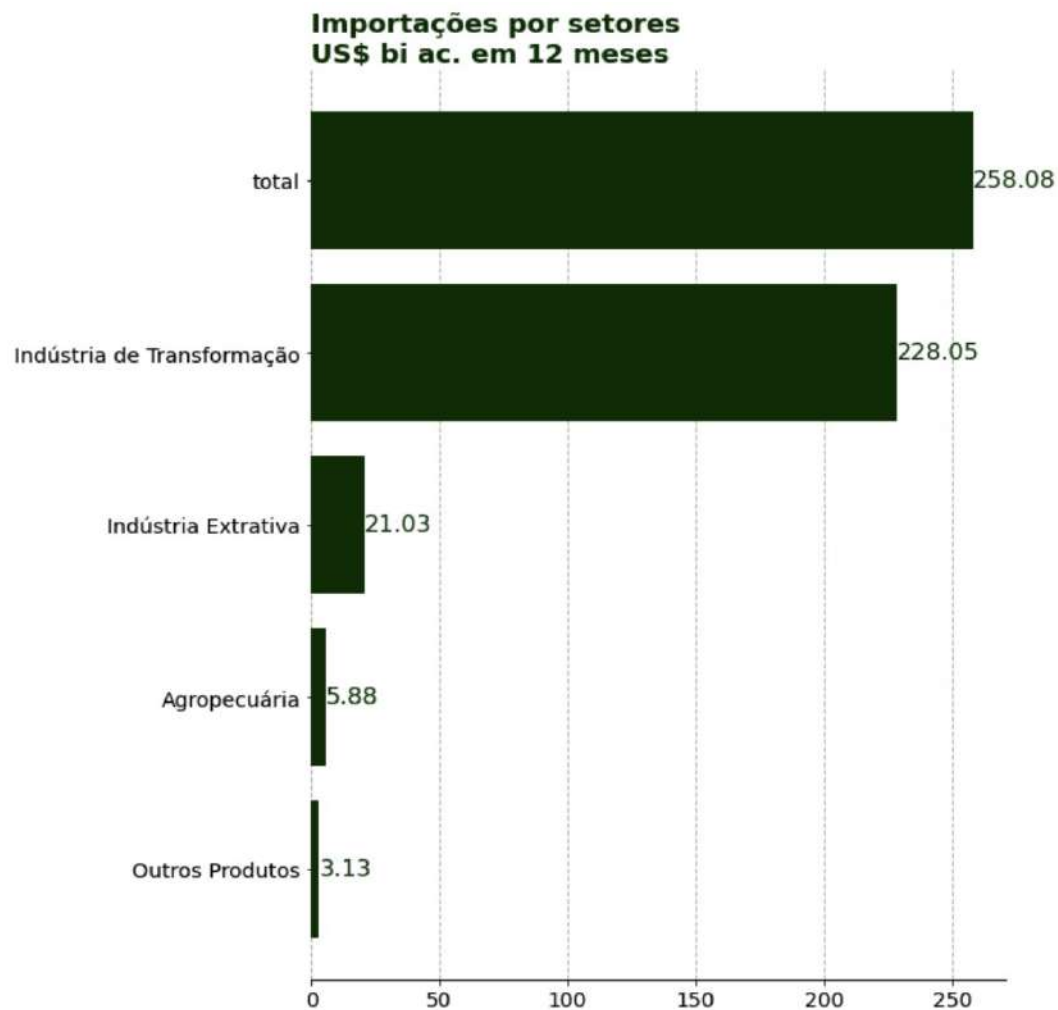
# Setor Externo

## Exportações – Brasil – até set22



# Setor Externo

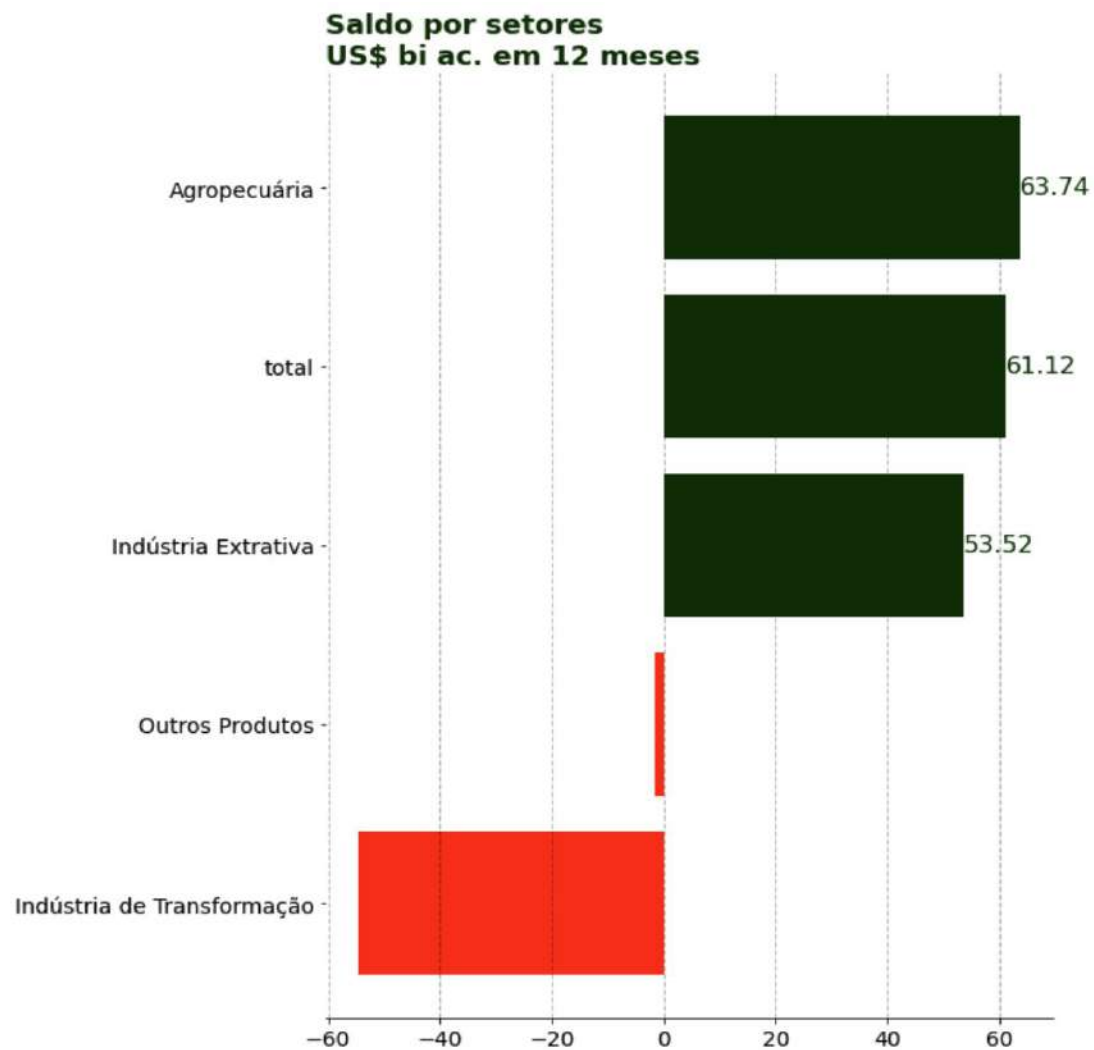
## Importações – Brasil – até set22





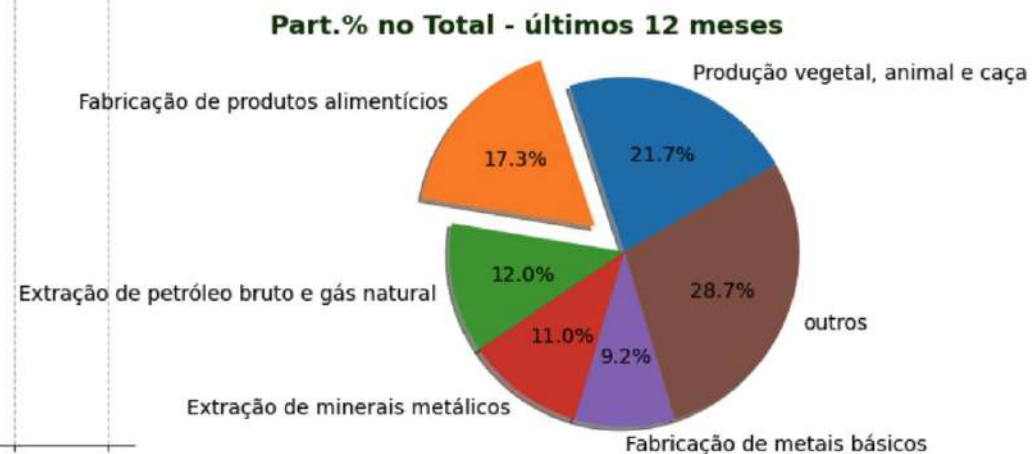
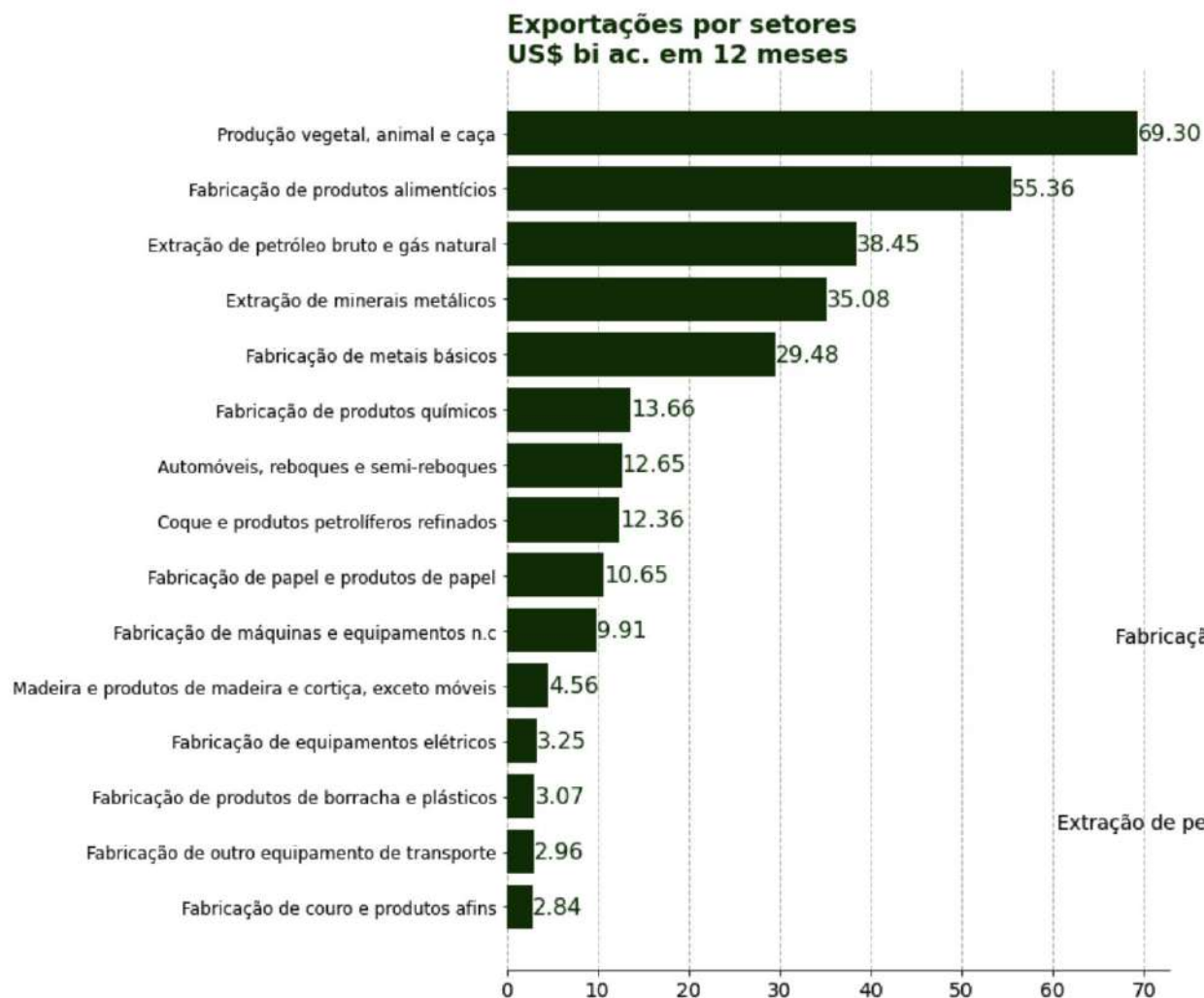
# Setor Externo

Saldo – Brasil – até set22



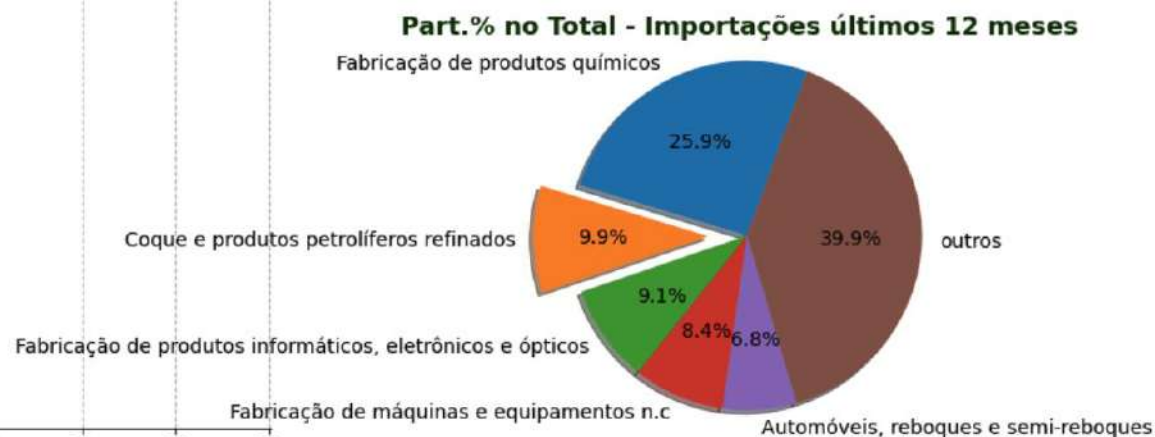
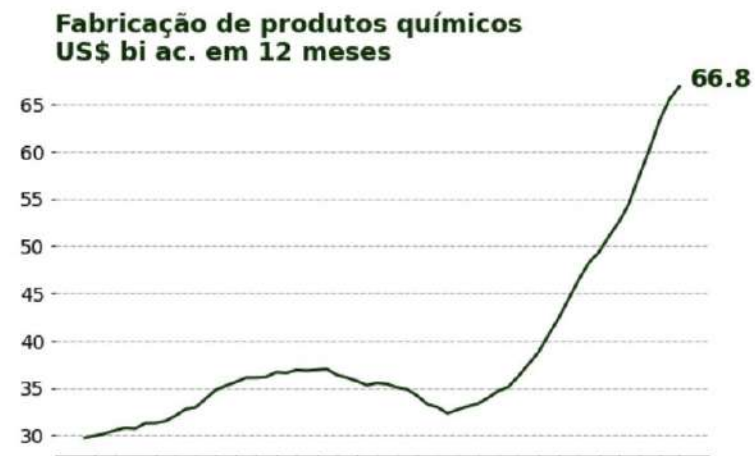
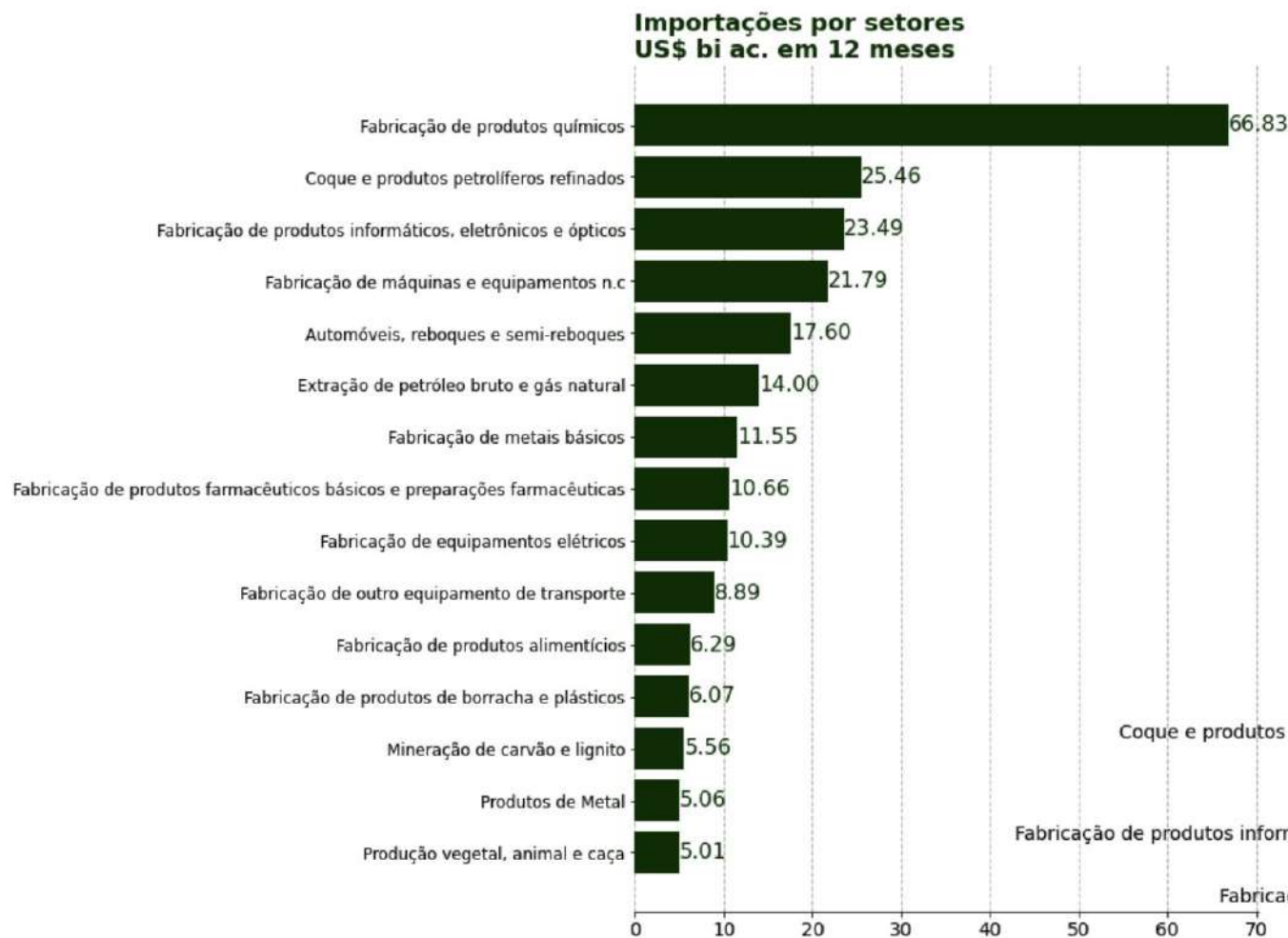
# Setor Externo

## Exportações – Brasil – até set22



# Setor Externo

## Importações – Brasil – até set22

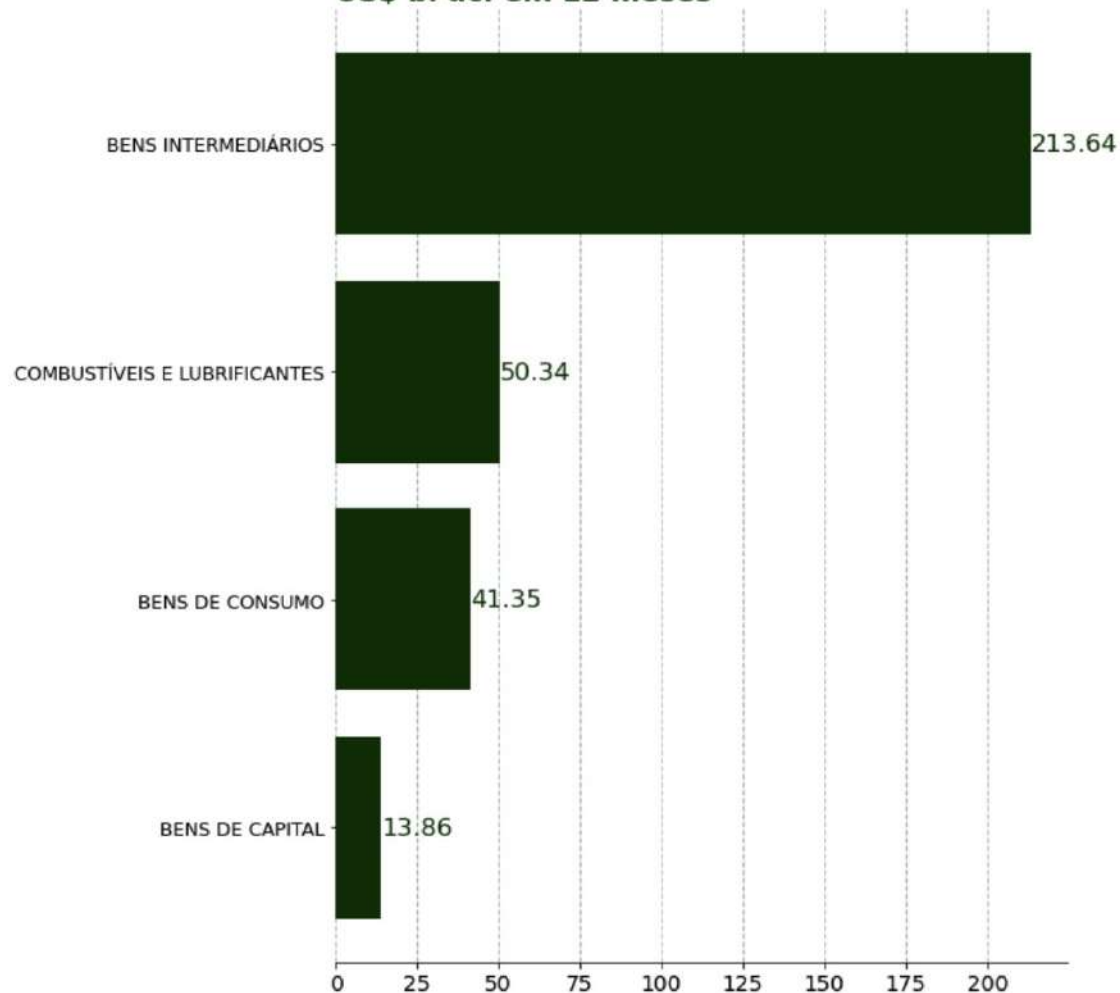


# Setor Externo

## Exportações – Brasil – até set22



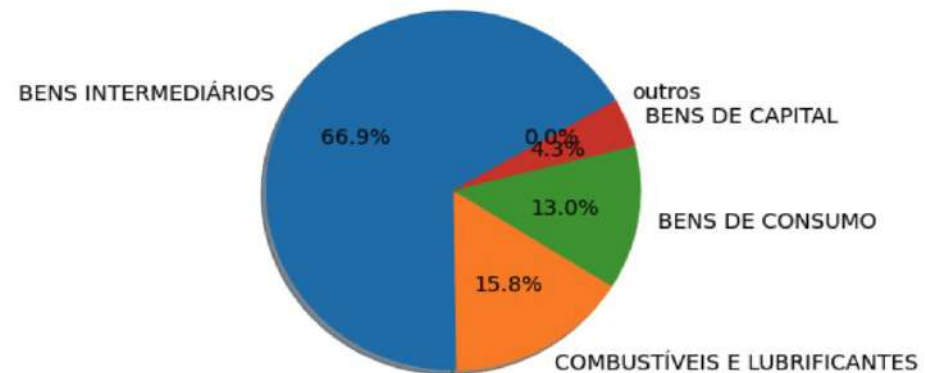
**Exportações por Categoria de Uso**  
US\$ bi ac. em 12 meses



**BENS DE CAPITAL - US\$ bi ac. em 12 meses**

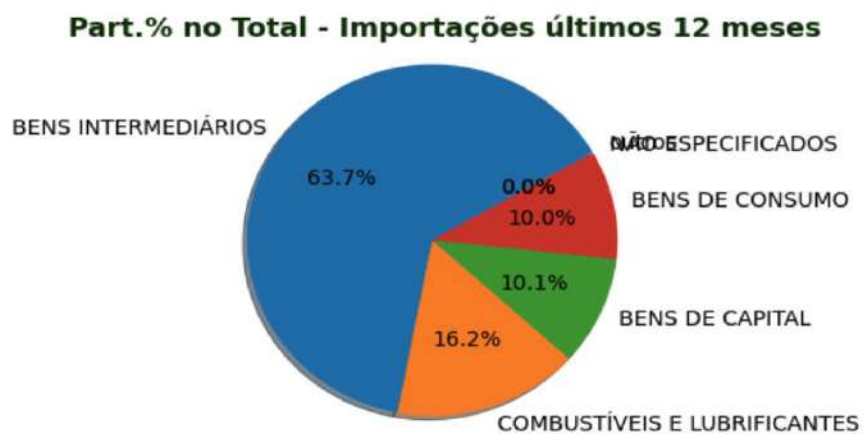
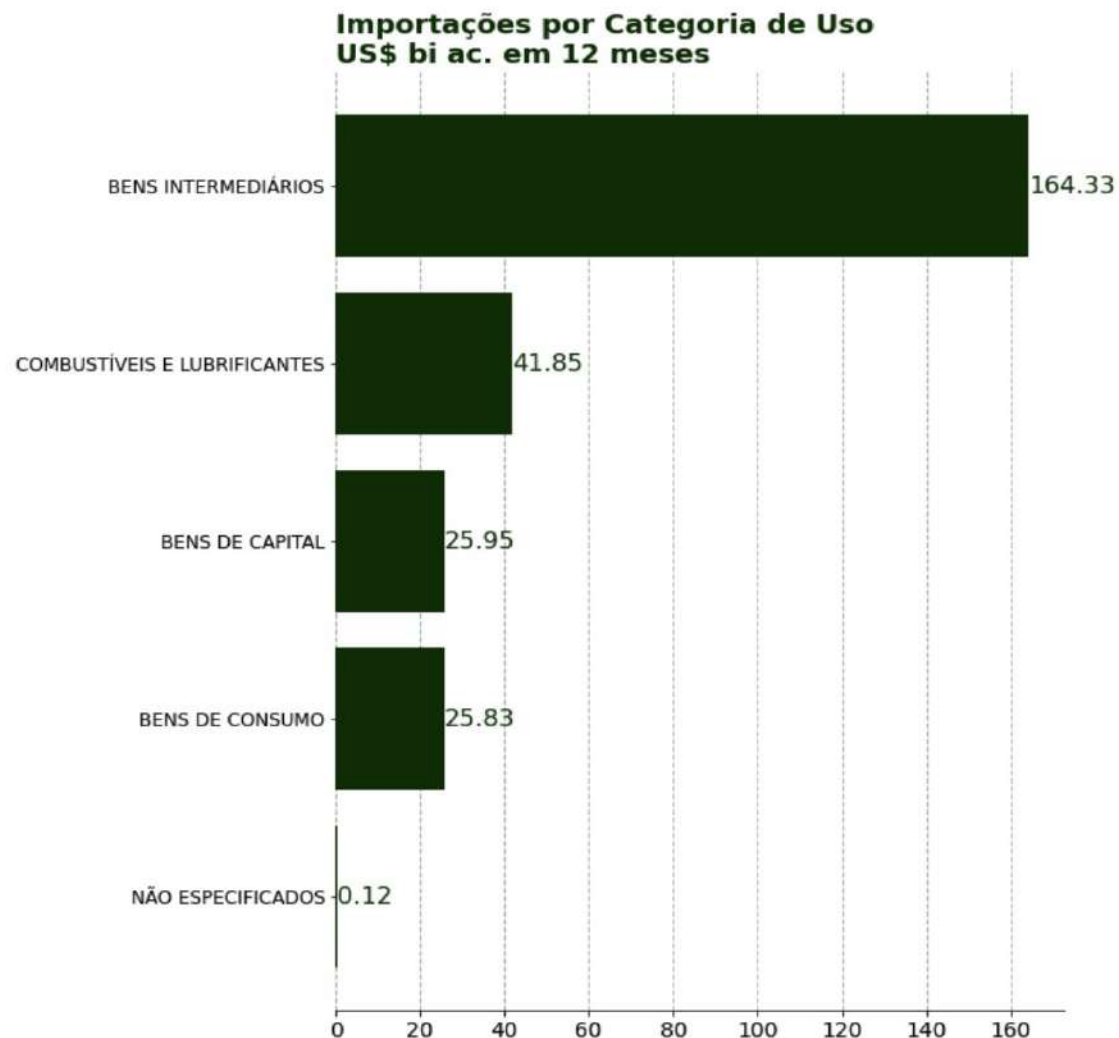


**Part. % no Total - Exportações últimos 12 meses**



# Setor Externo

## Importações – Brasil – até set22

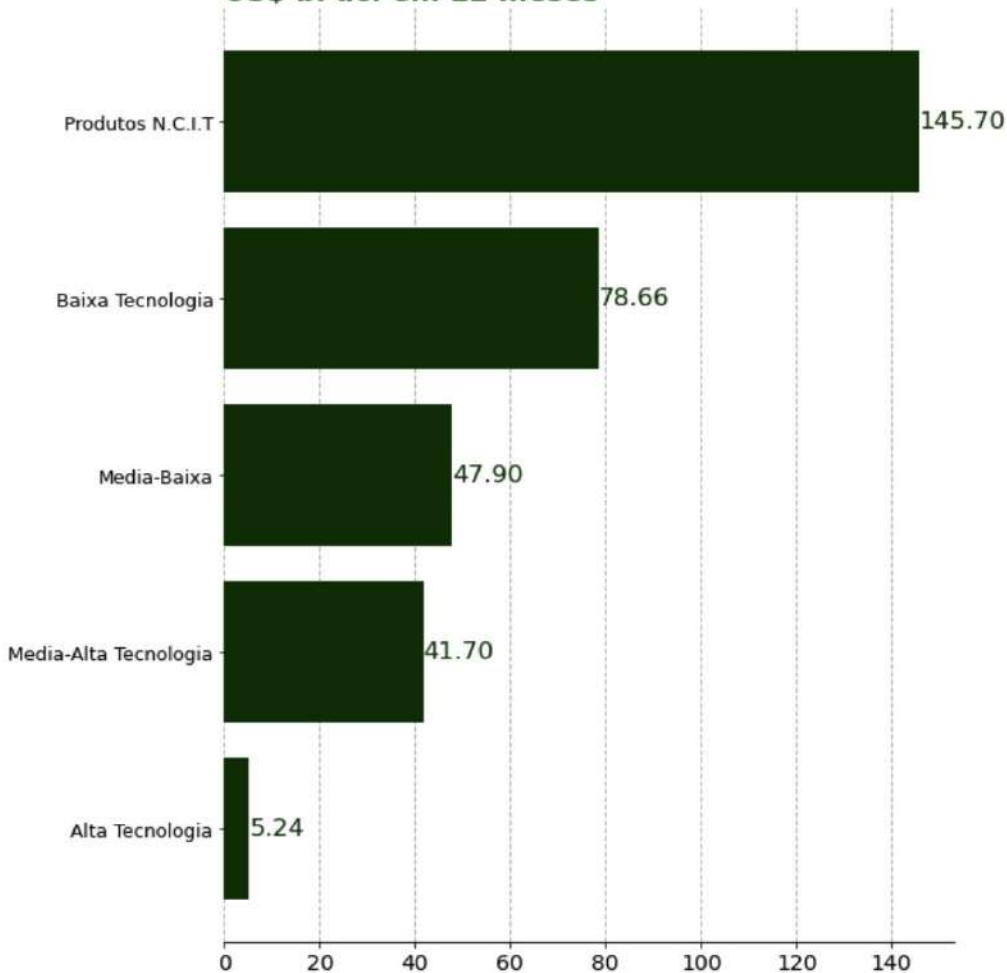


# Setor Externo

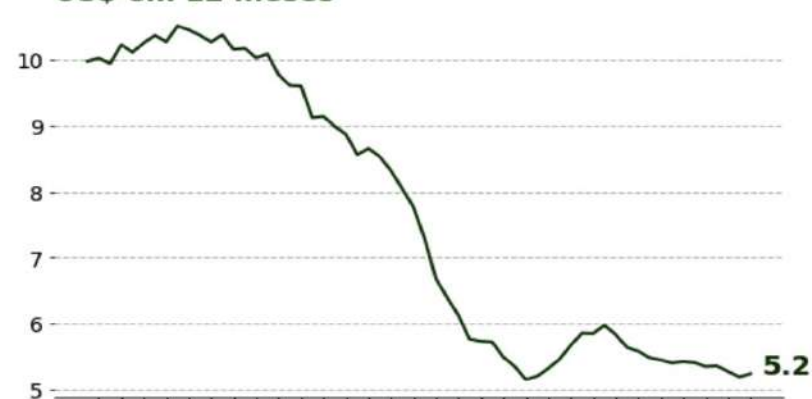
## Exportações – Brasil – até set22



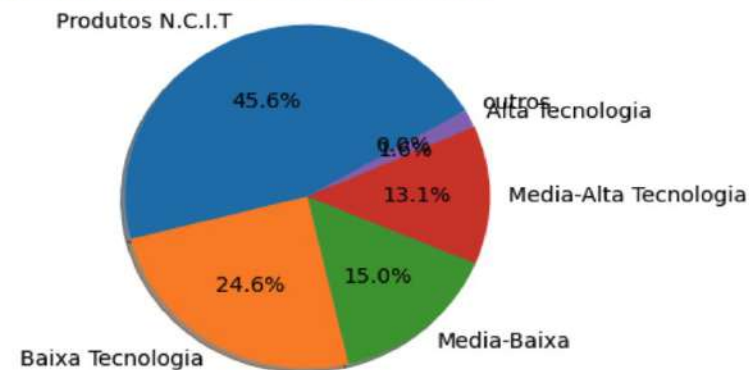
**Exportações por Tecnologia**  
US\$ bi ac. em 12 meses



**Exportações Alta Tecnologia**  
US\$ em 12 meses

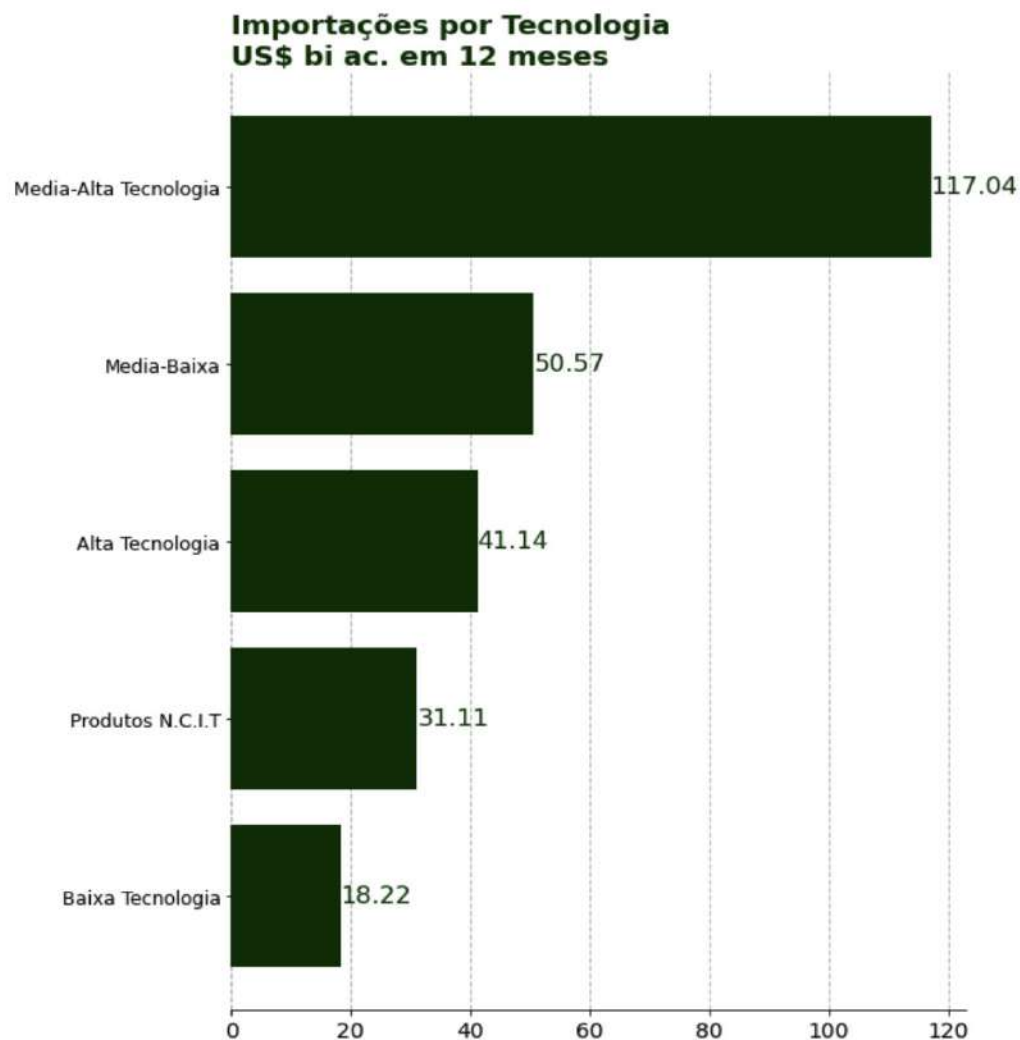


**Part.% no Total - últimos 12 meses**



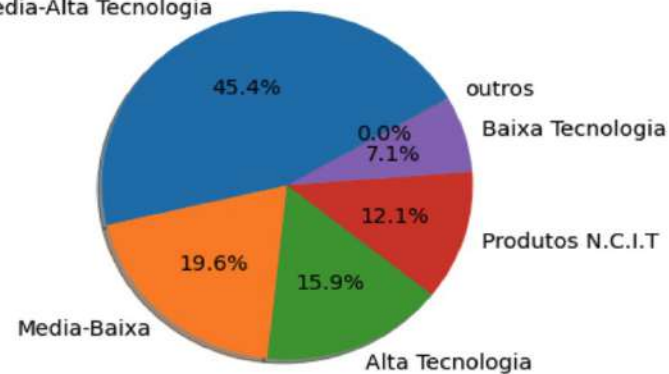
# Setor Externo

## Importações – Brasil – até set22



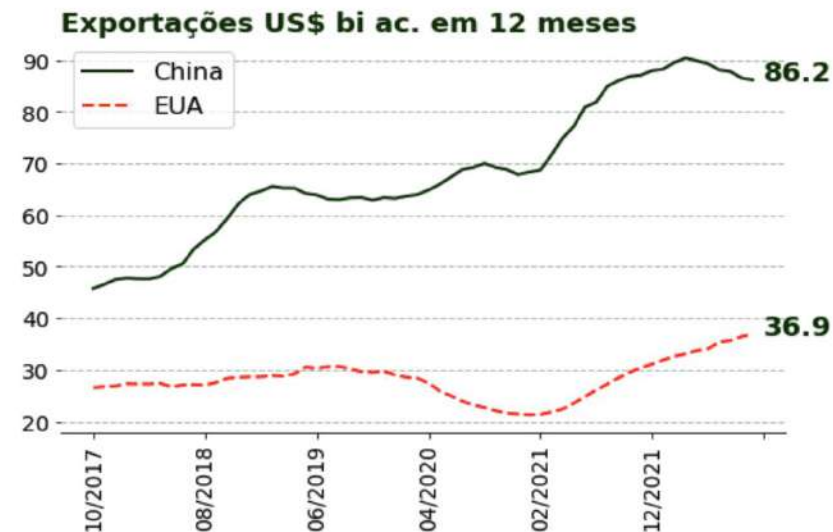
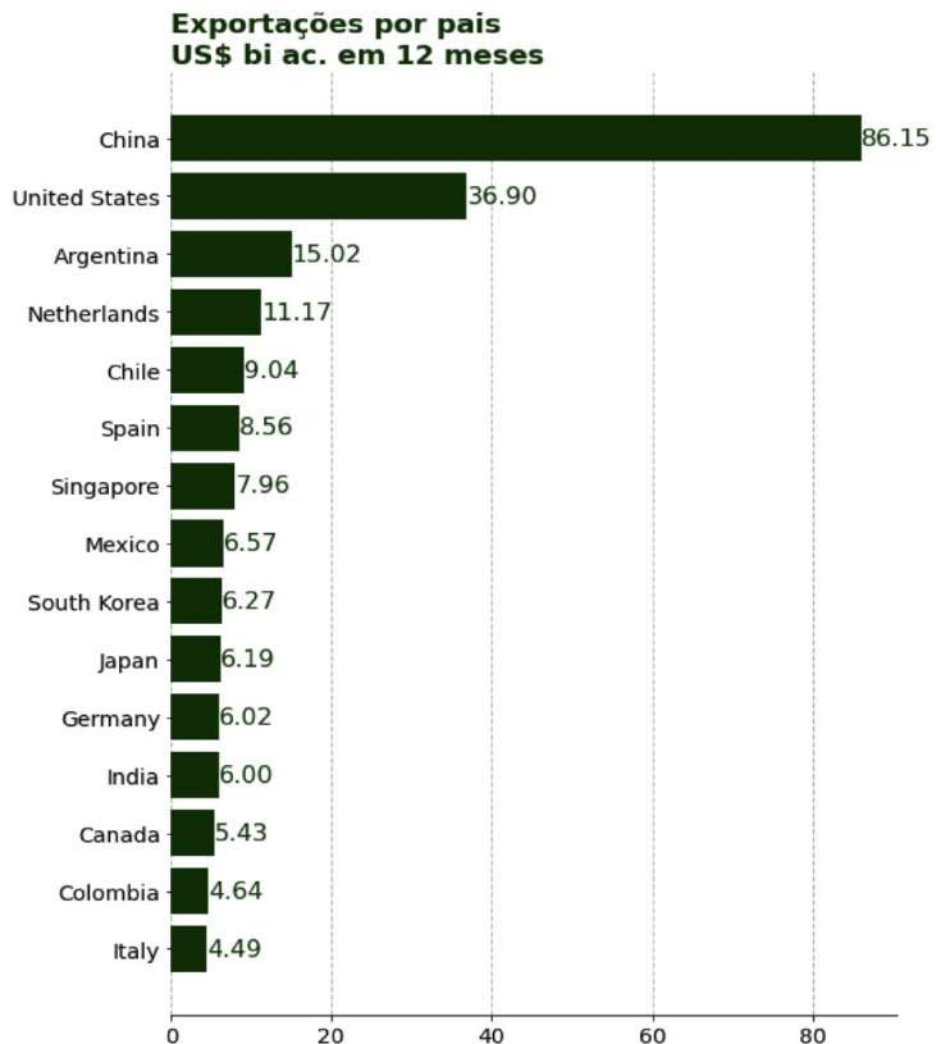
### Part.% no Total - últimos 12 meses

Media-Alta Tecnologia

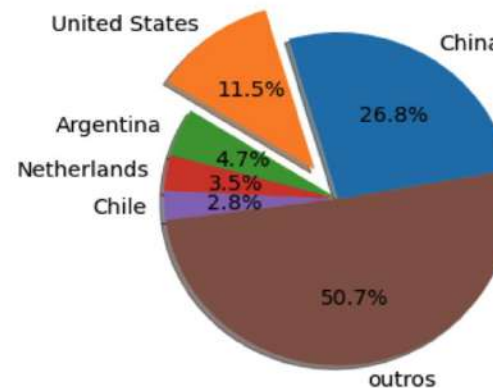


# Setor Externo

## Exportações – Brasil – até set22



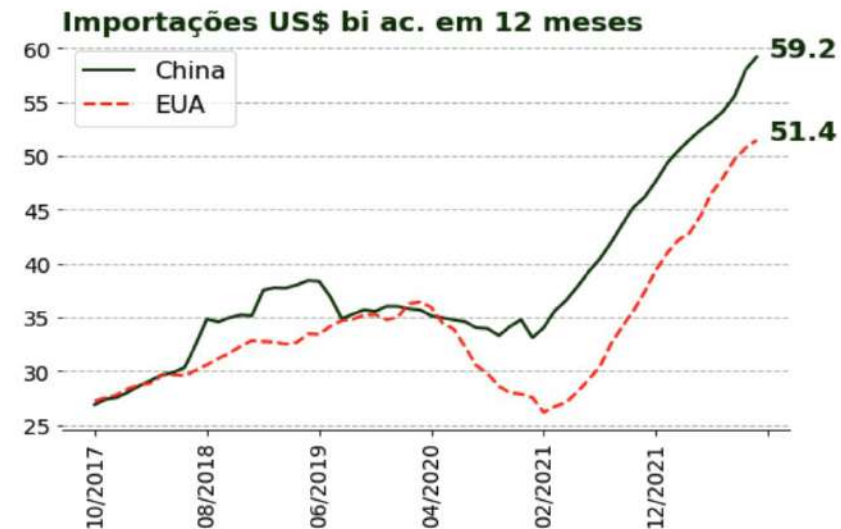
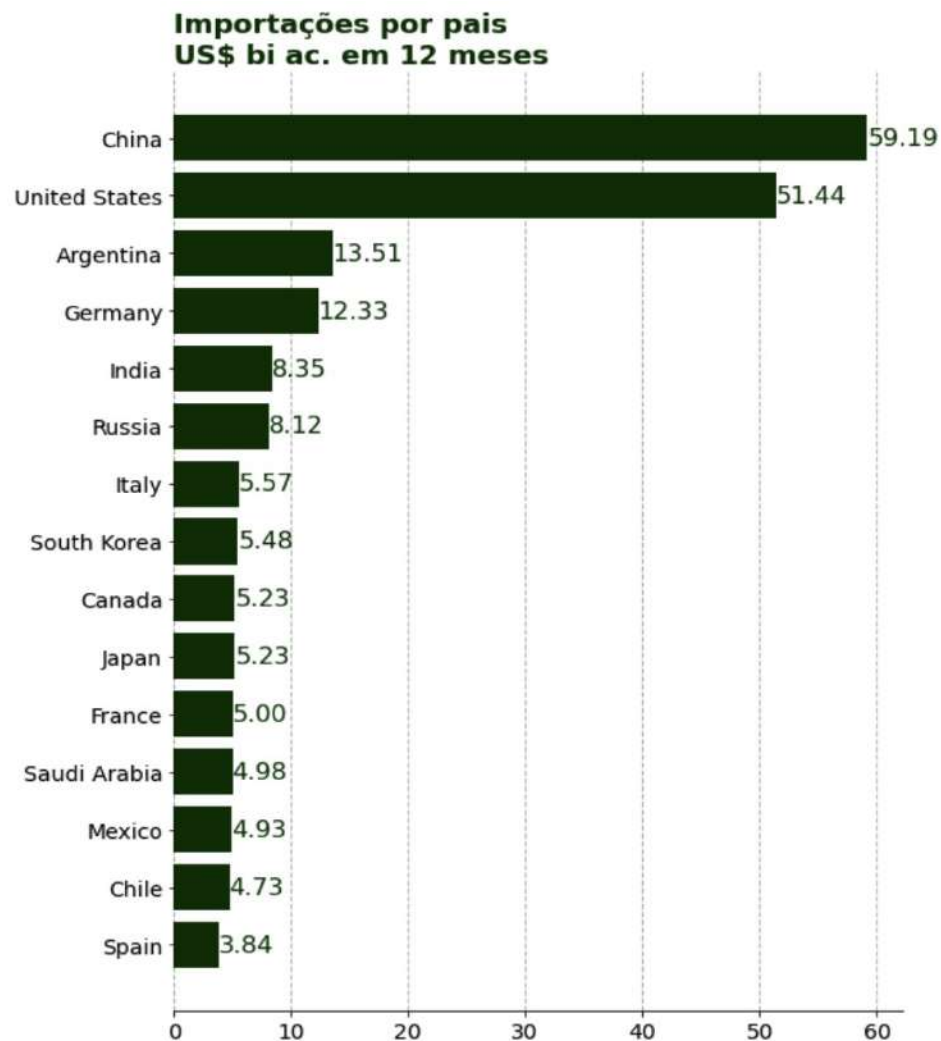
**Part. % no Total - últimos 12 meses**



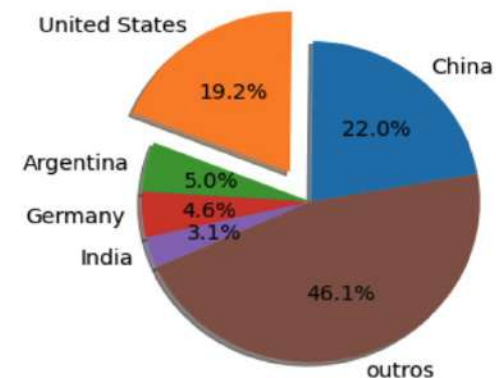


# Setor Externo

## Importações – Brasil – até set22

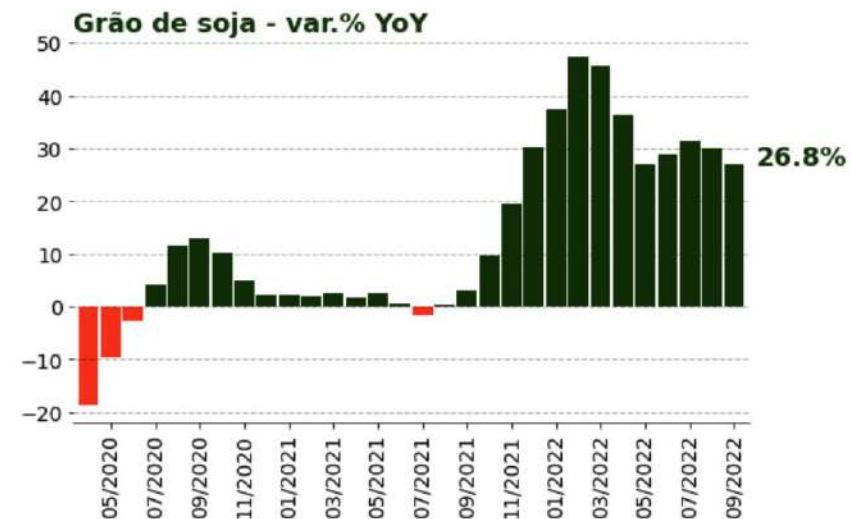
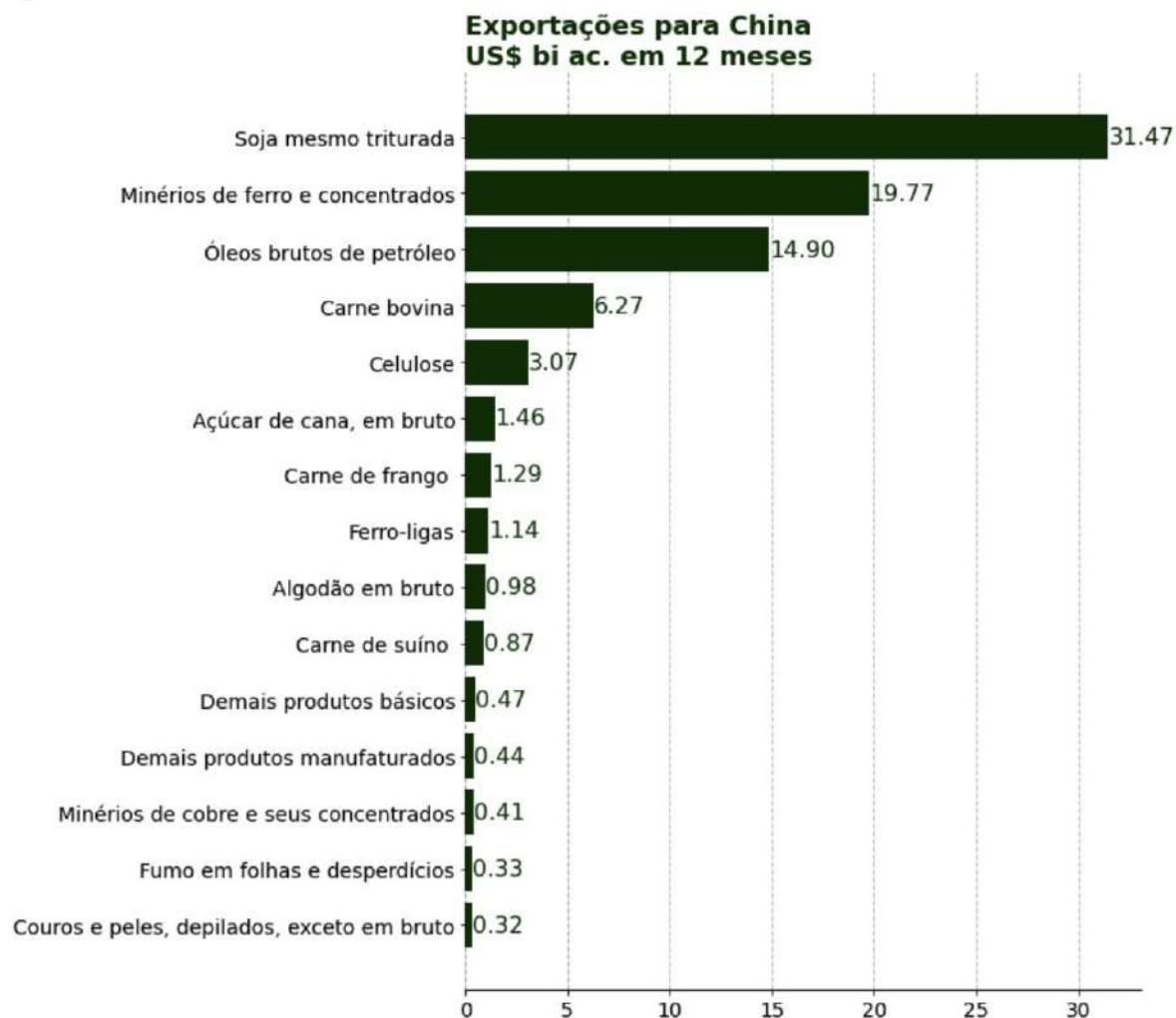


**Part. % no Total - últimos 12 meses**



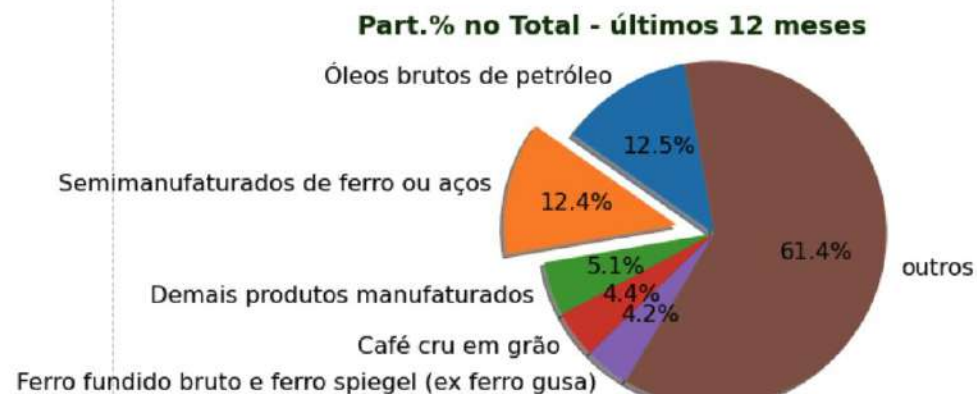
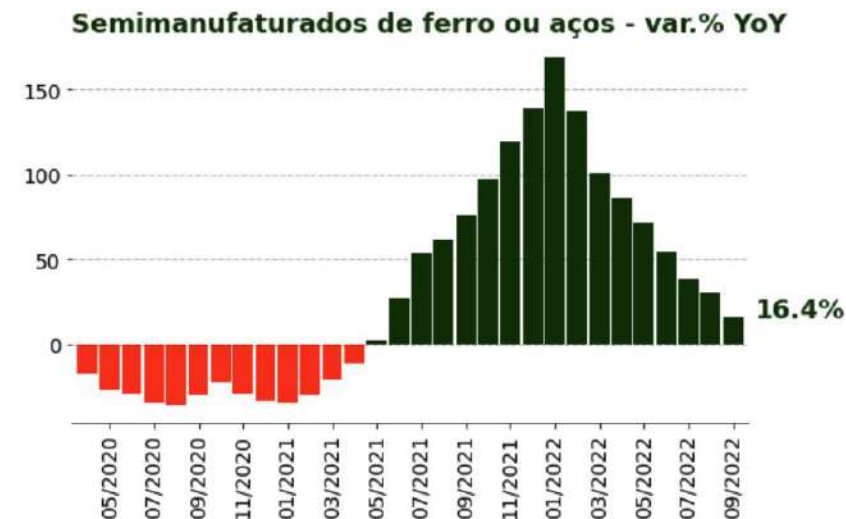
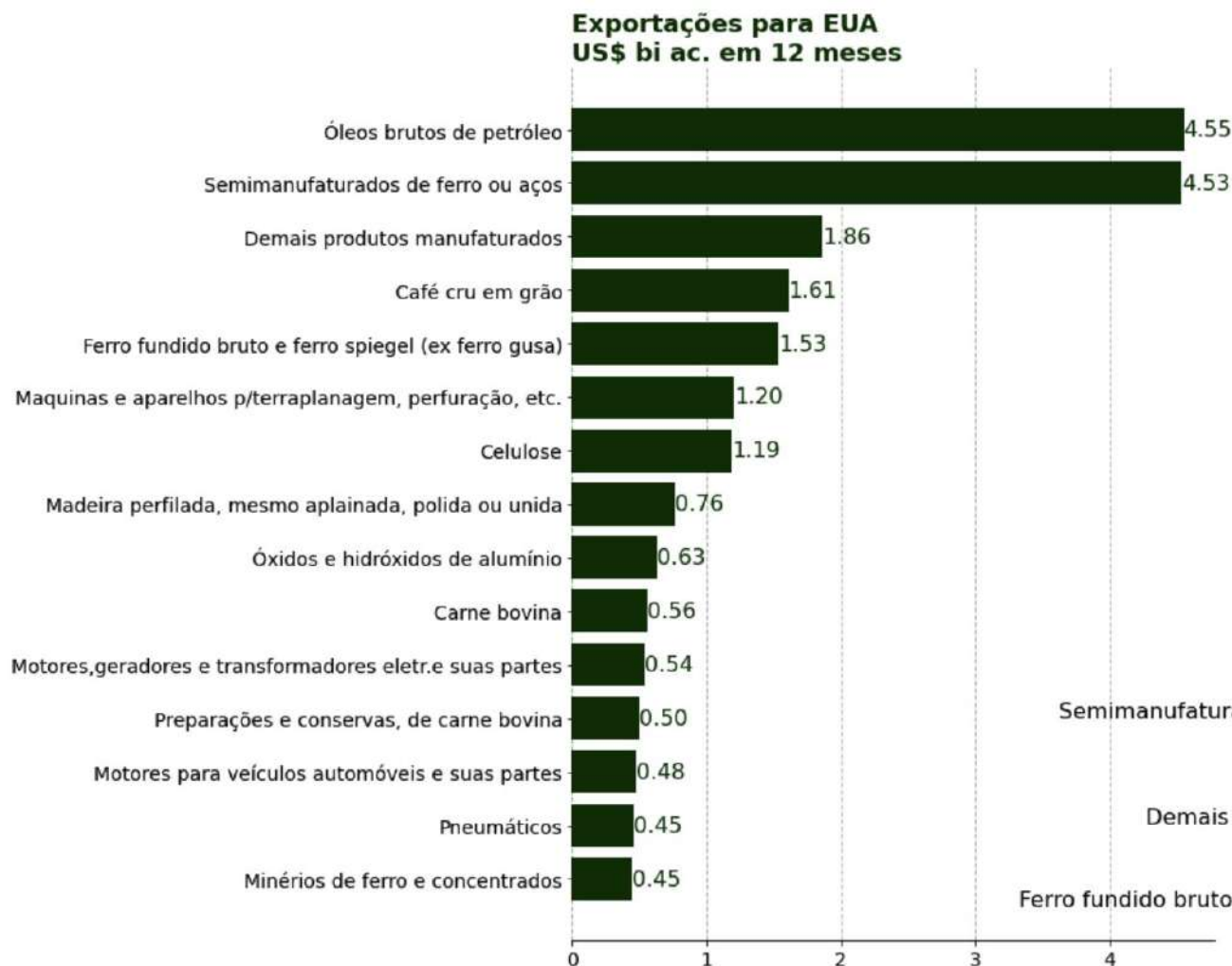
# Setor Externo

## Exportações – Brasil – até set22



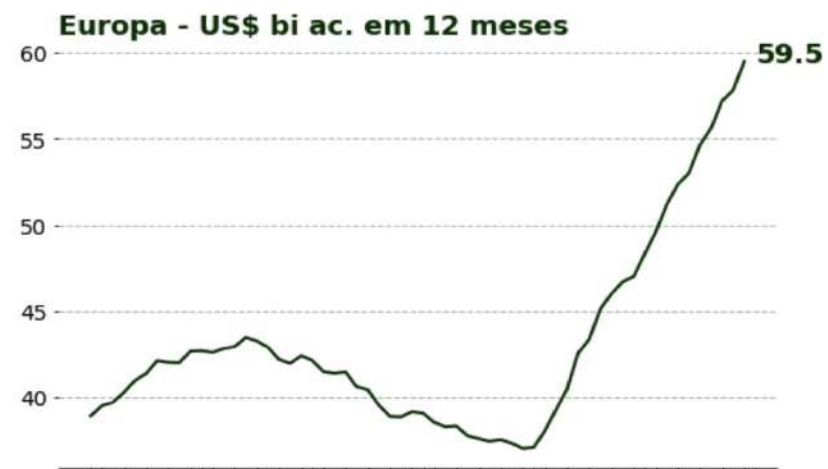
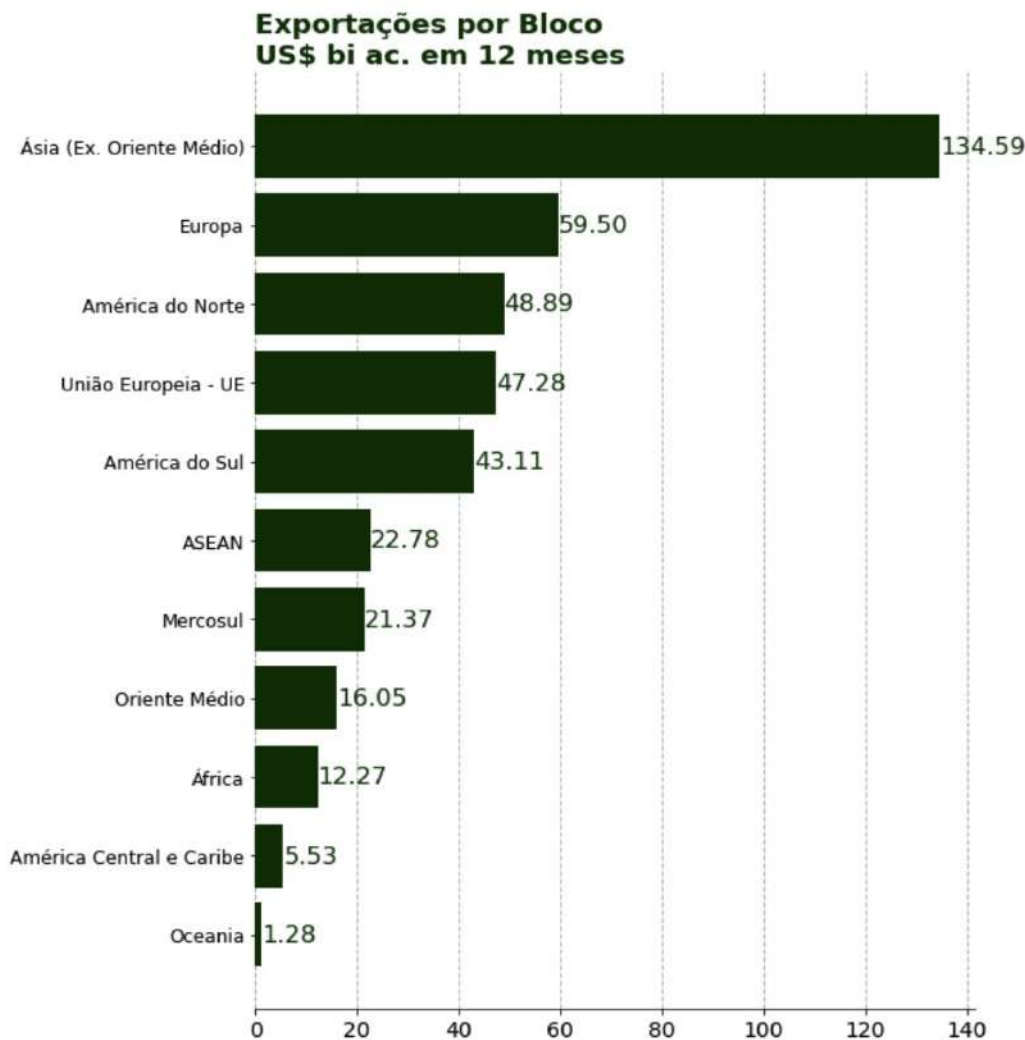
# Setor Externo

## Exportações – Brasil – até set22



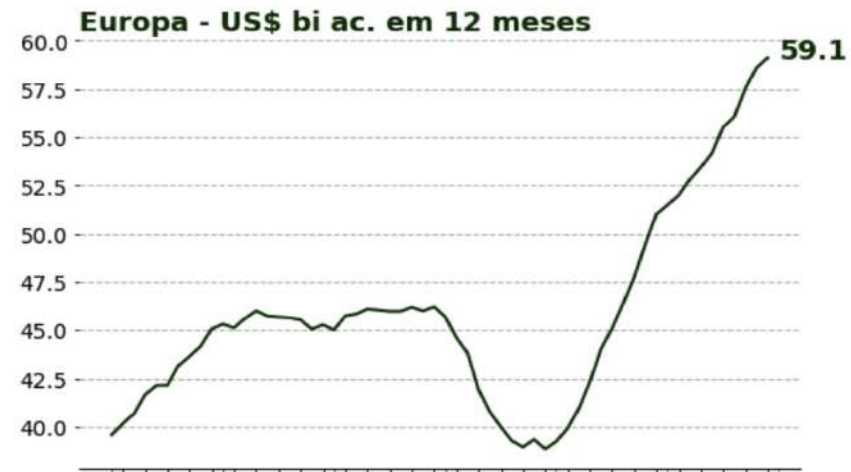
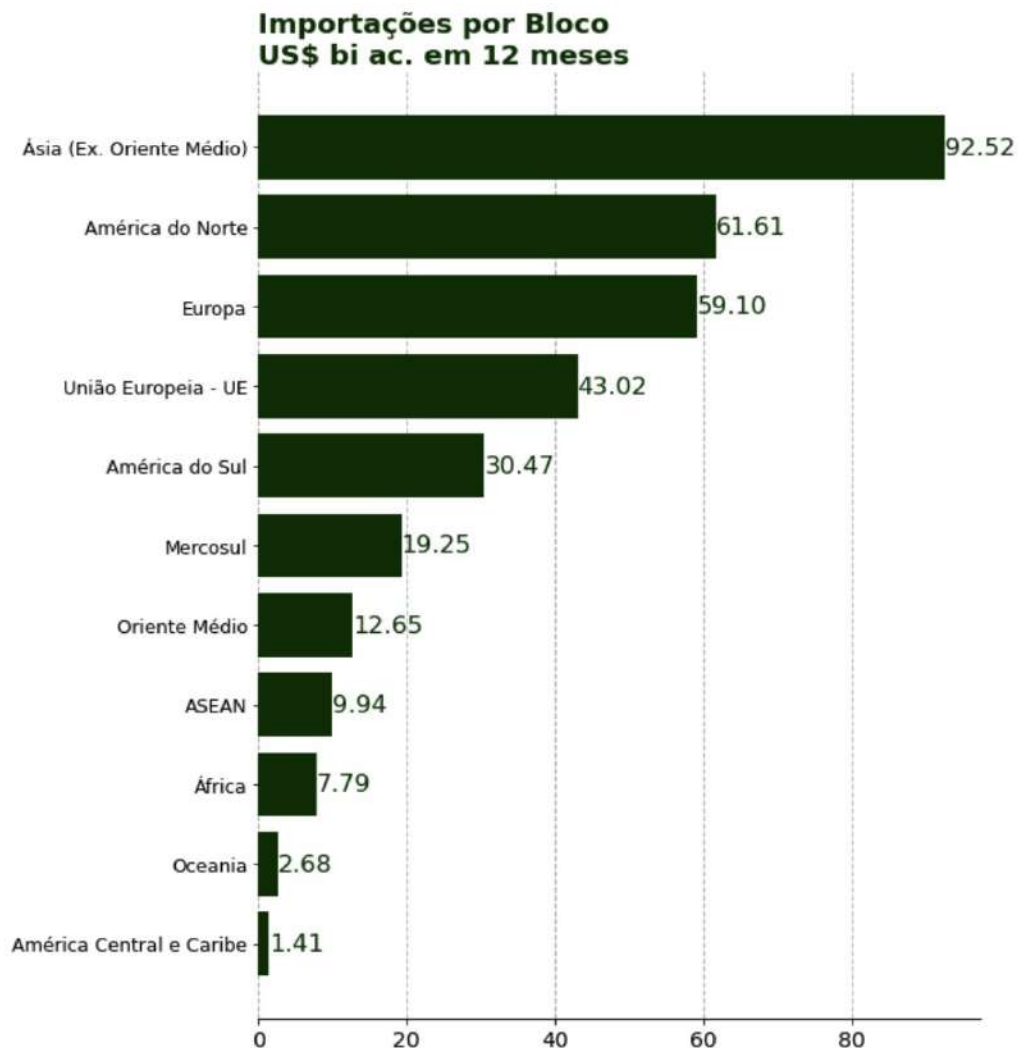
# Setor Externo

## Exportações – Brasil – até set22



# Setor Externo

## Importações – Brasil – até set22

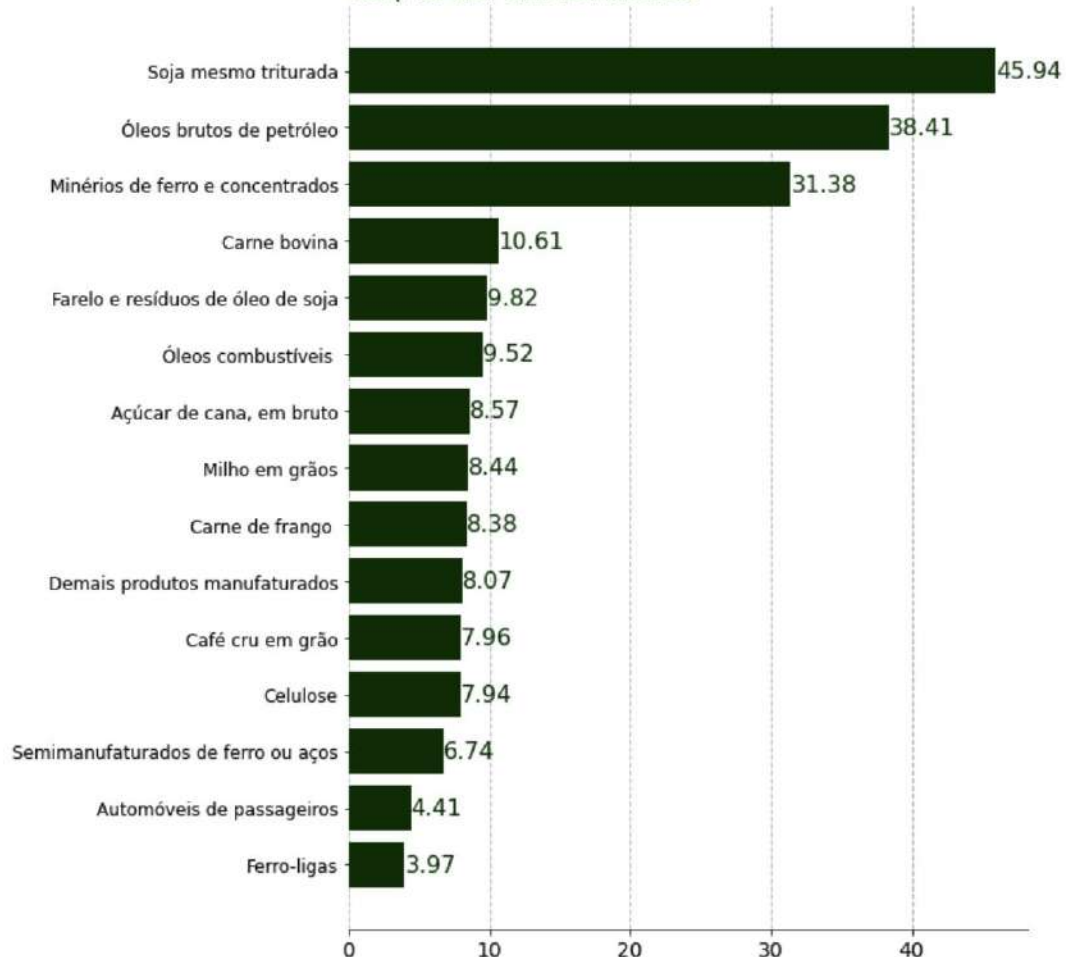


# Setor Externo

## Exportações – Brasil – até set22



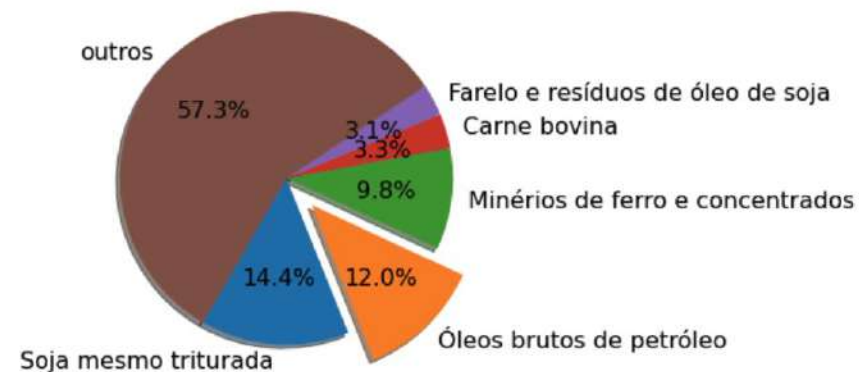
**Exportações por Produto**  
US\$ bi ac. em 12 meses



**Minério de Ferro - US\$ bi ac. em 12 meses**



**Part.% no Total - últimos 12 meses**

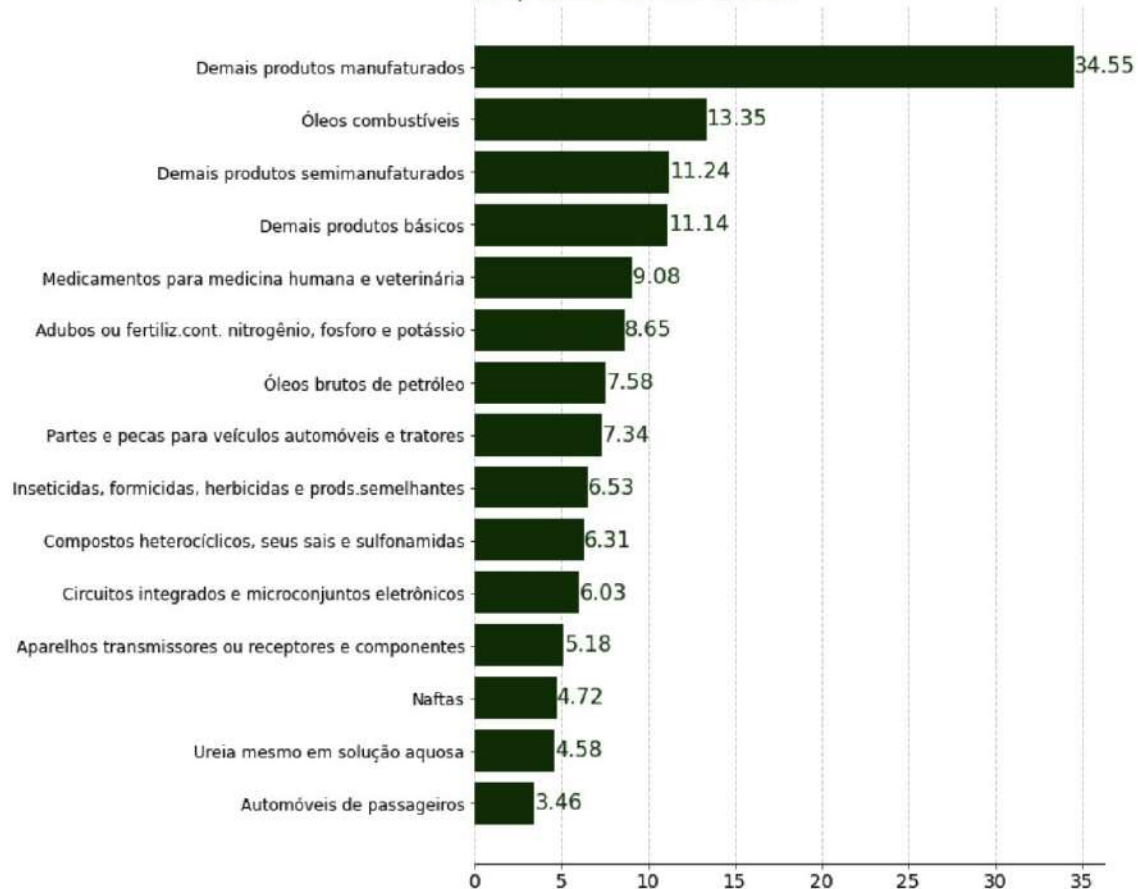


# Setor Externo

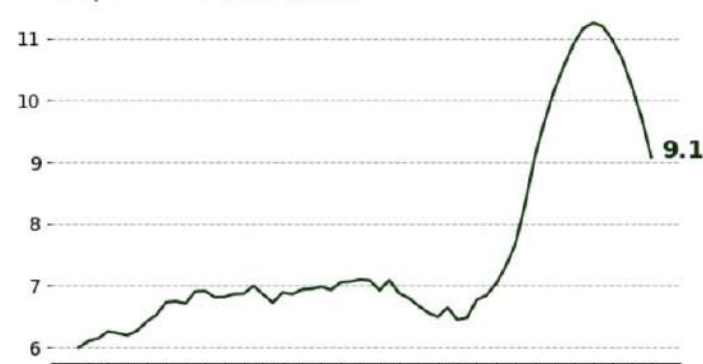
## Importações – Brasil – até set22



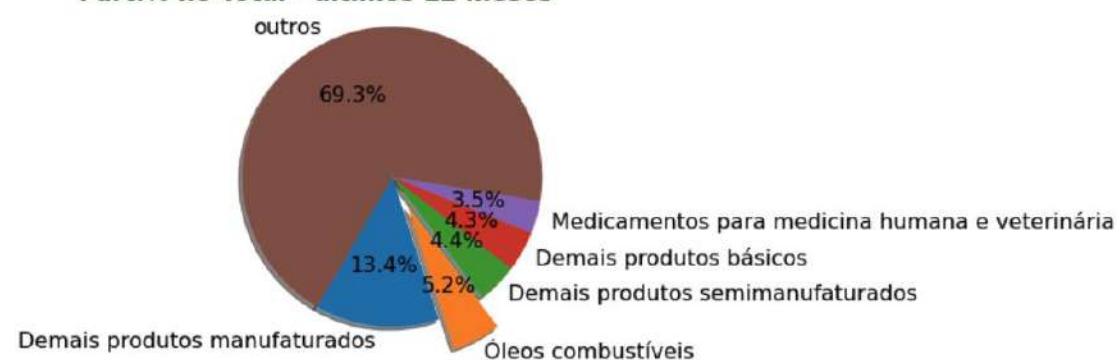
**Importações por Produto**  
US\$ bi ac. em 12 meses



**Medicamentos para medicina humana e veterinária**  
US\$ bi ac. em 12 meses

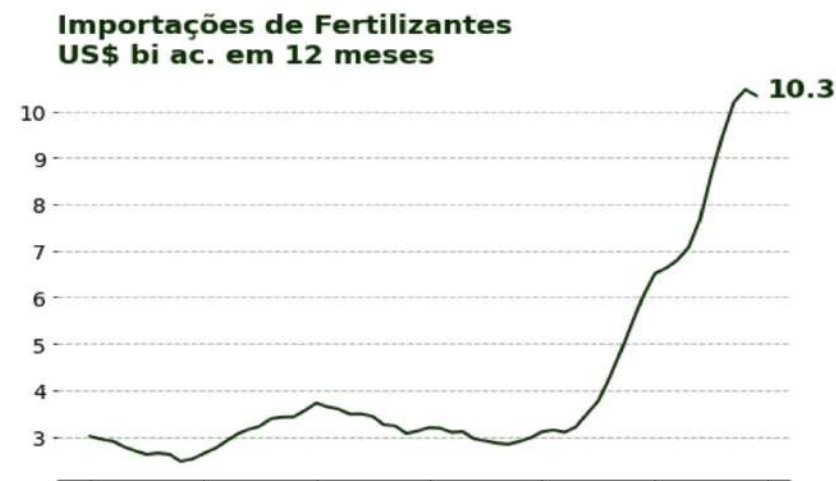
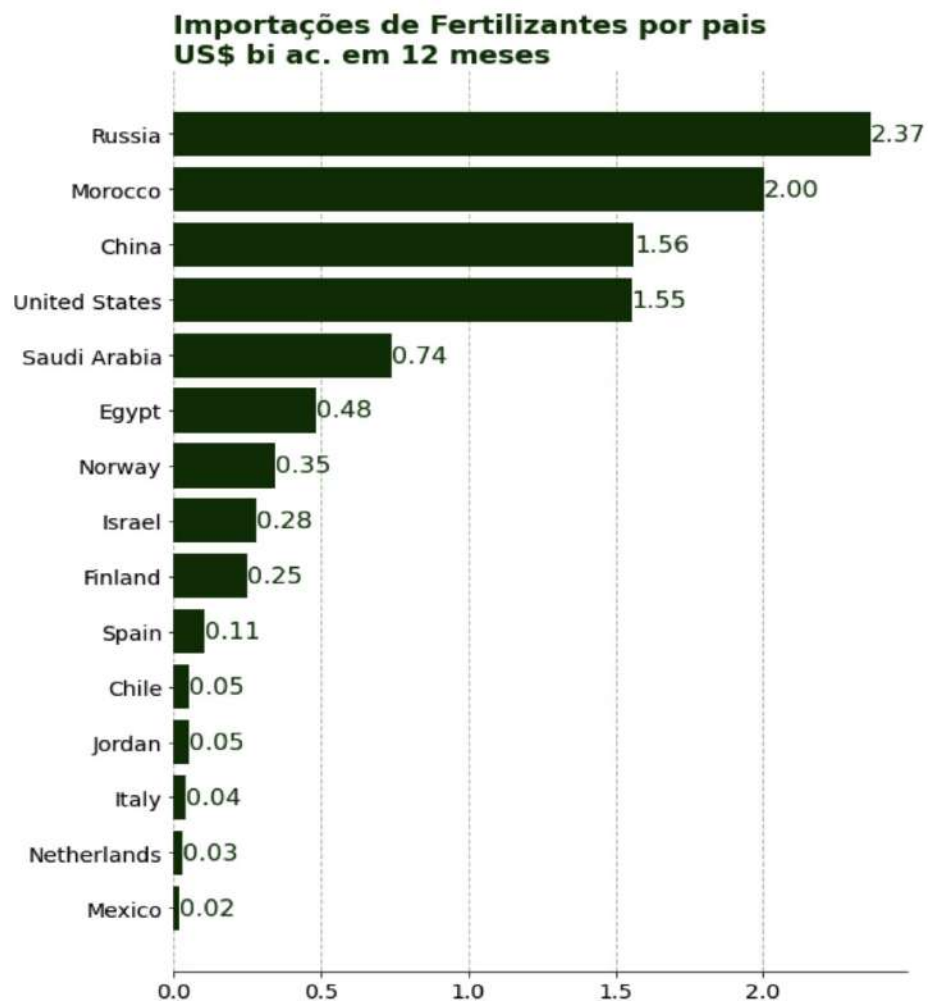


**Part. % no Total - últimos 12 meses**



# Setor Externo

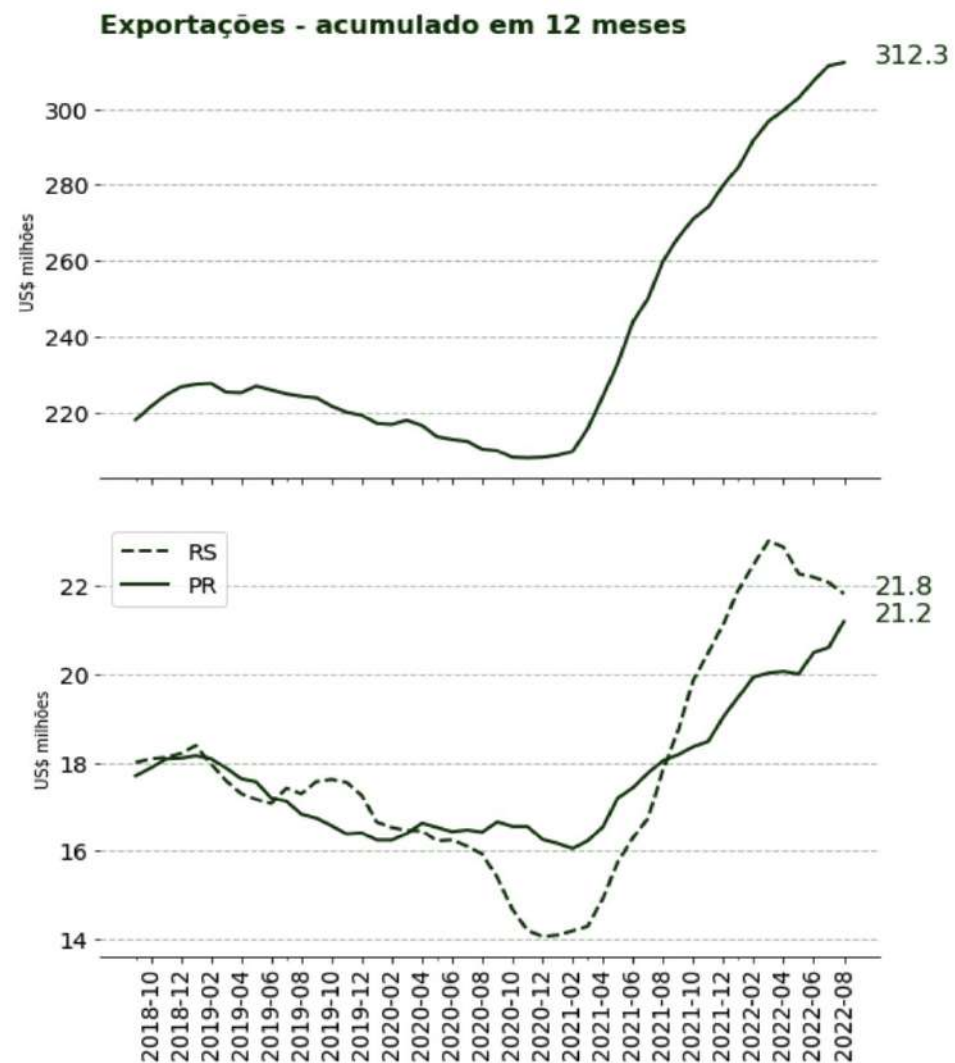
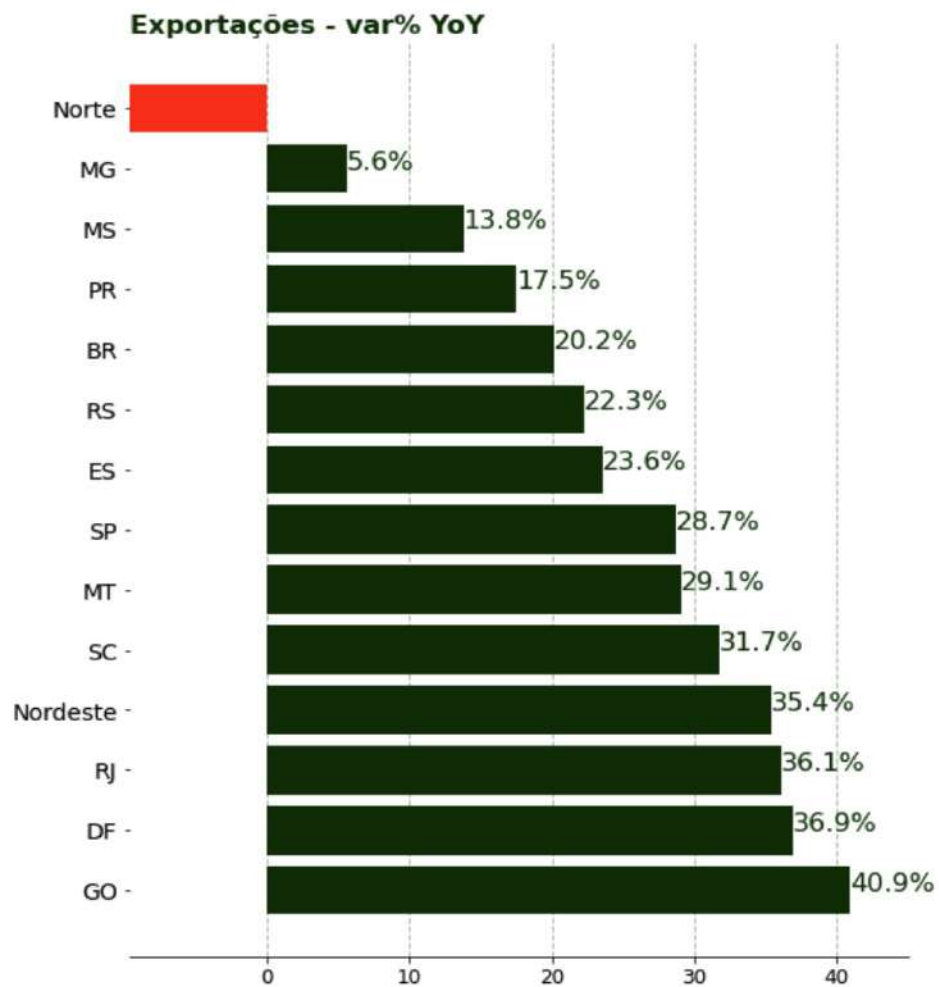
## Importações – Brasil – até set22





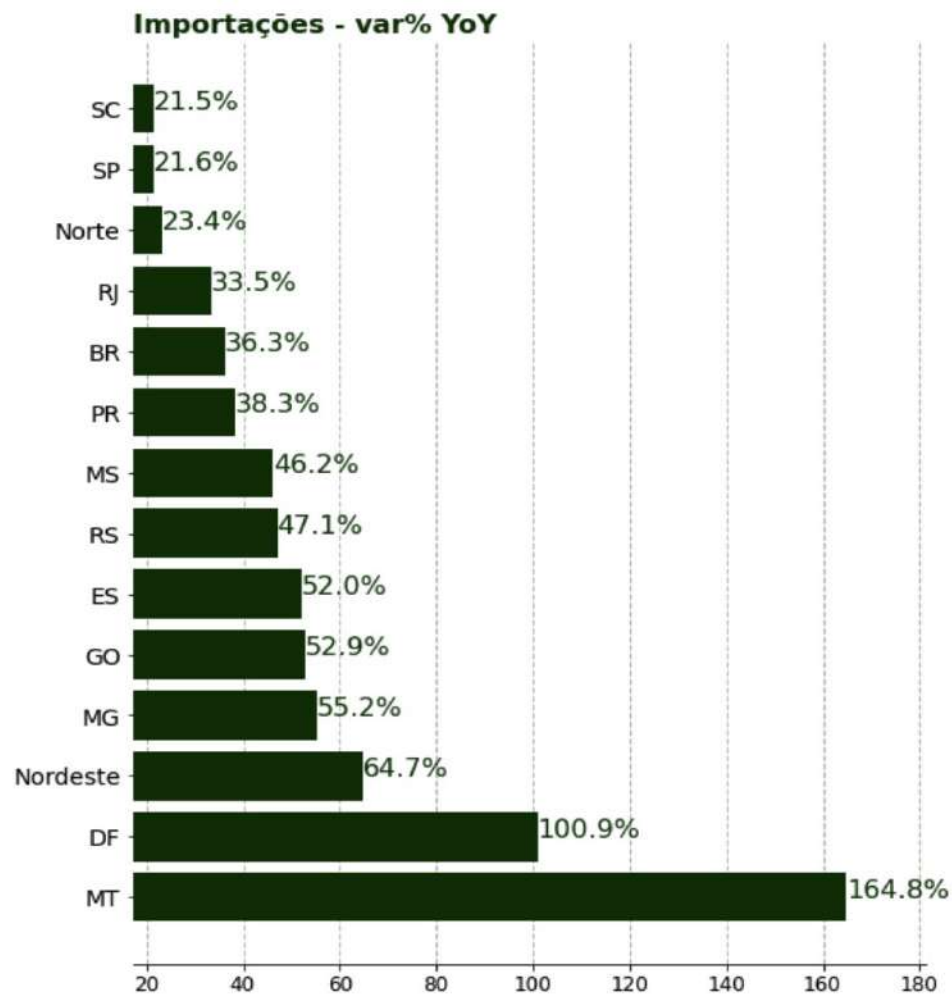
# Setor Externo

## Exportações – Estados – até ago22



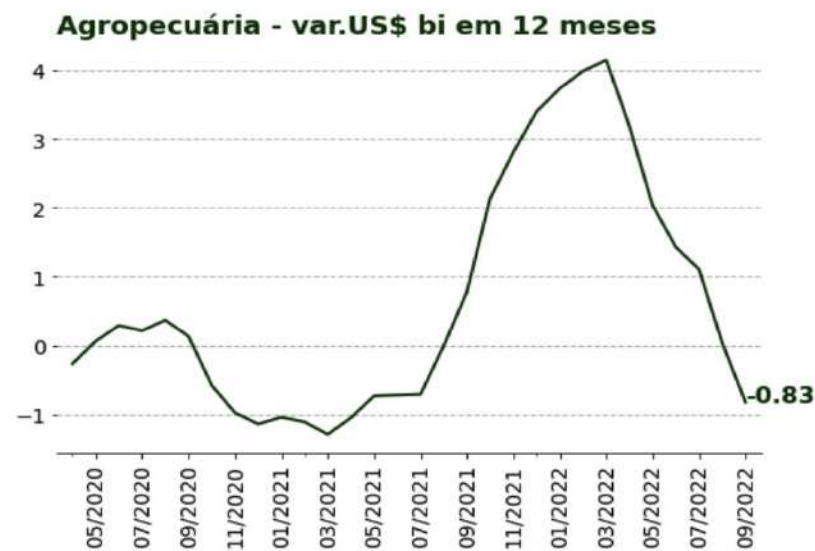
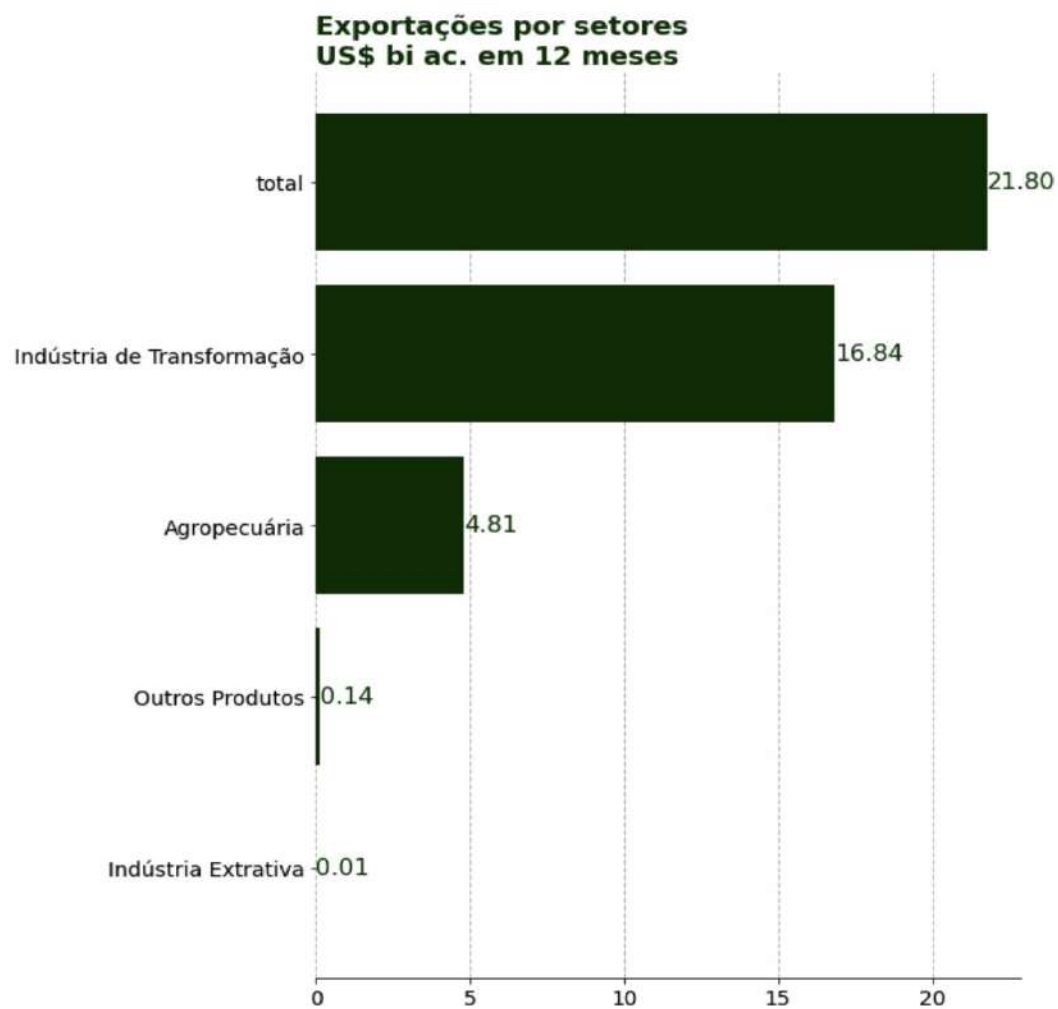
# Setor Externo

## Importações – Estados – até ago22



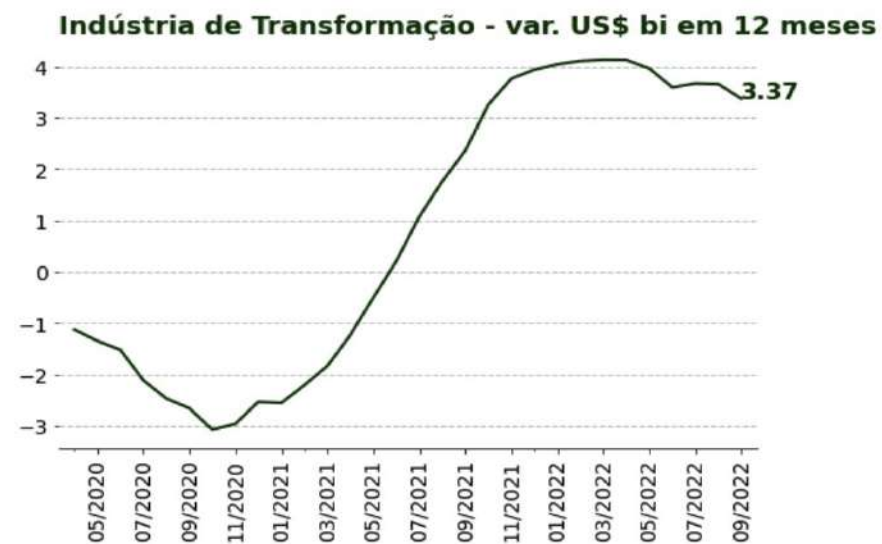
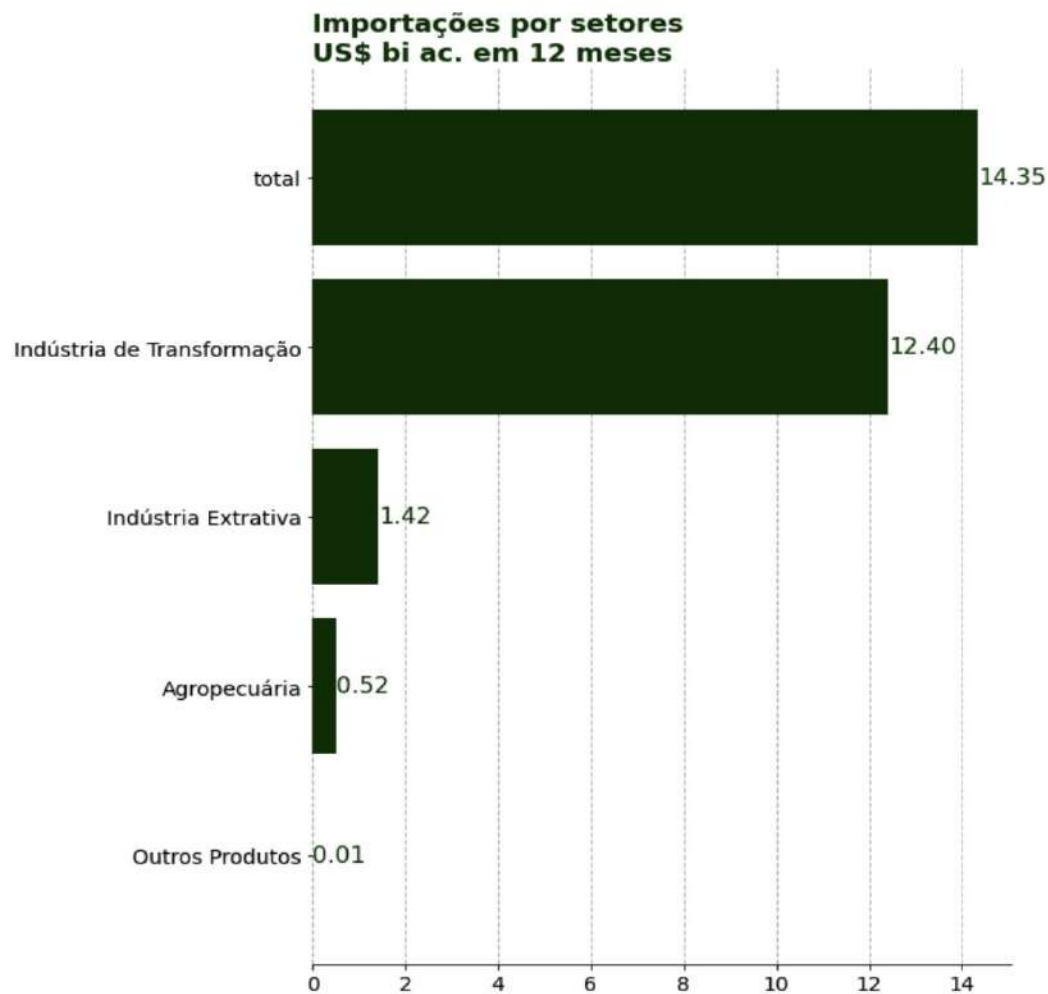
# Setor Externo

## Exportações – Rio Grande do Sul – até set22



# Setor Externo

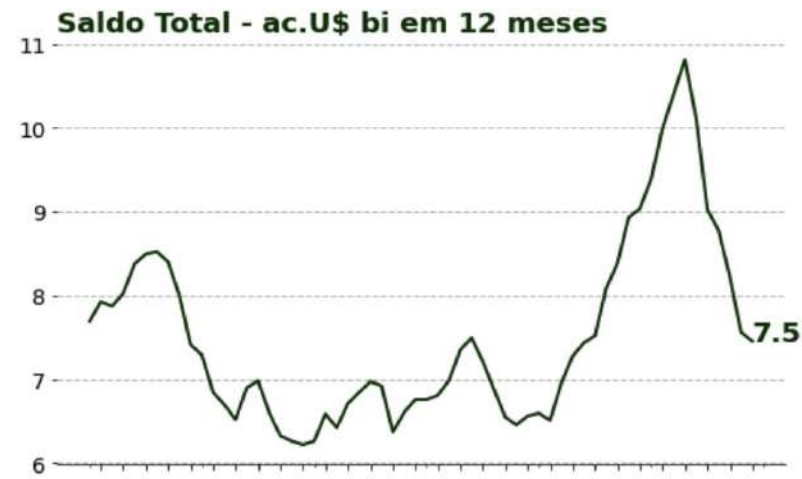
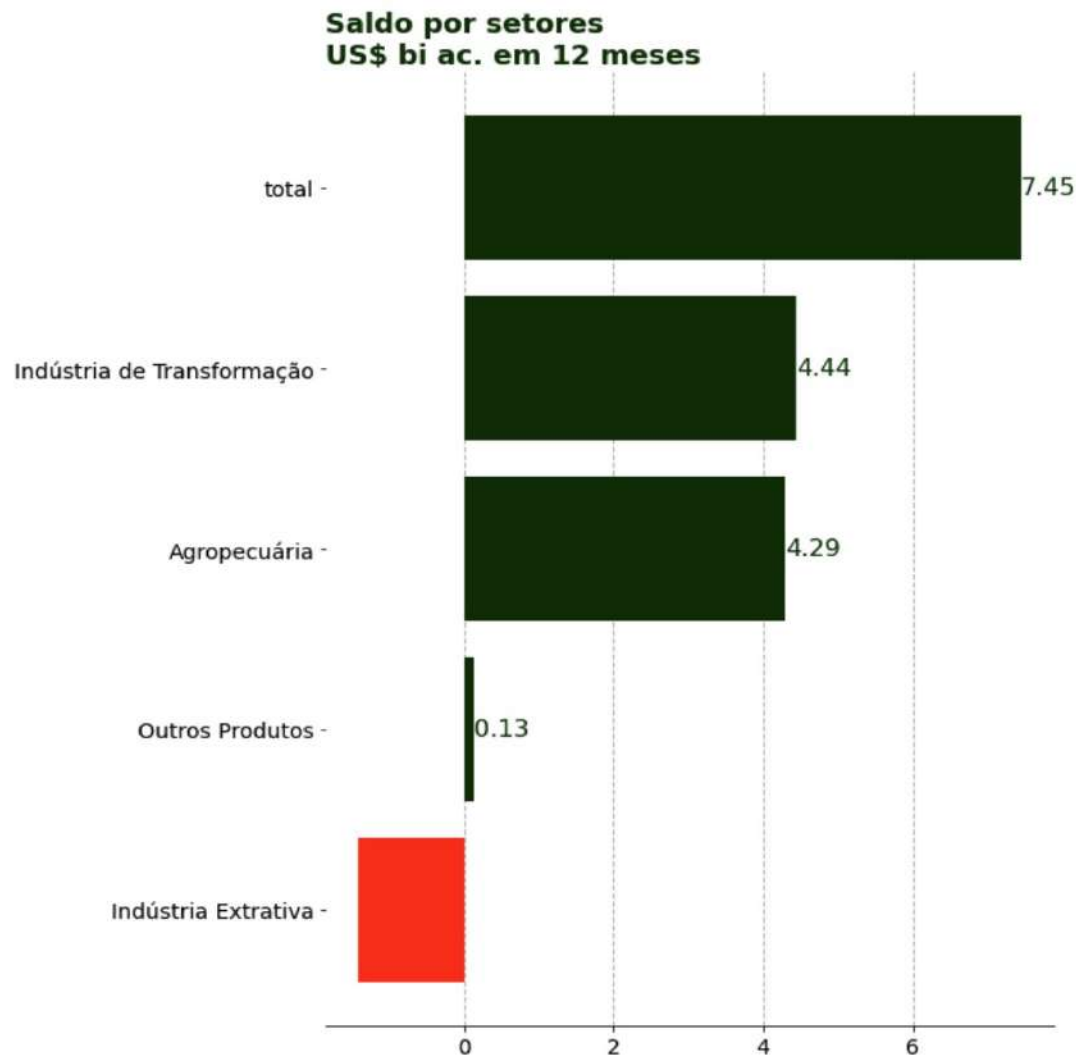
## Importações – Rio Grande do Sul – até set22



# S

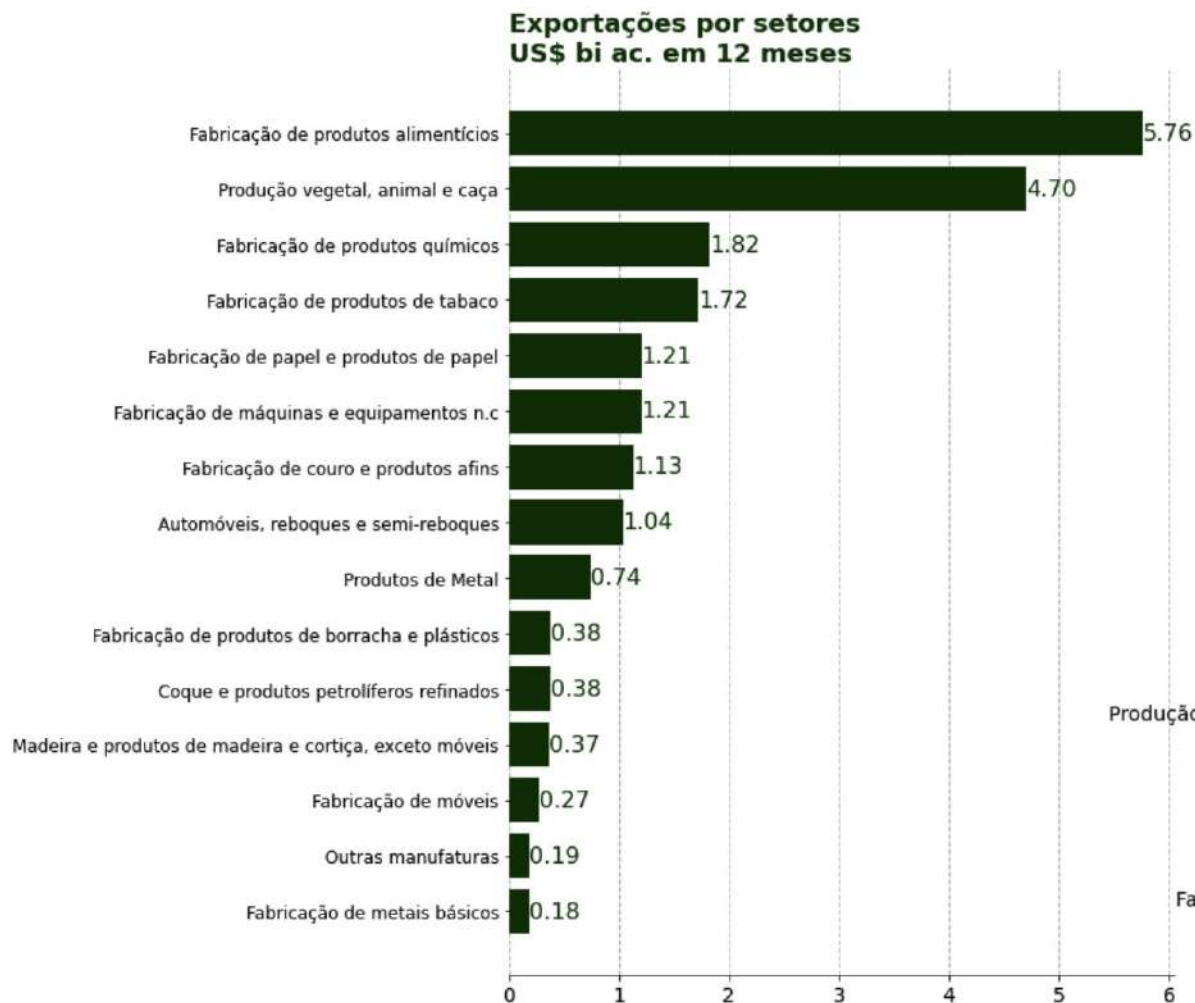
# etor Externo

Saldo – Rio Grande do Sul – até set22



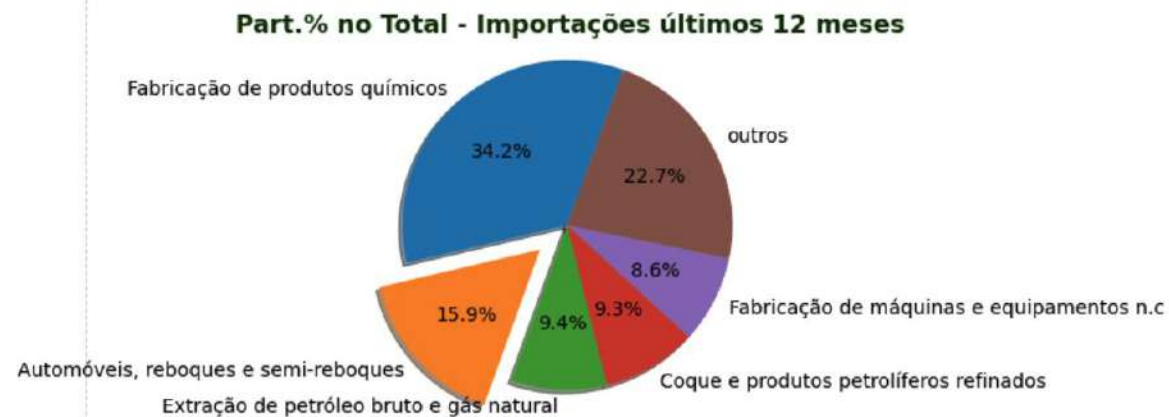
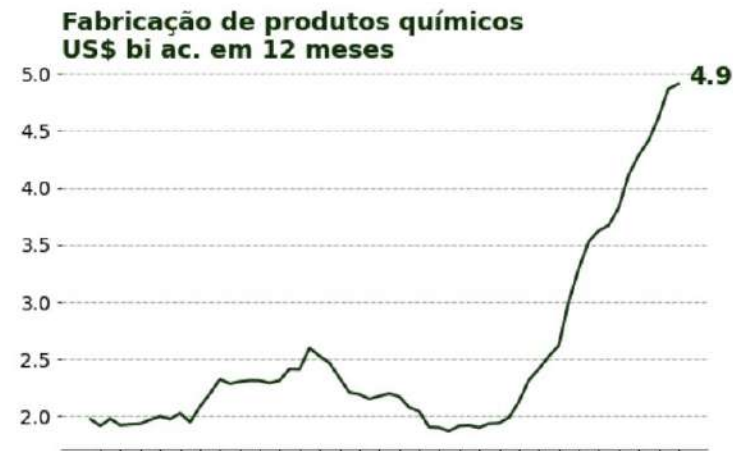
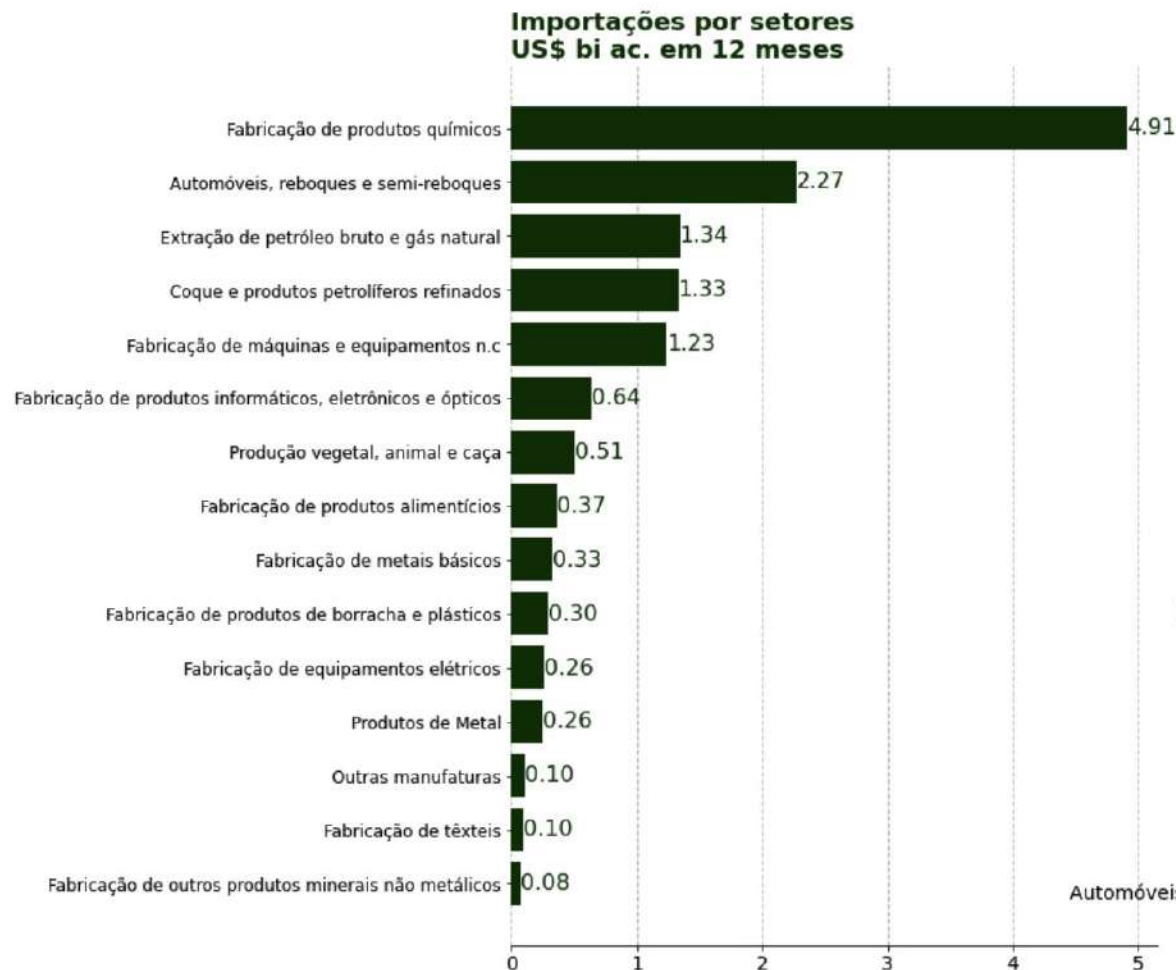
# Setor Externo

## Exportações – Rio Grande do Sul – até set22



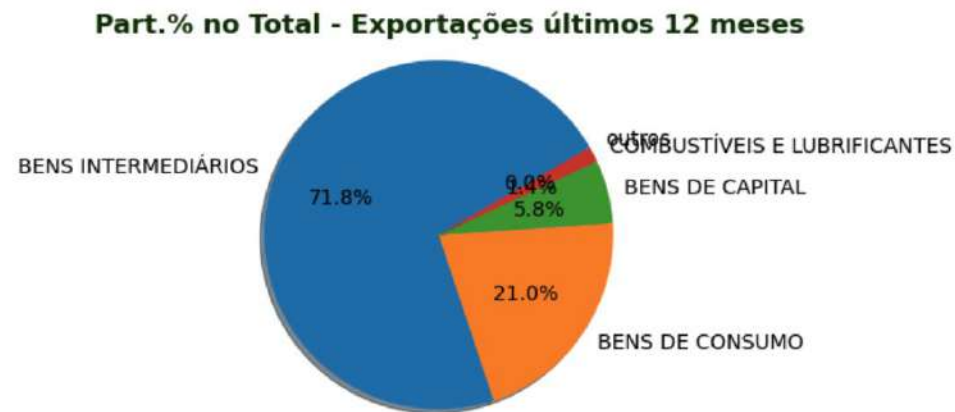
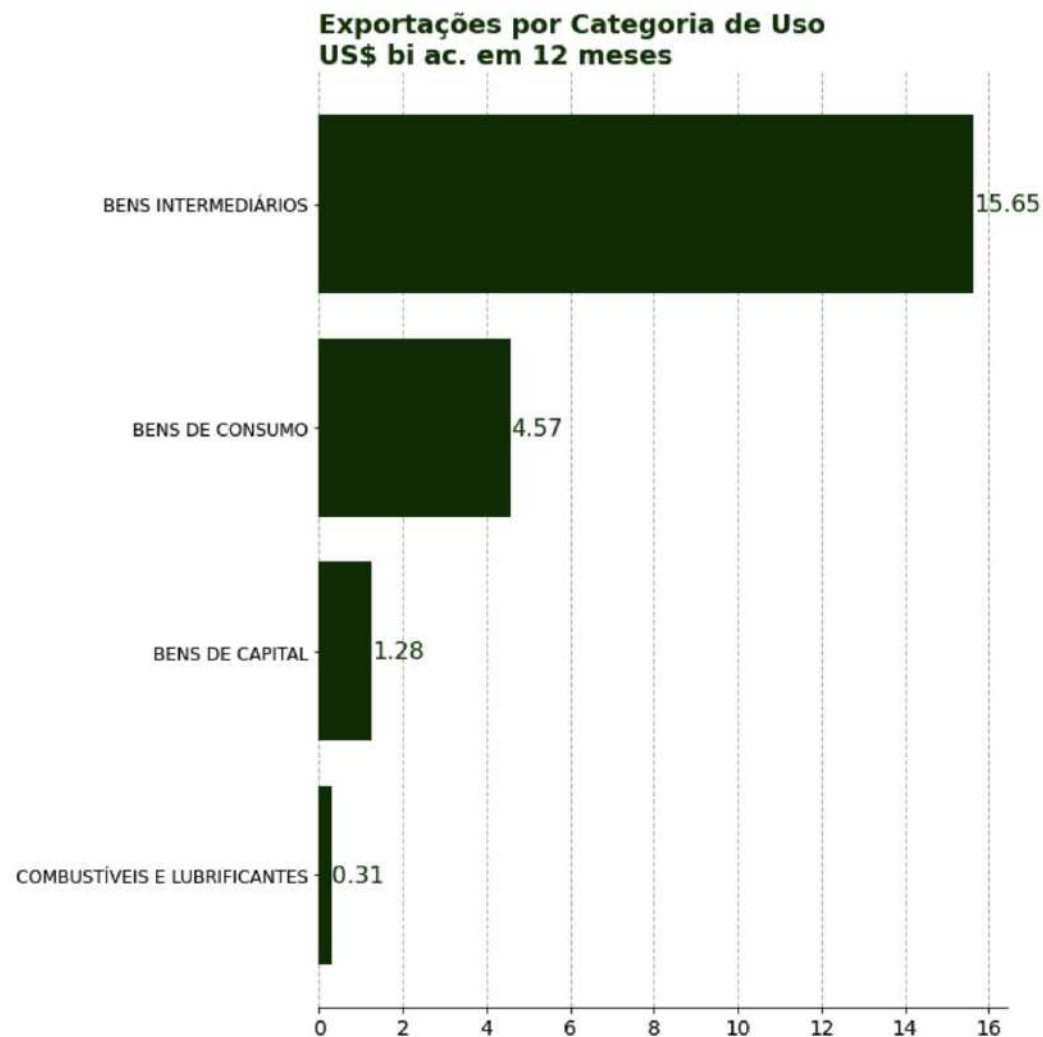
# Setor Externo

## Importações – Rio Grande do Sul – até set22



# Setor Externo

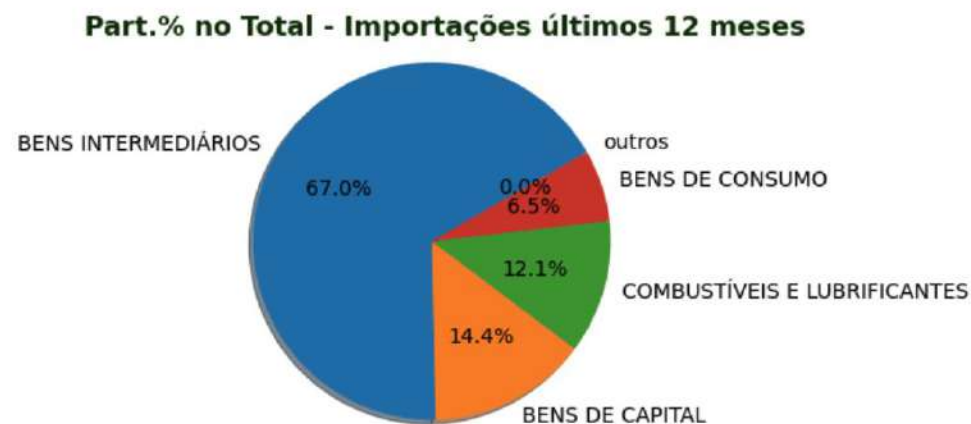
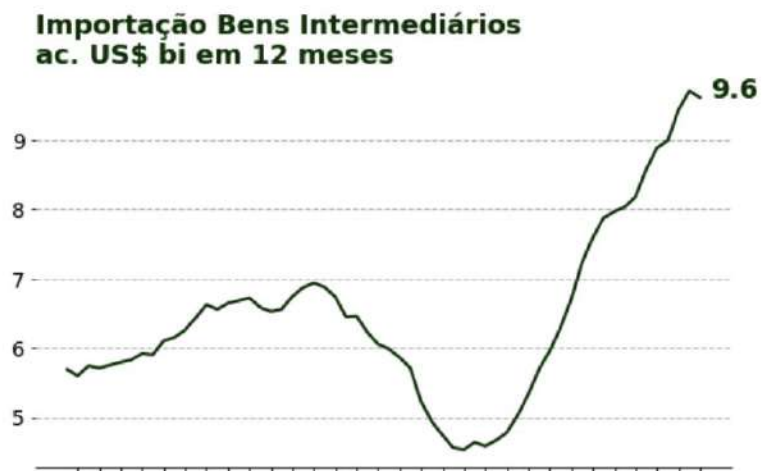
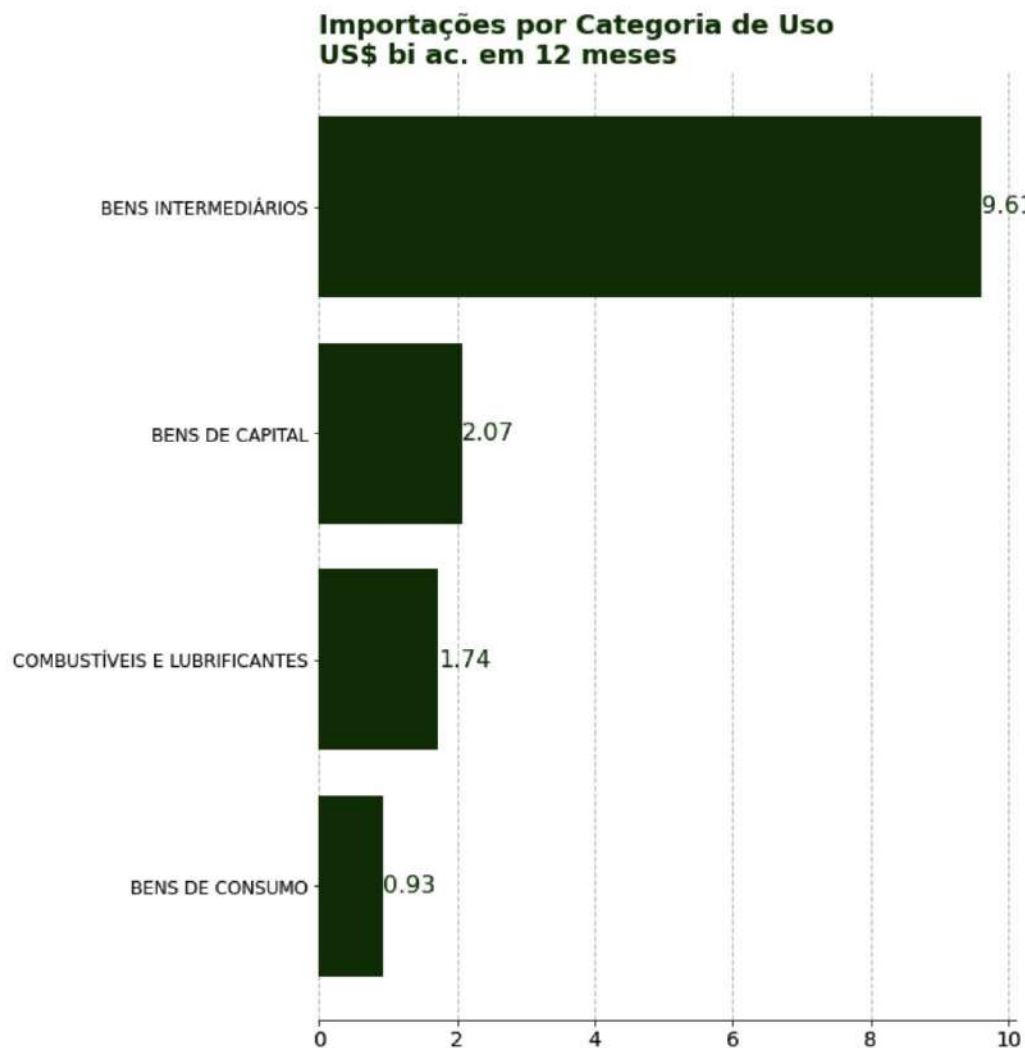
## Exportações – Rio Grande do Sul – até set22





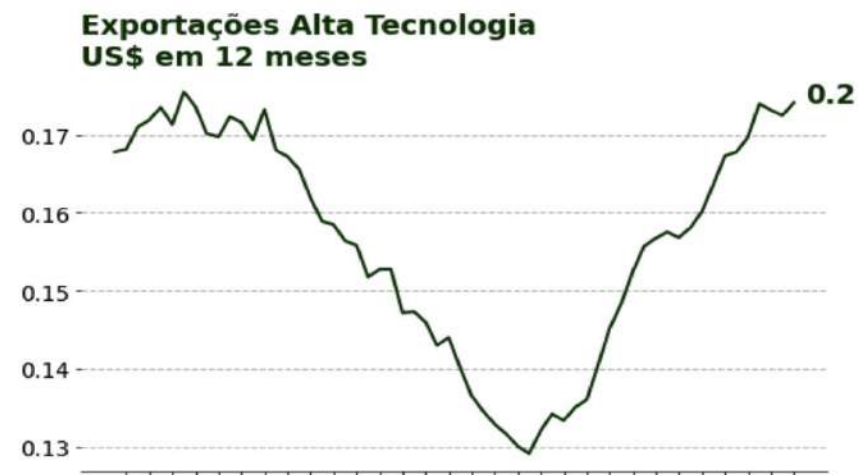
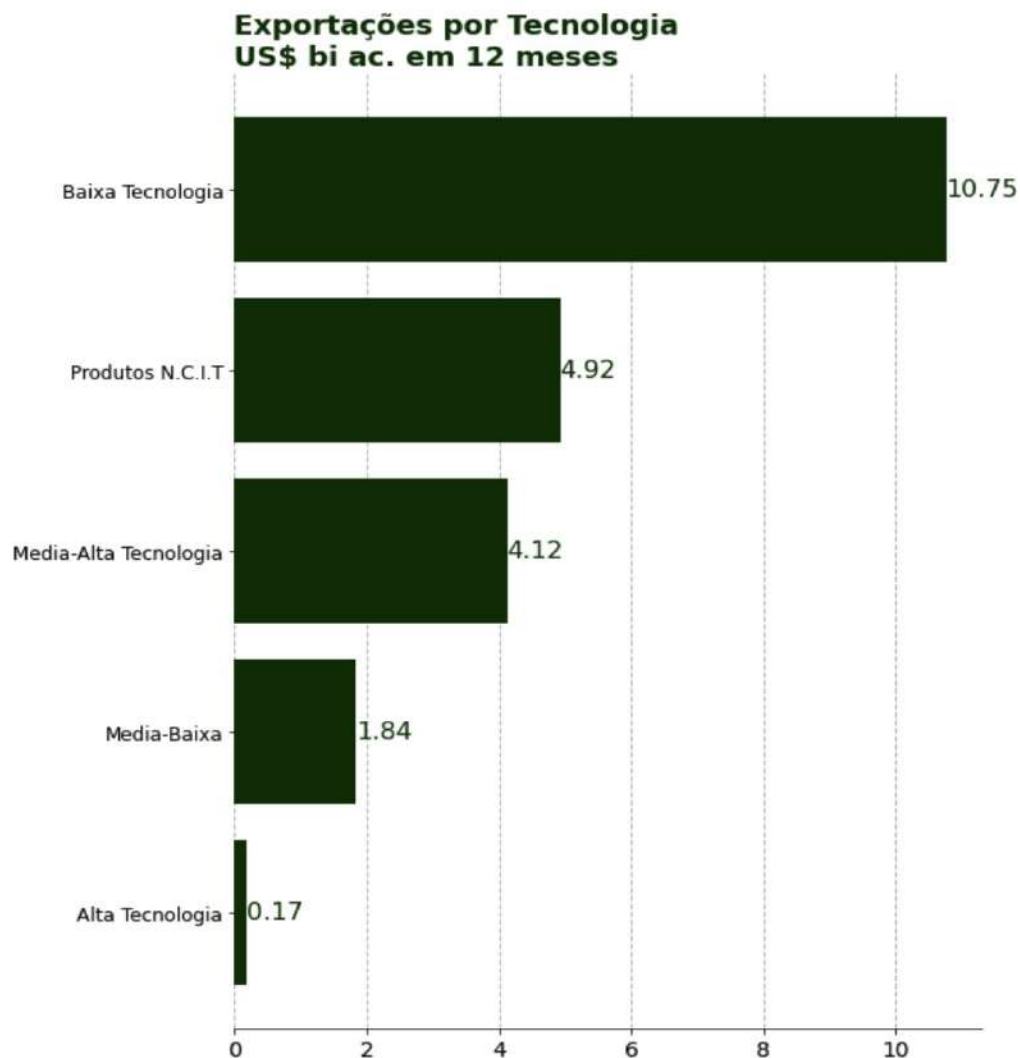
# Setor Externo

## Importações – Rio Grande do Sul – até set22



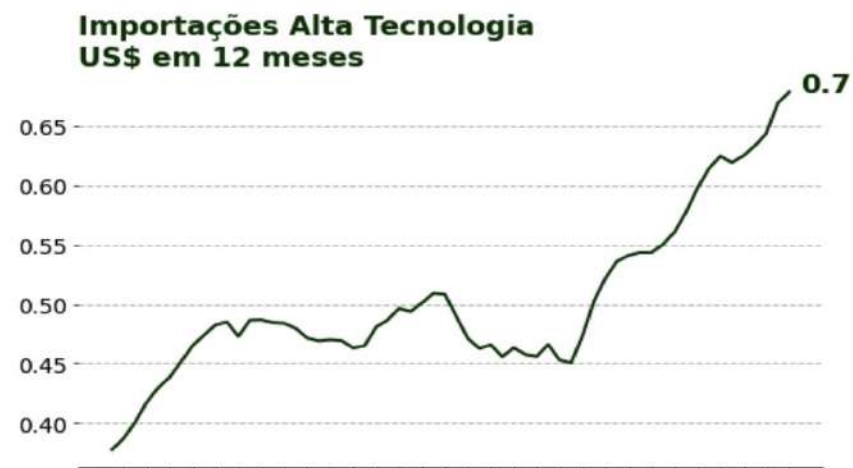
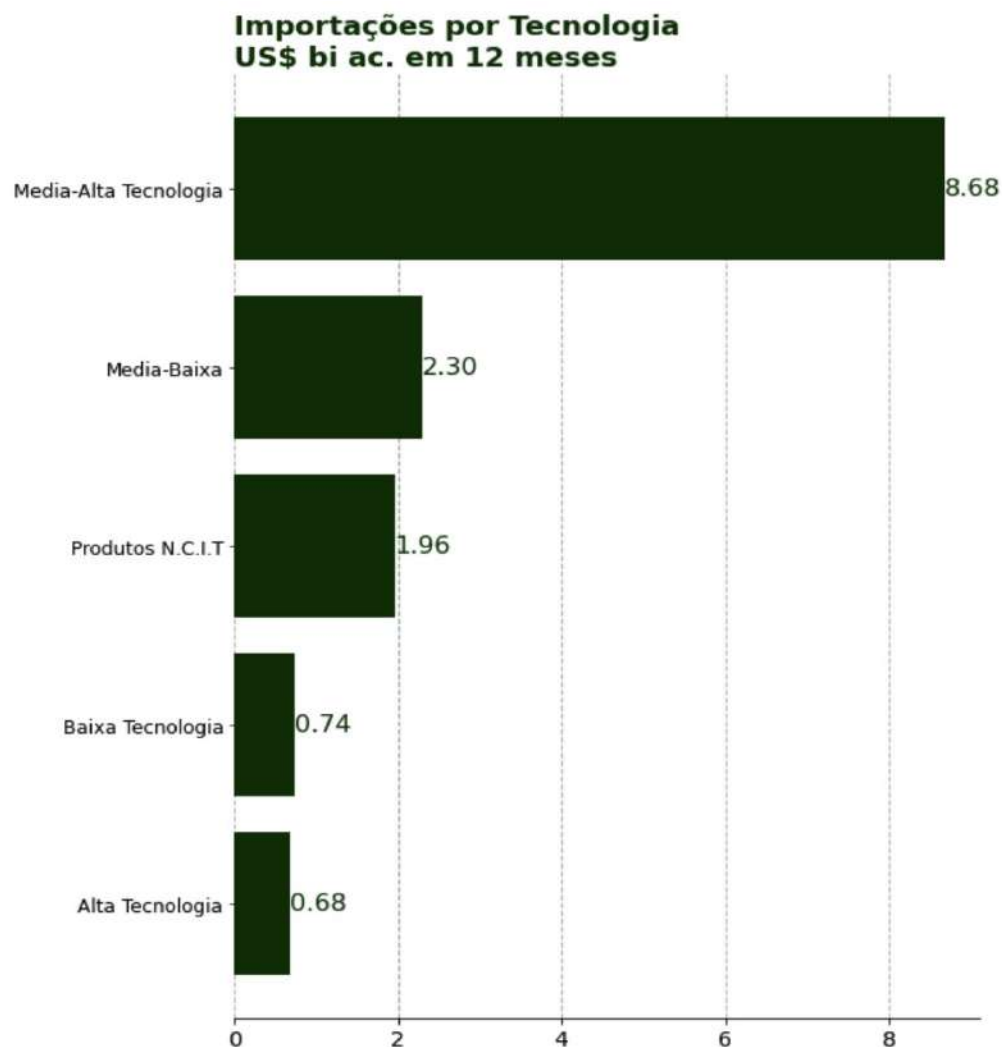
# Setor Externo

## Exportações – Rio Grande do Sul – até set22



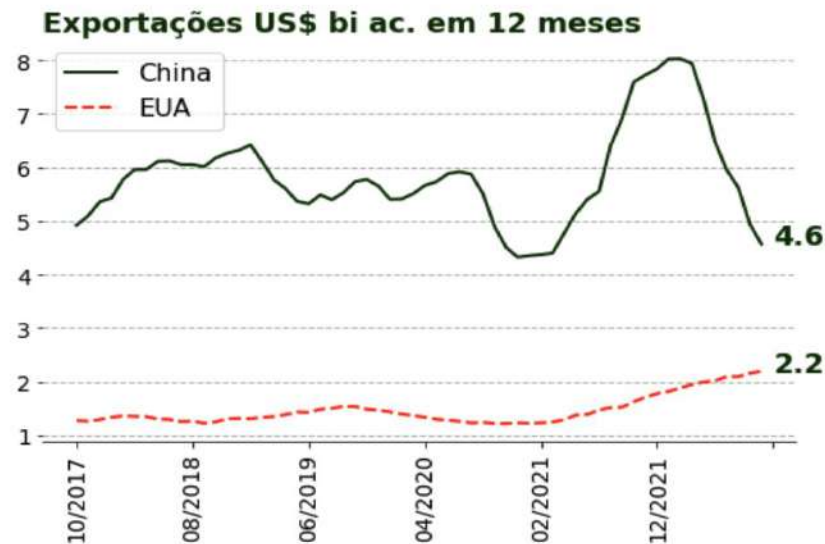
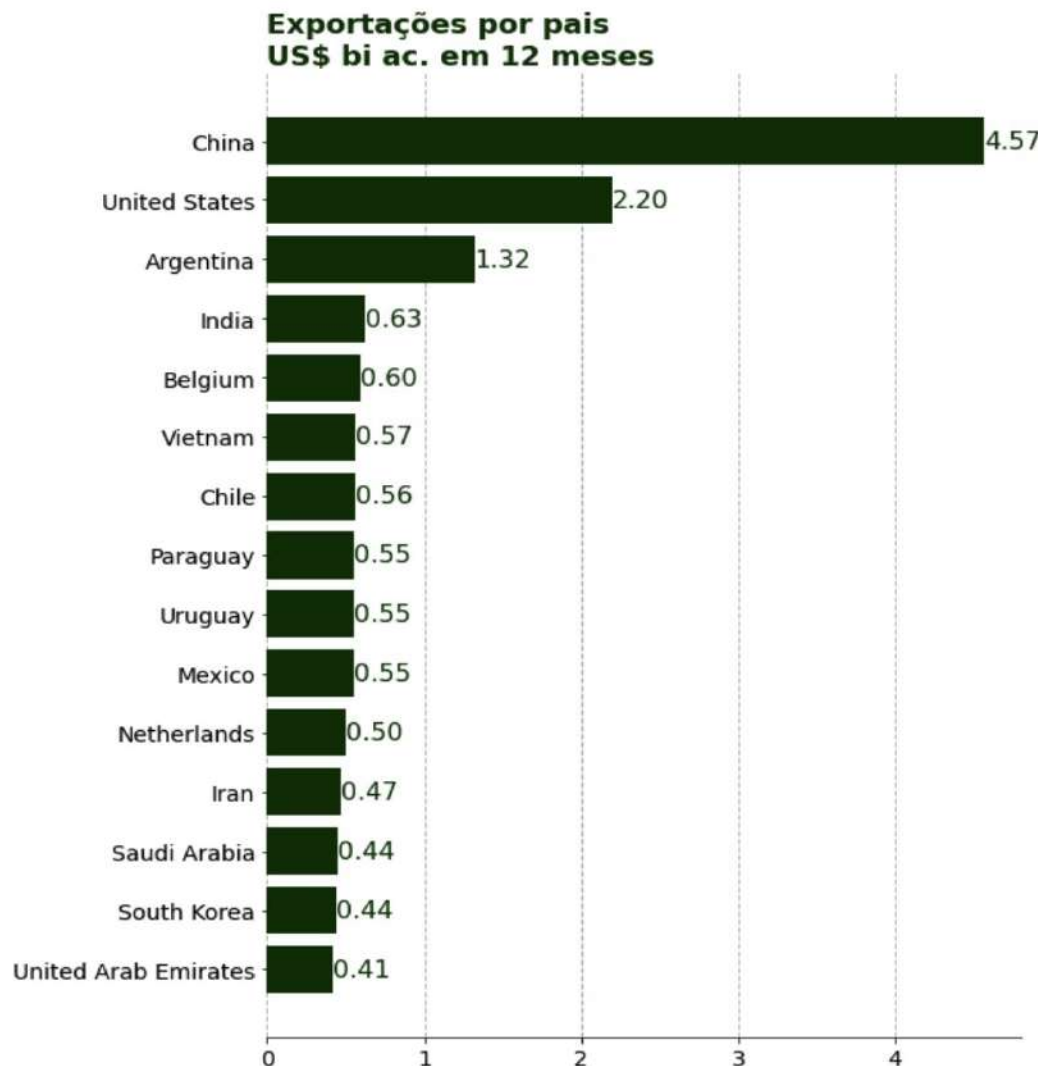
# Setor Externo

## Importações – Rio Grande do Sul – até set22

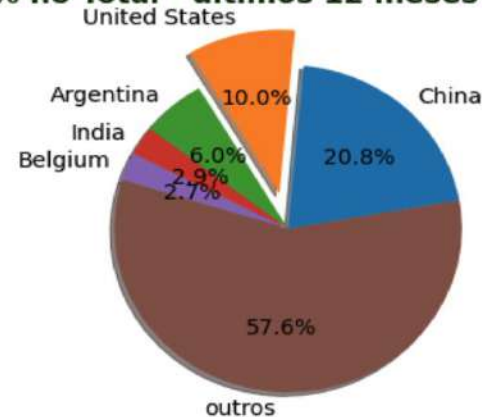


# Setor Externo

## Exportações – Rio Grande do Sul – até set22

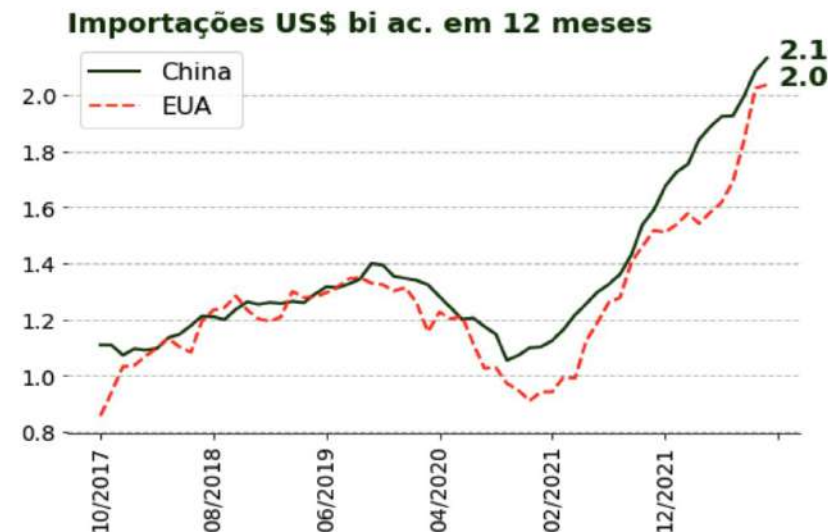
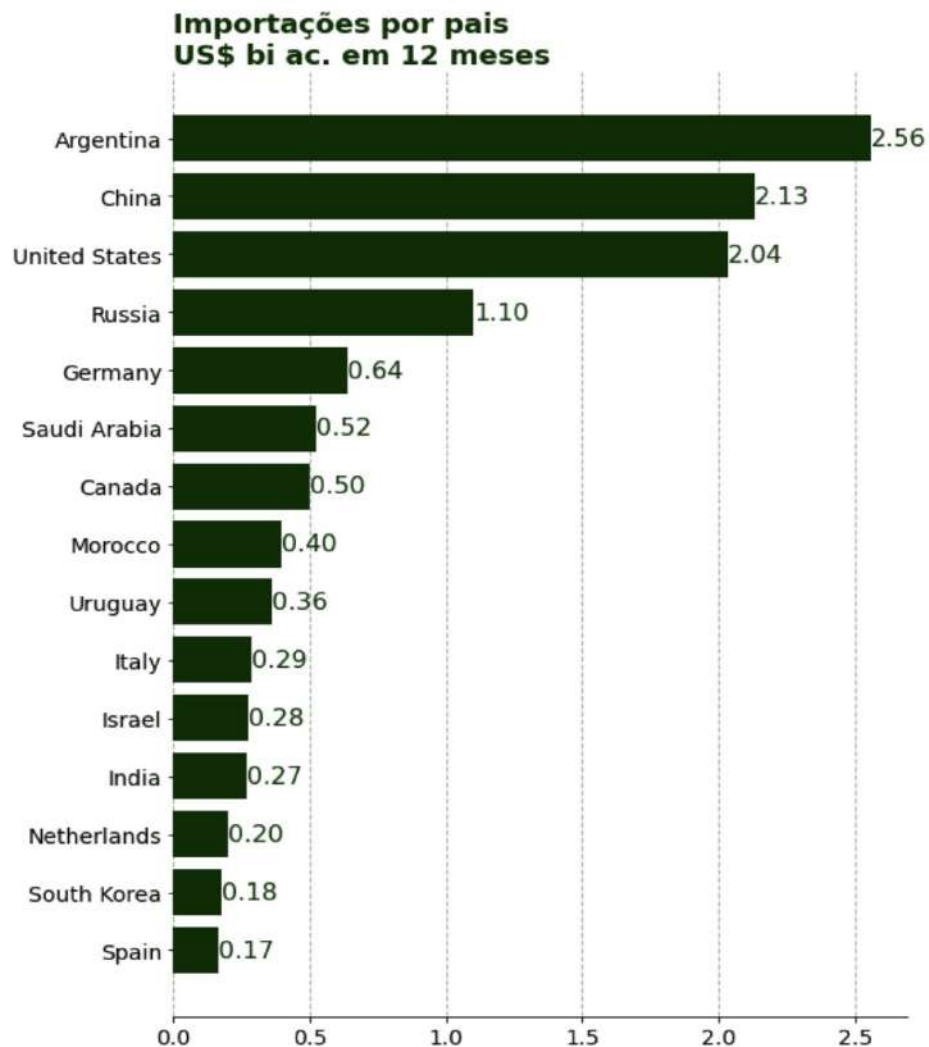


**Part. % no Total - últimos 12 meses**

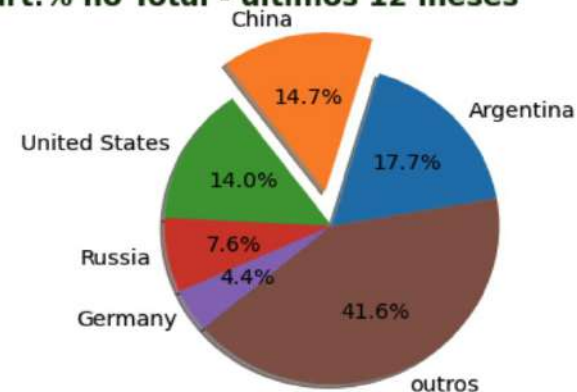


# Setor Externo

## Importações – Rio Grande do Sul – até set22

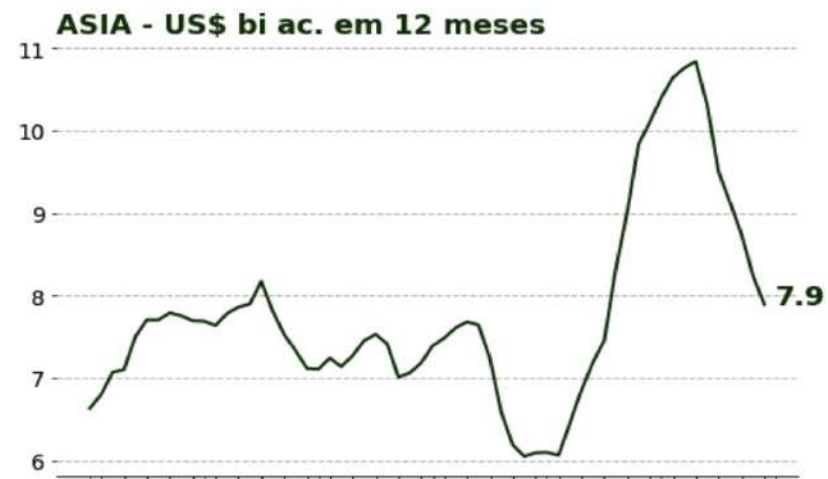
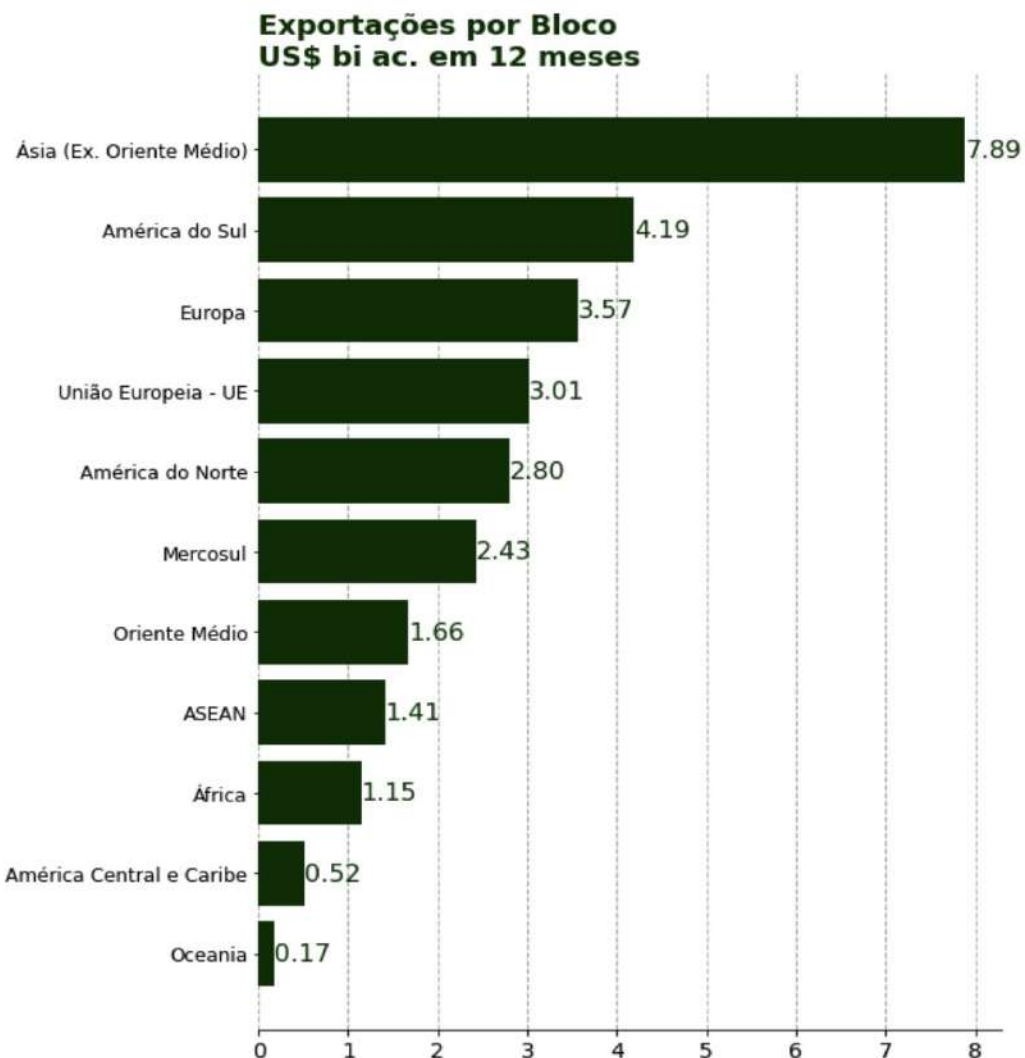


**Part. % no Total - últimos 12 meses**



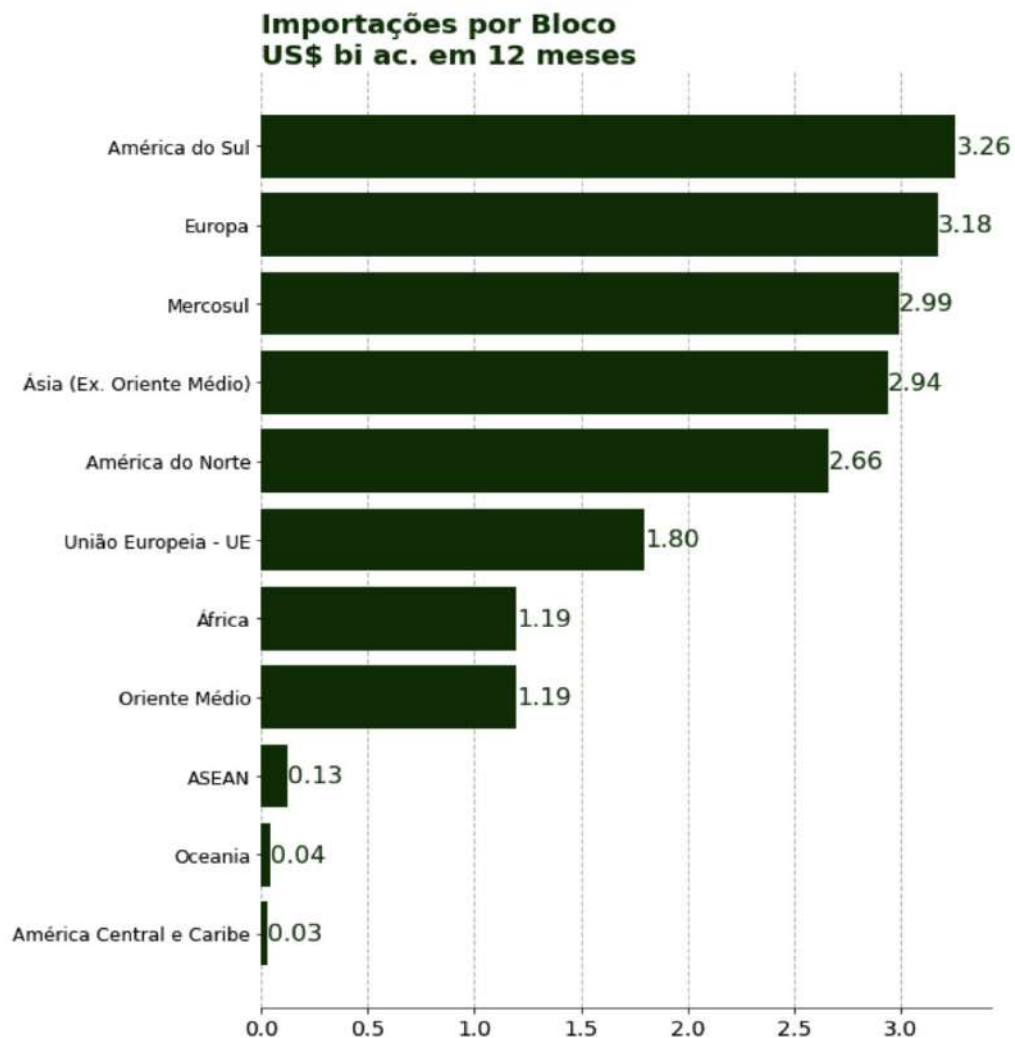
# Setor Externo

## Exportações – Rio Grande do Sul – até set22



# Setor Externo

## Importações – Rio Grande do Sul – até set22

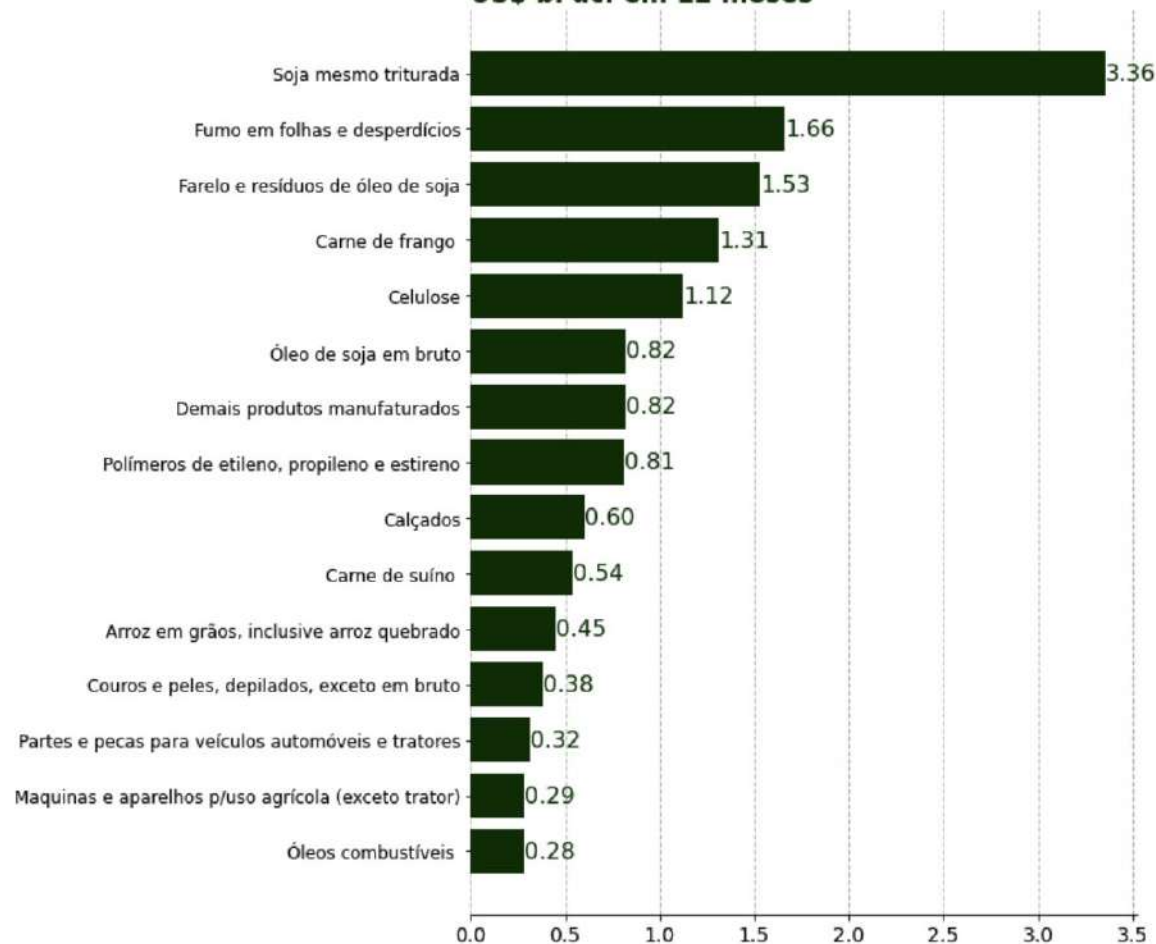


# Setor Externo

## Exportações – Rio Grande do Sul – até set22



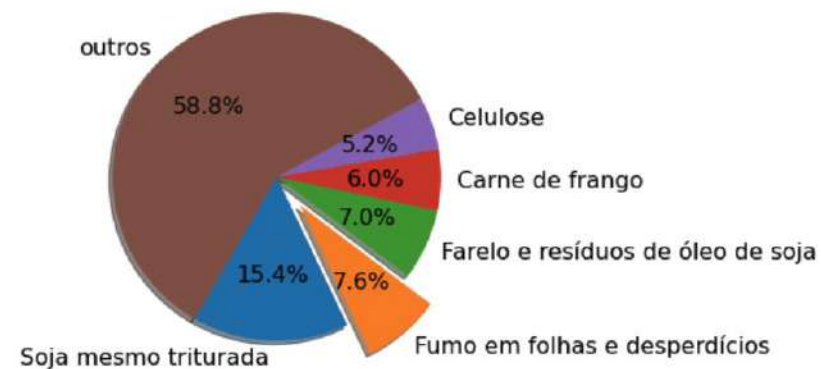
**Exportações por Produto**  
US\$ bi ac. em 12 meses



**Minerio de Ferro - US\$ bi ac. em 12 meses**



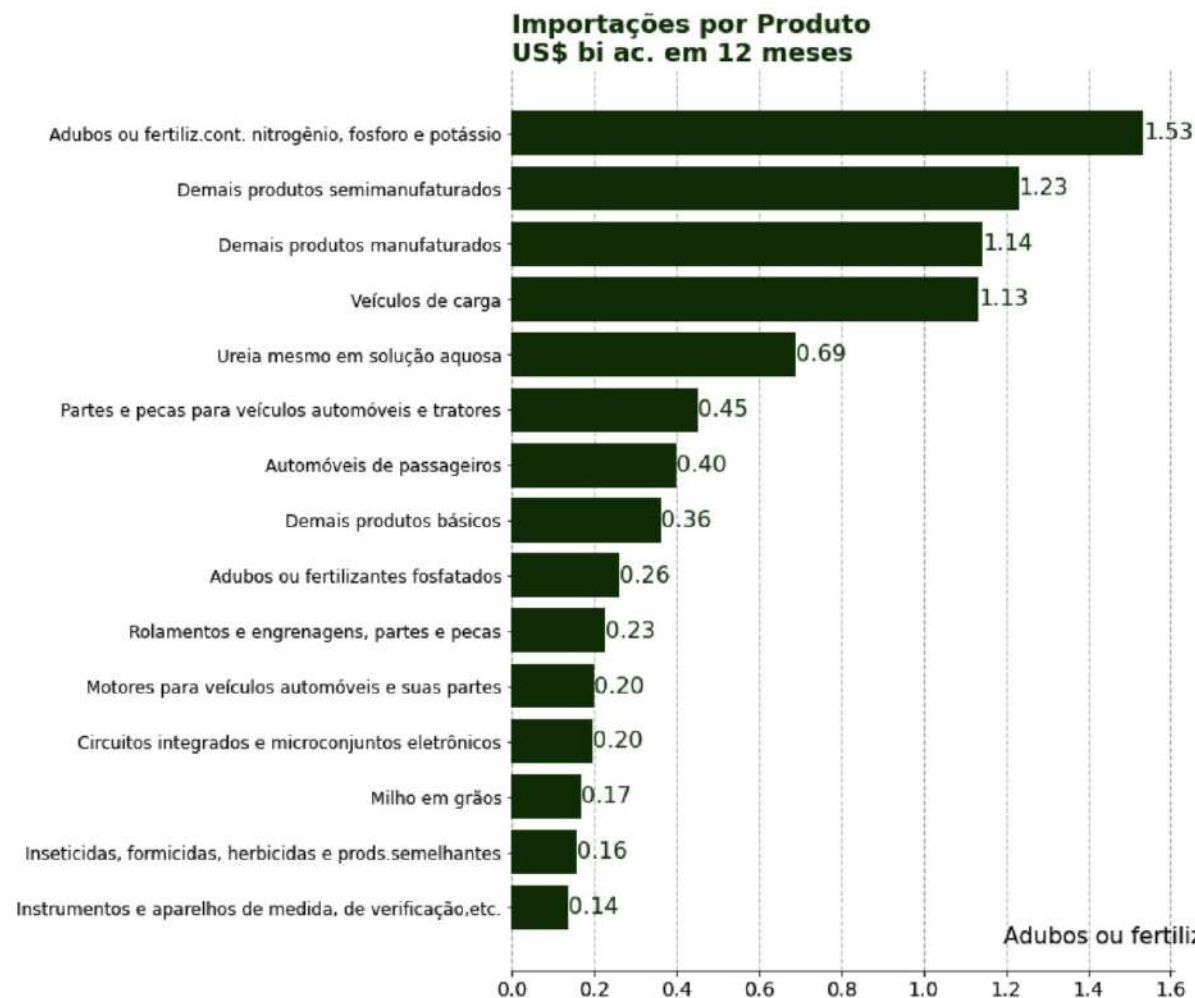
**Part. % no Total - últimos 12 meses**



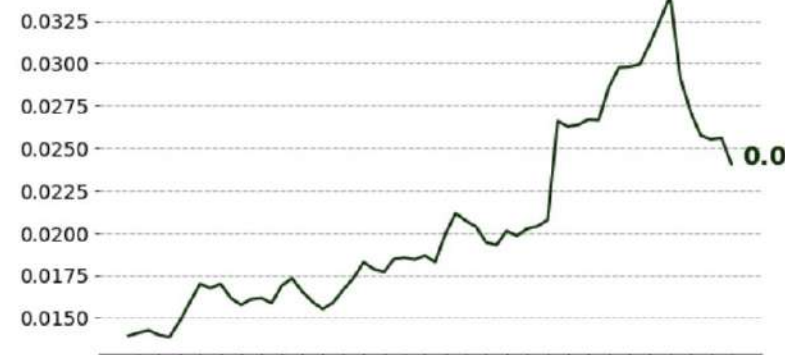


# Setor Externo

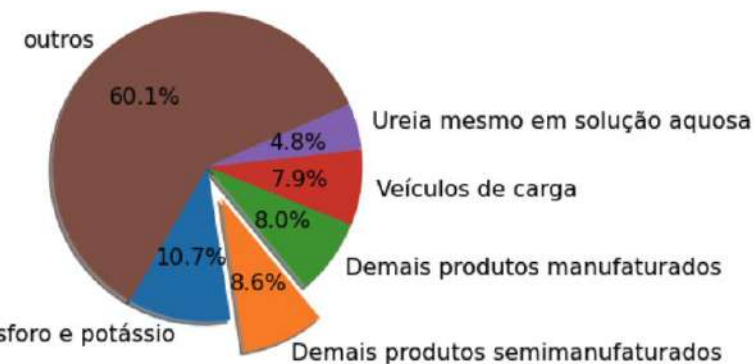
## Importações – Rio Grande do Sul – até set22



**Medicamentos para medicina humana e veterinária**  
US\$ bi ac. em 12 meses



**Part. % no Total - últimos 12 meses**



# Roteiro



- **PIB Total**

Brasil, Agropecuária, Indústria, Comércio e Serviços

- **Mercado de Trabalho**

Brasil (ocupação, desemprego e renda) e Estados (ocupação e desemprego)

- **Crédito**

Brasil (Total, pessoas físicas, jurídicas, livre, direcionado, concessões e inadimplência)

- **Setor Externo**

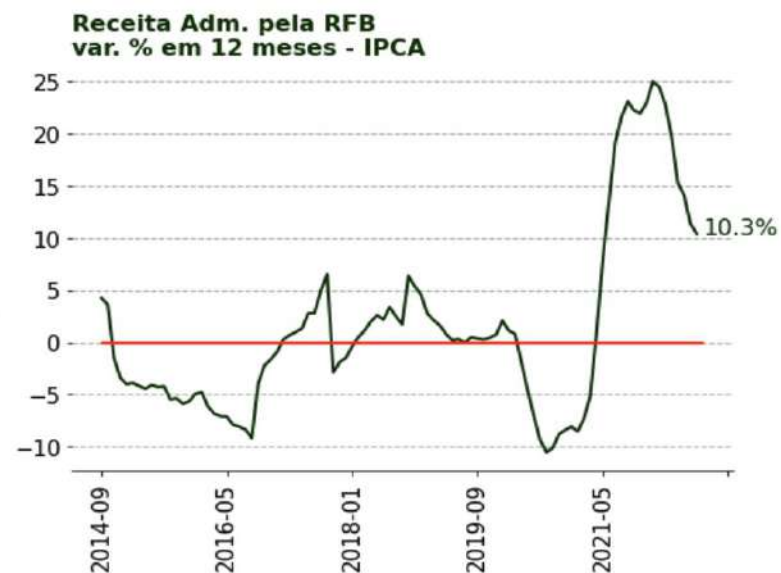
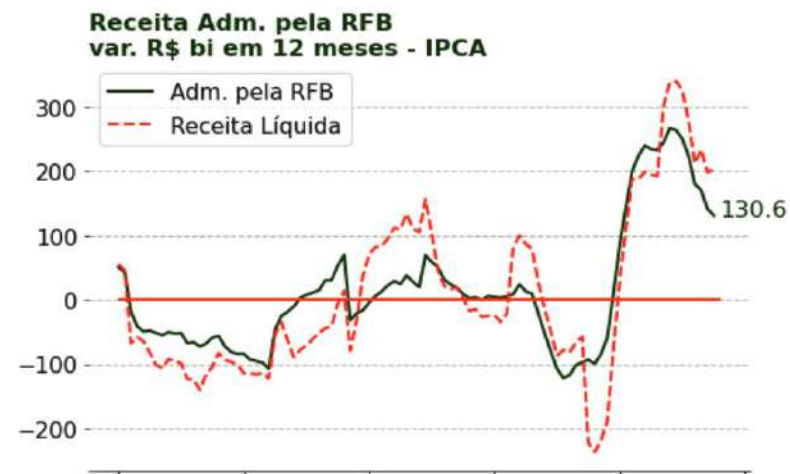
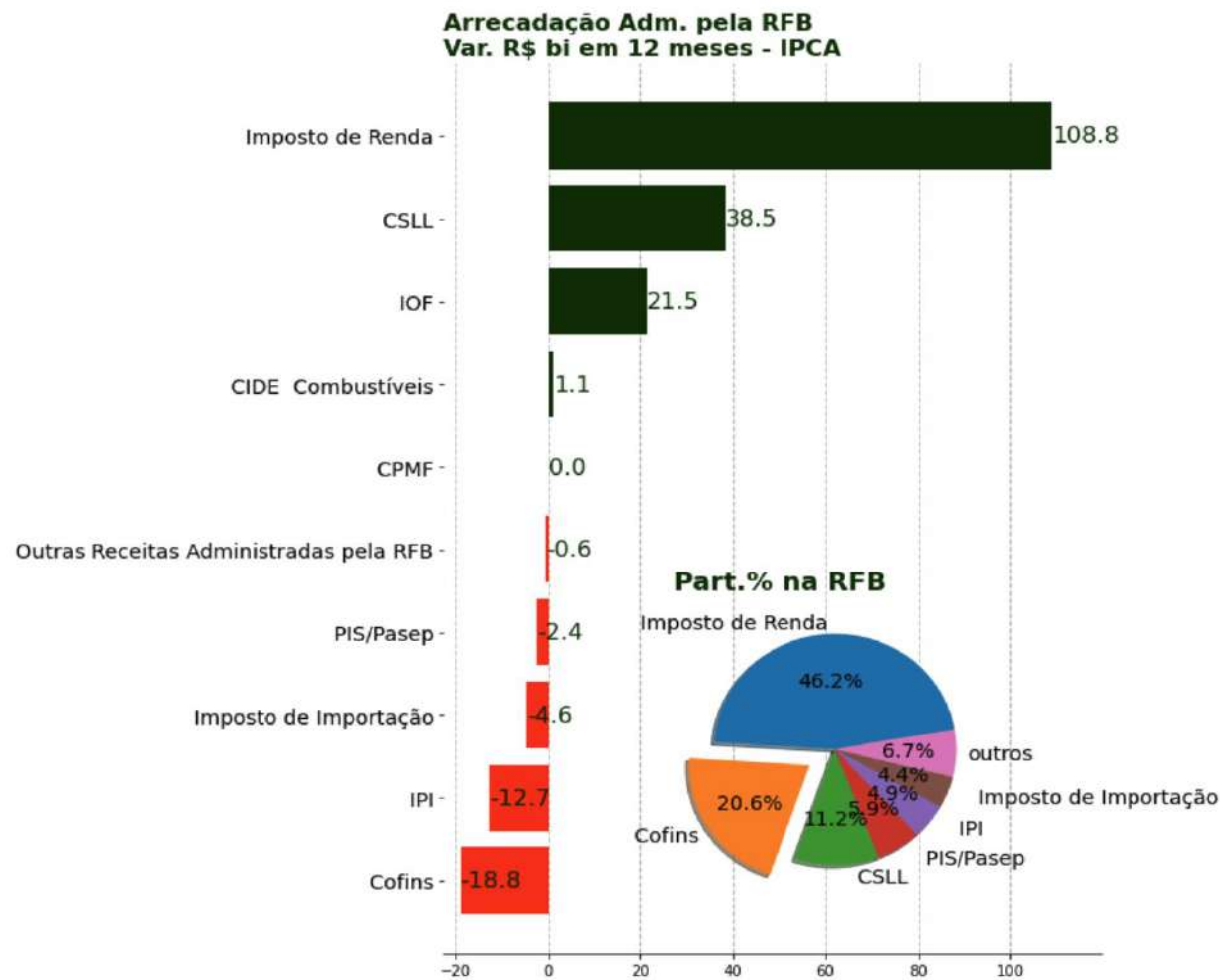
Brasil e Estados (Exportação e importação)

- **Fiscal e Arrecadação de ICMS**

Brasil, Estados e Rio Grande do Sul (total e aberturas setoriais)

# Fiscal - Brasil

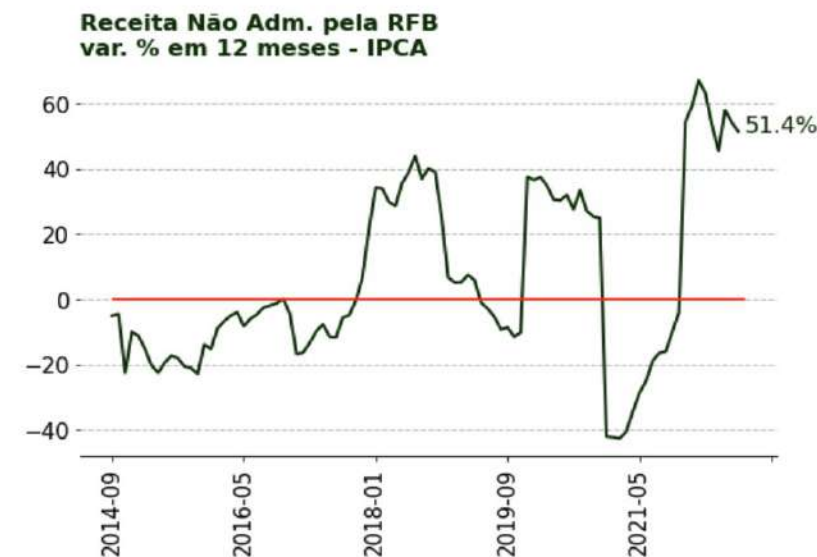
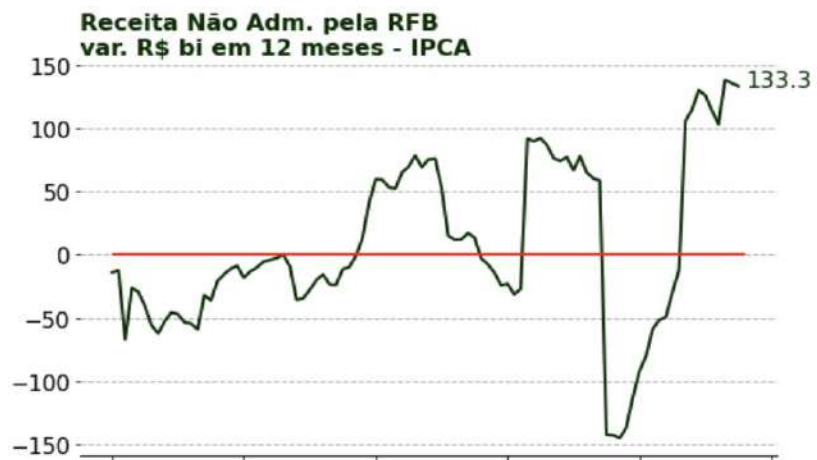
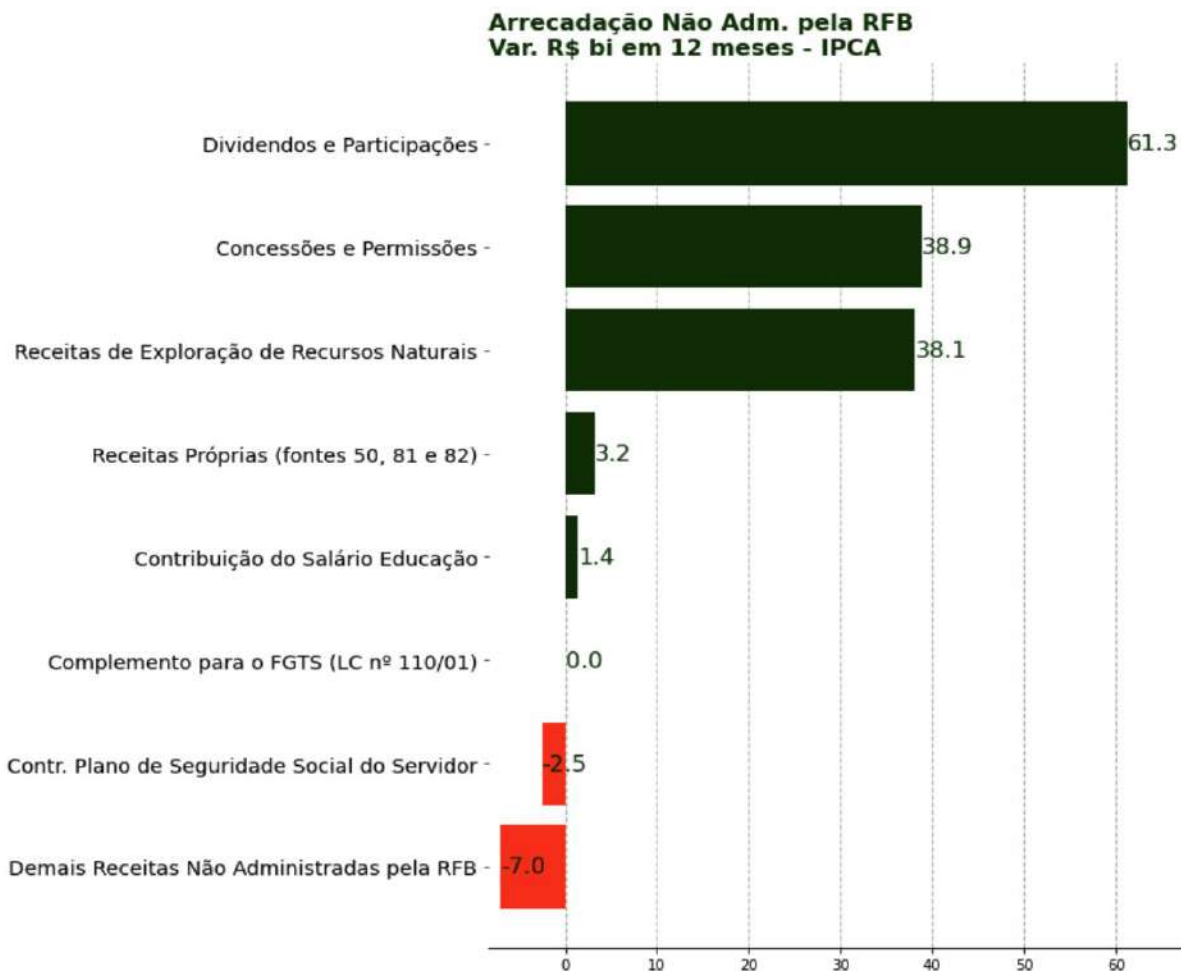
## Receita Adm. pela RFB – IPCA e AS





# Fiscal - Brasil

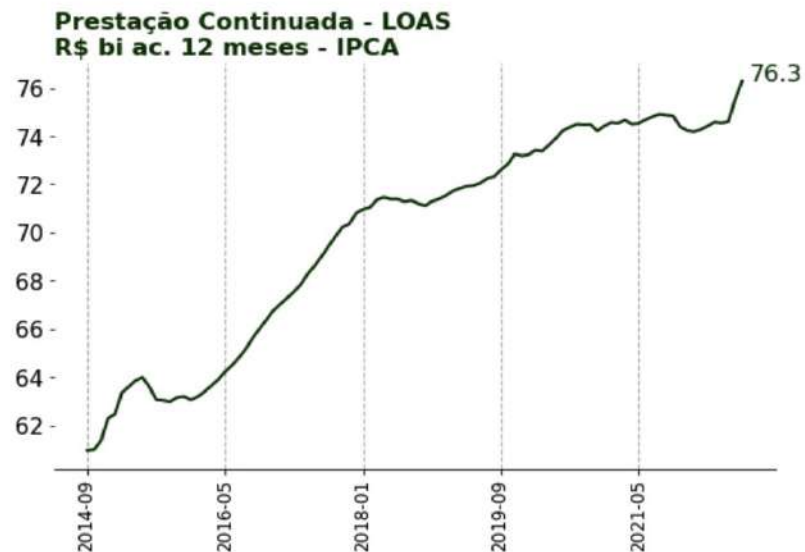
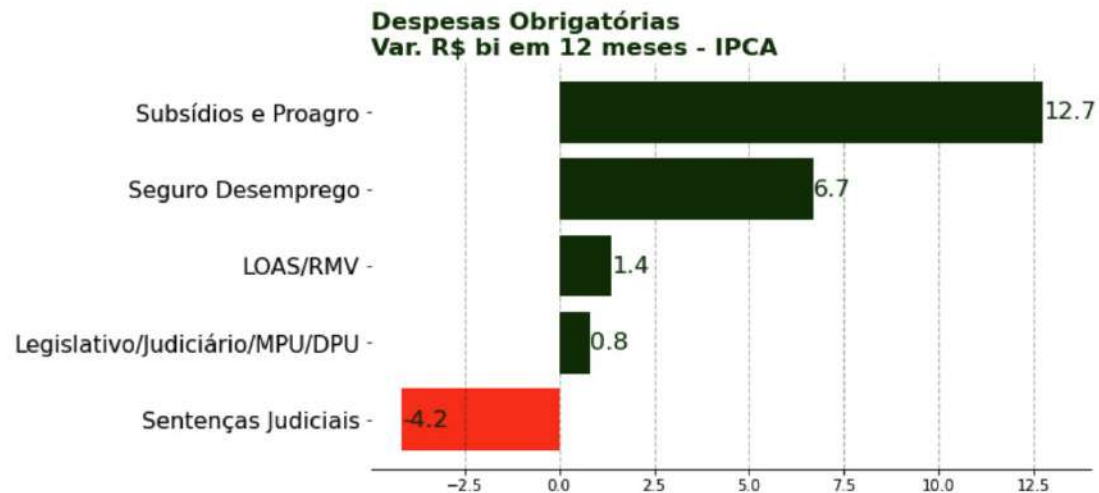
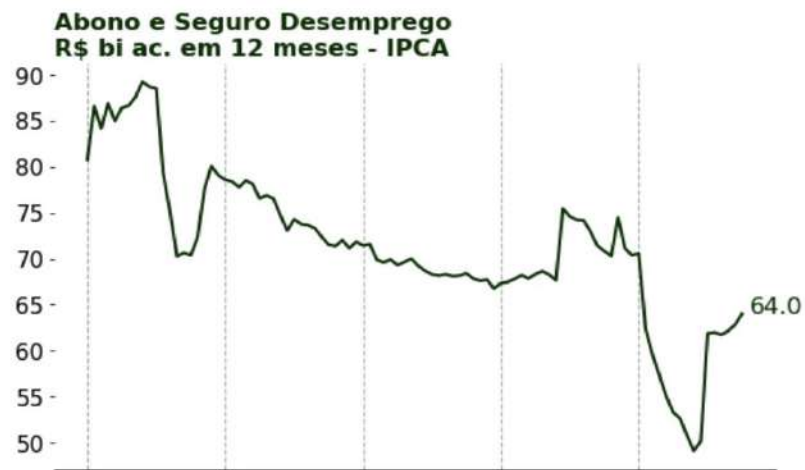
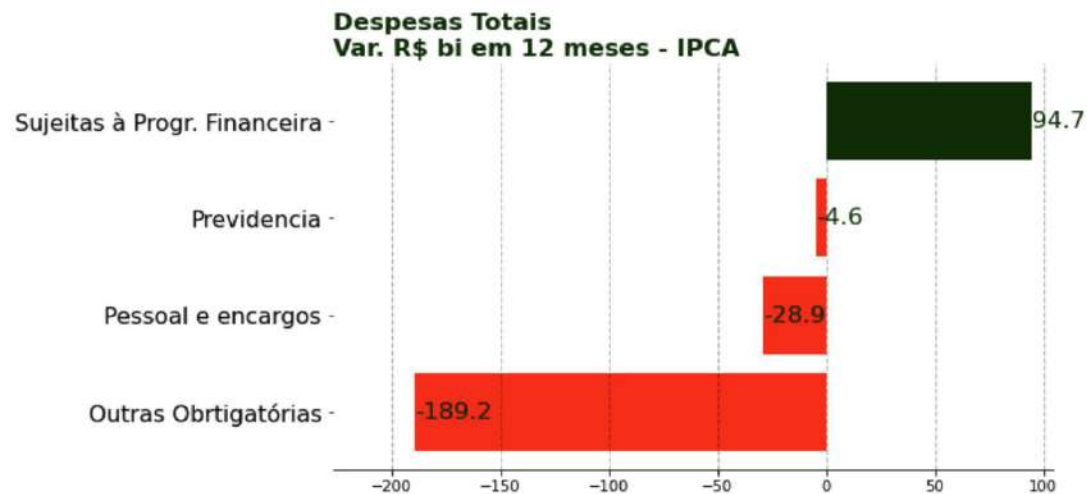
## Receita Não Adm. pela RFB – IPCA e AS





# Fiscal - Brasil

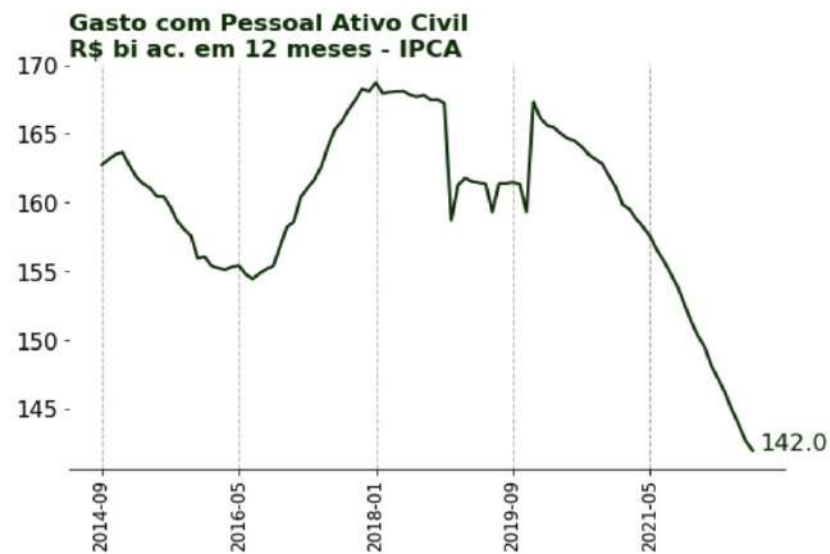
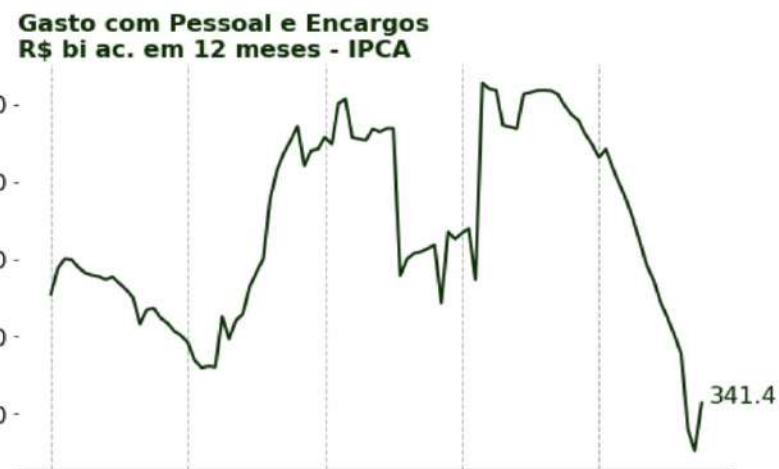
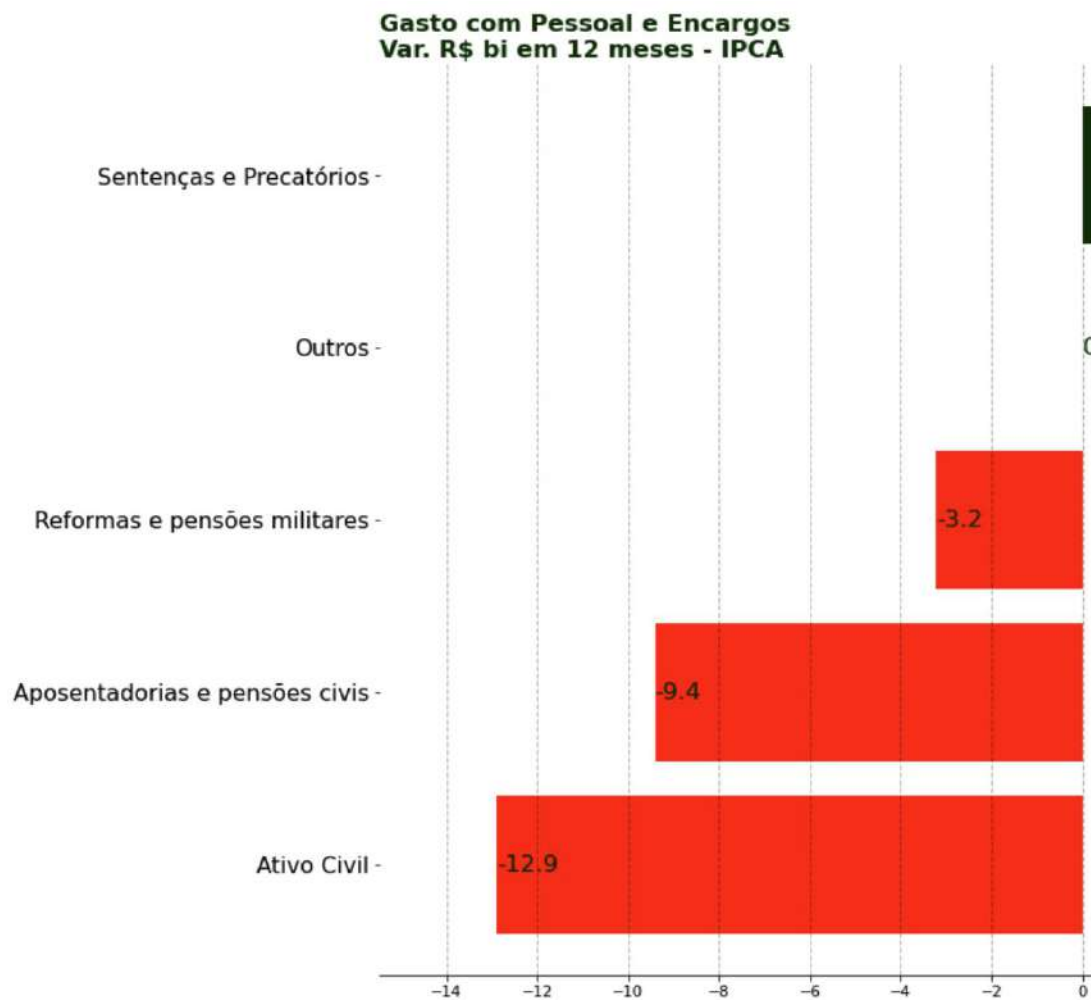
## Despesas – IPCA e AS





# Fiscal - Brasil

## Pessoal e Encargos – IPCA e AS





# Fiscal - Brasil

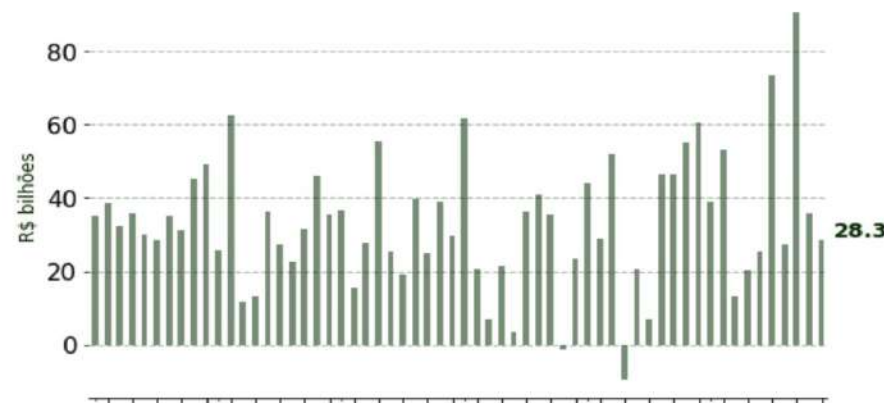
## Resultado Primário – IPCA e AS



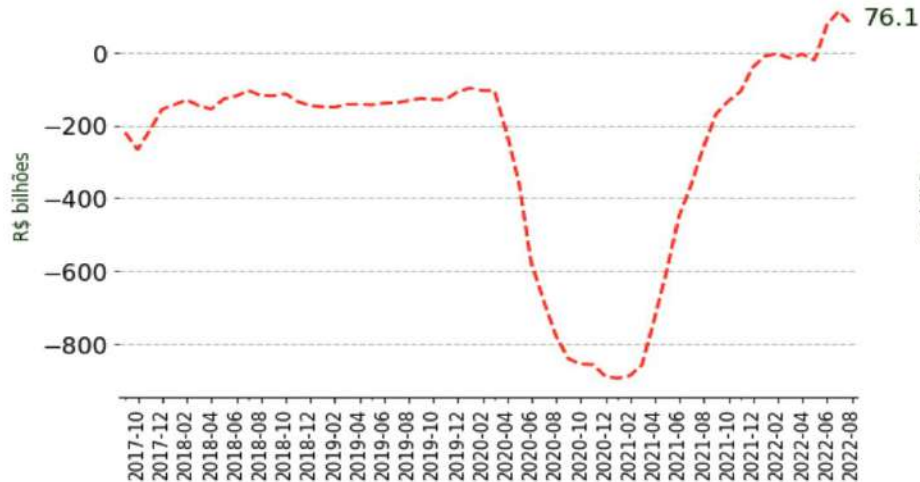
**Superávit Primário**  
R\$ bi no mês - IPCA



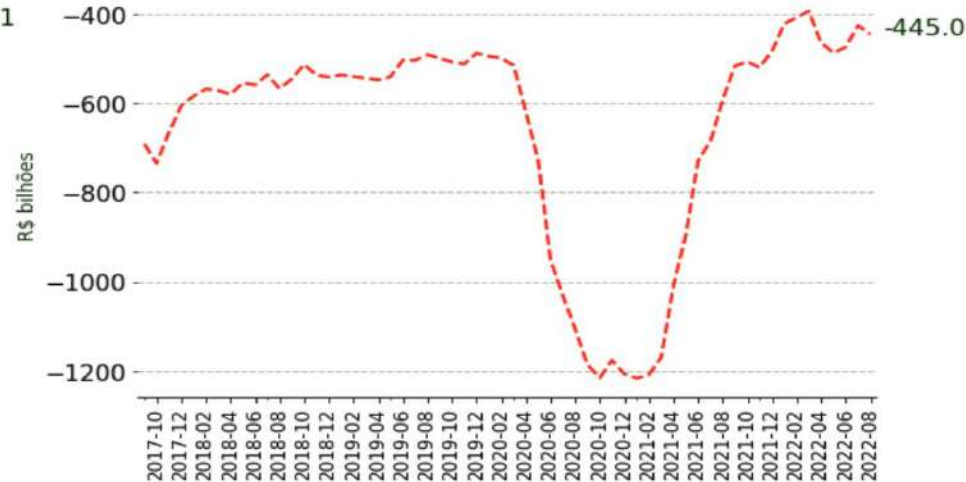
**Gasto com juros**  
R\$ bi no mês - IPCA



**Superávit Primário**  
R\$ bi ac. em 12 meses - IPCA



**Gasto com juros**  
R\$ bi ac. em 12 meses - IPCA

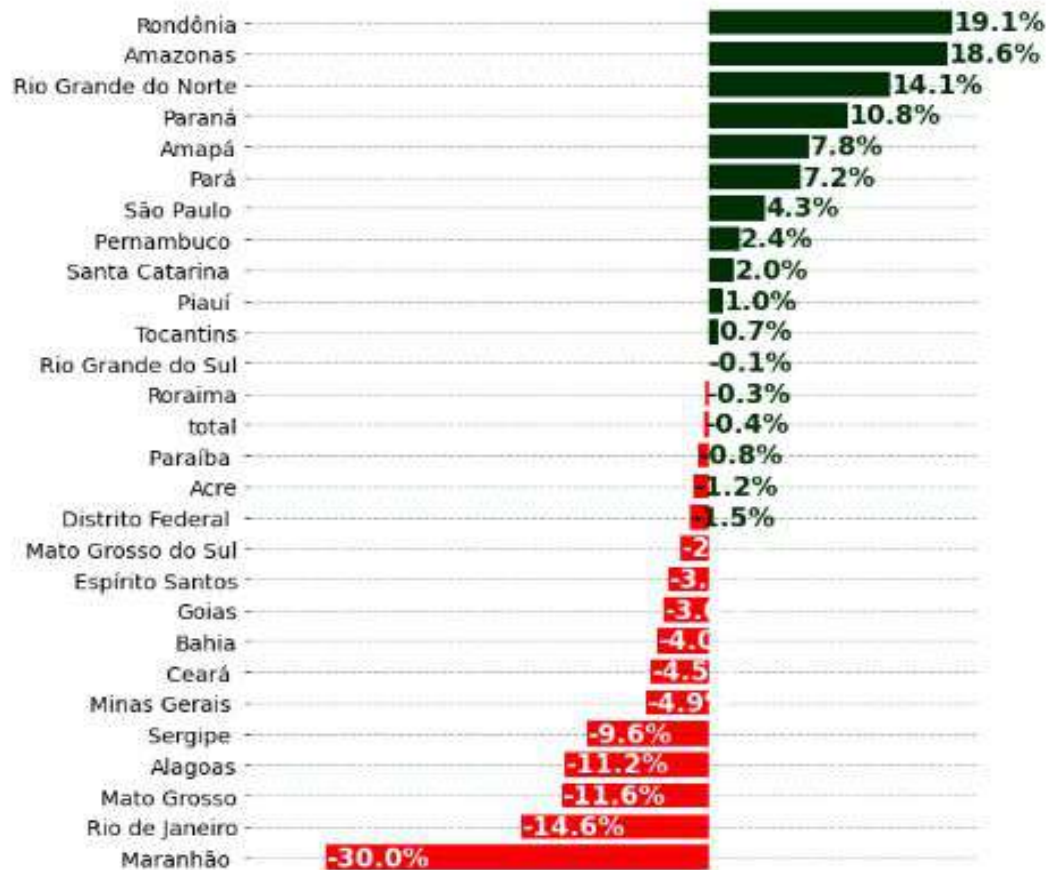


# Arrecadação – ICMS

## ICMS Brasil – IPCA e AS



ICMS Total - MoM  
Ajustado IPCA e SA



ICMS Total - MoM  
Ajustado IPCA e SA



Part.% no ICMS Brasil



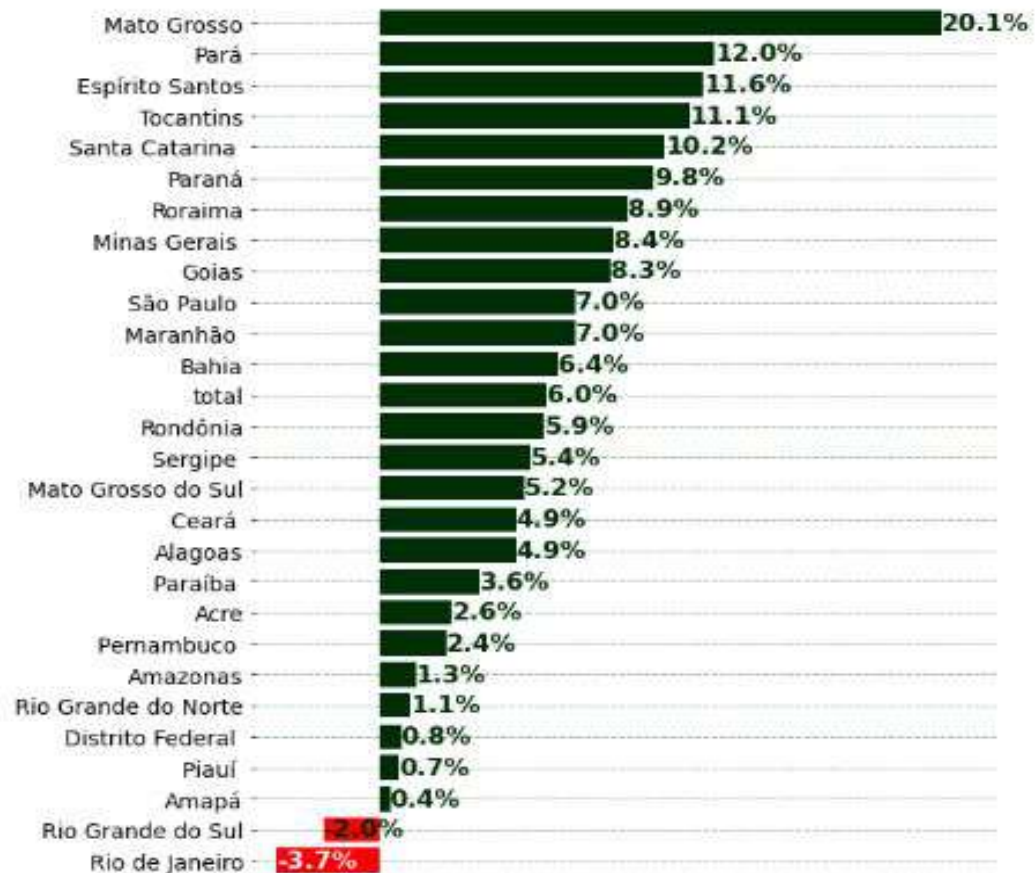


# Arrecadação – ICMS

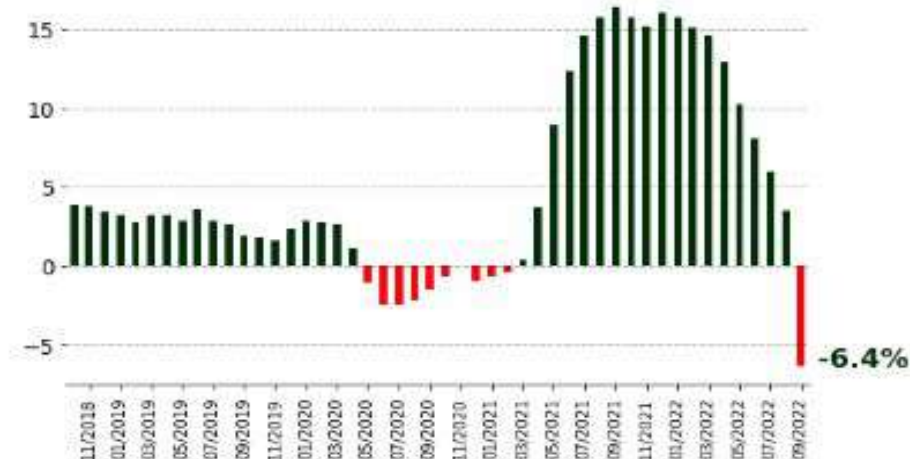
## ICMS Brasil – IPCA e AS



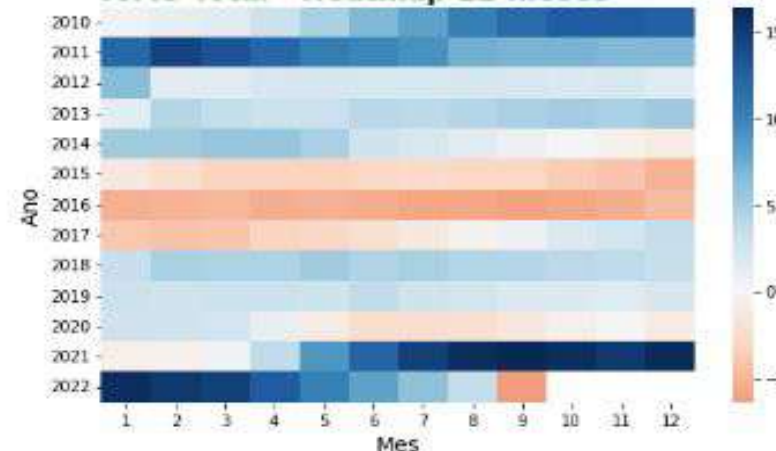
ICMS Total - Var.% 12 meses  
Ajustado IPCA e SA



ICMS Total - Var.% 12 meses  
Ajustado IPCA e SA



ICMS Total - Heatmap 12 meses

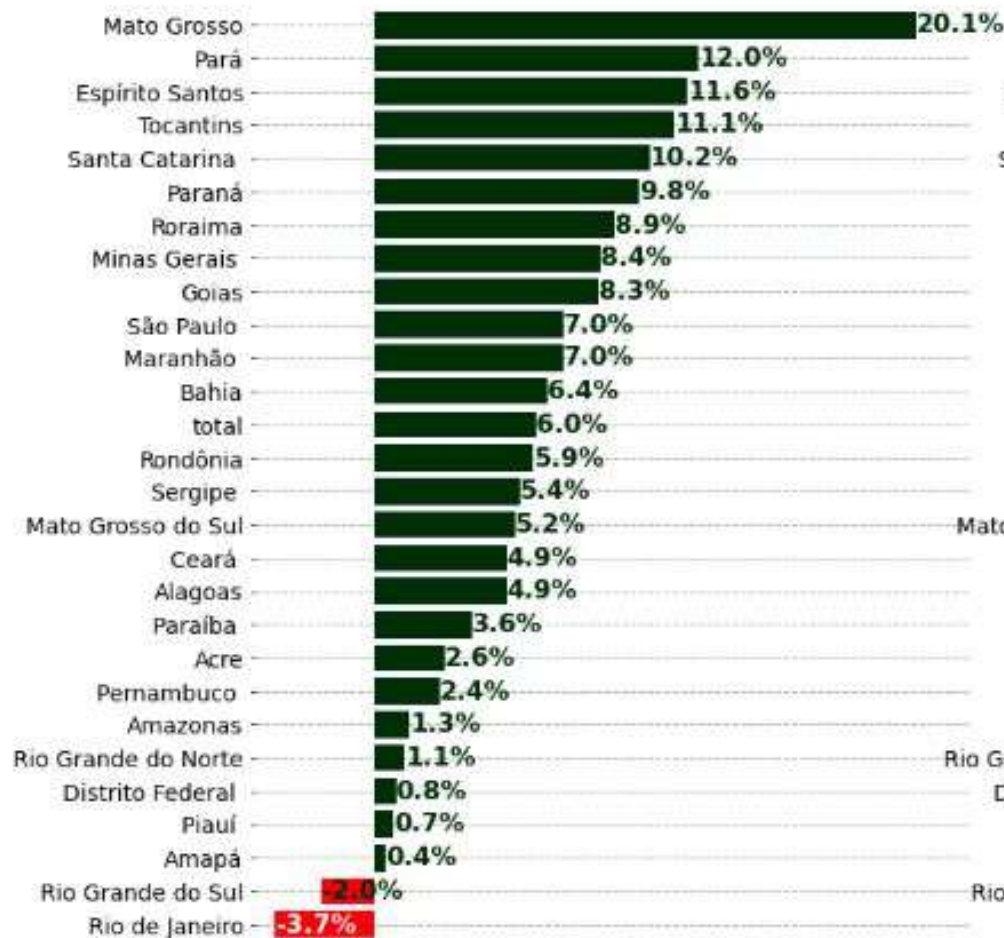


# Arrecadação – ICMS

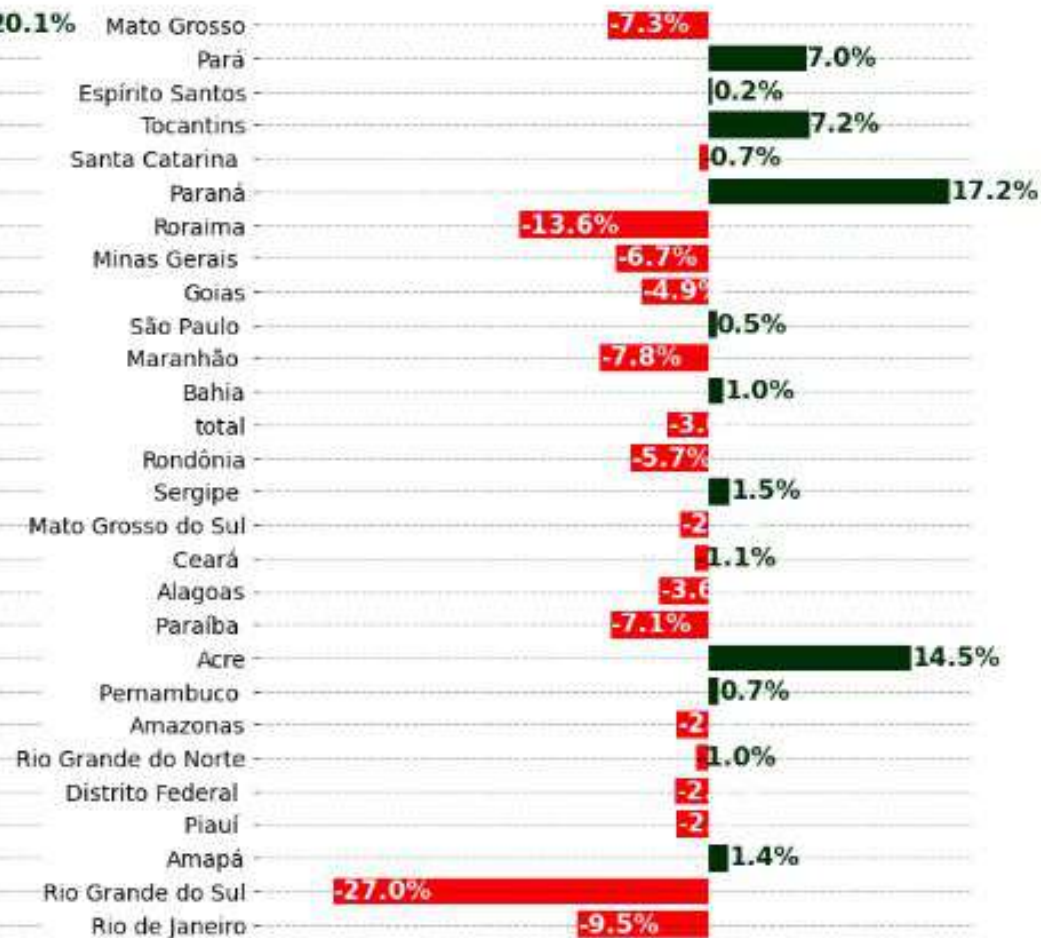
## ICMS Brasil – IPCA e AS



ICMS Total - Var.% 12 meses  
Ajustado IPCA e SA

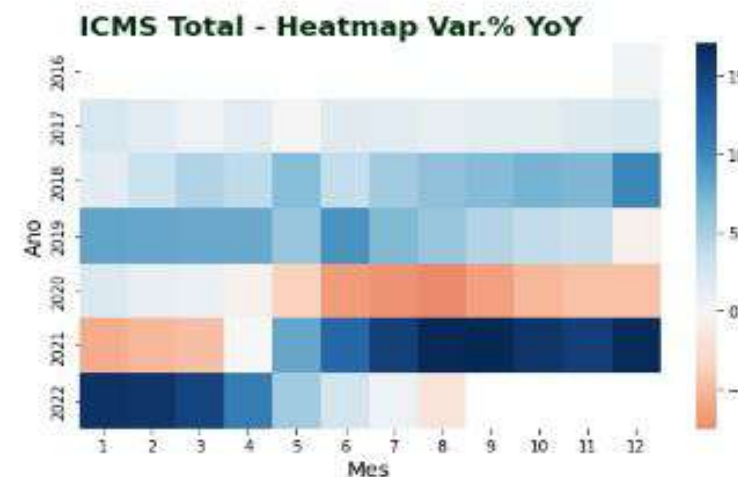
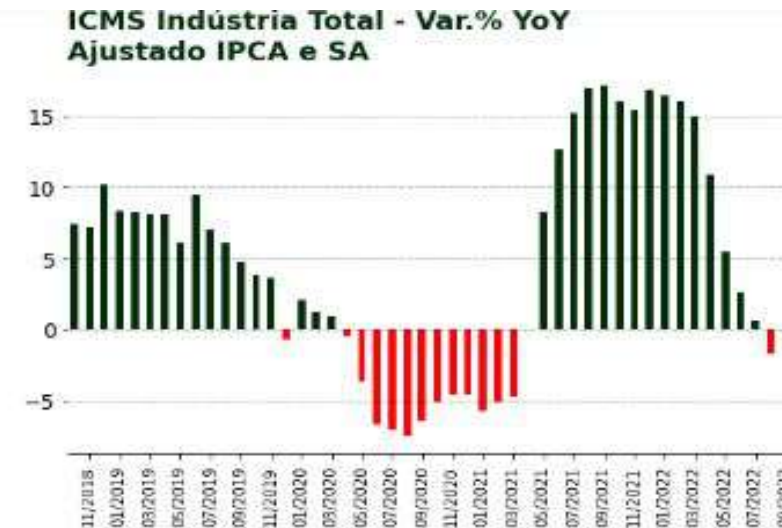
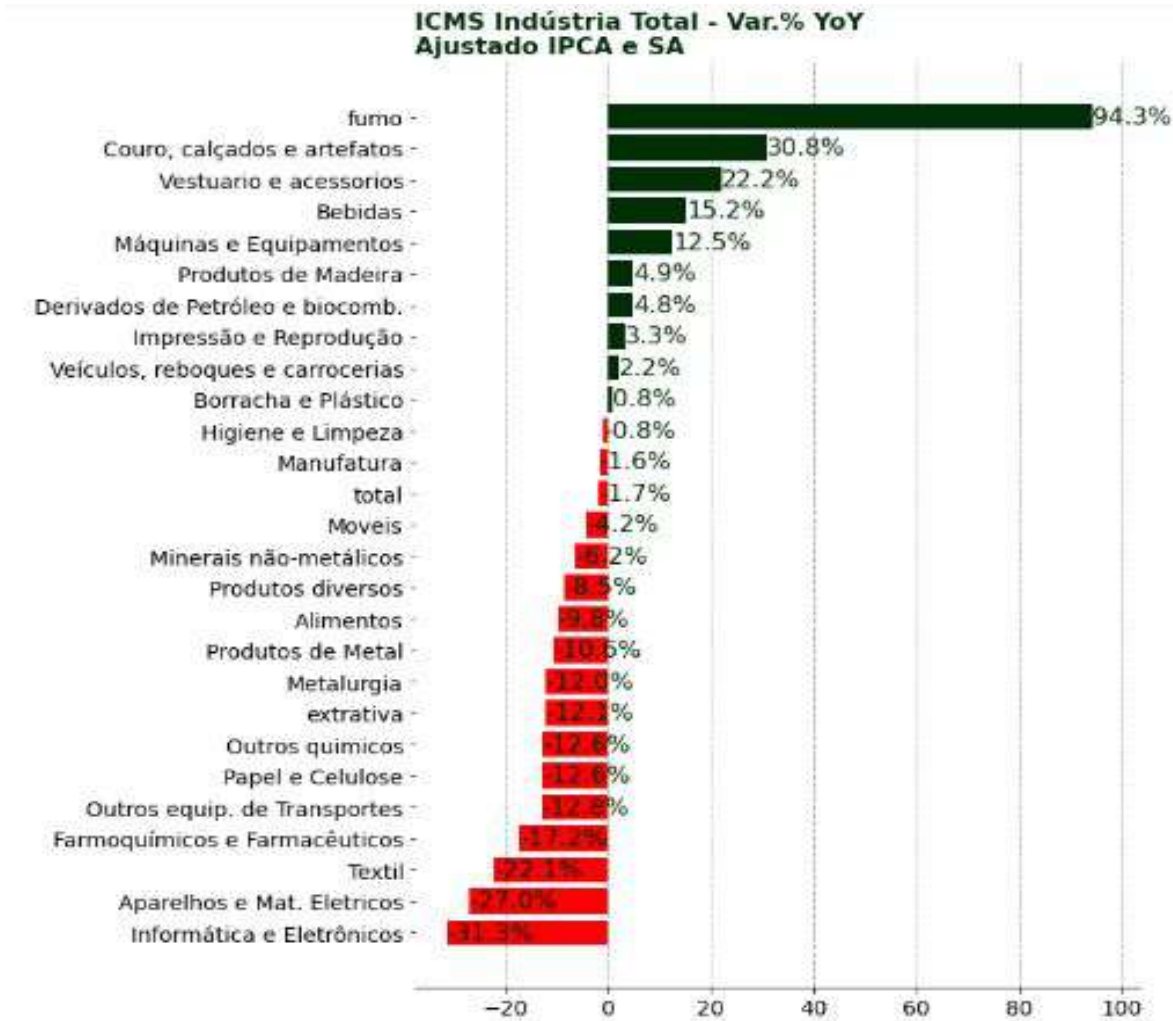


ICMS Total - Var.% YoY  
Ajustado IPCA e SA



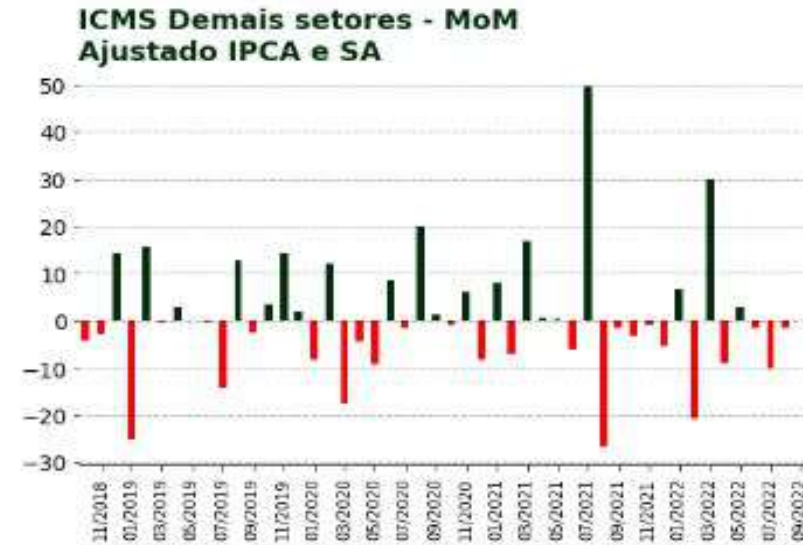
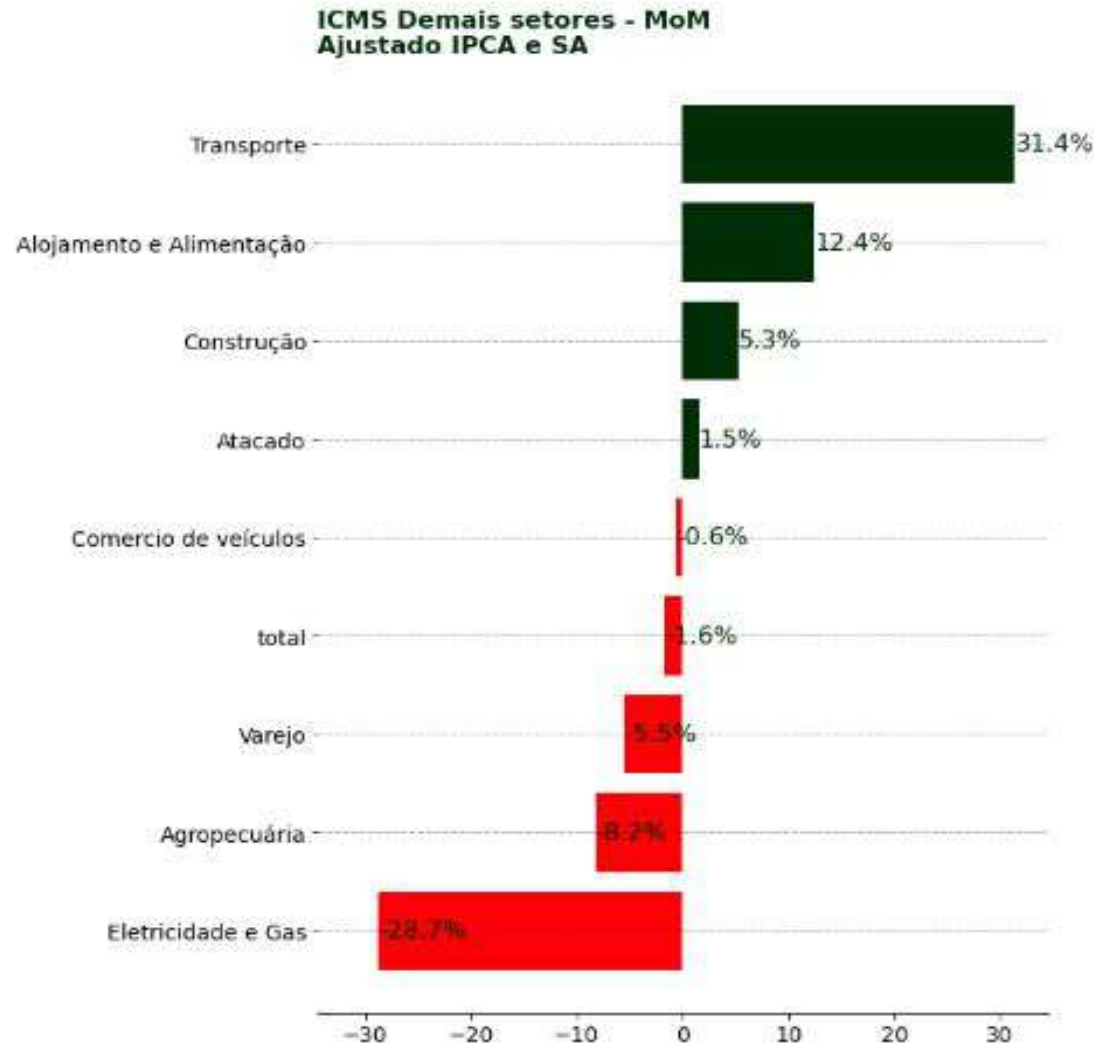
# Arrecadação – ICMS

## Desempenho Setorial no Rio Grande do Sul - IPCA



# Arrecadação – ICMS

## Desempenho Setorial no Rio Grande do Sul - IPCA



Part. %



# Arrecadação – ICMS

## Desempenho Setorial no Rio Grande do Sul - IPCA

